

North America Commercial Air Traffic Management Market Forecast to 2030 – COVID-19 Impact and Regional Analysis – by Type (Air Traffic Services, Air Traffic Flow Management, and Airspace Management), Component (Hardware and Software), Application (Communication, Navigation, Surveillance, Traffic Control, and Others), and Airport Class (Class I, Class II, Class III, and Class IV)

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Abstracts

The North America commercial air traffic management market is expected to grow from US\$ 2,127.89 million in 2022 to US\$ 3,717.70 million by 2030. It is estimated to grow at a CAGR of 7.2% from 2022 to 2030.

Growing Aircraft Delivery Volumes is Driving the North America Commercial Air Traffic Management Market

The aircraft manufacturing industry has been witnessing constant pressure from the commercial aviation sector to deliver the required volumes of aircraft fleet of various models. Commercial airlines experienced a significant rise in the annual air passenger volume till early 2020. The growing demand for aircraft fleets among the commercial airlines is due to the surging number of low-cost carriers (LCCs) and fleet expansion strategies adopted by the full-service carriers (FSCs). The aircraft manufacturers, such as Airbus and Boeing, are receiving increasing order volumes and adding substantial fleets due to the growing number of LCCs. Currently, the demand for wide-body and narrow-body aircraft fleets is high. However, the inclination toward long-range, narrow body type is increasing as the majority of commercial aviation companies are focusing

on enlarging fleet size and lowering operational costs. Such developments are expected to surge the North America commercial air traffic management market growth.

North America Commercial Air Traffic Management Market Overview

The North America commercial air traffic management market is segmented into the US, Canada, and Mexico. North America has the largest commercial aircraft fleet worldwide, with thousands of daily flights across different airports. This requires continuous monitoring and air traffic management systems for better traffic management and efficient airport operations. North America airport infrastructure is among the oldest infrastructures. Due to this, the demand for replacement and periodic upgrades of air traffic management systems is often raised. Also, the demand for upgrading the existing air traffic management systems across the country is driven by its continuously rising air passenger traffic and commercial aircraft operations across different airports in the countries such as the US and Canada.

North America Commercial air traffic management Market Revenue and Forecast to 2030 (US\$ Million)

North America Commercial air traffic management Market Segmentation

The North America commercial air traffic management market is segmented into type, component, application, airport class, and country.

Based on type, the North America commercial air traffic management market is segmented into air traffic services, air traffic flow management, and airspace management. The airspace management segment accounted for the largest share in the market in 2022.

Based on component, the North America commercial air traffic management market is segmented into hardware and software. The hardware segment accounted for the larger share in the market in 2022.

Based on application, the North America commercial air traffic management market is segmented into communication, navigation, surveillance, traffic control, and others. The surveillance segment accounted for the largest share in the market in 2022.

Based on airport class, the North America commercial air traffic management market is segmented into Class I, Class II, Class III, and Class IV. The Class I segment

accounted for the largest share in the market in 2022.

Based on country, the North America commercial air traffic management market is segmented into the US, Canada, and Mexico. The US dominated the market share in 2022.

BAE Systems Plc, Honeywell International Inc, Indra Sistemas SA, L3Harris Technologies Inc, Leonardo SpA, NEC Corp, Raytheon Technologies Corp, Saab AB, SITA SC, and Thales SA are the leading companies operating in the North America commercial air traffic management market.

Contents

1. INTRODUCTION

- 1.1 Scope of the Study
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation

2. KEY TAKEAWAYS

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. NORTH AMERICA COMMERCIAL AIR TRAFFIC MANAGEMENT MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Bargaining Power of Buyers
 - 4.2.2 Bargaining Power of Suppliers
 - 4.2.3 Threat of New Entrants
 - 4.2.4 Threat to Substitutes
 - 4.2.5 Competitive Rivalry
- 4.3 Ecosystem Analysis
- 4.4 Expert Opinion

5. COMMERCIAL AIR TRAFFIC MANAGEMENT MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Growing Aircraft Delivery Volumes
 - 5.1.2 Continuous Product Innovations and Launches
- 5.2 Market Restraints
 - 5.2.1 Longer Lifespan of Air Traffic Management Systems
- 5.3 Market Opportunities

- 5.3.1 Growing Government Investment for Safer Air Transport
- 5.3.2 Increasing Number of Partnerships and Contracts
- 5.4 Future Trends
 - 5.4.1 Launch of New Airports and Expansion of Existing Airports to Accelerate New Installation Demand
 - 5.4.2 Rising Adoption of Remote and Virtual Towers
- 5.5 Impact Analysis of Drivers and Restraints

6. COMMERCIAL AIR TRAFFIC MANAGEMENT MARKET – NORTH AMERICA MARKET ANALYSIS

- 6.1 North America Commercial Air Traffic Management Market North America Overview
- 6.2 North America Commercial Air Traffic Management Market Forecast and Analysis

