

North America Gear Pump Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Internal Gear Pump and External Gear Pump), Pressure (Upto 100 Bar, 100-300 Bar, and Above 300 Bar), and Industry (Food and Beverage, Industrial and Material Handling Machines, Chemical and Petrochemical, Oil and Gas, Automotive, Water Treatment Industry, Aerospace, and Others)

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Abstracts

The North America gear pump market is projected to grow significantly, with an expected market size of approximately US\$ 4,527.83 million by 2031, up from US\$ 3,330.20 million in 2024. This growth represents a compound annual growth rate (CAGR) of 4.7% from 2025 to 2031.

Executive Summary and Market Analysis

The North American gear pump market is divided into three primary regions: the United States, Canada, and Mexico. This region is recognized as a leader in the adoption of advanced technologies and is home to a robust manufacturing sector that includes industries such as automotive, chemical, and oil and gas. Gear pumps are particularly prevalent in the oil and gas sector, which has seen substantial growth. According to the International Energy Agency (IEA), North America's total crude oil production reached 48,602,021 Terajoules (TJ) in 2022, marking a 75% increase since 2000.

The expansion of the natural gas industry in North America further supports the growth

of the gear pump market. For instance, in March 2025, Venture Global announced an ambitious plan for an 18 Mt/year brownfield expansion at its Plaquemines LNG project in Louisiana. This facility, which began producing LNG in December 2024, is set to increase its capacity significantly, backed by an investment of nearly US\$ 18 billion. Such developments in the oil and gas sector are expected to drive demand for gear pumps in the region.

Strategic Insights

Market Segmentation Analysis

The North America gear pump market can be analyzed through various segments, including type, pressure, and industry.

By Type: The market is divided into external gear pumps and internal gear pumps. In 2024, external gear pumps held a larger market share compared to internal gear pumps.

By Pressure: The market is categorized into three pressure segments: up to 100 bar, 100 to 300 bar, and above 300 bar. The 100 to 300 bar segment was the largest in 2024, indicating a strong demand for pumps operating within this pressure range.

By Industry: The gear pump market is segmented into several industries, including food and beverages, industrial and material handling machines, chemical and petrochemical, oil and gas, automotive, water treatment, aerospace, and others. The industrial and material handling machines segment dominated the market in 2024.

Market Outlook

Gear pumps are essential components in various industrial and mechanical applications, utilizing interlocking gears to transport fluids efficiently. Known for their reliability and efficiency, gear pumps can handle a wide range of fluids, including those with high viscosity. Their volumetric efficiencies often exceed 90%, maintaining performance across various viscosity levels. This versatility allows them to manage both thin liquids, such as water, and thick substances, like lubricants, with ease. The viscosity handling capacity of gear pumps typically ranges from 0.1 to 1,000,000

centistokes (cSt), with some specialized models exceeding this range. This adaptability makes gear pumps suitable for temperature-sensitive applications where fluid characteristics may vary.

Manufacturers are increasingly focused on developing energy-efficient gear pump solutions to meet the diverse demands of different industries. For example, ZEILFELDER gear pumps are engineered to deliver maximum performance while minimizing energy consumption. As industries seek more energy-efficient solutions, the demand for gear pumps is expected to rise.

Country Insights

The North American gear pump market is primarily composed of the United States, Canada, and Mexico, with the US holding the largest market share in 2024. Gear pumps are extensively utilized in the oil and gas sector, which is critical for meeting global petroleum product demands. As of January 1, 2023, the US had 129 operational petroleum refineries, and according to the US Energy Information Administration (EIA), the country produced more crude oil than any other nation, averaging 12.9 million barrels per day in 2023. This production level not only broke previous records but also highlights the US's significant role in the global oil market. Additionally, the US accounts for nearly 40% of the global ethane-based petrochemical production capacity, further driving the demand for gear pumps in the region.

Company Profiles

Key players in the North America gear pump market include Bosch Rexroth AG, Danfoss AS, Bucher Hydraulics GmbH, Parker Hannifin Corp, Kawasaki Heavy Industries Ltd, CASAPPA S.p.A, Bailey International LLC, HYDAC International GmbH, Eaton Corp Plc, Marzocchi Pompe S.p.A, KYB Corporation, Viking Pump, Inc., and Gorman-Rupp Pumps, among others. These companies are actively pursuing strategies such as market expansion, product innovation, and mergers and acquisitions to enhance their product offerings and increase market share.

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