

# **North America Feed Anticoccidials Market Forecast to 2031 - Regional Analysis - by Type (Ionophore [Monensin, Salinomycin, and Other Ionophores], Chemical Anticoccidials [Nicarbazin and Other Chemical Anticoccidials], and Chemical-Ionophores), Form (Dry and Liquid), and Livestock (Poultry, Ruminants, Swine, and Others)**

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## **Abstracts**

The North America feed anticoccidials market was valued at US\$ 293.76 million in 2023 and is expected to reach US\$ 353.79 million by 2031; it is estimated to record a CAGR of 2.4% from 2023 to 2031.

### **Increase in Livestock Production Fuels North America Feed Anticoccidials Market**

Industrial livestock production has undergone a significant transformation owing to increasing demand for meat-based products and dairy products. Animal protein accounts for 16% of energy and 34% of the protein in human diets. Livestock production also accounts for ~19% of the value of food production and 30% of the global value of agriculture. The demand for livestock products is driven by changing lifestyles and food preferences, increasing urbanization, growing income, and the rapidly rising world population. With burgeoning livestock demand, the consumption of protein-rich meat products is upsurging. According to the Food and Agriculture Organization (FAO), worldwide meat protein consumption is predicted to increase by 14% by 2030.

World milk production is expected to rise by 1.6% annually between 2020 and 2029 and reach 997 million metric tons by 2029, according to a report by the Organization for Economic Co-operation and Development (OECD) and FAO. Thus, with the increasing

consumption of livestock products such as meat and milk, the production of healthy livestock is increasing across the globe. The rising production has encouraged manufacturers to focus on the feed given to the livestock.

As shown in the following figure, according to the FAO, the total meat production globally was 235.06 million metric tons in 2001, significantly increasing to 354.82 million metric tons in 2021. Poultry production accounted for a notable growth of 93% from 2001 to 2021.

### Global Meat Production by Livestock Type (2001–2021)

Source: Food and Agriculture Organization (FAO) of the United Nations

The growth in livestock production is likely to create a demand for feed anticoccidials to fight against diseases such as coccidiosis. Livestock farmers are also concerned about the health of livestock. Thus, they are adopting various strategies to fight against diseases and investing in feed antibiotics such as anticoccidials. These feed anticoccidials are significantly used as a poultry feed additive. They are also used in the feed of swine, ruminants, and aquaculture. Thus, the upsurging livestock production drives the feed anticoccidial market growth.

### North America Feed Anticoccidials Market Overview

The US feed anticoccidials market is growing due to significant demand in the poultry sector. Anticoccidials are crucial in preventing and treating coccidiosis, a disease caused by coccidia parasites that affect animal intestines. The increasing consumption of poultry meat and eggs and growing awareness about animal health drive the feed anticoccidials market. According to the United States Department of Agriculture (USDA) Foreign Agricultural Service report from January 2022, the US leads as the world's largest producer of poultry meat and eggs.

Technological advancements and strict animal feed safety regulations have led to the development of innovative products with fewer side effects, significantly expanding the market. Major US companies are investing in research and development to develop more effective and sustainable anticoccidial compounds. Companies in the US are introducing technologies to enhance the health of their livestock population to meet the increasing demand for meat products. For instance, in April 2024, Amlan International introduced Phylox, a natural anticoccidial product for the animal health market. This proprietary blend of phytochemicals is a unique solution for coccidiosis, demonstrating

Amlan's commitment to enhancing gut health and feed efficiency for producers in the animal health market.

North America Feed Anticoccidials Market Revenue and Forecast to 2031 (US\$ Million)

North America Feed Anticoccidials Market Segmentation

The North America feed anticoccidials market is segmented based on type, form, livestock, and country. Based on type, the North America feed anticoccidials market is segmented into ionophore, chemical anticoccidials, and chemical-ionophores. The chemical anticoccidials segment held the largest market share in 2023.

In terms of form, the North America feed anticoccidials market is bifurcated into dry and liquid. The dry segment held a larger market share in 2023.

Based on livestock, the North America feed anticoccidials market is segmented into poultry, ruminants, swine, and others. The poultry segment held the largest market share in 2023.

Based on country, the North America feed anticoccidials market is segmented into the US, Canada, and Mexico. The US dominated the North America feed anticoccidials market share in 2023.

Phibro Animal Health Corp, Zoetis Inc, Kemin Industries Inc, Elanco Animal Health Inc, Huvepharma EOOD, Impextraco NV, and Virbac SA. are some of the leading players operating in the North America feed anticoccidials market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the North America Feed Anticoccidials Market.

Highlights key business priorities in order to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in the North America Feed Anticoccidials Market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth North America market trends and outlook coupled with the factors driving the North America Feed Anticoccidials Market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution.

#### The List of Companies - North America Feed Anticoccidials Market

Phibro Animal Health Corp

Zoetis Inc

Kemin Industries Inc

Elanco Animal Health Inc

Huvepharma EOOD

Impextraco NV

Virbac SA.

