

# **North America Explosion Proof Lighting Market Forecast to 2031 - Regional Analysis by Type (Fixed Lighting, Small and Portable Lighting, and Mobile Lighting), Light Type (LED Light, High-Intensity Discharge Light, Fluorescent Light, and Incandescent Light), and End User (Oil & Gas, Chemical, Pharmaceutical, Energy, Manufacturing, Food & Beverages, Military & Defense, Transportation & Logistics, Clean & Medical, Paint Shop & Application Technology, Agriculture & Farming, Public & Community, and Others)**

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## **Abstracts**

The North America explosion proof lighting market was valued at US\$ 108.17 million in 2023 and is expected to reach US\$ 201.71 million by 2031; it is estimated to register a CAGR of 8.1% from 2023 to 2031.

### **Expansion of Oil & gas Industry Fuels North America Explosion Proof Lighting Market**

The oil & gas industry plays an important role in the economic transformation of various countries. Industry accounts for the largest share of global consumption of energy resources. Natural gas is likely to be one of the fastest-growing fossil fuels in the coming years. Many countries are scaling up their oil production capacities to fulfill their domestic energy demands. According to the International Energy Agency (IEA), global oil demand is expected to rise by 6% during 2022-2028, with significant requirements from the chemicals, energy, power, aviation, and petrochemical industries. The global

demand is ultimately expected to reach 105.7 million barrels per day by 2028. A rapidly increasing need for oil among various industries encourages oil & gas industry players to scale up their capacities through plant expansion strategies, which creates the need for explosion-proof equipment, such as lighting, for efficiently monitoring and controlling plant operations by enhancing workers' safety. According to the Urwald eV report published in November 2023, 384 businesses across the world reported an average capital expenditure of more than US\$ 10 million in oil & gas exploration activities during 2021-2023. Thus, the expanding oil & gas industries worldwide fuel the explosion-proof lighting market growth.

### North America Explosion Proof Lighting Market Overview

The explosion-proof lighting market growth in North America is driven by the growing use of explosion-proof lights across oil & gas, chemical, petrochemical, public sector, power, energy, and mining, among others. According to data published by the US Energy Information Administration in April 2024, the US ranked 1st in top oil producers in the world, whereas Canada ranked 4th. The US and Canada produced 21.91 and 5.76 million barrels per day in 2023, respectively, accounting for 22% and 6% shares of global oil production. As explosion-proof lights can withstand harsh environments, their adoption in oil & gas production plants is significantly higher than standard lights. These lights do not contain combustible materials owing to which these are usually preferred to provide reliable illumination without posing a risk of causing explosions.

### North America Explosion Proof Lighting Market Revenue and Forecast to 2031 (US\$ Million)

### North America Explosion Proof Lighting Market Segmentation

The North America explosion proof lighting market is categorized into type, light type, end user, and country.

Based on type, the North America explosion proof lighting market is segmented into fixed lighting, small and portable lighting, and mobile lighting. The fixed lighting segment held the largest market share in 2023. The fixed lighting segment is further sub segmented into linear light, flood light, high bay light, bulkhead light, emergency light, and others.

By light type, the North America explosion proof lighting market is segmented into LED light, high-intensity discharge light, fluorescent light, and incandescent light. The LED

light segment held the largest market share in 2023.

Based on end user, the North America explosion proof lighting market is segmented into oil & gas, chemical, pharmaceutical, energy, manufacturing, food & beverages, military & defense, transportation & logistics, clean & medical, paint shop & application technology, agriculture & farming, public & community, and others. The oil & gas segment held the largest market share in 2023.

By country, the North America explosion proof lighting market is segmented into the US, Canada, and Mexico. The US dominated the North America explosion proof lighting market share in 2023.

ABB Ltd; Eaton Corp Plc; Pepperl+Fuchs SE; ABTECH; Signify Holding (Philips); Glamox; Hubbell Inc; Emerson Electric Co; Rockwell Automation Inc; Adolf Schuch GmbH; Airfal International; LDPI, Inc; and R. STAHL AG are some of the leading companies operating in the North America explosion proof lighting market.

#### Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the North America explosion proof lighting market.

Highlights key business priorities in order to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in the North America explosion proof lighting market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth North America market trends and outlook coupled with the factors driving the North America explosion proof lighting market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation,

pricing, and distribution.

