

# **North America Airport Fueling Equipment Market Forecast to 2030 – Regional Analysis – By Tanker Capacity (Below 5,000 Liters; 5,000–20,000 Liters; and Above 20,000 Liters), Aircraft Type (Civil Aircraft and Military Aircraft), and Power Source (Electric and Non-Electric).**

<https://marketpublishers.com/r/NC8FBB09BBCEEN.html>

Date: January 2024

Pages: 81

Price: US\$ 3,550.00 (Single User License)

ID: NC8FBB09BBCEEN

## **Abstracts**

The North America airport fueling equipment market is expected to grow from US\$ 69.68 million in 2022 to US\$ 104.11 million by 2030. It is estimated to grow at a CAGR of 5.1% from 2022 to 2030.

### **Advent of the Electric Refuelers Fuel North America Airport Fueling Equipment Market**

The key manufacturers in the market are focusing on developing all-electric refueling vehicles. Key fueling services providers such as Shell, BP, World Fuel, and Envirotech Vehicles (EVTV), among others, are offering electric power fueling equipment to airports to decarbonize their operations and adopt sustainable practices. For instances, In February 2023, Envirotech Vehicles (EVTV), a US-based manufacturer of purpose-built electric vehicles, delivered two 900-gal Avgas refuelers at FBO Atlantic Aviation. It is the first all-electric aircraft refueler to Atlantic Aviation. Such rising development in the field of electric airport refueling equipment might be the key future trend of the market during the forecasted period of 2023-2030.

### **North America Airport Fueling Equipment Market Overview**

North America heavily invests in commercial and defense sectors to address the increasing demand for aircraft fleets for international travel and defense strengthening.

Additionally, as North America attracts numerous technological developments due to presence of prominent manufacturers, the demand for airport fueling equipment is growing rapidly in the region. With an increasing number of airports and aircraft, the demand for airport fueling equipment and services is also rising to ensure safe flight operations. Most of the countries in the region have a significant number of air flights and airports.

## North America Airport Fueling Equipment Market Revenue and Forecast to 2030 (US\$ Million)

### North America Airport Fueling Equipment Market Segmentation

The North America airport fueling equipment market is segmented into tanker capacity, aircraft type, power source, and country .

Based on tanker capacity, the North America airport fueling equipment market is segmented into Below 5000 liters, 5000-20000 liters, and Above 20000 liters. The 5000-20000 liters held the largest share of the North America airport fueling equipment market in 2022.

In terms of aircraft type, the North America airport fueling equipment market is bifurcated into civil aircraft and military aircraft. The civil aircraft segment held a larger share of the North America airport fueling equipment market in 2022.

Based on power source, the North America airport fueling equipment market is bifurcated into electric and non-electric. The non-electric segment held a larger share of the North America airport fueling equipment market in 2022.

By country, the North America airport fueling equipment market is segmented into the US, Canada, and Mexico. The US dominated the North America airport fueling equipment market in 2022.

Garsite Progress LLC; Titan Aviation SA; Fuel Proof Ltd; BETA Fueling Systems LLC; General Transervice Inc; BP Plc; and TotalEnergies SE are some of the leading companies operating in the North America airport fueling equipment market.

## Contents

### **1. INTRODUCTION**

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

### **2. EXECUTIVE SUMMARY**

- 2.1 Key Insights
- 2.2 Market Attractiveness

### **3. RESEARCH METHODOLOGY**

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

### **4. NORTH AMERICA AIRPORT FUELING EQUIPMENT MARKET LANDSCAPE**

- 4.1 Overview
- 4.2 PORTER'S Analysis
- 4.3 Ecosystem Analysis
  - 4.3.1 Component Supplier
  - 4.3.2 Equipment Manufacturer
  - 4.3.3 Service Providers
  - 4.3.4 End Users

### **5. NORTH AMERICA AIRPORT FUELING EQUIPMENT MARKET - KEY INDUSTRY DYNAMICS**

- 5.1 North America Airport Fueling Equipment Market - Key Industry Dynamics
- 5.2 Market Drivers
  - 5.2.1 Accentuating Aircraft Order and Delivery Volumes
  - 5.2.2 Rising Investment in Airport Projects
- 5.3 Market Restraints
  - 5.3.1 Enhanced Lifespan and High Capital Investment
- 5.4 Market Opportunities
  - 5.4.1 Rising Demand from the Emerging Countries for Airports

