

North America Doors and Windows Automation Market Report (2021-2031) by Scope, Segmentation, Dynamics, and Competitive Analysis

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Abstracts

The North America doors and windows automation market is projected to grow significantly, reaching approximately US\$ 10,627.09 million by 2031, up from US\$ 6,736.46 million in 2023, reflecting a compound annual growth rate (CAGR) of 5.9% from 2023 to 2031.

Executive Summary and Market Analysis

The market is divided into three main regions: the US, Canada, and Mexico. There is a notable surge in smart home and smart city initiatives across these countries, driven by government support for smart city adoption. This trend is expected to boost both residential and commercial construction, thereby increasing the demand for automated doors and windows. Automation technology enhances energy efficiency by optimizing the locking and unlocking of doors and windows, leading to cost savings for users.

The rise in smart home technologies is propelling the growth of the doors and windows automation market in North America. A notable example is Marvin, a leading manufacturer, which has launched Marvin Connected Home. This innovative solution combines elegant design with advanced smart technology, allowing homeowners to control air, light, and views through voice commands and programmable features. Marvin Connected Home products integrate seamlessly with popular smart home platforms like Amazon Alexa and home automation systems such as Crestron Home and Control4, transforming how architects and builders approach home design and enhancing occupant productivity through tailored in-home experiences.

The demand for automatic pedestrian doors in various sectors, including healthcare,

retail, airports, and hospitality, is a significant driver of market growth. Key manufacturers in the region include Stanley Black & Decker, Insteon, and Honeywell International, alongside numerous service and software providers like Time Warner Cable, Vivint, Comcast Xfinity, and ADT Corporation.

Market Segmentation Analysis

The North America doors and windows automation market can be segmented based on type, component, industry verticals, and control systems:

- Type: The market includes pedestrian doors, industrial doors, and windows, with pedestrian doors holding the largest market share in 2023.
- Component: This segment comprises sensors and detectors, access control systems, control panels, motors and actuators, among others, with sensors and detectors leading the market.
- Industry Verticals: The market is categorized into commercial, industrial, and residential sectors, with the commercial sector dominating in 2023. The commercial segment further includes retail, healthcare, airports, and hospitality.
- Control Systems: This includes fully automatic, semi-automatic, and power assist systems, with fully automatic systems having the largest share in 2023.

Market Outlook

Technological advancements are revolutionizing door and window automation, offering smarter, more efficient, and secure solutions. The integration of IoT, AI, smart glass, and advanced sensing technologies is enhancing the functionality and accessibility of automated systems, driving their adoption across various sectors. For instance, in November 2024, ASSA ABLOY launched the Aperio ES100 Wireless Electric Strike, a versatile solution for retrofitting openings with real-time online access control, showcasing the trend towards more sophisticated automated door solutions.

Country Insights

The North American market consists of the US, Canada, and Mexico, with the US holding the largest market share in 2023. The US is experiencing a boom in commercial construction, fueled by economic growth and increased investments in modern infrastructure. This growth in the commercial sector is driving demand for door and window automation as businesses invest in high-end office spaces. Major players in the US market include Honeywell International, Stanley Black & Decker, Insteon, and Siemens AG, all contributing to market growth through product innovation and

development.

Company Profiles

Key players in the doors and windows automation market include ABB Ltd, Allegion Plc, Assa Abloy AB, Came S.p.A., Honeywell International Inc, Insteon, Nabtesco Corp, Schneider Electric SE, Siemens AG, GEZE GMBH, dormakaba Holding AG, Hormann Industries GmbH, Kintrol Pty Ltd, BEA, JLC Group Ltd, Deutschtec, Auto Ingress Pty Ltd, Ozone Overseas Pvt. Ltd., ERREKA, and Sch?co International KG. These companies are pursuing strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative solutions to consumers.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the North America doors and windows automation market.