## The List of Companies - North America Explosion Proof Lighting Market

ABB Ltd

Eaton Corp Plc

Pepperl+Fuchs SE

ABTECH

Signify Holding (Philips)

Glamox

Hubbell Inc

Emerson Electric Co

Rockwell Automation Inc

Adolf Schuch GmbH

Airfal International

LDPI, Inc

R. STAHL AG

## Contents

### **1. INTRODUCTION**

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

### **2. EXECUTIVE SUMMARY**

- 2.1 Key Insights
- 2.2 Market Attractiveness

### **3. RESEARCH METHODOLOGY**

- 3.1 Secondary Research
- 3.2 Primary Research
  - 3.2.1 Hypothesis formulation:
  - 3.2.2 Macro-economic factor analysis:
  - 3.2.3 Developing base number:
  - 3.2.4 Data Triangulation:
  - 3.2.5 Country level data:

### **4. NORTH AMERICA EXPLOSION PROOF LIGHTING MARKET LANDSCAPE**

- 4.1 Overview
- 4.2 PEST Analysis
- 4.3 Ecosystem Analysis
  - 4.3.1 List of Vendors in the Value Chain

### **5. NORTH AMERICA EXPLOSION PROOF LIGHTING MARKET - KEY MARKET DYNAMICS**

- 5.1 Market Drivers
  - 5.1.1 Need to Ensure Workforce Safety
  - 5.1.2 Expansion of Oil & gas Industry
  - 5.1.3 Increasing Preference for Handheld LED Lights
- 5.2 Market Restraints
  - 5.2.1 High Costs Associated with Development, Installation, Upgrades, and Maintenance

### 5.3 Market Opportunities

#### 5.3.1 Development of High-Power Explosion Proof Lighting

### 5.4 Future Trends

#### 5.4.1 IoT-Based Intelligent Lighting Systems

### 5.5 Impact of Drivers and Restraints:

## 6. EXPLOSION PROOF LIGHTING MARKET - NORTH AMERICA ANALYSIS

### 6.1 North America Explosion Proof Lighting Market Revenue (US\$ Million), 2021-2031

### 6.2 North America Explosion Proof Lighting Market Forecast Analysis

## 7. NORTH AMERICA EXPLOSION PROOF LIGHTING MARKET ANALYSIS - BY TYPE

### 7.1 Fixed Lighting

#### 7.1.1 Overview

#### 7.1.2 Fixed Lighting: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

#### 7.1.3 Linear Light

##### 7.1.3.1 Overview

##### 7.1.3.2 Linear Light: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

#### 7.1.4 Flood Light

##### 7.1.4.1 Overview

##### 7.1.4.2 Flood Light: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

#### 7.1.5 High Bay Light

##### 7.1.5.1 Overview

##### 7.1.5.2 High Bay Light: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

#### 7.1.6 Bulkhead Light

##### 7.1.6.1 Overview

##### 7.1.6.2 Bulkhead Light: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

#### 7.1.7 Emergency Light

##### 7.1.7.1 Overview

##### 7.1.7.2 Emergency Light: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

#### 7.1.8 Others

#### 7.1.8.1 Overview

7.1.8.2 Others: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

### 7.2 Small and Portable Lighting

#### 7.2.1 Overview

7.2.2 Small and Portable Lighting: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

### 7.3 Mobile Lighting

#### 7.3.1 Overview

7.3.2 Mobile Lighting: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

## **8. NORTH AMERICA EXPLOSION PROOF LIGHTING MARKET ANALYSIS - BY LIGHT TYPE**

### 8.1 LED Light

#### 8.1.1 Overview

8.1.2 LED Light: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

### 8.2 High-Intensity Discharge (HID) Light

#### 8.2.1 Overview

8.2.2 High-Intensity Discharge (HID) Light: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

### 8.3 Fluorescent Light

#### 8.3.1 Overview

8.3.2 Fluorescent Light: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

### 8.4 Incandescent Light

#### 8.4.1 Overview

8.4.2 Incandescent Light: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

## **9. NORTH AMERICA EXPLOSION PROOF LIGHTING MARKET ANALYSIS - BY END USER**

### 9.1 Oil & Gas

#### 9.1.1 Overview

9.1.2 Oil & Gas: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

## 9.2 Chemical

### 9.2.1 Overview

9.2.2 Chemical: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

## 9.3 Pharmaceutical

### 9.3.1 Overview

9.3.2 Pharmaceutical: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

## 9.4 Energy

### 9.4.1 Overview

9.4.2 Energy: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

## 9.5 Manufacturing

### 9.5.1 Overview

9.5.2 Manufacturing: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

## 9.6 Food & Beverages

### 9.6.1 Overview

9.6.2 Food & Beverages: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

## 9.7 Military & Defense

### 9.7.1 Overview

9.7.2 Military & Defense: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

## 9.8 Transportation & Logistics

### 9.8.1 Overview

9.8.2 Transportation & Logistics: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

## 9.9 Clean & Medical

### 9.9.1 Overview

9.9.2 Clean & Medical: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

## 9.10 Paint Shop & Application Technology

### 9.10.1 Overview

9.10.2 Paint Shop & Application Technology: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

## 9.11 Agriculture & Farming

### 9.11.1 Overview

9.11.2 Agriculture & Farming: North America Explosion Proof Lighting Market -

Revenue and Forecast to 2031 (US\$ Million)

