

North America Emergency Call Systems Market Forecast to 2030 - Regional Analysis - by Application (Fall Prevention and Detection, Workflow optimization, Patient Care Reminders, Alarms and Communication Management, Wander Management, Reporting and Analytics, Real-Time Staff Locating, and Others), End User (Hospital and Clinics, Assisted Living and Independent Living Facilities, Ambulatory Surgical Centers, and Others), Technology (Wired and Wireless), Offerings (Hardware, Software, and Services), and Type (Nurse call systems, Call box systems, Emergency stanchions, Intercom System, and Others)

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Abstracts

The North America emergency call systems market was valued at US\$ 1,182.40 million in 2022 and is expected to reach US\$ 2,767.20 million by 2030; it is estimated to register a CAGR of 11.2% from 2022 to 2030.

Rising Cases of Alzheimer's Dementia among Geriatric Population and Need for Assisted Living Centers Fuel North America Emergency Call Systems Market

In the US, approximately 42% of assisted living centers run independently while the rest are managed by different organizations. According to data collected by the National Center for Assisted Living, nearly 71% of the people living there are women and 29%

are men. It also stated that nearly 11% of the people are 65-74 years old, whereas 7% are less than 65 years old. The majority of the people are older than 85, as they account for ~52% of the total occupancy, while 30% of them belong to the range of 75-84 years. Moreover, according to the Alzheimer's Association, 6.7 million Americans of age 65 and above were estimated to be living with Alzheimer's dementia in 2023. In addition, the rise in the geriatric population, which is leading to increasing incidences of Alzheimer's, is fueling the growth of the market. While traditional home health care is a known option for patients suffering from dementia and Alzheimer's disease, assisted living places emphasize more on activities and programs that fall under memory care. Benefits provided by these centers include a higher level of care, the unique way of operation of each center or community, low-cost services offered by some centers, and efforts made to foster cultural diversity (making it easy for people to socialize). Therefore, the increasing incidence of Alzheimer's dementia among the geriatric population, along with the subsequently increasing need for assisted living centers, propels the demand for emergency call systems.

North America Emergency Call Systems Market Overview

Currently, the life expectancy in the US is higher than ever before. A lot of people live in a nuclear family setup where it is not always possible to give older people the high quality of care they require. These factors have led to an increase in the number of assisted living facilities and skilled nursing facilities in the country. The North America emergency call systems market is also likely to flourish with the growing prevalence of Alzheimer's disease and dementia in the US. Moreover, the elevating geriatric population base and the presence of leading enterprises offering emergency call systems propel market growth in the US. According to the Alzheimer's Association, ~6.7 million Americans aged 65 or more were living with Alzheimer's dementia in 2023, and nearly 10.8% (1 in 9) people of age 65 and above have Alzheimer's dementia. West-Com Nurse Call System, Inc.; Amplion; Cornell Communications; and Tyco SimplexGrinnell are a few of the players that are operating in the emergency call system market in the US. These players are largely engaged in the development of technology products that offer better services to their customers. Amplion offers Amplion Alert, a product that tracks the real-time activities of a patient. It helps in providing patient care and documenting their every step of care, communication, and delivery process.

North America Emergency Call Systems Market Revenue and Forecast to 2030 (US\$ Million)

North America Emergency Call Systems Market Segmentation

The North America emergency call systems market is categorized into application, end user, technology, offerings, type, and country.

Based on application, the North America emergency call systems market is segmented fall prevention and detection, workflow optimization, patient care reminders, alarms and communication management, wander management, reporting and analytics, real-time staff locating, and others. The alarms and communication management segment held the largest market share in 2022.

In terms of technology, the North America emergency call systems market is bifurcated into wired and wireless. The wired segment held a larger market share in 2022.

By offerings, the North America emergency call systems market is categorized into hardware, software, and services. The hardware segment held the largest market share in 2022.

By type, the North America emergency call systems market is segmented into nurse call systems, call box systems, emergency stanchions, intercom system, and others. The nurse call systems segment held the largest market share in 2022.

By end user, the North America emergency call systems market is categorized into hospital and clinics, assisted living and independent living facilities, ambulatory surgical centers, and others. The hospital and clinics segment held the largest market share in 2022.

By country, the North America emergency call systems market is segmented into the US, Canada, and Mexico. The US dominated the North America emergency call systems market share in 2022.

