

# North America Cleanroom Consumables Market Size and Forecast (2021 - 2031)

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## Abstracts

The North America Cleanroom Consumables Market is projected to grow significantly, reaching approximately US\$ 8,743.1 million by 2031, up from US\$ 4,726.2 million in 2023, reflecting a compound annual growth rate (CAGR) of 8.0% from 2023 to 2031.

## Executive Summary and Market Analysis

The cleanroom consumables market in North America, which includes the US, Canada, and Mexico, is a global leader, primarily driven by the advanced pharmaceutical and biotechnology sectors in the region. The market is expected to see substantial growth due to increased government and private investments in research and development, particularly in biologics and pharmaceuticals. This surge in investment necessitates high-quality cleanroom environments, thereby boosting the demand for consumables such as gloves, gowns, masks, and wipes. Additionally, the introduction of new cleanroom products that meet evolving industry standards and regulatory requirements further propels market growth. The US is the dominant player in this market, supported by its strong infrastructure and the presence of major industry players, while Canada and Mexico are also experiencing growth due to expanding manufacturing and medical advancements. Overall, North America's focus on compliance and innovation positions it as a key player in the global cleanroom consumables market.

## Strategic Insights

## Market Segmentation Analysis

By Product: The market is divided into Cleanroom Apparel, Gloves, Wipes, Cleaning Products, Cleanroom Stationery, Adhesive Mats, and Cleaning

Utensils. In 2023, Wipes held the largest market share.

**By Cleanroom Apparel:** This segment includes Coveralls, Frocks, Shoe Covers, Bouffants, Sleeves, Pants, Face Masks, Goggles, and Hoods, with Coveralls leading in market share in 2023.

**By Cleanroom Products:** Comprising Cleanroom Mops, Buckets, Wringers, Cleaning Chemicals, and others, Cleanroom Mops had the largest share in 2023.

**By Cleanroom Stationery:** This includes Papers, Notebooks, Adhesive Pads, Binders, and others, with Papers dominating the market in 2023.

**By Wipes:** The wipes segment is categorized into Dry and Wet, with Dry wipes holding the largest share in 2023.

**By Cleanroom Utensils:** This includes Mopping, ATFT, Trolleys, and Robotics or Automated Cleaning Products, with Mopping leading in market share in 2023.

**By End User:** The market is segmented into Hospitals and Clinics, Research Laboratories, Pharmaceutical Industry, Biotechnological Industry, Medical Device Industry, Electronic Industry, and others, with the Electronic Industry holding the largest share in 2023.

## **Market Outlook**

The cleanroom consumables market is primarily driven by the growing demand from the pharmaceutical and biotechnology sectors. As these industries expand, particularly in emerging markets, the necessity for high-quality, contaminant-free environments becomes critical. Cleanrooms are vital for the production of sterile pharmaceuticals, biologics, and medical devices, as even minimal contamination can jeopardize product quality and safety. This has led to a marked increase in the demand for consumables such as gloves, wipes, gowns, face masks, and disinfectants tailored for these controlled environments. Research plays a crucial role in the pharmaceutical, biopharmaceutical, and medical device sectors, enabling the development of new therapeutic solutions with significant medical and commercial potential. The pharmaceutical industry is notably research-intensive, with a rising number of new drug approvals annually. For instance, the FDA approved 37 new drugs in 2022. The US

leads globally in research and development investments, contributing over 50% of new molecules in the past decade. According to the European Federation of Pharmaceutical Industries and Associations (EFPIA), North America accounted for 49.1% of global pharmaceutical sales in 2021, further accelerating the growth of the pharma and biotech industries and increasing the demand for specialized cleanroom environments to ensure contamination-free manufacturing processes. Biopharmaceutical companies, especially those involved in vaccine production and biologics, increasingly rely on consumables like cleanroom gloves, sterile wipes, and disinfectants to meet stringent quality standards and regulations set by organizations such as the U.S. FDA and the European Medicines Agency (EMA).

## Country Insights

The North America Cleanroom Consumables Market is segmented by country into the United States, Canada, and Mexico, with the United States holding the largest market share in 2023. The growth of the US cleanroom consumables market is driven by the rapidly expanding pharmaceuticals, biotechnology, healthcare, and microelectronics sectors, along with an increasing number of healthcare providers. The pharmaceutical sector is particularly influential, as strict regulatory standards for manufacturing sterile drugs and medical devices necessitate the use of specialized cleanroom products. The US is a preferred location for clinical trials due to its established medical infrastructure, rapid approval timelines, and favorable regulatory framework. A WHO report indicated that the US had the highest number of clinical trials, totaling 157,618 in 2021. Furthermore, manufacturers are increasingly focusing on developing eco-friendly cleanroom consumables, such as reusable wipes and biodegradable gloves, in response to growing environmental concerns. Companies like Kimberly-Clark Professional and DuPont are expanding their product lines to include more sustainable options, catering to the rising demand for greener alternatives in cleanroom settings. The US cleanroom consumables market is expected to continue expanding as technological advancements and stricter industry standards drive the need for high-quality, reliable products across various sectors.

## Company Profiles

Key players in the North America Cleanroom Consumables Market include Ansell Ltd, Kimberly-Clark Corp, Cantel Medical, DuPont de Nemours Inc, Thermo Fisher Scientific Inc., Berkshire Corporation, Micronclean, Texwipe, Contec, Inc., Valutek Inc, Hydroflex Group GmbH, and CleanPro Cleanroom Products. These companies are employing various strategies such as expansion, product innovation, and mergers and acquisitions

to enhance their product offerings and increase market share.

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