9.12 Public & Community

9.12.1 Overview

9.12.2 Public & Community: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

9.13 Others

9.13.1 Overview

9.13.2 Others: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

## **10. NORTH AMERICA EXPLOSION PROOF LIGHTING MARKET - COUNTRY ANALYSIS**

10.1 North America

10.1.1 North America Explosion Proof Lighting Market Breakdown, by Key Countries, 2023 and 2031 (%)

10.1.1.1 North America Explosion Proof Lighting Market - Revenue and Forecast Analysis - by Country

10.1.1.2 United States: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

10.1.1.2.1 United States: North America Explosion Proof Lighting Market Breakdown, by Type

10.1.1.2.1.1 United States: North America Explosion Proof Lighting Market Breakdown, by Fixed Lighting

10.1.1.2.2 United States: North America Explosion Proof Lighting Market Breakdown, by Light Type

10.1.1.2.3 United States: North America Explosion Proof Lighting Market Breakdown, by End User

10.1.1.3 Canada: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

10.1.1.3.1 Canada: North America Explosion Proof Lighting Market Breakdown, by Type

10.1.1.3.1.1 Canada: North America Explosion Proof Lighting Market Breakdown, by Fixed Lighting

10.1.1.3.2 Canada: North America Explosion Proof Lighting Market Breakdown, by Light Type

10.1.1.3.3 Canada: North America Explosion Proof Lighting Market Breakdown, by End User

10.1.1.4 Mexico: North America Explosion Proof Lighting Market - Revenue and

Forecast to 2031 (US\$ Million)

10.1.1.4.1 Mexico: North America Explosion Proof Lighting Market Breakdown, by Type

10.1.1.4.1.1 Mexico: North America Explosion Proof Lighting Market Breakdown, by Fixed Lighting

10.1.1.4.2 Mexico: North America Explosion Proof Lighting Market Breakdown, by Light Type

10.1.1.4.3 Mexico: North America Explosion Proof Lighting Market Breakdown, by End User

## **11. COMPETITIVE LANDSCAPE**

11.1 Heat Map Analysis by Key Players

11.2 Company Positioning & Concentration

## **12. INDUSTRY LANDSCAPE**

12.1 Overview

12.2 Market Initiative

12.3 Product News & Company News

## **13. COMPANY PROFILES**

13.1 ABB Ltd

13.1.1 Key Facts

13.1.2 Business Description

13.1.3 Products and Services

13.1.4 Financial Overview

13.1.5 SWOT Analysis

13.1.6 Key Developments

13.2 Eaton Corp Plc

13.2.1 Key Facts

13.2.2 Business Description

13.2.3 Products and Services

13.2.4 Financial Overview

13.2.5 SWOT Analysis

13.2.6 Key Developments

13.3 Pepperl+Fuchs SE

13.3.1 Key Facts

- 13.3.2 Business Description
- 13.3.3 Products and Services
- 13.3.4 Financial Overview
- 13.3.5 SWOT Analysis
- 13.3.6 Key Developments
- 13.4 ABTECH
  - 13.4.1 Key Facts
  - 13.4.2 Business Description
  - 13.4.3 Products and Services
  - 13.4.4 Financial Overview
  - 13.4.5 SWOT Analysis
  - 13.4.6 Key Developments
- 13.5 Signify Holding (Philips)
  - 13.5.1 Key Facts
  - 13.5.2 Business Description
  - 13.5.3 Products and Services
  - 13.5.4 Financial Overview
  - 13.5.5 SWOT Analysis
  - 13.5.6 Key Developments
- 13.6 Glamox
  - 13.6.1 Key Facts
  - 13.6.2 Business Description
  - 13.6.3 Products and Services
  - 13.6.4 Financial Overview
  - 13.6.5 SWOT Analysis
  - 13.6.6 Key Developments
- 13.7 Hubbell Inc
  - 13.7.1 Key Facts
  - 13.7.2 Business Description
  - 13.7.3 Products and Services
  - 13.7.4 Financial Overview
  - 13.7.5 SWOT Analysis
  - 13.7.6 Key Developments
- 13.8 Emerson Electric Co
  - 13.8.1 Key Facts
  - 13.8.2 Business Description
  - 13.8.3 Products and Services
  - 13.8.4 Financial Overview
  - 13.8.5 SWOT Analysis

