

North America Data Center Cooling Market Report (2021–2031) by Scope, Segmentation, Dynamics, and Competitive Analysis

<https://marketpublishers.com/r/N57AB93C18DDEN.html>

Date: August 2025

Pages: 229

Price: US\$ 3,450.00 (Single User License)

ID: N57AB93C18DDEN

Abstracts

The North America data center cooling market is projected to grow significantly, reaching approximately US\$ 19,351.81 million by 2031, up from US\$ 5,878.74 million in 2023, with an estimated compound annual growth rate (CAGR) of 16.1% from 2023 to 2031.

Executive Summary and Market Analysis

The data center cooling market in North America has experienced notable advancements, primarily driven by the increasing demand for cost-effective, energy-efficient, and environmentally friendly cooling solutions. This trend aligns with stringent conservation regulations set by government agencies. Companies are actively launching innovative products to support this growth. For example, in November 2023, Vertiv introduced the Vertiv SmartMod Max CW, a modular data center designed for rapid deployment, capable of handling up to 200kW of IT load while utilizing chilled water cooling to minimize environmental impact and enhance energy efficiency. This product reflects the growing need for efficient computing resources in the region.

In April 2024, Vertiv also unveiled AI-driven power and cooling solutions aimed at simplifying data center infrastructure selection and deployment. As AI and High-Performance Computing (HPC) reshape the data center landscape, the new Vertiv 360AI solutions are designed to meet the higher cooling and power demands of advanced computing systems, promising up to twice the speed of traditional infrastructure installation. This highlights North America's pivotal role in advancing data center infrastructure and cooling technologies.

Market Segmentation Analysis

The North America data center cooling market can be segmented by component, cooling type, data center type, and industry vertical:

Component: The market includes air conditioning systems, chillers, air handling units, cooling towers, heat exchangers, humidifiers, and others. In 2023, air conditioning systems held the largest market share.

Cooling Type: The market is divided into room-based, row-based, and rack-based cooling, with room-based cooling leading in market share in 2023.

Data Center Type: Segmented into hyperscale, colocation, wholesale, and enterprise data centers, the hyperscale segment dominated in 2023.

Industry Vertical: The market includes IT and telecom, BFSI, healthcare, manufacturing, government and defense, media and entertainment, retail, energy, and others, with IT and telecom holding the largest share in 2023.

Market Outlook

The push for decarbonization, climate change concerns, and the need for powerful computing are driving organizations to invest in energy-efficient cooling technologies for data centers. The demand for effective cooling solutions is increasing as data centers expand to meet growing workloads and storage needs. Significant investments in data centers are indicative of this trend. For instance, in January 2024, Vantage Data Centers announced a US\$ 6.4 billion equity investment led by DigitalBridge Group and Silver Lake, reflecting the rising demand for hyperscale data centers and the associated cooling solutions.

In the first five months of 2024, global investments in data centers reached US\$ 22 billion, following a record US\$ 36 billion in 2023. Notable investments include Google's US\$ 2.3 billion commitment to its data center campuses in Central Ohio and Microsoft's US\$ 3.3 billion investment in a new AI data center, which is expected to create thousands of jobs. Additionally, NTT DATA announced investments in its American data

center business, further underscoring the growing demand for advanced cooling solutions.

Country Insights

The North America data center cooling market comprises the US, Canada, and Mexico, with the US holding the largest market share in 2023. US data centers utilize various cooling solutions to manage the heat generated by numerous servers. While traditional air cooling methods are common, there is a shift towards more efficient technologies such as precision cooling units, liquid cooling, and direct air cooling. Companies like Alfa Laval, Schneider Electric, and Munters are leading the way in providing advanced cooling solutions. The industry is also exploring innovative technologies, including AI-driven smart cooling systems and geothermal cooling methods, to enhance sustainability and energy efficiency.

Company Profiles

Key players in the North America data center cooling market include Asetek, Mitsubishi Corp, Stulz SpA, Vertiv Group, Aspen Systems, Daikin Industries, Delta Electronics, and Schneider Electric, among others. These companies are employing strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative solutions to customers.

