

North America Collagen Market Size and Forecast (2021 - 2031)

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Abstracts

The North America Collagen Market is projected to grow significantly, reaching an estimated US\$ 2,458.8 million by 2031, up from US\$ 1,767.5 million in 2024. This growth represents a compound annual growth rate (CAGR) of 4.8% from 2025 to 2031, driven primarily by the expanding pharmaceutical sector in the region.

Executive Summary and Market Analysis

The pharmaceutical industry in North America is a key driver of the collagen market. According to IQVIA, North America accounted for 53.3% of global pharmaceutical sales in 2023, with the United States alone responsible for 67.1% of new medicine sales launched between 2018 and 2023. Collagen is increasingly recognized for its essential role in health and nutritional supplements, serving as a fundamental building block for connective tissues and overall health. Hydrolyzed collagen, in particular, is widely utilized in health supplements, promoting the health of muscles, skin, bones, and connective tissues.

In response to rising consumer awareness regarding the health benefits of collagen, numerous regional nutrition and healthcare companies have introduced collagen supplement formulations. For example, in November 2023, Designs for Health, Inc., a health supplement manufacturer operating in the US, Canada, and Australia, launched two new products: Collagen + MCT and Whole Beauty Collagen, both featuring hydrolyzed collagen peptides. This trend reflects the growing demand for collagen products in North America, fueled by the pharmaceutical industry's expansion and increasing consumer knowledge of collagen's benefits.

Strategic Insights

Market Segmentation Analysis

The North America Collagen Market can be segmented by product type, source, and application:

By Product Type: The market is divided into Gelatin, Hydrolyzed Collagen, Native Collagen, Synthetic Collagen, and Others. In 2024, the Gelatin segment was the market leader.

By Source: The market is categorized into Bovine, Porcine, Poultry, Marine, and Others, with the Bovine segment dominating in 2024.

By Application: The applications include Food and Beverages, Pharmaceuticals and Nutraceuticals, Personal Care and Cosmetics, Animal Nutrition, Healthcare, and Others. The Pharmaceuticals and Nutraceuticals segment was the largest in 2024.

Market Outlook

Collagen is a vital structural protein utilized across various industries due to its unique properties, including biocompatibility, biodegradability, and its ability to support tissue regeneration and cellular repair. In regenerative medicine, collagen is crucial for wound healing, bone regeneration, and tissue engineering. For instance, in January 2025, Humabiologics, a biotechnology firm, received funding to advance the biomanufacturing of the first human-derived collagen matrix for regenerative applications. This innovation is expected to enhance the use of collagen in tissue engineering and cell therapy, particularly in sensitive human applications where xenogeneic materials may pose risks. Human collagen matrices provide improved biocompatibility and reduced immune rejection, paving the way for advancements in orthopedics, neurology, and reconstructive surgery.

Additionally, in September 2024, Orthocell launched Striate+, a collagen membrane product for dental regeneration, which received regulatory approval in Canada. This product supports dental-guided bone and tissue regeneration, providing a robust barrier that aids in the regeneration of bone and soft tissue around implant sites. As dental procedures become more advanced, the demand for collagen-based scaffolds and membranes is expected to rise significantly.

In May 2025, Holista CollTech announced its focus on nano-collagen applications in cosmetics and personal care. The use of nano-sized collagen particles allows for deeper skin penetration and enhanced efficacy in anti-aging and skin-repair formulations, catering to the growing consumer demand for non-invasive, scientifically-backed skincare solutions. Furthermore, in February 2024, Evonik partnered with Jland Biotech to commercialize vegan collagens, reflecting a shift towards cruelty-free and sustainable products. Vegan collagen, produced through fermentation and precision biomanufacturing, is set to replace animal-derived sources in supplements, foods, and cosmetics, aligning with the increasing popularity of plant-based lifestyles.

The diverse applications of collagen in biomedical devices, cosmetic products, regenerative therapies, and functional foods and beverages have created a robust demand. Moreover, advancements in collagen sourcing and delivery systems are significantly contributing to the growth of the North America collagen market.