7. NORTH AMERICA COMMERCIAL AIR TRAFFIC MANAGEMENT MARKET REVENUE AND FORECAST TO 2030 – TYPE

- 7.1 Overview
- 7.2 North America Commercial Air Traffic Management Market, by Type (2021 and 2030)
- 7.3 Air Traffic Services
 - 7.3.1 Overview
 - 7.3.2 Air Traffic Services: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)
- 7.4 Air Traffic Flow Management
 - 7.4.1 Overview
 - 7.4.2 Air Traffic Flow Management: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)
- 7.5 Airspace Management
 - 7.5.1 Overview
 - 7.5.2 Airspace Management: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

8. NORTH AMERICA COMMERCIAL AIR TRAFFIC MANAGEMENT MARKET REVENUE AND FORECAST TO 2030 – COMPONENT

- 8.1 Overview
- 8.2 North America Commercial Air Traffic Management Market, by Component (2021 and 2030)

8.3 Hardware

8.3.1 Overview

8.3.2 Hardware: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

8.3.2.1 Radar

8.3.2.1.1 Radar: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

8.3.2.2 Antennas

8.3.2.2.1 Antennas: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

8.3.2.3 Display Systems

8.3.2.3.1 Display Systems: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

8.3.2.4 Others

8.3.2.4.1 Others: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

8.4 Software

8.4.1 Overview

8.4.2 Software: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

9. NORTH AMERICA COMMERCIAL AIR TRAFFIC MANAGEMENT MARKET REVENUE AND FORECAST TO 2030 – APPLICATION

9.1 Overview

9.2 North America Commercial Air Traffic Management Market, by Application (2021 and 2030)

9.3 Communication

9.3.1 Overview

9.3.2 Communication: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

9.4 Navigation

9.4.1 Overview

9.4.2 Navigation: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

9.4.3 CVOR

9.4.3.1 CVOR: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

9.4.4 DVOR

9.4.4.1 DVOR: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

9.4.5 DME

9.4.5.1 DME: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

9.4.6 ILS

9.4.6.1 ILS: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

9.4.7 DF

9.4.7.1 DF: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

9.4.8 NDB

9.4.8.1 NDB: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

9.5 Surveillance

9.5.1 Overview

9.5.2 Surveillance: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

9.5.3 PSR

9.5.3.1 PSR: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

9.5.4 SSR

9.5.4.1 SSR: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

9.5.5 MLAT

9.5.5.1 MLAT: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

9.6 Traffic Control

9.6.1 Overview

9.6.2 Traffic Control: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

9.7 Others

9.7.1 Overview

9.7.2 Others: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

10. NORTH AMERICA COMMERCIAL AIR TRAFFIC MANAGEMENT MARKET REVENUE AND FORECAST TO 2030 – AIRPORT CLASS

10.1 Overview

10.2 North America Commercial Air Traffic Management Market, by Airport Class (2021 and 2030)

10.3 Class I

10.3.1 Overview

10.3.2 Class I: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

10.4 Class II

10.4.1 Overview

10.4.2 Class II: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

10.5 Class III

10.5.1 Overview

10.5.2 Class III: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

10.6 Class IV

10.6.1 Overview

10.6.2 Class IV: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

11. NORTH AMERICA COMMERCIAL AIR TRAFFIC MANAGEMENT MARKET –COUNTRY ANALYSIS

11.1 Overview

11.1.1 North America Commercial Air Traffic Management Market Breakdown, by Country

11.1.1.1 US Commercial Air Traffic Management Market, Revenue and Forecast to 2030

11.1.1.1.1 US Commercial Air Traffic Management Market Breakdown, by Type

11.1.1.1.2 US Commercial Air Traffic Management Market Breakdown, by Component

11.1.1.1.2.1 US Commercial Air Traffic Management Market Breakdown, by Hardware

11.1.1.1.3 US Commercial Air Traffic Management Market Breakdown, by Application

11.1.1.1.3.1 US Commercial Air Traffic Management Market Breakdown, by Navigation

11.1.1.1.3.2 US Commercial Air Traffic Management Market Breakdown, by Surveillance

11.1.1.1.4 US Commercial Air Traffic Management Market Breakdown, by Airport Class