Highlights key business priorities in order to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in North America doors and windows automation market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth North America market trends and outlook coupled with the factors driving the doors and windows automation market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin security interest with respect to client products, segmentation, pricing, and distribution.

Companies

ABB Ltd

Allegion Plc

Assa Abloy AB

Came S.p.A.

Honeywell International Inc

Insteon

Nabtesco Corp

Schneider Electric SE

Siemens AG

GEZE GMBH

dormakaba Holding AG

Hormann Industries GmbH

Kintrol Pty Ltd

BEA (A Halma Company)

JLC Group Ltd

Deuschtec

Auto Ingress Pty Ltd

Ozone Overseas Pvt. Ltd.

ERREKA

Sch?co International KG

Contents

1. INTRODUCTION

- 1.1 Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macro-economic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country level data:

4. NORTH AMERICA DOOR AND WINDOW AUTOMATION MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Ecosystem Analysis
 - 4.2.1 Component/Material Suppliers:
 - 4.2.2 OEMs/Product Manufacturers:
 - 4.2.3 Retailers and Authorized Distributors:
 - 4.2.4 End Users:
 - 4.2.5 List of Vendors in the Value Chain

5. NORTH AMERICA DOOR AND WINDOW AUTOMATION MARKET – KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Smart Home Technology Adoption
 - 5.1.2 Advancements in Automated Technologies
- 5.2 Market Restraint

- 5.2.1 High Initial Costs
- 5.3 Market Opportunities
 - 5.3.1 Smart City Initiatives
 - 5.3.2 Popularity in Hospitals and Nursing Homes
- 5.4 Future Trend
 - 5.4.1 Voice and Gesture-Controlled Automation
- 5.5 Impact of Drivers and Restraints:

6. DOOR AND WINDOW AUTOMATION MARKET – NORTH AMERICA ANALYSIS

- 6.1 North America Door and Window Automation Market Revenue (US\$ Million), 2021–2031
- 6.2 North America Door and Window Automation Market Forecast Analysis

7. NORTH AMERICA DOOR AND WINDOW AUTOMATION MARKET ANALYSIS – BY TYPE

- 7.1 Pedestrian Doors
 - 7.1.1 Overview
 - 7.1.2 Pedestrian Doors: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)
- 7.2 Industrial Doors
 - 7.2.1 Overview
 - 7.2.2 Industrial Doors: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)
- 7.3 Windows
 - 7.3.1 Overview
 - 7.3.2 Windows: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

8. NORTH AMERICA DOOR AND WINDOW AUTOMATION MARKET ANALYSIS – BY COMPONENT

- 8.1 Sensors and Detectors
 - 8.1.1 Overview
 - 8.1.2 Sensors and Detectors: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)
- 8.2 Access Control Systems
 - 8.2.1 Overview

8.2.2 Access Control Systems: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

8.3 Control Panels

8.3.1 Overview

8.3.2 Control Panels: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

8.4 Motors and Actuators

8.4.1 Overview

8.4.2 Motors and Actuators: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

8.5 Others

8.5.1 Overview

8.5.2 Others: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9. NORTH AMERICA DOOR AND WINDOW AUTOMATION MARKET ANALYSIS – BY INDUSTRY VERTICALS