Country Insights

The North America Collagen Market is segmented by country into the United States, Canada, and Mexico, with the United States holding the largest market share in 2024. Increased health awareness among consumers in the US, driven by the high prevalence of chronic diseases such as diabetes, has spurred demand for health supplements and nutritional drinks. As of November 2023, over 37 million Americans were diagnosed with Type 1 or Type 2 diabetes, prompting a surge in interest in collagen's health benefits, including its potential to improve insulin sensitivity and stabilize blood sugar levels. For instance, Glanbia PLC expanded its product line through ISOPURE with collagen peptides that support hair, joint, nail, and skin health, as well as immune function. This growing health consciousness among consumers is a significant factor driving the collagen market's growth in the United States.

Company Profiles

Key players in the North America Collagen Market include Darling Ingredients Inc, GELITA AG, Holista CollTech Ltd, Weishardt Holding SA, Tessengerlo Group NV, Titan Biotech Ltd, Viscofan SA, ConnOils LLC, Lapi Gelatine SpA, Nippi Inc, Nitta Gelatin Inc, Ewald-Gelatine GmbH, CNABIOTECH Co Ltd, DCP Ingredients (DCP BV), and Foodmate Co Ltd. These companies are employing various strategies, including expansion, product innovation, and mergers and acquisitions, to enhance their product offerings and increase market share.

Contents

1. INTRODUCTION

- 1.1 Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macroeconomic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country-level data:

4. COLLAGEN MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Threat of New Entrants:
 - 4.2.2 Threat of Substitutes:
 - 4.2.3 Bargaining Power of Buyers:
 - 4.2.4 Bargaining Power of Suppliers:
 - 4.2.5 Competitive Rivalry:
- 4.3 Ecosystem Analysis
 - 4.3.1 Raw Material Suppliers
 - 4.3.2 Manufacturers
 - 4.3.3 Distributors or Suppliers
 - 4.3.4 End-Use Industry
 - 4.3.5 List of Vendors in the Value Chain
- 4.4 Impact of US Trade Tariff on Collagen Market

5. NORTH AMERICA COLLAGEN MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
- 5.2 Market Restraints
- 5.3 Market Opportunities
- 5.4 Future Trends
- 5.5 Impact of Drivers and Restraints:

6. COLLAGEN MARKET - NORTH AMERICA MARKET ANALYSIS

- 6.1 North America Collagen Market Volume (Kilo Tons), 2021 - 2031
- 6.2 North America Collagen Market Volume Forecast and Analysis (Kilo Tons)
- 6.3 North America Collagen Market Revenue (US\$ Million), 2024 -2031
- 6.4 North America Collagen Market Forecast and Analysis

7. NORTH AMERICA COLLAGEN MARKET VOLUME AND REVENUE ANALYSIS - BY PRODUCT TYPE

- 7.1 Gelatin
 - 7.1.1 Overview
 - 7.1.2 Gelatin: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons)
 - 7.1.3 Gelatin: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- 7.2 Hydrolyzed Collagen
 - 7.2.1 Overview
 - 7.2.2 Hydrolyzed Collagen: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons)
 - 7.2.3 Hydrolyzed Collagen: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- 7.3 Native Collagen
 - 7.3.1 Overview
 - 7.3.2 Native Collagen: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons)
 - 7.3.3 Native Collagen: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- 7.4 Synthetic Collagen
 - 7.4.1 Overview
 - 7.4.2 Synthetic Collagen: North America Collagen Market - Volume and Forecast,

2021 - 2031 (Kilo Tons)

