

North America Antibiotics & Antimycotics Market Report (2021-2031) by Scope, Segmentation, Dynamics, and Competitive Analysis

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Abstracts

The North America antibiotics and antimycotics market is projected to grow significantly, reaching approximately USD 24,726.59 million by 2031, up from USD 16,434.34 million in 2023, reflecting a compound annual growth rate (CAGR) of 5.2% during the forecast period.

Executive Summary and Market Analysis

The growth of the North American antibiotics and antimycotics market is primarily driven by the increasing prevalence of infectious diseases, heightened awareness regarding antimicrobial resistance, and ongoing pharmaceutical innovations. Major industry players are investing in new formulations and combination therapies to address these challenges. Additionally, robust regulatory support and advanced healthcare systems contribute to the market's expansion. Despite facing hurdles such as drug resistance and stringent approval processes, the demand for effective antimicrobial treatments remains strong, especially in hospital environments and among immunocompromised patients.

Market Segmentation Analysis

The North America antibiotics and antimycotics market can be segmented based on drug class, indication, route of administration, and distribution channel:

- Drug Class: The market includes various drug classes such as penicillin, cephalosporins, carbapenems, macrolides, aminoglycosides, quinolones, sulfonamides, tetracyclines, azoles, and others. In 2023, penicillin held the largest market share.
- Indication: The market is segmented into skin infections, respiratory infections, urinary

tract infections (UTI), septicemia, ear infections, gastrointestinal infections, and others, with skin infections leading in market share in 2023.

- Route of Administration: This includes oral, topical, and other methods, with oral administration dominating the market in 2023.

- Distribution Channel: The market is divided into hospital pharmacies, retail pharmacies, and online pharmacies, where hospital pharmacies accounted for the largest share in 2023.

Market Outlook

The increasing awareness of fungal infections and their serious health implications is a significant factor driving the growth of the antibiotics and antimycotics market. The Global Action Fund for Fungal Infections (GAFFI) reported in 2023 that over 300 million people globally suffer from severe fungal diseases, leading to approximately 1.5 million deaths annually, surpassing the combined fatalities from malaria and tuberculosis. This alarming trend has prompted extensive educational initiatives and improved diagnostic capabilities, enhancing awareness among healthcare providers and patients about the necessity for timely treatment.

Innovations in diagnostic methods, such as molecular testing, have facilitated the early detection of fungal pathogens, further increasing the demand for effective antifungal treatments. The Centers for Disease Control and Prevention (CDC) has initiated programs to monitor *Candida auris*, enhancing laboratory capabilities and outbreak management. Furthermore, GAFFI's 10-year roadmap for eliminating fungal diseases emphasizes the essential conditions for effective diagnostics. Various organizations, including the International Society for Human and Animal Mycology (ISHAM) and the European Centre for Disease Prevention and Control (ECDC), are also working to highlight the burden of fungal infections and improve prevention, diagnosis, and treatment strategies. The annual Fungal Disease Awareness Week, observed from September 16-20, aims to raise awareness about the growing prevalence of fungal diseases and the need for appropriate responses.

Country Insights

The North American antibiotics and antimycotics market is primarily composed of the US, Canada, and Mexico, with the US holding the largest market share in 2023. The growth in the US market is fueled by the rising incidence of fungal and bacterial infections and the demand for effective treatment options. Pneumonia, a common respiratory infection, affects approximately 1.5 million adults annually in the US, leading

to significant hospital admissions and fatalities. Amoxicillin and azithromycin are among the most frequently prescribed antibiotics in outpatient settings.

Ongoing advancements in pharmaceutical research are accelerating the development of new antibiotics and antifungal agents, addressing concerns about antibiotic resistance and the need for innovative therapies. The emphasis on antimicrobial stewardship programs is promoting a more judicious approach to antibiotic prescriptions, particularly in hospital settings where hospital-acquired infections are prevalent.

Key Players

Prominent companies in the North America antibiotics and antimycotics market include Pfizer Inc., Novartis AG, Sanofi SA, F. Hoffmann-La Roche Ltd, Merck & Co Inc., GSK Plc, Johnson & Johnson, Cipla Ltd, Bayer AG, AbbVie Inc., and Astellas Pharma Inc. These companies are pursuing strategies such as product launches, approvals, and collaborations to enhance their market presence and offer innovative solutions to consumers.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the North America antibiotics & antimycotics market.

Highlights key business priorities in order to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in North America antibiotics & antimycotics market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth North America market trends and outlook coupled with the factors driving the antibiotics & antimycotics market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin security interest with respect to client products, segmentation, pricing, and distribution.

Companies

Pfizer Inc

Novartis AG

Sanofi SA

F. Hoffmann-La Roche Ltd

Merck & Co Inc

GSK Plc

Johnson & Johnson

Cipla Ltd

Bayer AG

AbbVie Inc

Astellas Pharma Inc

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