

North America Diabetic Foot Ulcer Market Forecast to 2030 - Regional Analysis -By Ulcer Type (Neuropathic Ulcers, Ischemic Ulcers, and Neuro-ischemic Ulcers), Treatment Type (Advanced Wound Care Dressings, Biologics, and Therapy Device), Infection Severity (Moderate, Mild, and Severe), and End User (Hospitals, Ambulatory Surgery Centers, and Home Care)

<https://marketpublishers.com/r/N2C7461A67E6EN.html>

Date: February 2024

Pages: 109

Price: US\$ 3,550.00 (Single User License)

ID: N2C7461A67E6EN

Abstracts

The North America diabetic foot ulcer market was valued at US\$ 3,570.76 million in 2022 and is expected to reach US\$ 5,943.56 million by 2030; it is estimated to grow at a CAGR of 6.6% from 2022 to 2030.

Use of 3D Printing in Wound Care Management Fuels the North America Diabetic Foot Ulcer Market.

Skin tissue damage caused by various indications due to diabetes and vascular diseases significantly burdens the healthcare systems. 3D bioprinting is based on layer-based synthesis, wherein the newly generated cells and cell-based materials can be dispensed to mimic native tissues. Though the technology is still nascent, 3D printing can potentially revolutionize the wound care industry. Many companies are involved in developing new products involving ion-release biomaterials that promote angiogenesis for dermal regeneration. In addition, 3D bioprinting helps patch large wounds that are hard to heal with standard techniques. The use of 3D bioprinting technologies in ulcer or wound treatments is likely to emerge as a prominent trend in the diabetic foot ulcer market in the coming years.

North America Diabetic foot ulcer Market Overview

The North America diabetic foot ulcer market is estimated to grow at a CAGR of 6.64% from 2022 to 2030. Key factors driving the market growth are increasing prevalence of diabetes and related chronic wounds and the rise in geriatric population propel market growth. However, high cost of advanced wound care treatments hinders the market growth. The growing geriatric population in the region also boosts the market growth. According to the Administration on Aging (US Department of Health and Human Services) report published in 2022, there were 55.7 million people aged 65 and above in 2020 in the US. The old age group represents 17% of the population, i.e., 1 in every 6 Americans. As per estimates by the Urban Institute (Washington, DC-based think tank), the number of people aged 65 and older will double over the next 40 years, reaching 80 million in 2040 in the US. Additionally, in 2020, diabetes is regarded as among the leading chronic conditions among adults aged 65 and above.

In recent years, several joint ventures, initiatives, and collaborations contributed to accelerating the diabetic foot ulcers market expansion in North America. For instance, in 2020, six research institutions in the US launched the first-ever multicenter network funded by the National Institutes of Health to study diabetic foot ulcers in the US. Additionally, the Diabetic Foot Canada program was launched in Canada to prevent diabetic foot complications. Thus, the high prevalence of diabetes and the increasing geriatric population will drive the market growth in the region.

North America Diabetic foot ulcer Market Revenue and Forecast to 2030 (US\$ Million)

North America Diabetic Foot Ulcer Market Segmentation

Based on treatment type, the North America diabetic foot ulcer market is segmented into advanced wound care dressings, therapy device, and biologics. The advanced wound care dressings segment held largest share in 2022.

Based on ulcer type, the North America diabetic foot ulcer market is segmented into neuro-Ischemic ulcers, neuropathic ulcers, and ischemic ulcers. The neuro-Ischemic ulcers segment held largest share in 2022.

Based on infection severity, the North America diabetic foot ulcer market is segmented into mild, moderate, and severe. The mild segment held largest share in 2022.

Based on end user, the North America diabetic foot ulcer market is segmented into hospitals, ambulatory surgical centers, and home care. The hospitals segment held

largest share in 2022.

Based on country, the North America diabetic foot ulcer market is segmented into US, Canada, and Mexico. The US dominated North America diabetic foot ulcer market in 2022.