Hill-Rom Holdings Inc, GE HealthCare Technologies Inc, RF Technologies Inc, BEC Integration Solutions LLC, Mircom Technologies Ltd, Systems Technologies Inc, Carecaller Emergency Call Systems Inc, Ascom Holding AG, and Cornell Communication are among the leading companies operating in the North America emergency call systems market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. NORTH AMERICA EMERGENCY CALL SYSTEMS MARKET - KEY INDUSTRY DYNAMICS

- 4.1 Market Drivers
 - 4.1.1 Rising Cases of Alzheimer's Dementia among Geriatric Population and Need for Assisted Living Centers
 - 4.1.2 Recent Developments in Nurse Call Systems
- 4.2 Market Restraints
 - 4.2.1 Strict Regulatory Framework
- 4.3 Market Opportunities
 - 4.3.1 Adoption of Digital Solutions in Healthcare
- 4.4 Impact Analysis

5. EMERGENCY CALL SYSTEMS MARKET - NORTH AMERICA MARKET ANALYSIS

- 5.1 North America Emergency Call Systems Market Revenue (US\$ Mn), 2022 - 2030

6. NORTH AMERICA EMERGENCY CALL SYSTEMS MARKET ANALYSIS - BY APPLICATION

6.1 Overview

6.2 Alarms and Communication Management

6.2.1 Overview

6.2.2 Alarms and Communication Management: North America Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

6.3 Workflow Optimization

6.3.1 Overview

6.3.2 Workflow Optimization: North America Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

6.4 Wander Management

6.4.1 Overview

6.4.2 Wander Management: North America Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

6.5 Fall Prevention and Detection

6.5.1 Overview

6.5.2 Fall Prevention and Detection: North America Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

6.6 Patient Care Reminders

6.6.1 Overview

6.6.2 Patient Care Reminders: North America Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

6.7 Reporting and Analytics

6.7.1 Overview

6.7.2 Reporting and Analytics: North America Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

6.8 Real-Time Staff Locating

6.8.1 Overview

6.8.2 Real-Time Staff Locating: North America Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

6.9 Others

6.9.1 Overview

6.9.2 Others: North America Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

7. NORTH AMERICA EMERGENCY CALL SYSTEMS MARKET ANALYSIS - BY TECHNOLOGY

7.1 Overview

7.2 Wired

7.2.1 Overview

7.2.2 Wired: North America Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

7.3 Wireless

7.3.1 Overview

7.3.2 Wireless: North America Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

8. NORTH AMERICA EMERGENCY CALL SYSTEMS MARKET ANALYSIS - BY OFFERINGS

8.1 Overview

8.2 Hardware

8.2.1 Overview

8.2.2 Hardware: North America Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

8.3 Software

8.3.1 Overview

8.3.2 Software: North America Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

8.4 Services

8.4.1 Overview

8.4.2 Services: North America Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

9. NORTH AMERICA EMERGENCY CALL SYSTEMS MARKET ANALYSIS - BY PRODUCT TYPE

9.1 Overview

9.2 Nurse Call Systems

9.2.1 Overview

9.2.2 Nurse Call Systems: North America Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

9.2.3 Nurse Call Systems: North America Emergency Call Systems Market - By Product

9.3 Call Box Systems

9.3.1 Overview

9.3.2 Call Box Systems: North America Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

9.4 Intercom System

9.4.1 Overview

9.4.2 Intercom System: North America Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

9.5 Emergency Stanchions

9.5.1 Overview

9.5.2 Emergency Stanchions: North America Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

9.6 Others

9.6.1 Overview

9.6.2 Others: North America Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

10. NORTH AMERICA EMERGENCY CALL SYSTEMS MARKET ANALYSIS - BY END USER

10.1 Overview

10.2 Hospital and Clinics

10.2.1 Overview

10.2.2 Hospital and Clinics: North America Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

10.3 Assisted Living and Independent Living Facilities

10.3.1 Overview

10.3.2 Assisted Living and Independent Living Facilities: North America Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