Contents

1. INTRODUCTION

- 1.1 Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macroeconomic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country-level data:

4. NORTH AMERICA DATA CENTER COOLING MARKET LANDSCAPE

- 4.1 Overview
- 4.2 PEST Analysis
- 4.3 Ecosystem Analysis
- 4.4 List of Vendors in the Value Chain

5. NORTH AMERICA DATA CENTER COOLING MARKET – KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Increasing Demand for Compute-Intensive Workloads
 - 5.1.2 Rising Investments in Data Centers
- 5.2 Market Restraints
 - 5.2.1 High Cost Associated with Data Center Cooling
- 5.3 Market Opportunities
 - 5.3.1 Advancements in Liquid Cooling Technologies

- 5.3.2 Growing Incorporation of Data Center Cooling Robots
- 5.4 Trends
 - 5.4.1 AI-Optimized Cooling and Quieter Cooling Solutions
- 5.5 Impact of Drivers and Restraints:

6. DATA CENTER COOLING MARKET – NORTH AMERICA ANALYSIS

- 6.1 North America Data Center Cooling Market Revenue (US\$ Million), 2021–2031
- 6.2 North America Data Center Cooling Market Forecast Analysis

7. NORTH AMERICA DATA CENTER COOLING MARKET ANALYSIS – BY COMPONENT

7.1 Air Conditioning System

- 7.1.1 Overview
- 7.1.2 Air Conditioning System: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

7.2 Chillers

- 7.2.1 Overview
- 7.2.2 Chillers: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

7.3 Air Handling Units

- 7.3.1 Overview
- 7.3.2 Air Handling Units: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

7.4 Cooling Towers

- 7.4.1 Overview
- 7.4.2 Cooling Towers: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

7.5 Heat Exchangers

- 7.5.1 Overview
- 7.5.2 Heat Exchangers: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

7.6 Humidifiers

- 7.6.1 Overview
- 7.6.2 Humidifiers: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

7.7 Others

- 7.7.1 Overview

7.7.2 Others: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

8. NORTH AMERICA DATA CENTER COOLING MARKET ANALYSIS – BY COOLING TYPE

8.1 Room Based Cooling

8.1.1 Overview

8.1.2 Room Based Cooling: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

8.2 Row Based Cooling

8.2.1 Overview

8.2.2 Row Based Cooling: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

8.3 Rack Based Cooling

8.3.1 Overview

8.3.2 Rack Based Cooling: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9. NORTH AMERICA DATA CENTER COOLING MARKET ANALYSIS – BY DATA CENTER TYPE