## Contents

### 1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

### 2. EXECUTIVE SUMMARY

- 2.1 Key Market Insights
- 2.2 Market Attractiveness

### 3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
  - 3.2.1 Hypothesis formulation:
  - 3.2.2 Macro-economic factor analysis:
  - 3.2.3 Developing base number:
  - 3.2.4 Data Triangulation:
  - 3.2.5 Country level data:
  - 3.2.6 Limitations and Assumptions

### 4. NORTH AMERICA FEED ANTICOCCIDIALS MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Porter's Five Forces Analysis
  - 4.2.1 Bargaining Power of Suppliers
  - 4.2.2 Bargaining Power of Buyers
  - 4.2.3 Threat of New Entrants
  - 4.2.4 Intensity of Competitive Rivalry
  - 4.2.5 Threat of Substitutes
- 4.3 Ecosystem Analysis
  - 4.3.1 Raw Material Suppliers
  - 4.3.2 Manufacturing Process
  - 4.3.3 Distributors or Suppliers
  - 4.3.4 End-Use Industry

### 5. NORTH AMERICA FEED ANTICOCCIDIALS MARKET - KEY MARKET

## **DYNAMICS**

### 5.1 Feed Anticoccidials Market - Key Market Dynamics

#### 5.2 Market Drivers

##### 5.2.1 Increase in Livestock Production

##### 5.2.2 Rise in Prevalence of Coccidiosis

#### 5.3 Market Restraints

##### 5.3.1 Stringent Regulation on Use of Antibiotics in Animal Feed

#### 5.4 Market Opportunities

##### 5.4.1 Introduction of Non-Ionophores in Animal Feed

#### 5.5 Future Trends

##### 5.5.1 Adoption of Bio Shuttle Program for Managing Coccidiosis

#### 5.6 Impact of Drivers and Restraints:

## **6. FEED ANTICOCIDIALS MARKET - NORTH AMERICA MARKET ANALYSIS**

### 6.1 North America Feed Anticoccidials Market Overview

### 6.2 Feed Anticoccidials Market Revenue (US\$ Million), 2021-2031

### 6.3 Feed Anticoccidials Market Forecast Analysis

## **7. NORTH AMERICA FEED ANTICOCIDIALS MARKET ANALYSIS - BY TYPE**

### 7.1 Ionophore

#### 7.1.1 Overview

#### 7.1.2 Ionophore: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)

#### 7.1.3 Monensin

##### 7.1.3.1 Overview

##### 7.1.3.2 Monensin: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)

#### 7.1.4 Salinomycin

##### 7.1.4.1 Overview

##### 7.1.4.2 Salinomycin: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)

#### 7.1.5 Other Ionophores

##### 7.1.5.1 Overview

##### 7.1.5.2 Other Ionophores: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)

### 7.2 Chemical Anticoccidials

### 7.2.1 Overview

7.2.2 Chemical Anticoccidials: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)

### 7.2.3 Nicarbazin

#### 7.2.3.1 Overview

7.2.3.2 Nicarbazin: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)

### 7.2.4 Other Chemical Anticoccidials

#### 7.2.4.1 Overview

7.2.4.2 Other Chemical Anticoccidials: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)

## 7.3 Chemical-Ionophores

### 7.3.1 Overview

7.3.2 Chemical-Ionophores: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)

## **8. NORTH AMERICA FEED ANTICOCIDIALS MARKET ANALYSIS - BY FORM**

### 8.1 Dry

#### 8.1.1 Overview

8.1.2 Dry: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)

### 8.2 Liquid

#### 8.2.1 Overview

8.2.2 Liquid: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)

## **9. NORTH AMERICA FEED ANTICOCIDIALS MARKET ANALYSIS - BY LIVESTOCK**

### 9.1 Poultry

#### 9.1.1 Overview

9.1.2 Poultry: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)

### 9.2 Ruminants

#### 9.2.1 Overview

9.2.2 Ruminants: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)

### 9.3 Swine

#### 9.3.1 Overview

9.3.2 Swine: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)

## 9.4 Others

### 9.4.1 Overview

### 9.4.2 Others: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)

## 10. NORTH AMERICA FEED ANTICOCIDIALS MARKET - COUNTRY ANALYSIS

### 10.1 North America

#### 10.1.1 North America: Feed Anticoccidials Market - Revenue and Forecast Analysis - by Country

##### 10.1.1.1 North America: Feed Anticoccidials Market - Revenue and Forecast Analysis - by Country

##### 10.1.1.2 United States: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)

###### 10.1.1.2.1 United States: Feed Anticoccidials Market Breakdown, by Type

###### 10.1.1.2.2 United States: Feed Anticoccidials Market Breakdown, by Form

###### 10.1.1.2.3 United States: Feed Anticoccidials Market Breakdown, by Livestock

##### 10.1.1.3 Canada: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)

###### 10.1.1.3.1 Canada: Feed Anticoccidials Market Breakdown, by Type

###### 10.1.1.3.2 Canada: Feed Anticoccidials Market Breakdown, by Form

###### 10.1.1.3.3 Canada: Feed Anticoccidials Market Breakdown, by Livestock

##### 10.1.1.4 Mexico: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)

###### 10.1.1.4.1 Mexico: Feed Anticoccidials Market Breakdown, by Type

###### 10.1.1.4.2 Mexico: Feed Anticoccidials Market Breakdown, by Form

###### 10.1.1.4.3 Mexico: Feed Anticoccidials Market Breakdown, by Livestock

## 11. COMPETITIVE LANDSCAPE

### 11.1 Company Positioning & Concentration

### 11.2 Heat Map Analysis

## 12. COMPANY PROFILES

### 12.1 Phibro Animal Health Corp

#### 12.1.1 Key Facts

#### 12.1.2 Business Description

#### 12.1.3 Products and Services

- 12.1.4 Financial Overview