Convatec Group Plc, 3M Co, Coloplast AS, Smith & Nephew Plc, B. Braun SE, Medline Industries LP, Organogenesis Inc., M?Inlycke Health Care AB, and MiMedx Group Inc are some of the leading companies operating in the North America diabetic foot ulcer market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. NORTH AMERICA DIABETIC FOOT ULCER MARKET LANDSCAPE

- 4.1 Overview

5. NORTH AMERICA DIABETIC FOOT ULCER MARKET - KEY INDUSTRY DYNAMICS

- 5.1 Market Drivers:
 - 5.1.1 High Prevalence of Diabetes and Related Chronic Wounds
 - 5.1.2 Surge in Geriatric Population
- 5.2 Market Restraints
 - 5.2.1 High Cost of Advanced Wound Care Treatments
- 5.3 Market Opportunities
 - 5.3.1 Growing Research Activities to Unveil Novel Wound Treatment Products
- 5.4 Future Trends
 - 5.4.1 Use of 3D Printing in Wound Care Management
- 5.5 Impact Analysis:

6. DIABETIC FOOT ULCER MARKET - NORTH AMERICA MARKET ANALYSIS

- 6.1 North America Diabetic Foot Ulcer Market Revenue (US\$ Mn), 2022 - 2030

7. NORTH AMERICA DIABETIC FOOT ULCER MARKET - REVENUE AND FORECAST TO 2030 - BY TREATMENT TYPE

7.1 Overview

7.2 North America Diabetic Foot Ulcer Market Revenue Share, by Treatment Type 2022 & 2030 (%)

7.3 Advanced Wound Care Dressings

7.3.1 Overview

7.3.2 Advanced Wound Care Dressings: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

7.3.3 Alginate Dressings

7.3.3.1 Overview

7.3.3.2 Alginate Dressings: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

7.3.4 Hydrofiber Dressings

7.3.4.1 Overview

7.3.4.2 Hydrofiber Dressings: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

7.3.5 Foam Dressings

7.3.5.1 Overview

7.3.5.2 Foam Dressings: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

7.3.6 Collagen Dressing

7.3.6.1 Overview

7.3.6.2 Collagen Dressing: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

7.3.7 Film Dressing

7.3.7.1 Overview

7.3.7.2 Film Dressing: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

7.3.8 Other Dressings

7.3.8.1 Overview

7.3.8.2 Other Dressing: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

7.4 Biologics

7.4.1 Overview

7.4.2 Biologics: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

7.4.3 Growth Factors

7.4.3.1 Overview

7.4.3.2 Growth Factors: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

7.4.4 Skin Graft

7.4.4.1 Overview

7.4.4.2 Skin Graft: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

7.5 Therapy Device

7.5.1 Overview

7.5.2 Therapy Device: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

7.5.3 Negative Pressure Wound Therapy

7.5.3.1 Overview

7.5.3.2 Negative Pressure Wound Therapy: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

7.5.4 Ultrasound Therapy

7.5.4.1 Overview

7.5.4.2 Ultrasound Therapy: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

8. NORTH AMERICA DIABETIC FOOT ULCER MARKET - REVENUE AND FORECAST TO 2030 - BY ULCER TYPE

8.1 Overview

8.2 North America Diabetic Foot Ulcer Market Revenue Share, By Ulcer Type 2022 & 2030 (%)

8.3 Neuropathic Ulcers

8.3.1 Overview

8.3.2 Neuropathic Ulcers: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

8.4 Ischemic Ulcers

8.4.1 Overview

8.4.2 Ischemic Ulcers: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

8.5 Neuro-ischemic Ulcers

8.5.1 Overview

8.5.2 Neuro-ischemic Ulcers: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

9. NORTH AMERICA DIABETIC FOOT ULCER MARKET - REVENUE AND FORECAST TO 2030 - BY INFECTION SEVERITY

