

MWIR Thermal Imaging Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product Type (Modules, Cameras, and Scopes), Type (Handheld and Standstill), Technology (Cooled and Uncooled), and End-Use Industry (Automotive, Consumer, Industrial, Medical, Defense and Aerospace, and Others)

<https://marketpublishers.com/r/MD555E8BFA58EN.html>

Date: March 2026

Pages: 274

Price: US\$ 4,450.00 (Single User License)

ID: MD555E8BFA58EN

Abstracts

The MWIR thermal imaging market size was valued at US\$ 1.16 billion in 2025 and is projected to reach US\$ 2.33 billion by 2034; it is expected to grow at a CAGR of 11.1% during 2026–2034.

The surge in research focused on AI-enhanced MWIR thermal imaging creates growth opportunities for the MWIR thermal imaging market by enabling systems that are smarter, faster, and more reliable across diverse applications. Traditional MWIR imaging, while already powerful for detecting thermal signatures in environments where visible light fails (e.g., night, fog, smoke), has historically been limited by manual interpretation challenges and high computational loads. Integrating artificial intelligence (AI) and machine learning (ML) fundamentally transforms these limitations into competitive strengths.

According to Preprints.org's study of March 2025, current high operating temperature (HOT) mid-wave infrared (MWIR) cameras, particularly those based on xBn detectors, face limitations in size and cost due to the need for cooling to 150 Kelvin. This study explores the potential of extending the operating temperature of these cameras to 180

Kelvin, leveraging advanced AI algorithms to mitigate the increased thermal noise expected at higher temperatures. AI algorithms — especially deep learning models — can be trained to automatically detect, classify, and track thermal targets in real time, dramatically reducing human error and operator workload. For example, in defense and surveillance, AI-based MWIR systems can distinguish between civilians and potential threats more accurately under complex conditions, directly improving situational awareness and mission success rates. In industrial inspection and predictive maintenance, AI models can learn normal thermal patterns of machinery and automatically flag anomalies, improving safety and minimizing downtime. These capabilities open up new revenue streams for system manufacturers, who can offer premium features such as automated analytics, adaptive imaging modes, and cloud-connected intelligence.

Moreover, the research momentum attracts cross-industry collaboration, funding, and standardization efforts, which help drive down R&D costs and accelerate commercialization. As developers refine AI models to be more efficient and less data-hungry, MWIR systems become more accessible to emerging sectors such as autonomous vehicles, smart infrastructure, and healthcare diagnostics, thereby expanding the total addressable market size.

The handheld segment is expected to grow at a significant pace during the forecast period. Handheld MWIR thermal imaging devices capture infrared radiation in the 3–5 μ m band, enabling high-contrast thermal pictures of objects in varied environments. Their portability and ease of use make them ideal for on-the-go inspections, field surveillance, and rapid threat detection. Benefits include high thermal sensitivity, real-time imaging, and versatility across lighting conditions. Industries such as defense, firefighting, industrial maintenance, and search-and-rescue rely on handheld MWIR units to quickly assess anomalies or hazards. Market demand is driven by growing security needs, increased adoption in industrial diagnostics, and advancements in compact sensor technology, boosting deployment across civilian and military sectors.

Testo SE & Co. KGaA, Fluke Corp, UNI-TREND TECHNOLOGY (CHINA) CO., LTD., Hangzhou Microimage Software Co., Ltd., Megger Group Limited, SDT International SA/NV, Leonardo S.p.A., L3Harris Technologies Inc, Safran SA, and Teledyne Technologies Inc are among the key MWIR thermal imaging market players that are profiled in this market study.

The overall MWIR thermal imaging market size has been derived using both primary

and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the MWIR thermal imaging market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the MWIR thermal imaging market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global MWIR Thermal Imaging market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global MWIR Thermal Imaging market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global MWIR Thermal Imaging market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

Contents

1. EXECUTIVE SUMMARY

- 1.1 Analyst Market Outlook
- 1.2 Market Attractiveness

2. MWIR THERMAL IMAGING MARKET LANDSCAPE

- 2.1 Overview
- 2.2 Value Chain Analysis
 - 2.2.1 Component/Material Suppliers:
 - 2.2.2 OEMs/Product Manufacturers:
 - 2.2.3 Retailers and Authorized Distributors:
 - 2.2.4 End Users:
- 2.3 Supply Chain Analysis
 - 2.3.1 List of Manufacturers/Suppliers
 - 2.3.2 List of Potential Customers (Upto 25)
- 2.4 Porter`s Five Force Analysis
- 2.5 PEST Analysis
- 2.6 Sustainability and ESG Trends
- 2.7 Regulatory Framework