9.1 Commercial

9.1.1 Overview

9.1.2 Commercial: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.2 Industrial

9.2.1 Overview

9.2.2 Industrial: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.3 Residential

9.3.1 Overview

9.3.2 Residential: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

10. NORTH AMERICA DOOR AND WINDOW AUTOMATION MARKET ANALYSIS – BY COMMERCIAL BY TYPE

10.1 Retail

10.1.1 Overview

10.1.2 Retail: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

10.2 Healthcare

10.2.1 Overview

10.2.2 Healthcare: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

10.3 Airports

10.3.1 Overview

10.3.2 Airports: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

10.4 Hotels and Restaurants

10.4.1 Overview

10.4.2 Hotels and Restaurants: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

10.5 Others

10.5.1 Overview

10.5.2 Others: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

11. NORTH AMERICA DOOR AND WINDOW AUTOMATION MARKET ANALYSIS – BY CONTROL SYSTEMS

11.1 Fully Automatic

11.1.1 Overview

11.1.2 Fully Automatic: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

11.2 Semi Automatic

11.2.1 Overview

11.2.2 Semi Automatic: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

11.3 Power Assist

11.3.1 Overview

11.3.2 Power Assist: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

12. NORTH AMERICA DOOR AND WINDOW AUTOMATION MARKET – COUNTRY ANALYSIS

12.1 North America

12.1.1 North America Doors and Windows Automation Market Overview

12.1.2 North America Door and Window Automation Market – Revenue and Forecast Analysis – by Country

12.1.2.1 North America Door and Window Automation Market – Revenue and Forecast Analysis – by Country

12.1.2.2 United States: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

12.1.2.2.1 United States: North America Door and Window Automation Market Share – by Type

12.1.2.2.2 United States: North America Door and Window Automation Market Share – by Component

12.1.2.2.3 United States: North America Door and Window Automation Market Share – by Industry Verticals

12.1.2.2.4 United States: North America Door and Window Automation Market Share – by Commercial By Type

12.1.2.2.5 United States: North America Door and Window Automation Market Share – by Control Systems

12.1.2.3 Canada: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

12.1.2.3.1 Canada: North America Door and Window Automation Market Share – by Type

12.1.2.3.2 Canada: North America Door and Window Automation Market Share – by Component

12.1.2.3.3 Canada: North America Door and Window Automation Market Share – by Industry Verticals

12.1.2.3.4 Canada: North America Door and Window Automation Market Share – by Commercial By Type

12.1.2.3.5 Canada: North America Door and Window Automation Market Share – by Control Systems

12.1.2.4 Mexico: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

12.1.2.4.1 Mexico: North America Door and Window Automation Market Share – by Type

12.1.2.4.2 Mexico: North America Door and Window Automation Market Share – by Component

12.1.2.4.3 Mexico: North America Door and Window Automation Market Share – by Industry Verticals

12.1.2.4.4 Mexico: North America Door and Window Automation Market Share – by Commercial By Type

12.1.2.4.5 Mexico: North America Door and Window Automation Market Share – by Control Systems

13. COMPETITIVE LANDSCAPE

- 13.1 Heat Map Analysis by Key Players
- 13.2 Company Positioning & Concentration

14. INDUSTRY LANDSCAPE

- 14.1 Overview
- 14.2 Market Initiative
- 14.3 Merger and Acquisition
- 14.4 Product Development

15. COMPANY PROFILES

- 15.1 ABB Ltd
 - 15.1.1 Key Facts
 - 15.1.2 Business Description
 - 15.1.3 Products and Services
 - 15.1.4 Financial Overview
 - 15.1.5 SWOT Analysis
 - 15.1.6 Key Developments
- 15.2 Allegion Plc
 - 15.2.1 Key Facts
 - 15.2.2 Business Description
 - 15.2.3 Products and Services
 - 15.2.4 Financial Overview
 - 15.2.5 SWOT Analysis
 - 15.2.6 Key Developments
- 15.3 Assa Abloy AB
 - 15.3.1 Key Facts
 - 15.3.2 Business Description
 - 15.3.3 Products and Services
 - 15.3.4 Financial Overview
 - 15.3.5 SWOT Analysis
 - 15.3.6 Key Developments
- 15.4 Came S.p.A.
 - 15.4.1 Key Facts
 - 15.4.2 Business Description
 - 15.4.3 Products and Services