9.1 Overview

9.2 North America Diabetic Foot Ulcer Market Revenue Share, By Infection Severity 2022 & 2030 (%)

9.3 Mild, Moderate, and Severe

9.3.1 Overview

9.3.2 Mild: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

9.3.3 Moderate: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

9.3.4 Severe: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

10. NORTH AMERICA DIABETIC FOOT ULCER MARKET - REVENUE AND FORECAST TO 2030 - BY END USER

10.1 Overview

10.2 North America Diabetic Foot Ulcer Market Revenue Share, By End User 2022 & 2030 (%)

10.3 Hospitals

10.3.1 Overview

10.3.2 Hospitals: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

10.4 Ambulatory Surgical Centers

10.4.1 Overview

10.4.2 Ambulatory Surgical Centers: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

10.5 Home Care

10.5.1 Overview

10.5.2 Home Care: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

11. DIABETIC FOOT ULCER MARKET - NORTH AMERICA MARKET ANALYSIS

11.1 North America Diabetic Foot Ulcer Market, Revenue and Forecast To 2030

11.1.1 Overview

11.1.1.1 North America Diabetic Foot Ulcer Market, by Country

11.1.1.2 US

11.1.1.2.1 US Diabetic Foot Ulcer Market Revenue and Forecast to 2030 (US\$ Mn)

11.1.1.2.2 US Diabetic Foot Ulcer Market, by Ulcer Type

11.1.1.2.3 US Diabetic Foot Ulcer Market, by Treatment Type

11.1.1.2.3.1 US: Diabetic Foot Ulcer Market, by Advanced Wound Care Dressings, 2030 (USD Million)

11.1.1.2.3.2 US: Diabetic Foot Ulcer Market, by Therapy Device, 2030 (USD Million)

11.1.1.2.3.3 US: Diabetic Foot Ulcer Market, by Biologics, 2030 (USD Million)

11.1.1.2.4 US Diabetic Foot Ulcer Market, by Infection Severity

11.1.1.2.5 US Diabetic Foot Ulcer Market, by End User

11.1.1.3 Canada

11.1.1.3.1 Canada Diabetic Foot Ulcer Market Revenue and Forecast to 2030 (US\$ Mn)

11.1.1.3.2 Canada Diabetic Foot Ulcer Market, by Ulcer Type

11.1.1.3.3 Canada Diabetic Foot Ulcer Market, by Treatment Type

11.1.1.3.3.1 Canada: Diabetic Foot Ulcer Market, by Advanced Wound Care Dressings, 2030 (USD Million)

11.1.1.3.3.2 Canada: Diabetic Foot Ulcer Market, by Therapy Device, 2030 (USD Million)

11.1.1.3.3.3 Canada: Diabetic Foot Ulcer Market, by Biologics, 2030 (USD Million)

11.1.1.3.4 Canada Diabetic Foot Ulcer Market, by Infection Severity

11.1.1.3.5 Canada Diabetic Foot Ulcer Market, by End User

11.1.1.4 Mexico

11.1.1.4.1 Mexico Diabetic Foot Ulcer Market Revenue and Forecast to 2030 (US\$ Mn)

11.1.1.4.2 Mexico Diabetic Foot Ulcer Market, by Ulcer Type

11.1.1.4.3 Mexico Diabetic Foot Ulcer Market, by Treatment Type

11.1.1.4.3.1 Mexico: Diabetic Foot Ulcer Market, by Advanced Wound Care Dressings, 2030 (USD Million)

11.1.1.4.3.2 Mexico: Diabetic Foot Ulcer Market, by Therapy Device, 2030 (USD Million)

11.1.1.4.3.3 Mexico: Diabetic Foot Ulcer Market, by Biologics, 2030 (USD Million)

11.1.1.4.4 Mexico Diabetic Foot Ulcer Market, by Infection Severity

11.1.1.4.5 Mexico Diabetic Foot Ulcer Market, by End User

12. NORTH AMERICA DIABETIC FOOT ULCER MARKET INDUSTRY LANDSCAPE

12.1 Overview

12.2 Growth Strategies in the Global Diabetic Foot Ulcer Market

12.3 Inorganic Growth Strategies

12.3.1 Overview

12.4 Organic Growth Strategies

12.4.1 Overview

13. NORTH AMERICA DIABETIC FOOT ULCER MARKET - KEY COMPANY PROFILES

13.1 Convatec Group Plc

13.1.1 Key Facts

13.1.2 Business Description

13.1.3 Products and Services