3. COMPETITIVE LANDSCAPE

- 3.1 Company Benchmarking by Key Players
- 3.2 Market Share Analysis, 2025 – By Key Players
- 3.3 Market Concentration

4. MWIR THERMAL IMAGING MARKET – KEY INDUSTRY DYNAMICS

- 4.1 Market Drivers
 - 4.1.1 Rising Demand for Defense and Security Worldwide
 - 4.1.2 Increasing Adoption of Thermal Imaging in Various Industries
 - 4.1.3 Growing Urbanization and the Development of Smart Infrastructure
- 4.2 Market Restraints
 - 4.2.1 High Equipment Costs
 - 4.2.2 Availability of Substitute Products
 - 4.2.3 Integration Complexity

4.3 Market Opportunities

- 4.3.1 Market Players' Focus on Developing Industrial-Specific Products
- 4.3.2 Active Research on Developing AI-based MWIR Thermal Imaging
- 4.3.3 Integration of MWIR with Unmanned & Autonomous Platforms

4.4 Future Trends

- 4.4.1 Shifts Toward Miniaturization
- 4.4.2 Focus on Sustainability
- 4.4.3 Adoption in Data-driven Operations

4.5 Impact of Drivers and Restraints

5. MWIR THERMAL IMAGING MARKET – GLOBAL MARKET ANALYSIS

5.1 MWIR Thermal Imaging Market Revenue (US\$ Million), 2021–2034

5.2 MWIR Thermal Imaging Market Forecast and Analysis

6. MWIR THERMAL IMAGING MARKET REVENUE ANALYSIS – PRODUCT TYPE

6.1 MWIR Thermal Imaging Market Forecasts and Analysis by Product Type

6.1.1 Modules

6.1.1.1 Overview

6.1.1.2 Modules: MWIR Thermal Imaging Market – Revenue, 2021–2034 (US\$ Million)

6.1.2 Cameras

6.1.2.1 Overview

6.1.2.2 Cameras: MWIR Thermal Imaging Market – Revenue, 2021–2034 (US\$ Million)

6.1.3 Scopes

6.1.3.1 Overview

6.1.3.2 Scopes: MWIR Thermal Imaging Market – Revenue, 2021–2034 (US\$ Million)

7. MWIR THERMAL IMAGING MARKET REVENUE ANALYSIS – TYPE

7.1 MWIR Thermal Imaging Market Forecasts and Analysis by Type

7.1.1 Handheld

7.1.1.1 Overview

7.1.1.2 Handheld: MWIR Thermal Imaging Market – Revenue, 2021–2034 (US\$ Million)

7.1.2 Standstill

7.1.2.1 Overview

7.1.2.2 Standstill: MWIR Thermal Imaging Market – Revenue, 2021–2034 (US\$ Million)

8. MWIR THERMAL IMAGING MARKET REVENUE ANALYSIS – TECHNOLOGY

8.1 MWIR Thermal Imaging Market Forecasts and Analysis by Technology

8.1.1 Cooled

8.1.1.1 Overview

8.1.1.2 Cooled: MWIR Thermal Imaging Market – Revenue, 2021–2034 (US\$ Million)

8.1.2 Uncooled

8.1.2.1 Overview

8.1.2.2 Uncooled: MWIR Thermal Imaging Market – Revenue, 2021–2034 (US\$ Million)

9. MWIR THERMAL IMAGING MARKET REVENUE ANALYSIS – END USE INDUSTRY

9.1 MWIR Thermal Imaging Market Forecasts and Analysis by End Use Industry

9.1.1 Automotive

9.1.1.1 Overview

9.1.1.2 Automotive: MWIR Thermal Imaging Market – Revenue, 2021–2034 (US\$ Million)

9.1.2 Consumer

9.1.2.1 Overview

9.1.2.2 Consumer: MWIR Thermal Imaging Market – Revenue, 2021–2034 (US\$ Million)

9.1.3 Industrial

9.1.3.1 Overview

9.1.3.2 Industrial: MWIR Thermal Imaging Market – Revenue, 2021–2034 (US\$ Million)

9.1.4 Medical

9.1.4.1 Overview

9.1.4.2 Medical: MWIR Thermal Imaging Market – Revenue, 2021–2034 (US\$ Million)

9.1.5 Defense and Aerospace

9.1.5.1 Overview

9.1.5.2 Defense and Aerospace: MWIR Thermal Imaging Market – Revenue, 2021–2034 (US\$ Million)