9.1 Hyperscale Data Center

9.1.1 Overview

9.1.2 Hyperscale Data Center: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.2 Colocation Data Center

9.2.1 Overview

9.2.2 Colocation Data Center: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.3 Wholesale Data Center

9.3.1 Overview

9.3.2 Wholesale Data Center: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.4 Enterprise Data Center

9.4.1 Overview

9.4.2 Enterprise Data Center: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

10. NORTH AMERICA DATA CENTER COOLING MARKET ANALYSIS – BY INDUSTRY VERTICAL

10.1 IT and Telecom

10.1.1 Overview

10.1.2 IT and Telecom: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

10.2 BFSI

10.2.1 Overview

10.2.2 BFSI: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

10.3 Healthcare

10.3.1 Overview

10.3.2 Healthcare: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

10.4 Manufacturing

10.4.1 Overview

10.4.2 Manufacturing: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

10.5 Government and Defense

10.5.1 Overview

10.5.2 Government and Defense: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

10.6 Media and Entertainment

10.6.1 Overview

10.6.2 Media and Entertainment: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

10.7 Retail

10.7.1 Overview

10.7.2 Retail: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

10.8 Energy

10.8.1 Overview

10.8.2 Energy: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

10.9 Others

10.9.1 Overview

10.9.2 Others: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

11. NORTH AMERICA DATA CENTER COOLING MARKET – COUNTRY ANALYSIS

11.1 North America

11.1.1 North America Data Center Cooling Market Overview

11.1.2 North America Data Center Cooling Market – Revenue and Forecast Analysis – by Country

11.1.2.1 North America Data Center Cooling Market – Revenue and Forecast Analysis – by Country

11.1.2.2 United States: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

11.1.2.2.1 United States: North America Data Center Cooling Market Share – by Component

11.1.2.2.2 United States: North America Data Center Cooling Market Share – by Cooling Type

11.1.2.2.3 United States: North America Data Center Cooling Market Share – by Data Center Type

11.1.2.2.4 United States: North America Data Center Cooling Market Share – by Industry Vertical

11.1.2.3 Canada: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

11.1.2.3.1 Canada: North America Data Center Cooling Market Share – by Component

11.1.2.3.2 Canada: North America Data Center Cooling Market Share – by Cooling Type

11.1.2.3.3 Canada: North America Data Center Cooling Market Share – by Data Center Type

11.1.2.3.4 Canada: North America Data Center Cooling Market Share – by Industry Vertical

11.1.2.4 Mexico: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

11.1.2.4.1 Mexico: North America Data Center Cooling Market Share – by Component

11.1.2.4.2 Mexico: North America Data Center Cooling Market Share – by Cooling Type

11.1.2.4.3 Mexico: North America Data Center Cooling Market Share – by Data Center Type

11.1.2.4.4 Mexico: North America Data Center Cooling Market Share – by Industry Vertical

12. COMPETITIVE LANDSCAPE

- 12.1 Heat Map Analysis by Key Players
- 12.2 Company Positioning and Concentration

13. INDUSTRY LANDSCAPE

- 13.1 Overview
- 13.2 Market Initiative
- 13.3 Partnerships and Collaborations
- 13.4 Other Developments

14. COMPANY PROFILES

- 14.1 Asetek, Inc
 - 14.1.1 Key Facts
 - 14.1.2 Business Description
 - 14.1.3 Products and Services
 - 14.1.4 Financial Overview
 - 14.1.5 SWOT Analysis
 - 14.1.6 Key Developments
- 14.2 Mitsubishi Corp
 - 14.2.1 Key Facts
 - 14.2.2 Business Description
 - 14.2.3 Products and Services
 - 14.2.4 Financial Overview
 - 14.2.5 SWOT Analysis
 - 14.2.6 Key Developments
- 14.3 Stulz SpA
 - 14.3.1 Key Facts
 - 14.3.2 Business Description
 - 14.3.3 Products and Services
 - 14.3.4 Financial Overview
 - 14.3.5 SWOT Analysis
 - 14.3.6 Key Developments
- 14.4 Vertiv Group Corp.
 - 14.4.1 Key Facts
 - 14.4.2 Business Description

- 14.4.3 Products and Services
- 14.4.4 Financial Overview
- 14.4.5 SWOT Analysis
- 14.4.6 Key Developments
- 14.5 Aspen Systems, LLC.
 - 14.5.1 Key Facts
 - 14.5.2 Business Description
 - 14.5.3 Products and Services
 - 14.5.4 Financial Overview
 - 14.5.5 SWOT Analysis
 - 14.5.6 Key Developments
- 14.6 Daikin Industries Ltd
 - 14.6.1 Key Facts
 - 14.6.2 Business Description
 - 14.6.3 Products and Services
 - 14.6.4 Financial Overview
 - 14.6.5 SWOT Analysis
 - 14.6.6 Key Developments
- 14.7 Delta Electronics Inc
 - 14.7.1 Key Facts
 - 14.7.2 Business Description
 - 14.7.3 Products and Services
 - 14.7.4 Financial Overview
 - 14.7.5 SWOT Analysis
 - 14.7.6 Key Developments
- 14.8 Danfoss AS
 - 14.8.1 Key Facts
 - 14.8.2 Business Description
 - 14.8.3 Products and Services
 - 14.8.4 Financial Overview
 - 14.8.5 SWOT Analysis
 - 14.8.6 Key Developments
- 14.9 Motivair Corporation
 - 14.9.1 Key Facts
 - 14.9.2 Business Description
 - 14.9.3 Products and Services
 - 14.9.4 Financial Overview
 - 14.9.5 SWOT Analysis
 - 14.9.6 Key Developments