- 12.1.5 SWOT Analysis
- 12.1.6 Key Developments
- 12.2 Zoetis Inc
  - 12.2.1 Key Facts
  - 12.2.2 Business Description
  - 12.2.3 Products and Services
  - 12.2.4 Financial Overview
  - 12.2.5 SWOT Analysis
  - 12.2.6 Key Developments
- 12.3 Kemin Industries Inc
  - 12.3.1 Key Facts
  - 12.3.2 Business Description
  - 12.3.3 Products and Services
  - 12.3.4 Financial Overview
  - 12.3.5 SWOT Analysis
  - 12.3.6 Key Developments
- 12.4 Elanco Animal Health Inc
  - 12.4.1 Key Facts
  - 12.4.2 Business Description
  - 12.4.3 Products and Services
  - 12.4.4 Financial Overview
  - 12.4.5 SWOT Analysis
  - 12.4.6 Key Developments
- 12.5 Huvepharma EOOD
  - 12.5.1 Key Facts
  - 12.5.2 Business Description
  - 12.5.3 Products and Services
  - 12.5.4 Financial Overview
  - 12.5.5 SWOT Analysis
  - 12.5.6 Key Developments
- 12.6 Impextraco NV
  - 12.6.1 Key Facts
  - 12.6.2 Business Description
  - 12.6.3 Products and Services
  - 12.6.4 Financial Overview
  - 12.6.5 SWOT Analysis
  - 12.6.6 Key Developments
- 12.7 Virbac SA

- 12.7.1 Key Facts
- 12.7.2 Business Description
- 12.7.3 Products and Services
- 12.7.4 Financial Overview
- 12.7.5 SWOT Analysis
- 12.7.6 Key Developments

## **13. APPENDIX**

### 13.1 About The Insight Partners

## List Of Tables

### LIST OF TABLES

Table 1. Feed Anticoccidials Market Segmentation

Table 2. Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)

Table 3. Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million) - by Type

Table 4. Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million) - by Form

Table 5. Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million) - by Livestock

Table 6. North America: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million) - by Country

Table 7. United States: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million) - by Type

Table 8. United States: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million) - by Form

Table 9. United States: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million) - by Livestock

Table 10. Canada: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million) - by Type

Table 11. Canada: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million) - by Form

Table 12. Canada: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million) - by Livestock

Table 13. Mexico: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million) - by Type

Table 14. Mexico: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million) - by Form

Table 15. Mexico: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million) - by Livestock

## List Of Figures

### LIST OF FIGURES

- Figure 1. Feed Anticoccidials Market Segmentation, by Country
- Figure 2. Porter's Analysis
- Figure 3. Ecosystem: Feed Anticoccidials Market
- Figure 4. Global Meat Production by Livestock Type (2001-2021)
- Figure 5. Impact Analysis of Drivers and Restraints
- Figure 6. Feed Anticoccidials Market Revenue (US\$ Million), 2021-2031
- Figure 7. Feed Anticoccidials Market Share (%) - by Type (2023 and 2031)
- Figure 8. Ionophore: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 9. Monensin: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 10. Salinomycin: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 11. Other Ionophores: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 12. Chemical Anticoccidials: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 13. Nicarbazin: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 14. Other Chemical Anticoccidials: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 15. Chemical-Ionophores: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 16. Feed Anticoccidials Market Share (%) - by Form (2023 and 2031)
- Figure 17. Dry: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 18. Liquid: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 19. Feed Anticoccidials Market Share (%) - by Livestock (2023 and 2031)
- Figure 20. Poultry: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 21. Ruminants: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 22. Swine: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 23. Others: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 24. North America: Feed Anticoccidials Market, by Key Countries - Revenue (2023) (US\$ Million)

Figure 25. North America: Feed Anticoccidials Market Breakdown, by Key Countries, 2023 and 2031 (%)

Figure 26. United States: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 27. Canada: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 28. Mexico: Feed Anticoccidials Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 29. Company Positioning & Concentration

Figure 30. Heat Map Analysis

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