9.1.6 Others

9.1.6.1 Overview

9.1.6.2 Others: MWIR Thermal Imaging Market – Revenue, 2021–2034 (US\$ Million)

10. MWIR THERMAL IMAGING MARKET – GEOGRAPHICAL ANALYSIS

10.1 North America

10.1.1 North America MWIR Thermal Imaging Market Overview

10.1.2 North America: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

10.1.3 North America: MWIR Thermal Imaging Market – By Segmentation

10.1.3.1 Product Type

10.1.3.2 Type

10.1.3.3 Technology

10.1.3.4 End Use Industry

10.1.4 North America: MWIR Thermal Imaging Market Breakdown by Countries

10.1.4.1 United States Market

10.1.4.1.1 United States: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

10.1.4.1.2 United States: MWIR Thermal Imaging Market – By Segmentation

10.1.4.1.2.1 Product Type

10.1.4.1.2.2 Type

10.1.4.1.2.3 Technology

10.1.4.1.2.4 End Use Industry

10.1.4.2 Canada Market

10.1.4.2.1 Canada: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

10.1.4.2.2 Canada: MWIR Thermal Imaging Market – By Segmentation

10.1.4.2.2.1 Product Type

10.1.4.2.2.2 Type

10.1.4.2.2.3 Technology

10.1.4.2.2.4 End Use Industry

10.1.4.3 Mexico Market

10.1.4.3.1 Mexico: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

10.1.4.3.2 Mexico: MWIR Thermal Imaging Market – By Segmentation

10.1.4.3.2.1 Product Type

10.1.4.3.2.2 Type

10.1.4.3.2.3 Technology

10.1.4.3.2.4 End Use Industry

10.2 Europe

- 10.2.1 Europe MWIR Thermal Imaging Market Overview
- 10.2.2 Europe: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)
- 10.2.3 Europe: MWIR Thermal Imaging Market – By Segmentation
 - 10.2.3.1 Product Type
 - 10.2.3.2 Type
 - 10.2.3.3 Technology
 - 10.2.3.4 End Use Industry
- 10.2.4 Europe: MWIR Thermal Imaging Market Breakdown by Countries
 - 10.2.4.1 Germany Market
 - 10.2.4.1.1 Germany: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.2.4.1.2 Germany: MWIR Thermal Imaging Market – By Segmentation
 - 10.2.4.1.2.1 Product Type
 - 10.2.4.1.2.2 Type
 - 10.2.4.1.2.3 Technology
 - 10.2.4.1.2.4 End Use Industry
 - 10.2.4.1.2.3 Technology
 - 10.2.4.1.2.4 End Use Industry
 - 10.2.4.2 United Kingdom Market
 - 10.2.4.2.1 United Kingdom: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.2.4.2.2 United Kingdom: MWIR Thermal Imaging Market – By Segmentation
 - 10.2.4.2.2.1 Product Type
 - 10.2.4.2.2.2 Type
 - 10.2.4.2.2.3 Technology
 - 10.2.4.2.2.4 End Use Industry
 - 10.2.4.2.2.3 Technology
 - 10.2.4.2.2.4 End Use Industry
 - 10.2.4.3 France Market
 - 10.2.4.3.1 France: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.2.4.3.2 France: MWIR Thermal Imaging Market – By Segmentation
 - 10.2.4.3.2.1 Product Type
 - 10.2.4.3.2.2 Type
 - 10.2.4.3.2.3 Technology
 - 10.2.4.3.2.4 End Use Industry
 - 10.2.4.3.2.3 Technology
 - 10.2.4.3.2.4 End Use Industry
 - 10.2.4.4 Italy Market
 - 10.2.4.4.1 Italy: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.2.4.4.2 Italy: MWIR Thermal Imaging Market – By Segmentation
 - 10.2.4.4.2.1 Product Type
 - 10.2.4.4.2.2 Type
 - 10.2.4.4.2.1 Product Type
 - 10.2.4.4.2.2 Type

