

# **North America Clinical Trials Market Forecast to 2028 - Regional Analysis - by Study Design (Interventional, Observational, and Expanded Access), Phase (Phase I, Phase II, Phase III, and Phase IV), and Indication (Autoimmune/Inflammation, Pain Management, Oncology, CNS Condition, Diabetes, Obesity, Cardiovascular, and Others)**

<https://marketpublishers.com/r/N49A4BDD8E7EEN.html>

Date: October 2023

Pages: 132

Price: US\$ 3,000.00 (Single User License)

ID: N49A4BDD8E7EEN

## **Abstracts**

The North America clinical trials market is expected to grow from US\$ 27,322.28 million in 2022 to US\$ 36,818.15 million by 2028. It is estimated to grow at a CAGR of 5.1% from 2022 to 2028.

**Flourishing Pharmaceutical Industry and Increasing R&D Activities in Pharmaceutical Industry Fuels North America Clinical Trials Market**

The pharmaceutical industry is one of the most R&D-intensive industries globally. The value of medicines is becoming increasingly important as pharmaceutical companies are keen to ensure that R&D achieves their intended goal. Over the last decade, the number of new drugs approved yearly has also increased. Efforts are being made to achieve greater effectiveness and efficiency in fulfilling patients' needs. The US is a leading country in R&D investments, producing over half of the world's new molecules in the past decade. The US accounted for 62.3% of sales of new medicines launched during 2014–2019. R&D is a significant and essential part of the business of pharmaceutical companies as it enables them to come up with new molecules for various therapeutic applications with significant medical and commercial potential.

R&D expenditure is done to discover, examine, and produce new products; upfront

payments; improve existing outcomes; and demonstrate product efficacy and regulatory compliance before launch. The R&D investments differ as per the need and demand for clinical trials. The cost includes materials, supplies used, and salaries, along with the cost of developing quality control.

## North America Clinical Trials Market Overview

The North America clinical trials market is segmented into the US, Canada, and Mexico. The US is the largest and fastest-growing market for clinical trials. The market growth in the region is accredited to the US emerging as a leading clinical research destination and the innovative services offered by companies for applications in clinical trials.

The US has emerged as a leading clinical research destination. Nearly half of the total clinical trials are conducted in the US. Additionally, most pharma research companies prefer to perform clinical trials in the US owing to established medical infrastructure, fast approval timelines, a favorable regulatory framework, and accepted clinical trial generated data globally. A World Health Organization (WHO) report states that the US registered the highest number of clinical trials (157,618) in 2021.

## North America clinical Trials Market Revenue and Forecast to 2028 (US\$ Million)

### North America Clinical Trials Market Segmentation

The North America clinical trials market is segmented into phase, study design, indication, and country.

Based on phase, the North America clinical trials market is segmented into phase I, phase II, phase III, and phase IV. The phase III segment registered the largest North America clinical trials market share in 2022.

Based on study design, the North America clinical trials market is segmented into interventional, observational, and expanded access. The interventional segment held the largest North America clinical trials market share in 2022.

Based on Indication, the North America clinical trials market is segmented into autoimmune/inflammation, pain management, oncology, CNS condition, diabetes, obesity, cardiovascular, and others. The oncology segment held the largest North

America clinical trials market share in 2022.

Based on country, the North America clinical trials market has been categorized into the US, Canada, and Mexico. The US dominated the North America clinical trials market share in 2022.

Charles River Laboratories International Inc, ICON Plc, IQVIA Holdings Inc, IXICO Plc, Laboratory Corp of America Holdings, Parexel International Corp, SGS SA, Syneos Health Inc, Thermo Fisher Scientific Inc, and WuXi AppTec Co Ltd. are some of the leading companies operating in the North America clinical trials market.