- 14.10 Madison Industries
 - 14.10.1 Key Facts
 - 14.10.2 Business Description
 - 14.10.3 Products and Services
 - 14.10.4 Financial Overview
 - 14.10.5 SWOT Analysis
 - 14.10.6 Key Developments
- 14.11 Fujitsu Ltd
 - 14.11.1 Key Facts
 - 14.11.2 Business Description
 - 14.11.3 Products and Services
 - 14.11.4 Financial Overview
 - 14.11.5 SWOT Analysis
 - 14.11.6 Key Developments
- 14.12 Rittal GmbH & Co KG
 - 14.12.1 Key Facts
 - 14.12.2 Business Description
 - 14.12.3 Products and Services
 - 14.12.4 Financial Overview
 - 14.12.5 SWOT Analysis
 - 14.12.6 Key Developments
- 14.13 Schneider Electric SE
 - 14.13.1 Key Facts
 - 14.13.2 Business Description
 - 14.13.3 Products and Services
 - 14.13.4 Financial Overview
 - 14.13.5 SWOT Analysis
 - 14.13.6 Key Developments
- 14.14 Trane Technologies Plc
 - 14.14.1 Key Facts
 - 14.14.2 Business Description
 - 14.14.3 Products and Services
 - 14.14.4 Financial Overview
 - 14.14.5 SWOT Analysis
 - 14.14.6 Key Developments
- 14.15 Black Box Corporation
 - 14.15.1 Key Facts
 - 14.15.2 Business Description
 - 14.15.3 Products and Services

- 14.15.4 Financial Overview
- 14.15.5 SWOT Analysis
- 14.15.6 Key Developments
- 14.16 Carrier Global Corp
 - 14.16.1 Key Facts
 - 14.16.2 Business Description
 - 14.16.3 Products and Services
 - 14.16.4 Financial Overview
 - 14.16.5 SWOT Analysis
 - 14.16.6 Key Developments
- 14.17 Alfa Laval AB
 - 14.17.1 Key Facts
 - 14.17.2 Business Description
 - 14.17.3 Products and Services
 - 14.17.4 Financial Overview
 - 14.17.5 SWOT Analysis
 - 14.17.6 Key Developments
- 14.18 Hewlett Packard Enterprise Development LP
 - 14.18.1 Key Facts
 - 14.18.2 Business Description
 - 14.18.3 Products and Services
 - 14.18.4 Financial Overview
 - 14.18.5 SWOT Analysis
 - 14.18.6 Key Developments
- 14.19 Boyd Corp
 - 14.19.1 Key Facts
 - 14.19.2 Business Description
 - 14.19.3 Products and Services
 - 14.19.4 Financial Overview
 - 14.19.5 SWOT Analysis
 - 14.19.6 Key Developments
- 14.20 Evapco Inc
 - 14.20.1 Key Facts
 - 14.20.2 Business Description
 - 14.20.3 Products and Services
 - 14.20.4 Financial Overview
 - 14.20.5 SWOT Analysis
 - 14.20.6 Key Developments

15. APPENDIX

15.1 About Us

15.2 List of Abbreviations

List Of Tables

LIST OF TABLES

Table 1. North America Data Center Cooling Market Segmentation

Table 2. List of Vendors

Table 3. North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Table 4. North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Component

Table 5. North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Cooling Type

Table 6. North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Data Center Type

Table 7. North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Industry Vertical

Table 8. North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million) – by Country

Table 9. United States: North America Data Center Cooling Market – Revenue and Forecast, 2021 – 2031(US\$ Million) – by Component

Table 10. United States: North America Data Center Cooling Market – Revenue and Forecast, 2021 – 2031(US\$ Million) – by Cooling Type