7.4.3 Synthetic Collagen: North America Collagen Market - Revenue and Forecast,
2021 - 2031 (US\$ Million)

7.5 Others

7.5.1 Overview

7.5.2 Others: North America Collagen Market - Volume and Forecast, 2021 - 2031
(Kilo Tons)

7.5.3 Others: North America Collagen Market - Revenue and Forecast, 2021 - 2031
(US\$ Million)

8. NORTH AMERICA COLLAGEN MARKET VOLUME AND REVENUE ANALYSIS - BY SOURCE

8.1 Bovine

8.1.1 Overview

8.1.2 Bovine: North America Collagen Market - Volume and Forecast, 2021 - 2031
(Kilo Tons)

8.1.3 Bovine: North America Collagen Market - Revenue and Forecast, 2021 - 2031
(US\$ Million)

8.2 Porcine

8.2.1 Overview

8.2.2 Porcine: North America Collagen Market - Volume and Forecast, 2021 - 2031
(Kilo Tons)

8.2.3 Porcine: North America Collagen Market - Revenue and Forecast, 2021 - 2031
(US\$ Million)

8.3 Poultry

8.3.1 Overview

8.3.2 Poultry: North America Collagen Market - Volume and Forecast, 2021 - 2031
(Kilo Tons)

8.3.3 Poultry: North America Collagen Market - Revenue and Forecast, 2021 - 2031
(US\$ Million)

8.4 Marine

8.4.1 Overview

8.4.2 Marine: North America Collagen Market - Volume and Forecast, 2021 - 2031
(Kilo Tons)

8.4.3 Marine: North America Collagen Market - Revenue and Forecast, 2021 - 2031
(US\$ Million)

8.5 Others

8.5.1 Overview

8.5.2 Others: North America Collagen Market - Volume and Forecast, 2021 - 2031
(Kilo Tons)

8.5.3 Others: North America Collagen Market - Revenue and Forecast, 2021 - 2031
(US\$ Million)

9. NORTH AMERICA COLLAGEN MARKET VOLUME AND REVENUE ANALYSIS - BY APPLICATION

9.1 Food and Beverages

9.1.1 Overview

9.1.2 Food and Beverages: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons)

9.1.3 Food and Beverages: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.2 Pharmaceuticals and Nutraceuticals

9.2.1 Overview

9.2.2 Pharmaceuticals and Nutraceuticals: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons)

9.2.3 Pharmaceuticals and Nutraceuticals: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.3 Personal Care and Cosmetics

9.3.1 Overview

9.3.2 Personal Care and Cosmetics: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons)

9.3.3 Personal Care and Cosmetics: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.4 Animal Nutrition

9.4.1 Overview

9.4.2 Animal Nutrition: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons)

9.4.3 Animal Nutrition: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.5 Healthcare

9.5.1 Overview

9.5.2 Healthcare: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons)

9.5.3 Healthcare: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.6 Others

9.6.1 Overview

9.6.2 Others: North America Collagen Market - Volume and Forecast, 2021 - 2031
(Kilo Tons)

9.6.3 Others: North America Collagen Market - Revenue and Forecast, 2021 - 2031
(US\$ Million)

10. NORTH AMERICA COLLAGEN MARKET - COUNTRY ANALYSIS

10.1 North America

10.1.1 North America Collagen Market Revenue and Forecast and Analysis - by
Country

10.1.1.1 North America Collagen Market Volume and Forecast and Analysis - by
Country

10.1.1.2 North America Collagen Market Revenue and Forecast and Analysis - by
Country

10.1.2.2 United States: North America Collagen Market - Revenue, Volume, and
Forecast, 2021 - 2031 (US\$ Million, Kilo Tons)

10.1.2.2.1 United States: North America Collagen Market Share - by Product Type

10.1.2.2.2 United States: North America Collagen Market Share - by Source

10.1.2.2.3 United States: North America Collagen Market Share - by Application

10.2.3.3 Canada: North America Collagen Market - Revenue, Volume, and Forecast,
2021 - 2031 (US\$ Million, Kilo Tons)

10.2.3.3.1 Canada: North America Collagen Market Share - by Product Type

10.2.3.3.2 Canada: North America Collagen Market Share - by Source

10.2.3.3.3 Canada: North America Collagen Market Share - by Application

10.3.4.4 Mexico: North America Collagen Market - Revenue, Volume, and Forecast,
2021 - 2031 (US\$ Million, Kilo Tons)

10.3.4.4.1 Mexico: North America Collagen Market Share - by Product Type

10.3.4.4.2 Mexico: North America Collagen Market Share - by Source

10.3.4.4.3 Mexico: North America Collagen Market Share - by Application

11 COMPETITIVE LANDSCAPE

11.1 Heat Map Analysis by Key Players

11.2 Company Market Share Analysis, 2024

12 INDUSTRY LANDSCAPE

12.1 Overview

- 12.2 New Product Development
- 12.3 Merger and Acquisition
- 12.4 Other Strategic Developments