11.1.1.2 Canada Commercial Air Traffic Management Market, Revenue and Forecast to 2030

11.1.1.2.1 Canada Commercial Air Traffic Management Market Breakdown, by Type

11.1.1.2.2 Canada Commercial Air Traffic Management Market Breakdown, by Component

11.1.1.2.2.1 Canada Commercial Air Traffic Management Market Breakdown, by Hardware

11.1.1.2.3 Canada Commercial Air Traffic Management Market Breakdown, by Application

11.1.1.2.3.1 Canada Commercial Air Traffic Management Market Breakdown, by Navigation

11.1.1.2.3.2 Canada Commercial Air Traffic Management Market Breakdown, by Surveillance

11.1.1.2.4 Canada Commercial Air Traffic Management Market Breakdown, by Airport Class

11.1.1.3 Mexico Commercial Air Traffic Management Market, Revenue and Forecast to 2030

11.1.1.3.1 Mexico Commercial Air Traffic Management Market Breakdown, by Type

11.1.1.3.2 Mexico Commercial Air Traffic Management Market Breakdown, by Component

11.1.1.3.2.1 Mexico Commercial Air Traffic Management Market Breakdown, by Hardware

11.1.1.3.3 Mexico Commercial Air Traffic Management Market Breakdown, by Application

11.1.1.3.3.1 Mexico Commercial Air Traffic Management Market Breakdown, by Navigation

11.1.1.3.3.2 Mexico Commercial Air Traffic Management Market Breakdown, by Surveillance

11.1.1.3.4 Mexico Commercial Air Traffic Management Market Breakdown, by Airport Class

12. INDUSTRY LANDSCAPE

12.1 Overview

12.2 Market Initiative

12.3 New Product Development

13. COMPANY PROFILES

13.1 Thales SA

13.1.1 Key Facts

13.1.2 Business Description

- 13.1.3 Products and Services
- 13.1.4 Financial Overview
- 13.1.5 SWOT Analysis
- 13.1.6 Key Developments
- 13.2 BAE Systems Plc
 - 13.2.1 Key Facts
 - 13.2.2 Business Description
 - 13.2.3 Products and Services
 - 13.2.4 Financial Overview
 - 13.2.5 SWOT Analysis
 - 13.2.6 Key Developments
- 13.3 Indra Sistemas SA
 - 13.3.1 Key Facts
 - 13.3.2 Business Description
 - 13.3.3 Products and Services
 - 13.3.4 Financial Overview
 - 13.3.5 SWOT Analysis
 - 13.3.6 Key Developments
- 13.4 L3Harris Technologies Inc
 - 13.4.1 Key Facts
 - 13.4.2 Business Description
 - 13.4.3 Products and Services
 - 13.4.4 Financial Overview
 - 13.4.5 SWOT Analysis
 - 13.4.6 Key Developments
- 13.5 Raytheon Technologies Corp
 - 13.5.1 Key Facts
 - 13.5.2 Business Description
 - 13.5.3 Products and Services
 - 13.5.4 Financial Overview
 - 13.5.5 SWOT Analysis
 - 13.5.6 Key Developments
- 13.6 Honeywell International Inc
 - 13.6.1 Key Facts
 - 13.6.2 Business Description
 - 13.6.3 Products and Services
 - 13.6.4 Financial Overview
 - 13.6.5 SWOT Analysis
 - 13.6.6 Key Developments

13.7 Saab AB

13.7.1 Key Facts

13.7.2 Business Description

13.7.3 Products and Services

13.7.4 Financial Overview

13.7.5 SWOT Analysis

13.7.6 Key Developments

13.8 SITA SC

13.8.1 Key Facts

13.8.2 Business Description

13.8.3 Products and Services

13.8.4 Financial Overview

13.8.5 SWOT Analysis

13.8.6 Key Developments

13.9 NEC Corp

13.9.1 Key Facts

13.9.2 Business Description

13.9.3 Products and Services

13.9.4 Financial Overview

13.9.5 SWOT Analysis

13.9.6 Key Developments

13.10 Leonardo SpA

13.10.1 Key Facts

13.10.2 Business Description

13.10.3 Products and Services

13.10.4 Financial Overview

13.10.5 SWOT Analysis

13.10.6 Key Developments

14. APPENDIX

14.1 About The Insight Partners

14.2 Word Index

List Of Tables

LIST OF TABLES

Table 1. North America Commercial Air Traffic Management Market, Revenue and Forecast, 2019–2030 (US\$ Million)

Table 2. US Commercial Air Traffic Management Market, Revenue and Forecast to 2030 – by Type (US\$ million)

Table 3. US Commercial Air Traffic Management Market, Revenue and Forecast to 2030 – by Component (US\$ million)

Table 4. US Commercial Air Traffic Management Market, Revenue and Forecast to 2030 – by Hardware (US\$ million)

Table 5. US Commercial Air Traffic Management Market, Revenue and Forecast to 2030 – by Application (US\$ million)

Table 6. US Commercial Air Traffic Management Market, Revenue and Forecast to 2030 – by Navigation (US\$ million)

Table 7. US Commercial Air Traffic Management Market, Revenue and Forecast to 2030 – by Surveillance (US\$ million)

Table 8. US Commercial Air Traffic Management Market, Revenue and Forecast to 2030 – by Airport Class (US\$ million)