- 10.2.4.4.2.3 Technology
- 10.2.4.4.2.4 End Use Industry
- 10.2.4.5 Russia Market
 - 10.2.4.5.1 Russia: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.2.4.5.2 Russia: MWIR Thermal Imaging Market – By Segmentation
 - 10.2.4.5.2.1 Product Type
 - 10.2.4.5.2.2 Type
 - 10.2.4.5.2.3 Technology
 - 10.2.4.5.2.4 End Use Industry
- 10.2.4.6 Rest of Europe Market
 - 10.2.4.6.1 Rest of Europe: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.2.4.6.2 Rest of Europe: MWIR Thermal Imaging Market – By Segmentation
 - 10.2.4.6.2.1 Product Type
 - 10.2.4.6.2.2 Type
 - 10.2.4.6.2.3 Technology
 - 10.2.4.6.2.4 End Use Industry
- 10.3 Asia Pacific
 - 10.3.1 Asia Pacific MWIR Thermal Imaging Market Overview
 - 10.3.2 Asia Pacific: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.3.3 Asia Pacific: MWIR Thermal Imaging Market – By Segmentation
 - 10.3.3.1 Product Type
 - 10.3.3.2 Type
 - 10.3.3.3 Technology
 - 10.3.3.4 End Use Industry
 - 10.3.4 Asia Pacific: MWIR Thermal Imaging Market Breakdown by Countries
 - 10.3.4.1 China Market
 - 10.3.4.1.1 China: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.3.4.1.2 China: MWIR Thermal Imaging Market – By Segmentation
 - 10.3.4.1.2.1 Product Type
 - 10.3.4.1.2.2 Type
 - 10.3.4.1.2.3 Technology
 - 10.3.4.1.2.4 End Use Industry
 - 10.3.4.2 Japan Market
 - 10.3.4.2.1 Japan: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

- 10.3.4.2.2 Japan: MWIR Thermal Imaging Market – By Segmentation
 - 10.3.4.2.2.1 Product Type
 - 10.3.4.2.2.2 Type
 - 10.3.4.2.2.3 Technology
 - 10.3.4.2.2.4 End Use Industry
- 10.3.4.3 India Market
 - 10.3.4.3.1 India: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.3.4.3.2 India: MWIR Thermal Imaging Market – By Segmentation
 - 10.3.4.3.2.1 Product Type
 - 10.3.4.3.2.2 Type
 - 10.3.4.3.2.3 Technology
 - 10.3.4.3.2.4 End Use Industry
- 10.3.4.4 South Korea Market
 - 10.3.4.4.1 South Korea: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.3.4.4.2 South Korea: MWIR Thermal Imaging Market – By Segmentation
 - 10.3.4.4.2.1 Product Type
 - 10.3.4.4.2.2 Type
 - 10.3.4.4.2.3 Technology
 - 10.3.4.4.2.4 End Use Industry
- 10.3.4.5 Australia Market
 - 10.3.4.5.1 Australia: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.3.4.5.2 Australia: MWIR Thermal Imaging Market – By Segmentation
 - 10.3.4.5.2.1 Product Type
 - 10.3.4.5.2.2 Type
 - 10.3.4.5.2.3 Technology
 - 10.3.4.5.2.4 End Use Industry
- 10.3.4.6 Rest of APAC Market
 - 10.3.4.6.1 Rest of APAC: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.3.4.6.2 Rest of APAC: MWIR Thermal Imaging Market – By Segmentation
 - 10.3.4.6.2.1 Product Type
 - 10.3.4.6.2.2 Type
 - 10.3.4.6.2.3 Technology
 - 10.3.4.6.2.4 End Use Industry
- 10.4 Middle East and Africa
 - 10.4.1 Middle East and Africa MWIR Thermal Imaging Market Overview