13 COMPANY PROFILES

- 13.1 Darling Ingredients Inc
 - 13.1.1 Key Facts
 - 13.1.2 Business Description
 - 13.1.3 Products and Services
 - 13.1.4 Financial Overview
 - 13.1.5 SWOT Analysis
 - 13.1.6 Key Developments
- 13.2 GELITA AG
 - 13.2.1 Key Facts
 - 13.2.2 Business Description
 - 13.2.3 Products and Services
 - 13.2.4 Financial Overview
 - 13.2.5 SWOT Analysis
 - 13.2.6 Key Developments
- 13.3 Holista CollTech Ltd
 - 13.3.1 Key Facts
 - 13.3.2 Business Description
 - 13.3.3 Products and Services
 - 13.3.4 Financial Overview
 - 13.3.5 SWOT Analysis
 - 13.3.6 Key Developments
- 13.4 Weishardt Holding SA
 - 13.4.1 Key Facts
 - 13.4.2 Business Description
 - 13.4.3 Products and Services
 - 13.4.4 Financial Overview
 - 13.4.5 SWOT Analysis
 - 13.4.6 Key Developments
- 13.5 Tessenderlo Group NV
 - 13.5.1 Key Facts
 - 13.5.2 Business Description
 - 13.5.3 Products and Services
 - 13.5.4 Financial Overview

- 13.5.5 SWOT Analysis
- 13.5.6 Key Developments
- 13.6 Titan Biotech Ltd
 - 13.6.1 Key Facts
 - 13.6.2 Business Description
 - 13.6.3 Products and Services
 - 13.6.4 Financial Overview
 - 13.6.5 SWOT Analysis
 - 13.6.6 Key Developments
- 13.7 Viscofan SA
 - 13.7.1 Key Facts
 - 13.7.2 Business Description
 - 13.7.3 Products and Services
 - 13.7.4 Financial Overview
 - 13.7.5 SWOT Analysis
 - 13.7.6 Key Developments
- 13.8 ConnOils LLC
 - 13.8.1 Key Facts
 - 13.8.2 Business Description
 - 13.8.3 Products and Services
 - 13.8.4 Financial Overview
 - 13.8.5 SWOT Analysis
 - 13.8.6 Key Developments
- 13.9 Lapi Gelatine SpA
 - 13.9.1 Key Facts
 - 13.9.2 Business Description
 - 13.9.3 Products and Services
 - 13.9.4 Financial Overview
 - 13.9.5 SWOT Analysis
 - 13.9.6 Key Developments
- 13.10 Nippi Inc
 - 13.10.1 Key Facts
 - 13.10.2 Business Description
 - 13.10.3 Products and Services
 - 13.10.4 Financial Overview
 - 13.10.5 SWOT Analysis
 - 13.10.6 Key Developments
- 13.11 Nitta Gelatin Inc
 - 13.11.1 Key Facts

- 13.11.2 Business Description
- 13.11.3 Products and Services
- 13.11.4 Financial Overview
- 13.11.5 SWOT Analysis
- 13.11.6 Key Developments
- 13.12 Ewald-Gelatine GmbH
 - 13.12.1 Key Facts
 - 13.12.2 Business Description
 - 13.12.3 Products and Services
 - 13.12.4 Financial Overview
 - 13.12.5 SWOT Analysis
 - 13.12.6 Key Developments
- 13.13 CNABIOTECH Co Ltd
 - 13.13.1 Key Facts
 - 13.13.2 Business Description
 - 13.13.3 Products and Services
 - 13.13.4 Financial Overview
 - 13.13.5 SWOT Analysis
 - 13.13.6 Key Developments
- 13.14 DCP Ingredients (DCP BV)
 - 13.14.1 Key Facts
 - 13.14.2 Business Description
 - 13.14.3 Products and Services
 - 13.14.4 Financial Overview
 - 13.14.5 SWOT Analysis
 - 13.14.6 Key Developments
- 13.15 Foodmate Co Ltd
 - 13.15.1 Key Facts
 - 13.15.2 Business Description
 - 13.15.3 Products and Services
 - 13.15.4 Financial Overview
 - 13.15.5 SWOT Analysis
 - 13.15.6 Key Developments