13.1.4 Financial Overview

13.1.5 SWOT Analysis

13.1.6 Key Developments

13.2 3M Co

13.2.1 Key Facts

13.2.2 Business Description

13.2.3 Products and Services

13.2.4 Financial Overview

13.2.5 SWOT Analysis

13.2.6 Key Developments

13.3 Coloplast AS

13.3.1 Key Facts

13.3.2 Business Description

13.3.3 Products and Services

13.3.4 Financial Overview

13.3.5 SWOT Analysis

13.3.6 Key Developments

13.4 Smith & Nephew Plc

13.4.1 Key Facts

13.4.2 Business Description

13.4.3 Products and Services

13.4.4 Financial Overview

13.4.5 SWOT Analysis

13.4.6 Key Developments

13.5 B. Braun SE

13.5.1 Key Facts

- 13.5.2 Business Description
- 13.5.3 Products and Services
- 13.5.4 Financial Overview
- 13.5.5 SWOT Analysis
- 13.5.6 Key Developments
- 13.6 Molnlycke Health Care AB
 - 13.6.1 Key Facts
 - 13.6.2 Business Description
 - 13.6.3 Products and Services
 - 13.6.4 Financial Overview
 - 13.6.5 SWOT Analysis
 - 13.6.6 Key Developments
- 13.7 MiMedx Group Inc
 - 13.7.1 Key Facts
 - 13.7.2 Business Description
 - 13.7.3 Products and Services
 - 13.7.4 Financial Overview
 - 13.7.5 SWOT Analysis
 - 13.7.6 Key Developments
- 13.8 Medline Industries LP
 - 13.8.1 Key Facts
 - 13.8.2 Business Description
 - 13.8.3 Products and Services
 - 13.8.4 Financial Overview
 - 13.8.5 SWOT Analysis
 - 13.8.6 Key Developments
- 13.9 Organogenesis Inc.
 - 13.9.1 Key Facts
 - 13.9.2 Business Description
 - 13.9.3 Products and Services
 - 13.9.4 Financial Overview
 - 13.9.5 SWOT Analysis
 - 13.9.6 Key Developments

14. APPENDIX

- 14.1 About Us
- 14.2 Glossary of Terms

List Of Tables

LIST OF TABLES

Table 1. North America Diabetic Foot Ulcer Market Segmentation

Table 2. Middle East & Africa Diabetic Foot Ulcer Market, by Country - Revenue and Forecast to 2030 (USD Million)

Table 3. US Diabetic Foot Ulcer Market Revenue and Forecast to 2030 (US\$ Mn) - Ulcer Type

Table 4. US Diabetic Foot Ulcer Market Revenue and Forecast to 2030 (US\$ Mn) - Treatment Type

Table 5. US: Diabetic Foot Ulcer Market, by Advanced Wound Care Dressings - Revenue and Forecast to 2030 (USD Million)

Table 6. US: Diabetic Foot Ulcer Market, by Therapy Device- Revenue and Forecast to 2030 (USD Million)

Table 7. US: Diabetic Foot Ulcer Market, by Biologics- Revenue and Forecast to 2030 (USD Million)

Table 8. US Diabetic Foot Ulcer Market Revenue and Forecast To 2030 (US\$ Mn) - Infection Severity

Table 9. US Diabetic Foot Ulcer Market Revenue and Forecast To 2030 (US\$ Mn) - End User

Table 10. Canada Diabetic Foot Ulcer Market Revenue and Forecast to 2030 (US\$ Mn) - Ulcer Type

Table 11. Canada Diabetic Foot Ulcer Market Revenue and Forecast to 2030 (US\$ Mn) - Treatment Type

Table 12. Canada: Diabetic Foot Ulcer Market, by Advanced Wound Care Dressings - Revenue and Forecast to 2030 (USD Million)

Table 13. Canada: Diabetic Foot Ulcer Market, by Therapy Device- Revenue and Forecast to 2030 (USD Million)

Table 14. Canada: Diabetic Foot Ulcer Market, by Biologics- Revenue and Forecast to 2030 (USD Million)

Table 15. Canada Diabetic Foot Ulcer Market Revenue and Forecast To 2030 (US\$ Mn) - Infection Severity

Table 16. Canada Diabetic Foot Ulcer Market Revenue and Forecast To 2030 (US\$ Mn) - End User

Table 17. Mexico Diabetic Foot Ulcer Market Revenue and Forecast to 2030 (US\$ Mn) - Ulcer Type

Table 18. Mexico Diabetic Foot Ulcer Market Revenue and Forecast to 2030 (US\$ Mn) - Treatment Type