10.4.2 Middle East and Africa: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

10.4.3 Middle East and Africa: MWIR Thermal Imaging Market – By Segmentation

10.4.3.1 Product Type

10.4.3.2 Type

10.4.3.3 Technology

10.4.3.4 End Use Industry

10.4.4 Middle East and Africa: MWIR Thermal Imaging Market Breakdown by Countries

10.4.4.1 United Arab Emirates Market

10.4.4.1.1 United Arab Emirates: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

10.4.4.1.2 United Arab Emirates: MWIR Thermal Imaging Market – By Segmentation

10.4.4.1.2.1 Product Type

10.4.4.1.2.2 Type

10.4.4.1.2.3 Technology

10.4.4.1.2.4 End Use Industry

10.4.4.2 Saudi Arabia Market

10.4.4.2.1 Saudi Arabia: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

10.4.4.2.2 Saudi Arabia: MWIR Thermal Imaging Market – By Segmentation

10.4.4.2.2.1 Product Type

10.4.4.2.2.2 Type

10.4.4.2.2.3 Technology

10.4.4.2.2.4 End Use Industry

10.4.4.3 South Africa Market

10.4.4.3.1 South Africa: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

10.4.4.3.2 South Africa: MWIR Thermal Imaging Market – By Segmentation

10.4.4.3.2.1 Product Type

10.4.4.3.2.2 Type

10.4.4.3.2.3 Technology

10.4.4.3.2.4 End Use Industry

10.4.4.4 Rest of Middle East and Africa Market

10.4.4.4.1 Rest of Middle East and Africa: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

10.4.4.4.2 Rest of Middle East and Africa: MWIR Thermal Imaging Market – By Segmentation

- 10.4.4.4.2.1 Product Type
- 10.4.4.4.2.2 Type
- 10.4.4.4.2.3 Technology
- 10.4.4.4.2.4 End Use Industry
- 10.5 South and Central America
 - 10.5.1 South and Central America MWIR Thermal Imaging Market Overview
 - 10.5.2 South and Central America: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.5.3 South and Central America: MWIR Thermal Imaging Market – By Segmentation
 - 10.5.3.1 Product Type
 - 10.5.3.2 Type
 - 10.5.3.3 Technology
 - 10.5.3.4 End Use Industry
 - 10.5.4 South and Central America: MWIR Thermal Imaging Market Breakdown by Countries
 - 10.5.4.1 Brazil Market
 - 10.5.4.1.1 Brazil: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.5.4.1.2 Brazil: MWIR Thermal Imaging Market – By Segmentation
 - 10.5.4.1.2.1 Product Type
 - 10.5.4.1.2.2 Type
 - 10.5.4.1.2.3 Technology
 - 10.5.4.1.2.4 End Use Industry
 - 10.5.4.2 Argentina Market
 - 10.5.4.2.1 Argentina: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.5.4.2.2 Argentina: MWIR Thermal Imaging Market – By Segmentation
 - 10.5.4.2.2.1 Product Type
 - 10.5.4.2.2.2 Type
 - 10.5.4.2.2.3 Technology
 - 10.5.4.2.2.4 End Use Industry
 - 10.5.4.3 Rest of South and Central America Market
 - 10.5.4.3.1 Rest of South and Central America: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.5.4.3.2 Rest of South and Central America: MWIR Thermal Imaging Market – By Segmentation
 - 10.5.4.3.2.1 Product Type
 - 10.5.4.3.2.2 Type
 - 10.5.4.3.2.3 Technology

10.5.4.3.2.4 End Use Industry

11. MWIR THERMAL IMAGING MARKET INDUSTRY LANDSCAPE

12. MWIR THERMAL IMAGING MARKET – KEY COMPANY PROFILES

12.1 Testo SE & Co. KGaA

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 Fluke Corp

12.2.1 Key Facts

12.2.2 Business Description

12.2.3 Products and Services

12.2.4 Financial Overview

12.2.5 SWOT Analysis

12.2.6 Key Developments

12.3 UNI-TREND TECHNOLOGY (CHINA) CO., LTD.

12.3.1 Key Facts

12.3.2 Business Description

12.3.3 Products and Services

12.3.4 Financial Overview

12.3.5 SWOT Analysis

12.3.6 Key Developments

12.4 Hangzhou Microimage Software Co., Ltd.

12.4.1 Key Facts

12.4.2 Business Description

12.4.3 Products and Services

12.4.4 Financial Overview

12.4.5 SWOT Analysis

12.4.6 Key Developments

12.5 Megger Group Limited

12.5.1 Key Facts

12.5.2 Business Description

12.5.3 Products and Services

12.5.4 Financial Overview

- 12.5.5 SWOT Analysis
- 12.5.6 Key Developments
- 12.6 SDT International SA/NV
 - 12.6.1 Key Facts
 - 12.6.2 Business Description
 - 12.6.3 Products and Services
 - 12.6.4 Financial Overview
 - 12.6.5 SWOT Analysis
 - 12.6.6 Key Developments
- 12.7 Leonardo S.p.A.
 - 12.7.1 Key Facts
 - 12.7.2 Business Description
 - 12.7.3 Products and Services
 - 12.7.4 Financial Overview
 - 12.7.5 SWOT Analysis
 - 12.7.6 Key Developments
- 12.8 L3Harris Technologies Inc
 - 12.8.1 Key Facts
 - 12.8.2 Business Description
 - 12.8.3 Products and Services
 - 12.8.4 Financial Overview
 - 12.8.5 SWOT Analysis
 - 12.8.6 Key Developments
- 12.9 Safran SA
 - 12.9.1 Key Facts
 - 12.9.2 Business Description
 - 12.9.3 Products and Services
 - 12.9.4 Financial Overview
 - 12.9.5 SWOT Analysis
 - 12.9.6 Key Developments
- 12.10 Teledyne Technologies Inc
 - 12.10.1 Key Facts
 - 12.10.2 Business Description
 - 12.10.3 Products and Services
 - 12.10.4 Financial Overview
 - 12.10.5 SWOT Analysis
 - 12.10.6 Key Developments