14. APPENDIX

14.1 About The Insight Partners

List Of Tables

LIST OF TABLES

Table 1. North America Collagen Market Segmentation

Table 2. List of Vendors

Table 3. North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons)

Table 4. North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Table 5. North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons) - by Product Type

Table 5. North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product Type

Table 6. North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons) - by Source

Table 6. North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Source

Table 7. North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons) - by Application

Table 7. North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 8. North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons) - by Country

Table 9. North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Country

Table 10. United States: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons) - by Product Type

Table 11. United States: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product Type

Table 12. United States: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons) - by Source

Table 13. United States: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Source

Table 14. United States: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons) - by Application

Table 15. United States: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 16. Canada: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons) - by Product Type

Table 17. Canada: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product Type

Table 18. Canada: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons) - by Source

Table 19. Canada: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Source

Table 20. Canada: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons) - by Application

Table 21. Canada: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 22. Mexico: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons) - by Product Type

Table 23. Mexico: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product Type

Table 24. Mexico: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons) - by Source

Table 25. Mexico: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Source

Table 26. Mexico: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons) - by Application

Table 27. Mexico: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 28. Heat Map Analysis by Key Players

List Of Figures

LIST OF FIGURES

Figure 1. North America Collagen Market Segmentation - Country

Figure 2. Porter's Analysis

Figure 3. Ecosystem: Collagen Market

Figure 4. North America Collagen Market - Key Market Dynamics

Figure 5. Impact Analysis of Drivers and Restraints

Figure 6. North America Collagen Market Volume (Kilo Tons), 2021 - 2031

Figure 7. North America Collagen Market Revenue (US\$ Million), 2024 - 2031

Figure 8. North America Collagen Market Share (%) - by Product Type, 2024 and 2031

Figure 9. Gelatin: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons)

Figure 9. Gelatin: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 10. Hydrolyzed Collagen: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons)

Figure 10. Hydrolyzed Collagen: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 11. Native Collagen: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons)

Figure 11. Native Collagen: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 12. Synthetic Collagen: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons)

Figure 12. Synthetic Collagen: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 13. Others: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons)

Figure 13. Others: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 14. North America Collagen Market Share (%) - by Source, 2024 and 2031

Figure 15. Bovine: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons)

Figure 15. Bovine: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 16. Porcine: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons)

Figure 16. Porcine: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 17. Poultry: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons)

Figure 17. Poultry: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 18. Marine: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons)

Figure 18. Marine: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 19. Others: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons)

Figure 19. Others: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 20. North America Collagen Market Share (%) - by Application, 2024 and 2031

Figure 21. Food and Beverages: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons)

Figure 21. Food and Beverages: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 22. Pharmaceuticals and Nutraceuticals: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons)

Figure 22. Pharmaceuticals and Nutraceuticals: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 23. Personal Care and Cosmetics: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons)

Figure 23. Personal Care and Cosmetics: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 24. Animal Nutrition: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons)

Figure 24. Animal Nutrition: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 25. Healthcare: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons)

Figure 25. Healthcare: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 26. Others: North America Collagen Market - Volume and Forecast, 2021 - 2031 (Kilo Tons)

Figure 26. Others: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 27. North America Collagen Market Breakdown by Key Countries, 2024 and 2031 (%)

Figure 28. United States: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 29. Canada: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 30. Mexico: North America Collagen Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 31. Company Market Share Analysis, 2024

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