## 5.5 Future Trends

### 5.5.1 Advent of the Electric Refuelers

## 5.6 Impact of Drivers and Restraints:

## **6. AIRPORT FUELING EQUIPMENT MARKET - NORTH AMERICA MARKET ANALYSIS**

### 6.1 North America Airport Fueling Equipment Market Revenue (US\$ Million), 2022 – 2030

### 6.2 North America Airport Fueling Equipment Market Forecast and Analysis

## **7. NORTH AMERICA AIRPORT FUELING EQUIPMENT MARKET ANALYSIS – TANKER CAPACITY**

### 7.1.1 North America Airport Fueling Equipment Market, By Tanker Capacity (2022 and 2030)

### 7.2 Below 5000 Liters

#### 7.2.1 Overview

#### 7.2.2 Below 5000 Liters Market, Revenue and Forecast to 2030 (US\$ Million)

### 7.30-20000 Liters

#### 7.3.1 Overview

#### 7.3.20-20000 Liters Market, Revenue and Forecast to 2030 (US\$ Million)

### 7.4 Above 20000 Liters

#### 7.4.1 Overview

#### 7.4.2 Above 20000 Liters Market Revenue and Forecast to 2030 (US\$ Million)

## **8. NORTH AMERICA AIRPORT FUELING EQUIPMENT MARKET ANALYSIS – AIRCRAFT TYPE**

### 8.1 Overview

### 8.1.1 North America Airport Fueling Equipment Market, By Aircraft Type (2022 and 2030)

### 8.2 Civil Aircraft

#### 8.2.1 Overview

#### 8.2.2 Civil Aircraft Market Revenue, and Forecast to 2030 (US\$ Million)

### 8.3 Military Aircraft

#### 8.3.1 Overview

#### 8.3.2 Military Aircraft Market Revenue, and Forecast to 2030 (US\$ Million)

## **9. NORTH AMERICA AIRPORT FUELING EQUIPMENT MARKET ANALYSIS – POWER SOURCE**

### 9.1 Overview

9.1.1 North America Airport Fueling Equipment Market, By Power Source (2022 and 2030)

### 9.2 Electric

9.2.1 Overview

9.2.2 Electric Market Revenue, and Forecast to 2030 (US\$ Million)

### 9.3 Non-Electric

9.3.1 Overview

9.3.2 Non-Electric Market Revenue, and Forecast to 2030 (US\$ Million)

## **10. NORTH AMERICA AIRPORT FUELING EQUIPMENT MARKET – COUNTRY ANALYSIS**

### 10.1 North America

10.1.1 Overview

10.1.2 North America Airport Fueling Equipment Market, By Key Country- Revenue 2022 (US\$ Mn)

10.1.3 North America Airport Fueling Equipment Market Revenue and Forecasts and Analysis - By Country

10.1.3.1 North America Airport Fueling Equipment Market Revenue and Forecasts and Analysis - By Country

10.1.3.2 US North America Airport Fueling Equipment Market Revenue and Forecasts to 2030 (US\$ Mn)

10.1.3.2.1 United States Airport Fueling Equipment Market Breakdown by Tanker Capacity

10.1.3.2.2 United States Airport Fueling Equipment Market Breakdown by Aircraft Type

10.1.3.2.3 United States Airport Fueling Equipment Market Breakdown by Power Source

10.1.3.3 Canada Airport Fueling Equipment Market Revenue and Forecasts to 2030 (US\$ Mn)

10.1.3.3.1 Canada Airport Fueling Equipment Market Breakdown by Tanker Capacity

10.1.3.3.2 Canada Airport Fueling Equipment Market Breakdown by Aircraft Type

10.1.3.3.3 Canada Airport Fueling Equipment Market Breakdown by Power Source

10.1.3.4 Mexico Airport Fueling Equipment Market Revenue and Forecasts to 2030

(US\$ Mn)

- 10.1.3.4.1 Mexico Airport Fueling Equipment Market Breakdown by Tanker Capacity
- 10.1.3.4.2 Mexico Airport Fueling Equipment Market Breakdown by Aircraft Type
- 10.1.3.4.3 Mexico Airport Fueling Equipment Market Breakdown by Power Source

## **11. INDUSTRY LANDSCAPE**

- 11.1 Overview
- 11.2 Market Initiative
- 11.3 Product Development
- 11.4 Mergers & Acquisitions

## **12. COMPANY PROFILES**

- 12.1 Garsite Progress LLC
  - 12.1.1 Key Facts
  - 12.1.2 Business Description
  - 12.1.3 Products and Services
  - 12.1.4 Financial Overview
  - 12.1.5 SWOT Analysis
  - 12.1.6 Key Developments
- 12.2 Titan Aviation SA
  - 12.2.1 Key Facts
  - 12.2.2 Business Description
  - 12.2.3 Products and Services
  - 12.2.4 Financial Overview
  - 12.2.5 SWOT Analysis
  - 12.2.6 Key Developments
- 12.3 Fuel Proof Ltd
  - 12.3.1 Key Facts
  - 12.3.2 Business Description
  - 12.3.3 Products and Services
  - 12.3.4 Financial Overview
  - 12.3.5 SWOT Analysis
  - 12.3.6 Key Developments
- 12.4 BETA Fueling Systems LLC
  - 12.4.1 Key Facts
  - 12.4.2 Business Description
  - 12.4.3 Products and Services