13. APPENDIX

- 13.1 Glossary
- 13.4 Research Methodology and Approach
 - 13.4.1 Secondary Research
 - 13.4.2 Primary Research
 - 13.4.3 Market Estimation Approach
 - 13.4.3.1 Supply Side Analysis
 - 13.4.3.2 Demand Side Analysis
 - 13.4.4 Research Assumptions and Limitations
 - 13.4.5 Currency Conversion
- 13.5 About The Insight Partners
- 13.6 Market Intelligence Cloud

List Of Tables

LIST OF TABLES

- Table 1. List of Regulatory Bodies and Organizations
- Table 2. Market Share Analysis, 2025 – By Key Players
- Table 3. MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million)
- Table 4. MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million)
- Table 5. MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Product Type
- Table 6. MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type
- Table 7. MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Type
- Table 8. MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type
- Table 9. MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Technology
- Table 10. MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology
- Table 11. MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by End Use Industry
- Table 12. MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End Use Industry
- Table 13. North America: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Product Type
- Table 14. North America: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type
- Table 15. North America: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Type
- Table 16. North America: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type
- Table 17. North America: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Technology
- Table 18. North America: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology
- Table 19. North America: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by End Use Industry
- Table 20. North America: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End Use Industry

Table 21. North America: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Country

Table 22. North America: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Country

Table 23. United States: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 24. United States: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 25. United States: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 26. United States: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 27. United States: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 28. United States: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 29. United States: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by End Use Industry

Table 30. United States: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End Use Industry

Table 31. Canada: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 32. Canada: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 33. Canada: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 34. Canada: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 35. Canada: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 36. Canada: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 37. Canada: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by End Use Industry

Table 38. Canada: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End Use Industry

Table 39. Mexico: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 40. Mexico: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034

(US\$ Million) – by Product Type

Table 41. Mexico: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million)
– by Type

Table 42. Mexico: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034
(US\$ Million) – by Type

Table 43. Mexico: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million)
– by Technology

Table 44. Mexico: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034
(US\$ Million) – by Technology

Table 45. Mexico: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million)
– by End Use Industry

Table 46. Mexico: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034
(US\$ Million) – by End Use Industry

Table 47. Europe: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million)
– by Product Type

Table 48. Europe: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034
(US\$ Million) – by Product Type

Table 49. Europe: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million)
– by Type

Table 50. Europe: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034
(US\$ Million) – by Type

Table 51. Europe: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million)
– by Technology

Table 52. Europe: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034
(US\$ Million) – by Technology

Table 53. Europe: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million)
– by End Use Industry

Table 54. Europe: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034
(US\$ Million) – by End Use Industry

Table 55. Europe: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million)
– by Country

Table 56. Europe: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034
(US\$ Million) – by Country

Table 57. Germany: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$
Million) – by Product Type

Table 58. Germany: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034
(US\$ Million) – by Product Type

Table 59. Germany: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$
Million) – by Type

Table 60. Germany: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 61. Germany: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 62. Germany: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 63. Germany: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by End Use Industry

Table 64. Germany: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End Use Industry

Table 65. United Kingdom: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 66. United Kingdom: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 67. United Kingdom: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 68. United Kingdom: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 69. United Kingdom: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 70. United Kingdom: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 71. United Kingdom: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by End Use Industry

Table 72. United Kingdom: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End Use Industry

Table 73. France: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 74. France: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 75. France: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 76. France: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 77. France: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 78. France: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 79. France: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million)

– by End Use Industry

Table 80. France: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End Use Industry

Table 81. Italy: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 82. Italy: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 83. Italy: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 84. Italy: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 85. Italy: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 86. Italy: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 87. Italy: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by End Use Industry

Table 88. Italy: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End Use Industry

