

# **Network Security Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Component (Solution and Services), Organization Size (Large Enterprises and SMEs), Industry Vertical (BFSI, IT and Telecom, Government, Healthcare, Manufacturing, Retail and Ecommerce, and Others), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South and Central America)**

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## **Abstracts**

The network security market size was valued at US\$76.73 billion in 2024 and is expected to reach US\$205.9 billion by 2031; it is estimated to record a CAGR of 15.4% from 2025 to 2031.

The network security market is segmented into five major regions—North America, Europe, Asia Pacific (APAC), the Middle East & Africa (MEA), and South & Central America. Asia Pacific dominated the market in 2025, followed by Europe and North America, respectively.

The Solution segment in the network security market represents the core technologies and platforms designed to protect networks, data, and digital assets from cyber threats. This segment includes a wide range of security solutions such as firewalls, intrusion detection and prevention systems (IDPS), virtual private networks (VPNs), secure web gateways, network access control (NAC), data loss prevention (DLP), and advanced

threat intelligence platforms.

As organizations increasingly adopt cloud computing, remote work models, and Internet of Things (IoT) devices, the complexity of network environments has grown significantly. This has driven strong demand for integrated and scalable security solutions capable of providing real-time threat detection, automated response, and continuous monitoring. Modern network security solutions increasingly leverage artificial intelligence (AI) and machine learning (ML) to identify anomalous behavior, reduce false positives, and enhance predictive threat analysis. The solution segment also benefits from the shift toward zero-trust security architectures, where continuous verification of users and devices is required. Enterprises across sectors such as banking, healthcare, government, and retail are investing heavily in these solutions to ensure regulatory compliance and protect sensitive information. Overall, the solution segment dominates the network security market, serving as the foundation for comprehensive cybersecurity strategies and driving innovation in threat prevention and risk management.

Network Security market future trend: As computational power evolves, traditional cryptographic methods such as Rivest–Shamir–Adleman (RSA) and Elliptic Curve Cryptography (ECC) are increasingly vulnerable to sophisticated attacks, especially from quantum computing advancements that could break current encryption standards. This anticipated threat has accelerated industry investment in post-quantum cryptography (PQC). These cryptographic algorithms are designed to be secure against classical and quantum computing attacks. Organizations across sectors, including finance, healthcare, government, and critical infrastructure, recognize that securing sensitive data against future threats is essential for regulatory compliance, customer trust, and competitive differentiation. Additionally, encryption technologies such as homomorphic encryption, multi-party computation, and improved key management systems are being integrated into network security frameworks to ensure data remains protected in transit, at rest, and during processing. These technologies enhance confidentiality and integrity as well as support secure collaboration and analytics on encrypted data without exposing raw information.

As cyber threats grow in sophistication — including state-sponsored attacks and zero-day exploits — enterprises are upgrading legacy security frameworks with next-generation encryption to prevent breaches and data leakage, reducing potential financial and reputational damages. This heightened demand is driving sales of advanced security solutions, stimulating research and development in encryption standards, and promoting the adoption of quantum-resistant products. In essence, the rising imperative for post-quantum & advanced encryption capabilities directly fuels

investments in network security infrastructures.

Oracle Corp, International Business Machines Corp, Open Text Corp, SAP SE, Cisco Systems Inc, Microsoft Corp, Broadcom Inc, Palo Alto Networks Inc, CrowdStrike Holdings Inc, and Fortinet Inc. are among the key players profiled during this market study. Several other essential market players were also studied and analyzed to get a holistic view of the global network security market and its ecosystem.

The overall network security market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the network security market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders specializing in the network security market.

### **Reason to buy**

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Network Security market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Network Security market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Network Security market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation,

pricing, and distribution

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