- 13.8.6 Key Developments
- 13.9 Rockwell Automation Inc
  - 13.9.1 Key Facts
  - 13.9.2 Business Description
  - 13.9.3 Products and Services
  - 13.9.4 Financial Overview
  - 13.9.5 SWOT Analysis
  - 13.9.6 Key Developments
- 13.10 Adolf Schuch GmbH
  - 13.10.1 Key Facts
  - 13.10.2 Business Description
  - 13.10.3 Products and Services
  - 13.10.4 Financial Overview
  - 13.10.5 SWOT Analysis
  - 13.10.6 Key Developments
- 13.11 Airfal International
  - 13.11.1 Key Facts
  - 13.11.2 Business Description
  - 13.11.3 Products and Services
  - 13.11.4 Financial Overview
  - 13.11.5 SWOT Analysis
  - 13.11.6 Key Developments
- 13.12 LDPI, Inc
  - 13.12.1 Key Facts
  - 13.12.2 Business Description
  - 13.12.3 Products and Services
  - 13.12.4 Financial Overview
  - 13.12.5 SWOT Analysis
  - 13.12.6 Key Developments
- 13.13 R. STAHL AG
  - 13.13.1 Key Facts
  - 13.13.2 Business Description
  - 13.13.3 Products and Services
  - 13.13.4 Financial Overview
  - 13.13.5 SWOT Analysis
  - 13.13.6 Key Developments

## **14. APPENDIX**

14.1 About The Insight Partners

14.2 Word Index

## List Of Tables

### LIST OF TABLES

Table 1. North America Explosion Proof Lighting Market Segmentation

Table 2. List of Vendors

Table 3. North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Table 4. North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million) - by Type

Table 5. North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million) - by Light Type

Table 6. North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million) - by End User

Table 7. North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million) - by Country

Table 8. United States: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million) - by Type

Table 9. United States: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million) - by Fixed Lighting

Table 10. United States: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million) - by Light Type

Table 11. United States: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million) - by End User

Table 12. Canada: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million) - by Type

Table 13. Canada: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million) - by Fixed Lighting

Table 14. Canada: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million) - by Light Type

Table 15. Canada: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million) - by End User

Table 16. Mexico: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million) - by Type

Table 17. Mexico: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million) - by Fixed Lighting

Table 18. Mexico: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million) - by Light Type

Table 19. Mexico: North America Explosion Proof Lighting Market - Revenue and

Forecast to 2031 (US\$ Million) - by End User  
Table 20. List of Abbreviation

## List Of Figures

### LIST OF FIGURES

Figure 1. North America Explosion Proof Lighting Market Segmentation, by Country

Figure 2. PEST Analysis

Figure 3. Ecosystem: Explosion Proof Lighting Market

Figure 4. North America Explosion Proof Lighting Market - Key Market Dynamics

Figure 5. Impact Analysis of Drivers and Restraints

Figure 6. North America Explosion Proof Lighting Market Revenue (US\$ Million), 2021-2031

Figure 7. North America Explosion Proof Lighting Market Share (%) - by Type (2023 and 2031)

Figure 8. Fixed Lighting: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 9. Linear Light: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 10. Flood Light: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 11. High Bay Light: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 12. Bulkhead Light: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 13. Emergency Light: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 14. Others: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 15. Small and Portable Lighting: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 16. Mobile Lighting: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 17. North America Explosion Proof Lighting Market Share (%) - by Light Type (2023 and 2031)

Figure 18. LED Light: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 19. High-Intensity Discharge (HID) Light: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 20. Fluorescent Light: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 21. Incandescent Light: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 22. North America Explosion Proof Lighting Market Share (%) - by End User (2023 and 2031)

Figure 23. Oil & Gas: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 24. Chemical: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 25. Pharmaceutical: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 26. Energy: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 27. Manufacturing: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 28. Food & Beverages: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 29. Military & Defense: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 30. Transportation & Logistics: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 31. Clean & Medical: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 32. Paint Shop & Application Technology: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 33. Agriculture & Farming: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 34. Public & Community: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 35. Others: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 36. North America Explosion Proof Lighting Market Breakdown, by Key Countries - Revenue (2023) (US\$ Million)

Figure 37. North America Explosion Proof Lighting Market Breakdown, by Key Countries, 2023 and 2031 (%)

Figure 38. United States: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 39. Canada: North America Explosion Proof Lighting Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 40. Mexico: North America Explosion Proof Lighting Market - Revenue and

Forecast to 2031 (US\$ Million)

Figure 41. Heat Map Analysis by Key Players

Figure 42. Company Positioning & Concentration

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