## Contents

### **1. INTRODUCTION**

- 1.1 Scope of the Study
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation
  - 1.3.1 North America Clinical Trials Market – By Phase
  - 1.3.2 North America Clinical Trials Market – By Study Design
  - 1.3.3 North America Clinical Trials Market – By Indication
  - 1.3.4 North America Clinical Trials Market – By Country

### **2. KEY TAKEAWAYS**

### **3. RESEARCH METHODOLOGY**

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

### **4. NORTH AMERICA CLINICAL TRIALS MARKET – MARKET LANDSCAPE**

- 4.1 Overview
- 4.2 PEST Analysis
  - 4.2.1 North America PEST Analysis
- 4.3 Experts Opinion

### **5. NORTH AMERICA CLINICAL TRIALS MARKET – KEY MARKET DYNAMICS**

- 5.1 Market Drivers
  - 5.1.1 Increasing Adoption and Outsourcing of Clinical Trials
  - 5.1.2 Flourishing Pharmaceutical Industry and Increasing R&D Activities in Pharmaceutical Industry
- 5.2 Market Restraints
  - 5.2.1 Expensive and Time-Consuming Process
- 5.3 Market Opportunities
  - 5.3.1 Adoption of Decentralized Clinical Trials and Hybrid Clinical Trials
- 5.4 Future Trends

- 5.4.1 AI-Driven Clinical Trials
- 5.5 Impact Analysis

## **6. CLINICAL TRIALS MARKET – NORTH AMERICA ANALYSIS**

- 6.1 North America Clinical Trials Market Revenue Forecast and Analysis

## **7. NORTH AMERICA CLINICAL TRIALS MARKET REVENUE AND FORECAST TO 2028 – BY STUDY DESIGN**

- 7.1 Overview
- 7.2 North America Clinical Trials Market Revenue Share, by Study Design (2022 and 2028)
- 7.3 Interventional
  - 7.3.1 Overview
  - 7.3.2 Interventional: North America Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)
- 7.4 Observational
  - 7.4.1 Overview
  - 7.4.2 Observational: North America Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)
- 7.5 Expanded Access
  - 7.5.1 Overview
  - 7.5.2 Expanded Access: North America Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

## **8. NORTH AMERICA CLINICAL TRIALS MARKET – BY PHASE**

- 8.1 Overview
- 8.2 North America Clinical Trials Market, by Phase, 2022 and 2028 (%)
- 8.3 Phase III
  - 8.3.1 Overview
  - 8.3.2 Phase III: North America Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)
- 8.4 Phase II
  - 8.4.1 Overview
  - 8.4.2 Phase II: North America Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)
- 8.5 Phase IV

8.5.1 Overview

8.5.2 Phase IV: North America Clinical Trials Market – Revenue and Forecast to 2028  
(US\$ Million)

8.6 Phase I

8.6.1 Overview

8.6.2 Phase I: North America Clinical Trials Market – Revenue and Forecast to 2028  
(US\$ Million)

## **9. NORTH AMERICA CLINICAL TRIALS MARKET REVENUE AND FORECAST TO 2028 – INDICATION**

9.1 Overview

9.2 North America Clinical Trials Market Revenue Share, by Indication (2022 and 2028)

9.3 Autoimmune/Inflammation

9.3.1 Overview

9.3.2 Autoimmune/Inflammation: North America Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

9.4 Pain Management

9.4.1 Overview

9.4.2 Pain Management: North America Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

9.5 Oncology

9.5.1 Overview

9.5.2 Oncology: North America Clinical Trials Market – Revenue and Forecast to 2028  
(US\$ Million)

9.6 CNS Condition

9.6.1 Overview

9.6.2 CNS Condition: North America Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

9.7 Diabetes

9.7.1 Overview

9.7.2 Diabetes: North America Clinical Trials Market – Revenue and Forecast to 2028  
(US\$ Million)

9.8 Obesity

9.8.1 Overview

9.8.2 Obesity: North America Clinical Trials Market – Revenue and Forecast to 2028  
(US\$ Million)

9.9 Cardiovascular

9.9.1 Overview

9.9.2 Cardiovascular: North America Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

9.10 Other

9.10.1 Overview

9.10.2 Other: North America Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

## **10. NORTH AMERICA CLINICAL TRIALS MARKET – REVENUE AND FORECAST TO 2028 – COUNTRY ANALYSIS**

10.1 North America: Clinical Trials Market

10.1.1 Overview

10.1.2 North America: Clinical Trials Market, by Country, 2022& 2028 (%)

10.1.2.1 US: Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.2.1.1 Overview

10.1.2.1.2 US: Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.2.1.3 US: Clinical Trials Market, by Phase, 2020-2028 (US\$ Million)