Table 89. Russia: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 90. Russia: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 91. Russia: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 92. Russia: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 93. Russia: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 94. Russia: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 95. Russia: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by End Use Industry

Table 96. Russia: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End Use Industry

Table 97. Rest of Europe: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 98. Rest of Europe: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 99. Rest of Europe: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 100. Rest of Europe: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 101. Rest of Europe: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 102. Rest of Europe: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 103. Rest of Europe: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by End Use Industry

Table 104. Rest of Europe: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End Use Industry

Table 105. Asia Pacific: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 106. Asia Pacific: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 107. Asia Pacific: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 108. Asia Pacific: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 109. Asia Pacific: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 110. Asia Pacific: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 111. Asia Pacific: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by End Use Industry

Table 112. Asia Pacific: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End Use Industry

Table 113. Asia Pacific: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Country

Table 114. Asia Pacific: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Country

Table 115. China: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 116. China: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 117. China: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 118. China: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034

(US\$ Million) – by Type

Table 119. China: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million)
– by Technology

Table 120. China: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034
(US\$ Million) – by Technology

Table 121. China: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million)
– by End Use Industry

Table 122. China: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034
(US\$ Million) – by End Use Industry

Table 123. Japan: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million)
– by Product Type

Table 124. Japan: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034
(US\$ Million) – by Product Type

Table 125. Japan: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million)
– by Type

Table 126. Japan: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034
(US\$ Million) – by Type

Table 127. Japan: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million)
– by Technology

Table 128. Japan: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034
(US\$ Million) – by Technology

Table 129. Japan: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million)
– by End Use Industry

Table 130. Japan: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034
(US\$ Million) – by End Use Industry

Table 131. India: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million)
– by Product Type

Table 132. India: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$
Million) – by Product Type

Table 133. India: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million)
– by Type

Table 134. India: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$
Million) – by Type

Table 135. India: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million)
– by Technology

Table 136. India: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$
Million) – by Technology

Table 137. India: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million)
– by End Use Industry

Table 138. India: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End Use Industry

Table 139. South Korea: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 140. South Korea: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 141. South Korea: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 142. South Korea: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 143. South Korea: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 144. South Korea: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 145. South Korea: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by End Use Industry

Table 146. South Korea: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End Use Industry

Table 147. Australia: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 148. Australia: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 149. Australia: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 150. Australia: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 151. Australia: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 152. Australia: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 153. Australia: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by End Use Industry

Table 154. Australia: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End Use Industry

Table 155. Rest of APAC: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 156. Rest of APAC: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 157. Rest of APAC: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$

Million) – by Type

Table 158. Rest of APAC: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 159. Rest of APAC: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 160. Rest of APAC: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 161. Rest of APAC: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by End Use Industry

Table 162. Rest of APAC: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End Use Industry

Table 163. Middle East and Africa: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 164. Middle East and Africa: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 165. Middle East and Africa: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 166. Middle East and Africa: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 167. Middle East and Africa: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 168. Middle East and Africa: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 169. Middle East and Africa: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by End Use Industry

Table 170. Middle East and Africa: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End Use Industry

Table 171. Middle East and Africa: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Country

Table 172. Middle East and Africa: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Country

Table 173. United Arab Emirates: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 174. United Arab Emirates: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 175. United Arab Emirates: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 176. United Arab Emirates: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 177. United Arab Emirates: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 178. United Arab Emirates: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 179. United Arab Emirates: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by End Use Industry

Table 180. United Arab Emirates: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End Use Industry

Table 181. Saudi Arabia: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 182. Saudi Arabia: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 183. Saudi Arabia: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 184. Saudi Arabia: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 185. Saudi Arabia: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 186. Saudi Arabia: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 187. Saudi Arabia: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by End Use Industry

Table 188. Saudi Arabia: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End Use Industry

Table 189. South Africa: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 190. South Africa: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 191. South Africa: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 192. South Africa: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 193. South Africa: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 194. South Africa: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 195. South Africa: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by End Use Industry

Table 196. South Africa: MWIR Thermal Imaging Market – Revenue Forecast,

2026–2034 (US\$ Million) – by End Use Industry

Table 197. Rest of Middle East and Africa: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 198. Rest of Middle East and Africa: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 199. Rest of Middle East and Africa: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 200. Rest of Middle East and Africa: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 201. Rest of Middle East and Africa: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 202. Rest of Middle East and Africa: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 203. Rest of Middle East and Africa: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by End Use Industry