- 12.4.4 Financial Overview
- 12.4.5 SWOT Analysis
- 12.4.6 Key Developments
- 12.5 General Transervice Inc
  - 12.5.1 Key Facts
  - 12.5.2 Business Description
  - 12.5.3 Products and Services
  - 12.5.4 Financial Overview
  - 12.5.5 SWOT Analysis
  - 12.5.6 Key Developments
- 12.6 BP Plc
  - 12.6.1 Key Facts
  - 12.6.2 Business Description
  - 12.6.3 Products and Services
  - 12.6.4 Financial Overview
  - 12.6.5 SWOT Analysis
  - 12.6.6 Key Developments
- 12.7 TotalEnergies SE
  - 12.7.1 Key Facts
  - 12.7.2 Business Description
  - 12.7.3 Products and Services
  - 12.7.4 Financial Overview
  - 12.7.5 SWOT Analysis
  - 12.7.6 Key Developments

## **13. APPENDIX**

- 13.1 About The Insight Partners

## List Of Tables

### LIST OF TABLES

Table 1. North America Airport Fueling Equipment Market Segmentation

Table 2. Aircraft Orders and Deliveries, by Boeing and Airbus, 2020, 2021, and 2022

Table 3. North America Airport Fueling Equipment Market Revenue and Forecasts To 2030 (US\$ Million)

Table 4. North America Airport Fueling Equipment Market Revenue and Forecasts To 2030 (US\$ Million) – Tanker Capacity

Table 5. North America Airport Fueling Equipment Market Revenue and Forecasts To 2030 (US\$ Million) – Aircraft Type

Table 6. North America Airport Fueling Equipment Market Revenue and Forecasts To 2030 (US\$ Million) – Power Source

Table 7. North America Airport Fueling Equipment Market Revenue and Forecasts To 2030 (US\$ Mn) – By Country

Table 8. United States Airport Fueling Equipment Market Revenue And Forecasts To 2030 (US\$ Mn) – Tanker Capacity

Table 9. United States Airport Fueling Equipment Market Revenue And Forecasts To 2030 (US\$ Mn) – Aircraft Type

Table 10. United States Airport Fueling Equipment Market Revenue And Forecasts To 2030 (US\$ Mn) – Power Source

Table 11. Canada Airport Fueling Equipment Market Revenue And Forecasts To 2030 (US\$ Mn) – Tanker Capacity

Table 12. Canada Airport Fueling Equipment Market Revenue And Forecasts To 2030 (US\$ Mn) – Aircraft Type

Table 13. Canada Airport Fueling Equipment Market Revenue And Forecasts To 2030 (US\$ Mn) – Power Source

Table 14. Mexico Airport Fueling Equipment Market Revenue And Forecasts To 2030 (US\$ Mn) – Tanker Capacity

Table 15. Mexico Airport Fueling Equipment Market Revenue And Forecasts To 2030 (US\$ Mn) – Aircraft Type

Table 16. Mexico Airport Fueling Equipment Market Revenue And Forecasts To 2030 (US\$ Mn) – Power Source



## List Of Figures

### LIST OF FIGURES

Figure 1. North America Airport Fueling Equipment Market Segmentation, By Country

Figure 2. PORTER'S Analysis

Figure 3. Ecosystem: North America Airport Fueling Equipment Market

Figure 4. Impact Analysis of Drivers and Restraints

Figure 5. North America Airport Fueling Equipment Market Revenue (US\$ Million), 2022 – 2030

Figure 6. North America Airport Fueling Equipment Market Share (%) – Tanker Capacity, 2022 and 2030

Figure 7. Below 5000 Liters Market Revenue and Forecasts To 2030 (US\$ Million)

Figure 8. 0-20000 Liters Market Revenue and Forecasts To 2030 (US\$ Million)

Figure 9. Above 20000 Liters Market Revenue and Forecasts To 2030 (US\$ Million)

Figure 10. North America Airport Fueling Equipment Market Share (%) – Aircraft Type, 2022 and 2030

Figure 11. Civil Aircraft Market Revenue and Forecasts To 2030 (US\$ Million)

Figure 12. Military Aircraft Market Revenue and Forecasts To 2030 (US\$ Million)

Figure 13. North America Airport Fueling Equipment Market, By Power Source (2022 and 2030)

Figure 14. Electric Market Revenue and Forecasts To 2030 (US\$ Million)

Figure 15. Non-Electric Market Revenue and Forecasts To 2030 (US\$ Million)

Figure 16. North America Airport Fueling Equipment Market, by Key country- Revenue 2022 (US\$ Mn)

Figure 17. North America Airport Fueling Equipment Market Breakdown by Key Country, 2022 and 2030 (%)

Figure 18. US North America Airport Fueling Equipment Market Revenue and Forecasts To 2030 (US\$ Mn)

Figure 19. Canada Airport Fueling Equipment Market Revenue and Forecasts To 2030 (US\$ Mn)

Figure 20. Mexico Airport Fueling Equipment Market Revenue and Forecasts To 2030 (US\$ Mn)

## I would like to order

Product name: North America Airport Fueling Equipment Market Forecast to 2030 – Regional Analysis – By Tanker Capacity (Below 5,000 Liters; 5,000–20,000 Liters; and Above 20,000 Liters), Aircraft Type (Civil Aircraft and Military Aircraft), and Power Source (Electric and Non-Electric).

Product link: <https://marketpublishers.com/r/NC8FBB09BBCEEN.html>

Price: US\$ 3,550.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/NC8FBB09BBCEEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970