10.1.2.1.4 US: Clinical Trials Market, by Study Design, 2020-2028 (US\$ Million)

10.1.2.1.5 US: Clinical Trials Market, by Indication, 2020-2028 (US\$ Million)

10.1.2.2 Canada: Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.2.2.1 Overview

10.1.2.2.2 Canada: Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.2.2.3 Canada: Clinical Trials Market, by Phase, 2020-2028 (US\$ Million)

10.1.2.2.4 Canada: Clinical Trials Market, by Study Design, 2020-2028 (US\$ Million)

10.1.2.2.5 Canada: Clinical Trials Market, by Indication, 2020-2028 (US\$ Million)

10.1.2.3 Mexico: Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.2.3.1 Overview

10.1.2.3.2 Mexico: Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.2.3.3 Mexico: Clinical Trials Market, by Phase, 2020-2028 (US\$ Million)

10.1.2.3.4 Mexico: Clinical Trials Market, by Study Design, 2020-2028 (US\$ Million)

10.1.2.3.5 Mexico: Clinical Trials Market, by Indication, 2020-2028 (US\$ Million)

## **11. INDUSTRY LANDSCAPE**

11.1 Overview

11.2 Growth Strategies Done by the Companies in the Market, (%)

### 11.3 Organic Developments

#### 11.3.1 Overview

### 11.4 Inorganic Developments

#### 11.4.1 Overview

## **12. COMPANY PROFILES**

### 12.1 IQVIA Holdings Inc

#### 12.1.1 Key Facts

#### 12.1.2 Business Description

#### 12.1.3 Products and Services

#### 12.1.4 Financial Overview

#### 12.1.5 SWOT Analysis

#### 12.1.6 Key Developments

### 12.2 Parexel International Corp

#### 12.2.1 Key Facts

#### 12.2.2 Business Description

#### 12.2.3 Products and Services

#### 12.2.4 Financial Overview

#### 12.2.5 SWOT Analysis

#### 12.2.6 Key Developments

### 12.3 IXICO Plc

#### 12.3.1 Key Facts

#### 12.3.2 Business Description

#### 12.3.3 Products and Services

#### 12.3.4 Financial Overview

#### 12.3.5 SWOT Analysis

#### 12.3.6 Key Developments

### 12.4 Charles River Laboratories International Inc

#### 12.4.1 Key Facts

#### 12.4.2 Business Description

#### 12.4.3 Products and Services

#### 12.4.4 Financial Overview

#### 12.4.5 SWOT Analysis

#### 12.4.6 Key Developments

### 12.5 ICON Plc

#### 12.5.1 Key Facts

#### 12.5.2 Business Description

#### 12.5.3 Products and Services



- 12.5.4 Financial Overview
- 12.5.5 SWOT Analysis
- 12.5.6 Key Developments
- 12.6 WuXi AppTec Co Ltd
  - 12.6.1 Key Facts
  - 12.6.2 Business Description
  - 12.6.3 Products and Services
  - 12.6.4 Financial Overview
  - 12.6.5 SWOT Analysis
  - 12.6.6 Key Developments
- 12.7 SGS SA
  - 12.7.1 Key Facts
  - 12.7.2 Business Description
  - 12.7.3 Products and Services
  - 12.7.4 Financial Overview
  - 12.7.5 SWOT Analysis
  - 12.7.6 Key Developments
- 12.8 Syneos Health Inc
  - 12.8.1 Key Facts
  - 12.8.2 Business Description
  - 12.8.3 Products and Services
  - 12.8.4 Financial Overview
  - 12.8.5 SWOT Analysis
  - 12.8.6 Key Developments
- 12.9 Thermo Fisher Scientific Inc
  - 12.9.1 Key Facts
  - 12.9.2 Business Description
  - 12.9.3 Products and Services
  - 12.9.4 Financial Overview
  - 12.9.5 SWOT Analysis
  - 12.9.6 Key Developments
- 12.10 Laboratory Corp of America Holdings
  - 12.10.1 Key Facts
  - 12.10.2 Business Description
  - 12.10.3 Products and Services
  - 12.10.4 Financial Overview
  - 12.10.5 SWOT Analysis
  - 12.10.6 Key Developments