10.4 Ambulatory Surgical Centers

10.4.1 Overview

10.4.2 Ambulatory Surgical Centers: North America Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

10.5 Others

10.5.1 Overview

10.5.2 Others: North America Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

11. NORTH AMERICA EMERGENCY CALL SYSTEMS MARKET - COUNTRY ANALYSIS

11.1 North America

11.1.1 North America Emergency Call Systems Market - Revenue and Forecast

Analysis - by Country

11.1.2 North America Emergency Call Systems Market - Revenue and Forecast

Analysis - by Country

11.1.2.1 North America Emergency Call Systems Market - Revenue and Forecast

Analysis - by Country

11.1.2.2 United States

11.1.2.2.1 Overview

11.1.2.2.2 United States: North America Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

11.1.2.2.3 United States: North America Emergency Call Systems Market Breakdown, by Application

11.1.2.2.4 United States: North America Emergency Call Systems Market Breakdown, by Technology

11.1.2.2.5 United States: North America Emergency Call Systems Market Breakdown, by Offerings

11.1.2.2.6 United States: North America Emergency Call Systems Market Breakdown, by Product Type

11.1.2.2.6.1 United States: North America Emergency Call Systems Market Breakdown, by Nurse Call Systems

11.1.2.2.7 United States: North America Emergency Call Systems Market Breakdown, by End User

11.1.2.3 Canada

11.1.2.3.1 Overview

11.1.2.3.2 Canada: North America Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

11.1.2.3.3 Canada: North America Emergency Call Systems Market Breakdown, by Application

11.1.2.3.4 Canada: North America Emergency Call Systems Market Breakdown, by Technology

11.1.2.3.5 Canada: North America Emergency Call Systems Market Breakdown, by Offerings

11.1.2.3.6 Canada: North America Emergency Call Systems Market Breakdown, by Product Type

11.1.2.3.6.1 Canada: North America Emergency Call Systems Market Breakdown, by Nurse Call Systems

11.1.2.3.7 Canada: North America Emergency Call Systems Market Breakdown, by End User

11.1.2.4 Mexico

11.1.2.4.1 Overview

11.1.2.4.2 Mexico: North America Emergency Call Systems Market - Revenue and Forecast to 2030 (US\$ Million)

11.1.2.4.3 Mexico: North America Emergency Call Systems Market Breakdown, by Application

11.1.2.4.4 Mexico: North America Emergency Call Systems Market Breakdown, by Technology

11.1.2.4.5 Mexico: North America Emergency Call Systems Market Breakdown, by Offerings

11.1.2.4.6 Mexico: North America Emergency Call Systems Market Breakdown, by Product Type

11.1.2.4.6.1 Mexico: North America Emergency Call Systems Market Breakdown, by Nurse Call Systems

11.1.2.4.7 Mexico: North America Emergency Call Systems Market Breakdown, by End User

12. EMERGENCY CALL SYSTEMS MARKET-INDUSTRY LANDSCAPE

12.1 Overview

12.2 Growth Strategies in the Emergency Call Systems Market

12.3 Inorganic Growth Strategies

12.3.1 Overview

12.4 Organic Growth Strategies

12.4.1 Overview

13. COMPANY PROFILES

13.1 Hill-Rom Holdings Inc

13.1.1 Key Facts

13.1.2 Business Description

13.1.3 Products and Services

13.1.4 Financial Overview

13.1.5 SWOT Analysis

13.1.6 Key Developments

13.2 GE HealthCare Technologies Inc

13.2.1 Key Facts

13.2.2 Business Description

13.2.3 Products and Services

13.2.4 Financial Overview

13.2.5 SWOT Analysis

- 13.2.6 Key Developments
- 13.3 RF Technologies Inc
 - 13.3.1 Key Facts
 - 13.3.2 Business Description
 - 13.3.3 Products and Services
 - 13.3.4 Financial Overview
 - 13.3.5 SWOT Analysis
 - 13.3.6 Key Developments
- 13.4 BEC Integration Solutions LLC
 - 13.4.1 Key Facts
 - 13.4.2 Business Description
 - 13.4.3 Products and Services
 - 13.4.4 Financial Overview
 - 13.4.5 SWOT Analysis
 - 13.4.6 Key Developments
- 13.5 Mircom Technologies Ltd
 - 13.5.1 Key Facts
 - 13.5.2 Business Description
 - 13.5.3 Products and Services
 - 13.5.4 Financial Overview
 - 13.5.5 SWOT Analysis
 - 13.5.6 Key Developments
- 13.6 Systems Technologies Inc
 - 13.6.1 Key Facts
 - 13.6.2 Business Description
 - 13.6.3 Products and Services
 - 13.6.4 Financial Overview
 - 13.6.5 SWOT Analysis
 - 13.6.6 Key Developments
- 13.7 Carecaller Emergency Call Systems Inc
 - 13.7.1 Key Facts
 - 13.7.2 Business Description
 - 13.7.3 Products and Services
 - 13.7.4 Financial Overview
 - 13.7.5 SWOT Analysis
 - 13.7.6 Key Developments
- 13.8 Ascom Holding AG
 - 13.8.1 Key Facts
 - 13.8.2 Business Description

- 13.8.3 Products and Services
- 13.8.4 Financial Overview
- 13.8.5 SWOT Analysis
- 13.8.6 Key Developments
- 13.9 Cornell Communication
 - 13.9.1 Key Facts
 - 13.9.2 Business Description
 - 13.9.3 Products and Services
 - 13.9.4 Financial Overview
 - 13.9.5 SWOT Analysis
 - 13.9.6 Key Developments

14. APPENDIX

- 14.1 About Us
- 14.2 Glossary of Terms

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Product name: North America Emergency Call Systems Market Forecast to 2030 - Regional Analysis - by Application (Fall Prevention and Detection, Workflow optimization, Patient Care Reminders, Alarms and Communication Management, Wander Management, Reporting and Analytics, Real-Time Staff Locating, and Others), End User (Hospital and Clinics, Assisted Living and Independent Living Facilities, Ambulatory Surgical Centers, and Others), Technology (Wired and Wireless), Offerings (Hardware, Software, and Services), and Type (Nurse call systems, Call box systems, Emergency stanchions, Intercom System, and Others)

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