Table 19. Mexico: Diabetic Foot Ulcer Market, by Advanced Wound Care Dressings - Revenue and Forecast to 2030 (USD Million)

Table 20. Mexico: Diabetic Foot Ulcer Market, by Therapy Device- Revenue and Forecast to 2030 (USD Million)

Table 21. Mexico: Diabetic Foot Ulcer Market, by Biologics- Revenue and Forecast to 2030 (USD Million)

Table 22. Mexico Diabetic Foot Ulcer Market Revenue and Forecast To 2030 (US\$ Mn) - Infection Severity

Table 23. Mexico Diabetic Foot Ulcer Market Revenue and Forecast To 2030 (US\$ Mn) - End User

Table 24. Recent Inorganic Growth Strategies in the Global Diabetic Foot Ulcer Market

Table 25. Recent Organic Growth Strategies in the Global Diabetic Foot Ulcer Market

Table 26. Glossary of Terms, Diabetic Foot Ulcer Market

List Of Figures

LIST OF FIGURES

- Figure 1. North America Diabetic Foot Ulcer Market Segmentation, By Country
- Figure 2. North America Diabetic Foot Ulcer Market - Key Industry Dynamics
- Figure 3. Impact Analysis of Drivers and Restraints
- Figure 4. North America Diabetic Foot Ulcer Market Revenue (US\$ Mn), 2022 - 2030
- Figure 5. North America Diabetic Foot Ulcer Market Revenue Share, by Treatment Type 2022 & 2030 (%)
- Figure 6. Advanced Wound Care Dressings: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)
- Figure 7. Alginate Dressings: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)
- Figure 8. Hydrofiber Dressings: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)
- Figure 9. Foam Dressings: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)
- Figure 10. Collagen Dressing: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)
- Figure 11. Film Dressing: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)
- Figure 12. Other Dressing: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)
- Figure 13. Biologics: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)
- Figure 14. Growth Factors: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)
- Figure 15. Skin Graft: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)
- Figure 16. Therapy Device: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)
- Figure 17. Negative Pressure Wound Therapy: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)
- Figure 18. Ultrasound Therapy: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)
- Figure 19. North America Diabetic Foot Ulcer Market Revenue Share, By Ulcer Type 2022 & 2030 (%)
- Figure 20. Neuropathic Ulcers: North America Diabetic Foot Ulcer Market - Revenue

and Forecast to 2030 (US\$ Million)

Figure 21. Ischemic Ulcers: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 22. Neuro-ischemic Ulcers: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 23. North America Diabetic Foot Ulcer Market Revenue Share, By Infection Severity 2022 & 2030 (%)

Figure 24. Mild: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 25. Moderate: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 26. Severe: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 27. North America Diabetic Foot Ulcer Market Revenue Share, By End User 2022 & 2030 (%)

Figure 28. Hospitals: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 29. Ambulatory Surgical Centers: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 30. Home Care: North America Diabetic Foot Ulcer Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 31. North America Diabetic Foot Ulcer Market, By Key Countries 2022 (US\$ Mn)

Figure 32. North America Diabetic Foot Ulcer Market, By Key Countries, 2022 and 2030 (%)

Figure 33. US Diabetic Foot Ulcer Market Revenue and Forecast to 2030 (US\$ Mn)

Figure 34. Canada Diabetic Foot Ulcer Market Revenue and Forecast to 2030 (US\$ Mn)

Figure 35. Mexico Diabetic Foot Ulcer Market Revenue and Forecast to 2030 (US\$ Mn)

Figure 36. Growth Strategies in the Global Diabetic Foot Ulcer Market

I would like to order

Product name: North America Diabetic Foot Ulcer Market Forecast to 2030 - Regional Analysis -By Ulcer Type (Neuropathic Ulcers, Ischemic Ulcers, and Neuro-ischemic Ulcers), Treatment Type (Advanced Wound Care Dressings, Biologics, and Therapy Device), Infection Severity (Moderate, Mild, and Severe), and End User (Hospitals, Ambulatory Surgery Centers, and Home Care)

Product link: <https://marketpublishers.com/r/N2C7461A67E6EN.html>

Price: US\$ 3,550.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N2C7461A67E6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970