- 15.4.4 Financial Overview
- 15.4.5 SWOT Analysis
- 15.4.6 Key Developments
- 15.5 Honeywell International Inc
 - 15.5.1 Key Facts
 - 15.5.2 Business Description
 - 15.5.3 Products and Services
 - 15.5.4 Financial Overview
 - 15.5.5 SWOT Analysis
 - 15.5.6 Key Developments
- 15.6 Insteon
 - 15.6.1 Key Facts
 - 15.6.2 Business Description
 - 15.6.3 Products and Services
 - 15.6.4 Financial Overview
 - 15.6.5 SWOT Analysis
 - 15.6.6 Key Developments
- 15.7 Nabtesco Corp
 - 15.7.1 Key Facts
 - 15.7.2 Business Description
 - 15.7.3 Products and Services
 - 15.7.4 Financial Overview
 - 15.7.5 SWOT Analysis
 - 15.7.6 Key Developments
- 15.8 Schneider Electric SE
 - 15.8.1 Key Facts
 - 15.8.2 Business Description
 - 15.8.3 Products and Services
 - 15.8.4 Financial Overview
 - 15.8.5 SWOT Analysis
 - 15.8.6 Key Developments
- 15.9 Siemens AG
 - 15.9.1 Key Facts
 - 15.9.2 Business Description
 - 15.9.3 Products and Services
 - 15.9.4 Financial Overview
 - 15.9.5 SWOT Analysis
 - 15.9.6 Key Developments
- 15.10 GEZE GMBH

- 15.10.1 Key Facts
- 15.10.2 Business Description
- 15.10.3 Products and Services
- 15.10.4 Financial Overview
- 15.10.5 SWOT Analysis
- 15.10.6 Key Developments
- 15.11 dormakaba Holding AG
 - 15.11.1 Key Facts
 - 15.11.2 Business Description
 - 15.11.3 Products and Services
 - 15.11.4 Financial Overview
 - 15.11.5 SWOT Analysis
 - 15.11.6 Key Developments
- 15.12 Hormann Industries GmbH
 - 15.12.1 Key Facts
 - 15.12.2 Business Description
 - 15.12.3 Products and Services
 - 15.12.4 Financial Overview
 - 15.12.5 SWOT Analysis
 - 15.12.6 Key Developments
- 15.13 Kintrol Pty Ltd
 - 15.13.1 Key Facts
 - 15.13.2 Business Description
 - 15.13.3 Products and Services
 - 15.13.4 Financial Overview
 - 15.13.5 SWOT Analysis
 - 15.13.6 Key Developments
- 15.14 BEA (A Halma Company)
 - 15.14.1 Key Facts
 - 15.14.2 Business Description
 - 15.14.3 Products and Services
 - 15.14.4 Financial Overview
 - 15.14.5 SWOT Analysis
 - 15.14.6 Key Developments
- 15.15 JLC Group Ltd
 - 15.15.1 Key Facts
 - 15.15.2 Business Description
 - 15.15.3 Products and Services
 - 15.15.4 Financial Overview

- 15.15.5 SWOT Analysis
- 15.15.6 Key Developments
- 15.16 Deuschtec
 - 15.16.1 Key Facts
 - 15.16.2 Business Description
 - 15.16.3 Products and Services
 - 15.16.4 Financial Overview
 - 15.16.5 SWOT Analysis
 - 15.16.6 Key Developments
- 15.17 Auto Ingress Pty Ltd
 - 15.17.1 Key Facts
 - 15.17.2 Business Description
 - 15.17.3 Products and Services
 - 15.17.4 Financial Overview
 - 15.17.5 SWOT Analysis
 - 15.17.6 Key Developments
- 15.18 Ozone Overseas Pvt. Ltd.
 - 15.18.1 Key Facts
 - 15.18.2 Business Description
 - 15.18.3 Products and Services
 - 15.18.4 Financial Overview
 - 15.18.5 SWOT Analysis
 - 15.18.6 Key Developments
- 15.19 ERREKA
 - 15.19.1 Key Facts
 - 15.19.2 Business Description
 - 15.19.3 Products and Services
 - 15.19.4 Financial Overview
 - 15.19.5 SWOT Analysis
 - 15.19.6 Key Developments
- 15.20 Sch?co International KG
 - 15.20.1 Key Facts
 - 15.20.2 Business Description
 - 15.20.3 Products and Services
 - 15.20.4 Financial Overview
 - 15.20.5 SWOT Analysis
 - 15.20.6 Key Developments