Table 204. Rest of Middle East and Africa: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End Use Industry

Table 205. South and Central America: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 206. South and Central America: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 207. South and Central America: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 208. South and Central America: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 209. South and Central America: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 210. South and Central America: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 211. South and Central America: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by End Use Industry

Table 212. South and Central America: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End Use Industry

Table 213. South and Central America: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Country

Table 214. South and Central America: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Country

Table 215. Brazil: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 216. Brazil: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 217. Brazil: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 218. Brazil: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 219. Brazil: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 220. Brazil: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 221. Brazil: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by End Use Industry

Table 222. Brazil: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End Use Industry

Table 223. Argentina: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 224. Argentina: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 225. Argentina: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 226. Argentina: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 227. Argentina: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Technology

Table 228. Argentina: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 229. Argentina: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by End Use Industry

Table 230. Argentina: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End Use Industry

Table 231. Rest of South and Central America: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Product Type

Table 232. Rest of South and Central America: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product Type

Table 233. Rest of South and Central America: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 234. Rest of South and Central America: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 235. Rest of South and Central America: MWIR Thermal Imaging Market –

Revenue, 2021–2025 (US\$ Million) – by Technology

Table 236. Rest of South and Central America: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology

Table 237. Rest of South and Central America: MWIR Thermal Imaging Market – Revenue, 2021–2025 (US\$ Million) – by End Use Industry

Table 238. Rest of South and Central America: MWIR Thermal Imaging Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End Use Industry

Table 239. Glossary – MWIR Thermal Imaging Market

List Of Figures

LIST OF FIGURES

- Figure 1. MWIR Thermal Imaging Market Segmentation
- Figure 2. MWIR Thermal Imaging Market – Value Chain Analysis
- Figure 3. Porter’s Five Forces Analysis
- Figure 4. Pest Analysis
- Figure 5. MWIR Thermal Imaging Market – Key Industry Dynamics
- Figure 6. Impact Analysis of Drivers and Restraints
- Figure 7. MWIR Thermal Imaging Market Revenue (US\$ Million), 2021–2034
- Figure 8. MWIR Thermal Imaging Market Share (%) – by Product Type (2025 and 2034)
- Figure 9. Modules: MWIR Thermal Imaging Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 10. Cameras: MWIR Thermal Imaging Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 11. Scopes: MWIR Thermal Imaging Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 12. MWIR Thermal Imaging Market Share (%) – by Type (2025 and 2034)
- Figure 13. Handheld: MWIR Thermal Imaging Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 14. Standstill: MWIR Thermal Imaging Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 15. MWIR Thermal Imaging Market Share (%) – by Technology (2025 and 2034)
- Figure 16. Cooled: MWIR Thermal Imaging Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 17. Uncooled: MWIR Thermal Imaging Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 18. MWIR Thermal Imaging Market Share (%) – by End Use Industry (2025 and 2034)
- Figure 19. Automotive: MWIR Thermal Imaging Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 20. Consumer: MWIR Thermal Imaging Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 21. Industrial: MWIR Thermal Imaging Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 22. Medical: MWIR Thermal Imaging Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 23. Defense and Aerospace: MWIR Thermal Imaging Market – Revenue and

Forecasts, 2021–2034 (US\$ Million)

Figure 24. Others: MWIR Thermal Imaging Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 25. MWIR Thermal Imaging Market Breakdown by Geography, 2025 and 2034

Figure 26. North America: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 27. North America: MWIR Thermal Imaging Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 28. United States: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 29. Canada: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 30. Mexico: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 31. Europe: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 32. Europe: MWIR Thermal Imaging Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 33. Germany: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 34. United Kingdom: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 35. France: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 36. Italy: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 37. Russia: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 38. Rest of Europe: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 39. Asia Pacific: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 40. Asia Pacific: MWIR Thermal Imaging Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 41. China: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 42. Japan: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 43. India: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034

(US\$ Million)

Figure 44. South Korea: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 45. Australia: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 46. Rest of APAC: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 47. Middle East and Africa: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 48. Middle East and Africa: MWIR Thermal Imaging Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 49. United Arab Emirates: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 50. Saudi Arabia: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 51. South Africa: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 52. Rest of Middle East and Africa: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 53. South and Central America: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 54. South and Central America: MWIR Thermal Imaging Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 55. Brazil: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 56. Argentina: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 57. Rest of South and Central America: MWIR Thermal Imaging Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 58. Bottom–Up Approach and Top–Down Approach

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