

North America Amorphous Silica Market Size and Forecast (2021 - 2031)

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Abstracts

The North America Amorphous Silica Market is projected to grow significantly, reaching an estimated value of US\$ 3,419.4 million by 2031, up from US\$ 2,387.1 million in 2024. This growth represents a compound annual growth rate (CAGR) of 5.5% from 2025 to 2031.

Executive Summary and Market Analysis

The construction sector plays a pivotal role in driving the growth of the amorphous silica market in North America. The region has witnessed a surge in both residential and commercial construction projects, alongside substantial infrastructure development. According to the US Census Bureau, total construction investment, encompassing both private and public projects, increased by 1.5% to reach US\$ 2,099.0 billion in 2023, compared to US\$ 1,907.8 billion in 2022. The Associated General Contractors of America (AGC) reports that the US construction industry generates approximately US\$ 2.1 trillion annually. The rising demand for fumed silica, colloidal silica, and precipitated silica in construction applications is a key factor propelling the amorphous silica market in the region.

Additionally, the personal care and cosmetics industry has experienced significant growth in North America, driven by a population increasingly focused on health and beauty. The International Trade Administration highlights that Mexico ranks among the top ten global markets for cosmetics and personal care products, being the second-largest market for beauty products in North America.

Strategic Insights

Market Segmentation Analysis

The North America Amorphous Silica Market is categorized based on several criteria:

By Grade: The market is divided into High-Purity, Medium-Purity, and Low-Purity grades. In 2024, Medium-Purity silica held the largest market share.

By Product Type: The market includes Precipitated Silica, Silica Gel, Colloidal Silica, Fumed Silica, and others. Precipitated Silica was the leading product type in 2024.

By Application: Key applications include Rubber, Electrical and Electronics, Building and Construction, Personal Care and Cosmetics, Food and Beverages, Oil and Gas, Pulp and Paper, Agrochemicals, and others. The Building and Construction sector dominated the market in 2024.

By High-Purity Applications: This segment includes similar applications as above, with Electrical and Electronics leading in market share.

By Medium-Purity Applications: Building and Construction again held the largest share in this category.

By Low-Purity Applications: Consistent with other segments, Building and Construction was the largest application area.

Market Outlook

The increasing demand for infrastructure development and the growth of residential and commercial construction are key drivers of the building and construction industry globally. As infrastructure projects expand in both emerging and developed economies, the need for advanced construction materials that enhance mechanical strength, moisture resistance, and longevity has intensified. Amorphous silica, particularly in the form of silica fume, is utilized as a supplementary cementitious material in concrete and cement-based applications. It effectively reduces concrete porosity, increases density, and improves resistance to chemical attacks, making it ideal for high-performance concrete used in critical structures such as bridges, dams, tunnels, and marine facilities.

The AGC notes that the US construction industry comprises over 745,000 employers

and employs more than 7.6 million individuals, generating approximately US\$ 1.4 trillion in structural value annually. The US government's investment through the National Housing Strategy (NHS) to promote energy-efficient construction further stimulates demand for residential projects, with over US\$ 82 billion allocated for the NHS from 2018 to 2029. This rapid expansion of the global building and construction sector, coupled with increased government investment, drives the demand for amorphous silica as a crucial component in modern construction materials, thereby fostering market growth.

The surge in residential building construction is also attributed to the growing urban population and housing demands, particularly in emerging economies. This trend necessitates materials that enhance the strength, durability, and lifespan of structures. Amorphous silica, especially in its silica fume form, is highly beneficial for reinforcing building structures.

Country Insights

The North America Amorphous Silica Market is segmented by country into the United States, Canada, and Mexico, with the United States holding the largest market share in 2024. The building and construction industry significantly contributes to the US economy, generating US\$ 1.4 trillion in structural value annually. The US Department of Commerce reported that residential construction spending reached US\$ 934.0 billion in October 2024, up from US\$ 920.3 billion in October 2023. This growing construction sector necessitates an increased supply of construction materials, including cement, rock, concrete, and other essential materials. The US is a major player in manufacturing construction materials, particularly in steel, cement, and wood products. The rising demand for amorphous silica in construction applications enhances its market growth in the US.

Company Profiles

Key players in the North America Amorphous Silica Market include Nissan Chemical Corporation, FUJIFILM Wako Pure Chemical Corp, Evonik Industries AG, Corning Inc, W. R. Grace & Co, Denka Co Ltd, Cabot Corp, Nouryon, Fengchen Group Co., Ltd, OCI Ltd, Patalia Chem Industries, Lorad Chemical Corporation, SINOSI GROUP CORPORATION, M/s. DKIC Pvt. Ltd, Supersil Chemicals (I) Pvt. Ltd, Astra Chemicals, Ashirwad Chemicals, Madhu Silica Pvt. Ltd., AMGEEN MINERALS, and MLA Group of Industries. These companies are employing various strategies, including expansion, product innovation, and mergers and acquisitions, to enhance their product offerings

and increase market share.

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