

# **North America Dental Milling Machines Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – by Product (In-Lab Milling Machines and In-Office Milling Machines), Technology (CAD or CAM Milling and Copying Milling Machines), Application (Bridges, Crowns, Dentures, Veneers, and Inlays or Onlays), and End User (Dental Laboratory, Dental Clinic, and Research and Academic Institutes)**

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## **Abstracts**

The North America dental milling machines market is expected to grow from US\$ 599.19 million in 2022 to US\$ 995.40 million by 2028; it is estimated to grow at a CAGR of 8.8% from 2022 to 2028.

**Rising Burden of Dental Diseases and Increasing Geriatric Population Fuel North America Dental Milling Machines Market**

Oral diseases, including dental diseases, are highly preventable. However, these diseases can be a major health burden for many countries and affect people throughout their lifetime. A few common dental problems include dental caries (tooth decay), periodontal diseases, and tooth loss. The rising incidence of dental diseases is boosting the demand for teeth replacement, dental crowns, copings, and dental bridges. Thus, the increasing geriatric population and rising burden of dental diseases are boosting the demand for teeth replacement and other restoration procedures, which is fueling the North America dental milling market growth.

**North America Dental Milling Machines Market Overview**

The US is estimated to have the largest share in the North America dental milling machines market. The growth of the North America dental milling machine market is due to an increasing number of patients suffering from dental diseases, growing developments of new dental mills, and rising presence of major market players in the US. Dental diseases are a preventable type of chronic health condition in the US. Many people in the country are suffering from several forms of periodontal disease. The Centers for Disease Control and Prevention (CDC) report states that more than 1 in 4 adults in the country have untreated tooth decay, and approximately 46% of all adults aged 30 or older reveal signs of gum disease (a form of periodontal disease) and ~9% of adults suffer from severe gum disease. Additionally, according to the American Academy of Cosmetic Dentistry (AACD), the US spends approximately US\$ 2.75 billion annually on cosmetic dentistry. Further, ~5 million people in the country aged 65–74 are edentulous; of these, ~3 million have lost all of their teeth due to dental caries, according to the American Dental Association (2020). As per CDC, in 2019, ~63.0% of adults aged 18–64 and ~65.6% of adults aged 65 and older had at least one visit to a dentist facility. The check-ups are mainly associated with crowns, root canals, maxillofacial procedures, bonding treatments, and dental fillings. Thus, computer-aided design (CAD) and computer-aided manufacturing (CAM) dental milling is highly beneficial for restorative dentistry. Dental practices and laboratories use these technologies to construct restorations such as crowns, veneers, bridges, dentures, and implant-supported restorations.

Moreover, as per Volza's Canada Import data of dental products sourced from 70 countries export import shipments, till October 2021, dental products import shipments in the country were above 5,000. These products were imported by 169 Canadian importers from 134 suppliers. Canada is a leading importer of dental with 5,510 shipments. In addition, in January 2022, vhf, a leading manufacturer of dental milling machines, tools, and CAM software, entered into a partnership with Proto3000. The partnership strengthens sales; customer support; and service for the vhf Z4, N4+, R5, and S5 series in the US and Canada.

In addition, dental caries, a common oral disease affecting the quality of life among children and adolescents, is regarded as a public health issue in Mexico. It is estimated that a majority of the population has had dental caries. According to the "Ecological Study on Needs and Cost of Treatment for Dental Caries in Schoolchildren Aged 6, 12, and 15 Years," published in 2021, ~70–85% of schoolchildren aged 12 have dental caries in the country. In Mexico, the National Oral Health Program is organized to improve access to treatments for dental prevention. In 2008, the Mexican Dental

Association started a program for children to provide dental education, preventive therapies, and raise oral awareness for oral hygiene habits. Therefore, the high prevalence of dental diseases, growing imports in the region, and government initiatives to improve oral health are anticipated to boost the North America dental milling machine market growth during the forecast period.

North America Dental Milling Machines Market Revenue and Forecast to 2028 (US\$ Million)

North America Dental Milling Machines Market Segmentation

The North America dental milling machines market is segmented on the basis of product, technology, application, end user, and country.

Based on product, the North America dental milling machines market is segmented into in-lab milling machines and in-office milling machines . The in-lab milling machines segment held the larger North America dental milling machines market share in 2022.

Based on technology, the North America dental milling machines market is segmented into CAD or CAM milling and copying milling machines . The CAD or CAM milling segment held the larger North America dental milling machines market share in 2022.

Based on application, the North America dental milling machines market is segmented into bridges , crowns, dentures, veneers, and inlays or onlays . The bridges segment held the largest North America dental milling machines market share in 2022.

Based on end user, the North America dental milling machines market is segmented into dental laboratory, dental clinic, and research and academic institutes . The dental laboratory segment held the largest North America dental milling machines market share in 2022

Based on country, the North America dental milling machines market is segmented into the US, Canada, and Mexico. The US dominated the North America dental milling machines market share in 2022.

3M Co, Amann Girschbach AG, B&D Dental Corp, DATRON Dynamics Inc, Dentium Co Ltd, Dentsply Sirona Inc, Ivoclar Vivadent Inc, and Zubler USA LLC are the leading companies operating in the North America dental milling machines market.

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