

North America Grinding Machinery Market Size and Forecast (2021 - 2031)

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Abstracts

The North America Grinding Machinery Market is projected to grow from US\$ 1,220.4 million in 2024 to US\$ 1,633.4 million by 2031, reflecting a compound annual growth rate (CAGR) of 4.4% from 2025 to 2031.

Executive Summary and Market Analysis

The North American market encompasses the United States, Canada, and Mexico. Rapid technological advancements have intensified competition within the manufacturing sector across the region. The United States ranks as the second-largest global producer of manufacturing machinery and equipment, and it is a leading manufacturer of fabricated metal products.

The aerospace and defense sectors in North America are experiencing significant growth, driven by a stable economy, advanced infrastructure, high technology adoption, and increased government investments. For instance, in 2023, Canada announced a US\$ 7.44 million investment to support Swiss company H55's establishment in Canada, which is expected to attract major aircraft manufacturers to the Greater Montreal area. The demand for precision in aerospace and defense components, which must meet stringent tolerances, is a key driver for the grinding machinery market, as these machines are essential for achieving high accuracy in manufacturing processes. Notably, in February 2025, the US Army contracted BAE Systems for 309 additional Armored Multi-Purpose Vehicles (AMPVs), with production ramping up significantly over the next few years. Similarly, in August 2024, General Dynamics Land Systems received a contract modification for the M10 Booker Combat Vehicle, valued at US\$ 322.7 million, with completion expected by October 2026. Techniques like CNC (Computer Numerical Control) grinding are crucial for producing the intricate geometries

required in aerospace components.

Strategic Insights

Market Segmentation Analysis

By Type: The market is divided into Cylindrical Grinding Machines, Coordinate Grinding Machines, and Others, with Others holding the largest market share in 2024.

By Cylindrical Grinding Machine Type: This includes External, Internal, and Others, where External dominated the market in 2024.

By External Diameter Size: Segmented into Upto 150 mm, 151-250 mm, 251-500 mm, and Above 501 mm, with Upto 150 mm leading in 2024.

By Internal Diameter Size: Categories include Upto 100 mm, 101-200 mm, 201-300 mm, and Above 301 mm, with Upto 100 mm having the largest share in 2024.

By Industry: Segmented into Medical, Mold and Die, Aerospace and Defense, Automotive, Electronics, and Others, with Automotive being the largest segment in 2024.

By Machine Technology: Divided into CNC or NC Machines and Conventional Machines, with CNC or NC Machines leading the market in 2024.

Market Outlook

Automotive manufacturers are increasingly focused on enhancing production efficiency, reducing costs, and improving product quality, leading to a higher adoption of grinding machines, particularly CNC machines, which offer precision and automation. Grinding machines are vital in various automotive production stages, from manufacturing engine parts to final vehicle assembly. For example, grinding is essential for producing high-precision engine components like camshafts and crankshafts, which require tight tolerances for optimal performance. Additionally, grinding is used in fabricating brake discs and pads, ensuring they meet safety standards and enhance braking performance.

The automotive sector's ongoing investments, such as the Mazda-Toyota joint venture assembly plant in Huntsville established in 2021, reflect the growing demand for vehicles, which in turn drives the need for grinding machinery. The North American automotive market saw a ~3.8% growth in car sales in 2024, indicating a robust demand for grinding machines across various applications, including surface finishing. As global automotive production increases, investments in grinding technologies are expected to rise, further propelling market growth.

Country Insights

The North America Grinding Machinery Market is segmented by country into the United States, Canada, and Mexico, with the United States holding the largest market share in 2024. The US aerospace and defense market is expanding due to increased government defense spending. According to the Aerospace Industries Association (AIA), US aerospace and defense sales rose by 7.1% to US\$ 892.2 billion in 2023, contributing significantly to the economy. The US Department of State reported a ~45.7% increase in defense articles and services transferred under the Foreign Military Sales system in FY2024, further supporting the growth of the grinding machinery market.

Company Profiles

Key players in the North America Grinding Machinery Market include JTEKT Corp, DANOBATGROUP, Fives SAS, Okuma Corp, DMG MORI, Kellenberger Switzerland AG, Erwin Junker Maschinenfabrik GmbH, HMT Machine Tools Limited, Fritz Studer AG, Fehlmann AG, PALMARY Machinery Co., Ltd., EMAG Systems GmbH, Robbi Group SRL, LIZZINI, and MAG IAS GmbH. These companies are pursuing strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative solutions.

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