Table 9. Canada Commercial Air Traffic Management Market, Revenue and Forecast to 2030 – by Type (US\$ million)

Table 10. Canada Commercial Air Traffic Management Market, Revenue and Forecast to 2030 – by Component (US\$ million)

Table 11. Canada Commercial Air Traffic Management Market, Revenue and Forecast to 2030 – by Hardware (US\$ million)

Table 12. Canada Commercial Air Traffic Management Market, Revenue and Forecast to 2030 – by Application (US\$ million)

Table 13. Canada Commercial Air Traffic Management Market, Revenue and Forecast to 2030 – by Navigation (US\$ million)

Table 14. Canada Commercial Air Traffic Management Market, Revenue and Forecast to 2030 – by Surveillance (US\$ million)

Table 15. Canada Commercial Air Traffic Management Market, Revenue and Forecast to 2030 – by Airport Class (US\$ million)

Table 16. Mexico Commercial Air Traffic Management Market, Revenue and Forecast to 2030 – by Type (US\$ million)

Table 17. Mexico Commercial Air Traffic Management Market, Revenue and Forecast to 2030 – by Component (US\$ million)

Table 18. Mexico Commercial Air Traffic Management Market, Revenue and Forecast to 2030 – by Hardware (US\$ million)

Table 19. Mexico Commercial Air Traffic Management Market, Revenue and Forecast to 2030 – by Application (US\$ million)

Table 20. Mexico Commercial Air Traffic Management Market, Revenue and Forecast to 2030 – by Navigation (US\$ million)

Table 21. Mexico Commercial Air Traffic Management Market, Revenue and Forecast to 2030 – by Surveillance (US\$ million)

Table 22. Mexico Commercial Air Traffic Management Market, Revenue and Forecast to 2030 – by Airport Class (US\$ million)

Table 23. List of Abbreviation

List Of Figures

LIST OF FIGURES

- Figure 1. North America Commercial Air Traffic Management Market Segmentation
- Figure 2. North America Commercial Air Traffic Management Market Segmentation – By Country
- Figure 3. North America Commercial Air Traffic Management Market Overview
- Figure 4. North America Commercial Air Traffic Management Market, By Type
- Figure 5. North America Commercial Air Traffic Management Market, By Component
- Figure 6. North America Commercial Air Traffic Management Market, By Country
- Figure 7. Porter's Five Forces Analysis
- Figure 8. North America Commercial Air Traffic Management Market – Ecosystem Analysis
- Figure 9. Expert Opinion
- Figure 10. North America Commercial Air Traffic Management Market: Impact Analysis of Drivers and Restraints
- Figure 11. North America Commercial Air Traffic Management Market, Forecast and Analysis (US\$ Million)
- Figure 12. North America Commercial Air Traffic Management Market, by Type (2021 and 2030)
- Figure 13. Air Traffic Services: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)
- Figure 14. Air Traffic Flow Management: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)
- Figure 15. Airspace Management: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)
- Figure 16. North America Commercial Air Traffic Management Market, by Component (2021 and 2030)
- Figure 17. Hardware: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)
- Figure 18. Radar: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)
- Figure 19. Antennas: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)
- Figure 20. Display Systems: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)
- Figure 21. Others: North America Commercial Air Traffic Management Market Revenue

and Forecast to 2030 (US\$ Million)

Figure 22. Software: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

Figure 23. North America Commercial Air Traffic Management Market, by Application (2021 and 2030)

Figure 24. Communication: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

Figure 25. Navigation: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

Figure 26. CVOR: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

Figure 27. DVOR: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

Figure 28. DME: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

Figure 29. ILS: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

Figure 30. DF: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

Figure 31. NDB: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

Figure 32. Surveillance: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

Figure 33. PSR: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

Figure 34. SSR: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

Figure 35. MLAT: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

Figure 36. Traffic Control: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

Figure 37. Others: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

Figure 38. North America Commercial Air Traffic Management Market, by Airport Class (2021 and 2030)

Figure 39. Class I: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

Figure 40. Class II: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

Figure 41. Class III: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

Figure 42. Class IV: North America Commercial Air Traffic Management Market Revenue and Forecast to 2030 (US\$ Million)

Figure 43. North America Commercial Air Traffic Management Market, Revenue (2021) (US\$ million)

Figure 44. North America Commercial Air Traffic Management Market Breakdown, by Country, 2021 & 2030 (%)

Figure 45. US Commercial Air Traffic Management Market, Revenue and Forecast to 2030 (US\$ million)

Figure 46. Canada Commercial Air Traffic Management Market, Revenue and Forecast to 2030 (US\$ million)

Figure 47. Mexico Commercial Air Traffic Management Market, Revenue and Forecast to 2030 (US\$ million)

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