16. APPENDIX

16.1 Word Index

16.2 About the Insight Partners

List Of Tables

LIST OF TABLES

- Table 1. North America Door and Window Automation Market Segmentation
- Table 2. List of Vendors
- Table 3. North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)
- Table 4. North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Type
- Table 5. North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Component
- Table 6. North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Industry Verticals
- Table 7. North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Commercial By Type
- Table 8. North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Control Systems
- Table 9. North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Country
- Table 10. United States: North America Door and Window Automation Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Type
- Table 11. United States: North America Door and Window Automation Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Component
- Table 12. United States: North America Door and Window Automation Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Industry Verticals
- Table 13. United States: North America Door and Window Automation Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Commercial By Type
- Table 14. United States: North America Door and Window Automation Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Control Systems
- Table 15. Canada: North America Door and Window Automation Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Type
- Table 16. Canada: North America Door and Window Automation Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Component
- Table 17. Canada: North America Door and Window Automation Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Industry Verticals
- Table 18. Canada: North America Door and Window Automation Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Commercial By Type
- Table 19. Canada: North America Door and Window Automation Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Control Systems

Table 20. Mexico: North America Door and Window Automation Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Type

Table 21. Mexico: North America Door and Window Automation Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Component

Table 22. Mexico: North America Door and Window Automation Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Industry Verticals

Table 23. Mexico: North America Door and Window Automation Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Commercial By Type

Table 24. Mexico: North America Door and Window Automation Market – Revenue and Forecast, 2021 – 2031 (US\$ Million) – by Control Systems

Table 25. Company Positioning & Concentration

Table 26. List of Abbreviation

List Of Figures

LIST OF FIGURES

Figure 1. North America Door and Window Automation Market Segmentation – Country

Figure 2. North America Door and Window Automation Market – Key Market Dynamics

Figure 3. Impact Analysis of Drivers and Restraints

Figure 4. North America Door and Window Automation Market Revenue (US\$ Million), 2021–2031

Figure 5. North America Door and Window Automation Market Share (%) – by Type (2023 and 2031)

Figure 6. Pedestrian Doors: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 7. Industrial Doors: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 8. Windows: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 9. North America Door and Window Automation Market Share (%) – by Component (2023 and 2031)

Figure 10. Sensors and Detectors: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 11. Access Control Systems: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 12. Control Panels: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 13. Motors and Actuators: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 14. Others: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 15. North America Door and Window Automation Market Share (%) – by Industry Verticals (2023 and 2031)

Figure 16. Commercial: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 17. Industrial: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 18. Residential: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 19. North America Door and Window Automation Market Share (%) – by Commercial By Type (2023 and 2031)

Figure 20. Retail: North America Door and Window Automation Market – Revenue and

Forecast, 2021–2031 (US\$ Million)

Figure 21. Healthcare: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 22. Airports: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 23. Hotels and Restaurants: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 24. Others: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 25. North America Door and Window Automation Market Share (%) – by Control Systems (2023 and 2031)

Figure 26. Fully Automatic: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 27. Semi Automatic: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 28. Power Assist: North America Door and Window Automation Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 29. North America Door and Window Automation Market Breakdown, by Key Countries, 2023 and 2031 (%)

Figure 30. United States: North America Door and Window Automation Market – Revenue and Forecast, 2021– 2031 (US\$ Million)

Figure 31. Canada: North America Door and Window Automation Market – Revenue and Forecast, 2021– 2031 (US\$ Million)

Figure 32. Mexico: North America Door and Window Automation Market – Revenue and Forecast, 2021– 2031 (US\$ Million)

Figure 33. Heat Map Analysis by Key Players

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