## **13. APPENDIX**

13.1 About The Insight Partners

13.2 Glossary of Terms

## List Of Tables

### LIST OF TABLES

Table 1. US Clinical Trials Market, by Phase – Revenue and Forecast to 2028 (US\$ Million)

Table 2. US Clinical Trials Market, by Study Design – Revenue and Forecast to 2028 (US\$ Million)

Table 3. US Clinical Trials Market, by Indication – Revenue and Forecast to 2028 (US\$ Million)

Table 4. Canada: Clinical Trials Market, by Phase – Revenue and Forecast to 2028 (US\$ Million)

Table 5. Canada: Clinical Trials Market, by Study Design – Revenue and Forecast to 2028 (US\$ Million)

Table 6. Canada: Clinical Trials Market, by Indication – Revenue and Forecast to 2028 (US\$ Million)

Table 7. Mexico: Clinical Trials Market, by Phase – Revenue and Forecast to 2028 (US\$ Million)

Table 8. Mexico: Clinical Trials Market, by Study Design – Revenue and Forecast to 2028 (US\$ Million)

Table 9. Mexico: Clinical Trials Market, by Indication – Revenue and Forecast to 2028 (US\$ Million)

Table 10. Organic Developments Done by Companies

Table 11. Inorganic Developments Done by Companies

Table 12. Glossary of Terms

## List Of Figures

### LIST OF FIGURES

Figure 1. North America Clinical Trials Market Segmentation

Figure 2. North America Clinical Trials Market, By Country

Figure 3. North America Clinical Trials Market Overview

Figure 4. Phase III Segment Held Largest Share of Phase Segment in North America Clinical Trials Market

Figure 5. Canada is Expected to Show Remarkable Growth During the Forecast Period

Figure 6. North America: PEST Analysis

Figure 7. North America Experts Opinion

Figure 8. Impact Analysis

Figure 9. North America Clinical Trials Market– Revenue Forecast and Analysis – 2020-2028

Figure 10. North America Clinical Trials Market Revenue Share, by Study Design (2022 and 2028)

Figure 11. Interventional: North America Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 12. Observational: North America Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 13. Expanded Access: North America Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 14. North America Clinical Trials Market, by Phase 2022 and 2028 (%)

Figure 15. Phase III: North America Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 16. Phase II: North America Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 17. Phase IV: North America Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 18. Phase I: North America Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 19. North America Clinical Trials Market Revenue Share, by Indication (2022 and 2028)

Figure 20. Autoimmune/Inflammation: North America Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 21. Pain Management: North America Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 22. Oncology: North America Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 23. CNS Condition: North America Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 24. Diabetes: North America Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 25. Obesity: North America Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 26. Cardiovascular: North America Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 27. Other: North America Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 28. North America: Clinical Trials Market, by Key Country – Revenue (2022) (US\$ Million)

Figure 29. North America: Clinical Trials Market, by Country, 2022 & 2028 (%)

Figure 30. US: Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 31. Canada: Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 32. Mexico: Clinical Trials Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 33. Growth Strategies Done by the Companies in the Market, (%)

## I would like to order

Product name: North America Clinical Trials Market Forecast to 2028 - Regional Analysis - by Study Design (Interventional, Observational, and Expanded Access), Phase (Phase I, Phase II, Phase III, and Phase IV), and Indication (Autoimmune/Inflammation, Pain Management, Oncology, CNS Condition, Diabetes, Obesity, Cardiovascular, and Others)

Product link: <https://marketpublishers.com/r/N49A4BDD8E7EEN.html>

Price: US\$ 3,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N49A4BDD8E7EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970