Table 11. United States: North America Data Center Cooling Market – Revenue and Forecast, 2021 – 2031(US\$ Million) – by Data Center Type

Table 12. United States: North America Data Center Cooling Market – Revenue and Forecast, 2021 – 2031(US\$ Million) – by Industry Vertical

Table 13. Canada: North America Data Center Cooling Market – Revenue and Forecast, 2021 – 2031(US\$ Million) – by Component

Table 14. Canada: North America Data Center Cooling Market – Revenue and Forecast, 2021 – 2031(US\$ Million) – by Cooling Type

Table 15. Canada: North America Data Center Cooling Market – Revenue and Forecast, 2021 – 2031(US\$ Million) – by Data Center Type

Table 16. Canada: North America Data Center Cooling Market – Revenue and Forecast, 2021 – 2031(US\$ Million) – by Industry Vertical

Table 17. Mexico: North America Data Center Cooling Market – Revenue and Forecast, 2021 – 2031(US\$ Million) – by Component

Table 18. Mexico: North America Data Center Cooling Market – Revenue and Forecast, 2021 – 2031(US\$ Million) – by Cooling Type

Table 19. Mexico: North America Data Center Cooling Market – Revenue and Forecast,

2021 – 2031(US\$ Million) – by Data Center Type

Table 20. Mexico: North America Data Center Cooling Market – Revenue and Forecast,
2021 – 2031(US\$ Million) – by Industry Vertical

Table 21. List of Abbreviations

List Of Figures

LIST OF FIGURES

- Figure 1. North America Data Center Cooling Market Segmentation – Country
- Figure 2. PEST Analysis
- Figure 3. Ecosystem Analysis
- Figure 4. North America Data Center Cooling Market – Key Market Dynamics
- Figure 5. Impact Analysis of Drivers and Restraints
- Figure 6. North America Data Center Cooling Market Revenue (US\$ Million), 2021–2031
- Figure 7. North America Data Center Cooling Market Share (%) – by Component (2023 and 2031)
- Figure 8. Air Conditioning System: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)
- Figure 9. Chillers: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)
- Figure 10. Air Handling Units: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)
- Figure 11. Cooling Towers: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)
- Figure 12. Heat Exchangers: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)
- Figure 13. Humidifiers: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)
- Figure 14. Others: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)
- Figure 15. North America Data Center Cooling Market Share (%) – by Cooling Type (2023 and 2031)
- Figure 16. Room Based Cooling: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)
- Figure 17. Row Based Cooling: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)
- Figure 18. Rack Based Cooling: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)
- Figure 19. North America Data Center Cooling Market Share (%) – by Data Center Type (2023 and 2031)
- Figure 20. Hyperscale Data Center: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 21. Colocation Data Center: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 22. Wholesale Data Center: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 23. Enterprise Data Center: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 24. North America Data Center Cooling Market Share (%) – by Industry Vertical (2023 and 2031)

Figure 25. IT and Telecom: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 26. BFSI: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 27. Healthcare: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 28. Manufacturing: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 29. Government and Defense: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 30. Media and Entertainment: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 31. Retail: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 32. Energy: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 33. Others: North America Data Center Cooling Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 34. North America Data Center Cooling Market Breakdown, by Key Countries, 2023 and 2031 (%)

Figure 35. United States: North America Data Center Cooling Market – Revenue and Forecast, 2021– 2031 (US\$ Million)

Figure 36. Canada: North America Data Center Cooling Market – Revenue and Forecast, 2021– 2031 (US\$ Million)

Figure 37. Mexico: North America Data Center Cooling Market – Revenue and Forecast, 2021– 2031 (US\$ Million)

Figure 38. Heat Map Analysis by Key Players

Figure 39. Company Positioning and Concentration

I would like to order

Product name: North America Data Center Cooling Market Report (2021–2031) by Scope, Segmentation, Dynamics, and Competitive Analysis

Product link: <https://marketpublishers.com/r/N57AB93C18DDEN.html>

Price: US\$ 3,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N57AB93C18DDEN.html>