

# **MRI-guided Focused Ultrasound Therapy Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Application (Breast Cancer, Prostate Cancer, Liver Cancer, Pancreatic Cancer, Breast Lifting and Aesthetic Application, Nipple and Areola Preservation, Post Surgical Applications, and Others), End User (Healthcare Facilities, Diagnostic Imaging Centers, and Research Centers), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South and Central America)**

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## **Abstracts**

The MRI-guided focused ultrasound therapy market size is expected to grow from US\$ 441.73 million in 2025 to US\$ 1,027.63 million by 2034; it is projected to register a CAGR of 10.0% during 2026-2034. The rising prevalence of targeted diseases, technological advancements and regulatory approvals, and the shift towards noninvasive therapies and an aging population are noteworthy factors contributing to the expansion of the MRI-guided focused ultrasound therapy market size. Additionally, the development of portable and hybrid systems, and enhanced imaging and real-time thermometry are projected to bring new MRI-guided focused ultrasound therapy market trends in the near future.

The development of advanced imaging techniques together with instantaneous

temperature measurement capabilities in MRgFUS treatment applications enables precise monitoring which guarantees safe and efficient tissue destruction through temperature mapping that requires no surgical intervention. The proton resonance frequency shift-based MR thermometry system accurately tracks HIFU temperature changes, which enables doctors to monitor their operations throughout the entire procedure. The PRF thermometry system in transcranial MRgFUS evaluates technical aspects of its clinical use to achieve precise monitoring of lesion development. The system relies on real-time ultrasound thermography (UST) which functions as an alternative to MR. The system uses graphics processing unit (GPU) technology to deliver economic monitoring solutions that operate at increased speeds while maintaining established monitoring methods which date back to the 1950s through its implementation after the medical field accepted MRgFUS technology. The system uses intelligence-based thermography (IT) technology to monitor FUS treatment while researchers assess new methods to oversee thermal management. MR thermometry in palliative MRgHIFU bone metastasis treatment provides better results in osteolytic bone-destroying lesions compared to upper body areas which show lower results according to evidence from multiple clinical treatments. The 7T MRI system enables real-time thermometry which monitors hyperthermia and drug delivery activities during treatment of patients, showing effective results in preclinical FUS systems. The techniques provide better protection as they enable exact procedures for both targeting and system supervision. The use of ultrasound-based solutions like UST provides a pathway to enhance the accessibility of image-guided FUS (IgFUS) technology which will promote its wider implementation. The advanced imaging method combines photoacoustic tomography with other techniques to achieve better tissue visualization results. Real-time thermometry helps predict and achieve controlled cell death patterns, in tumor treatments where excessive energy absorption must be avoided through careful and precise targeting, thereby emerging as a significant trend in the MRI-guided focused ultrasound therapy market.

## **End User-Based Insights**

Based on end user, the MRI-guided focused ultrasound therapy market is segmented into healthcare facilities, diagnostic imaging centers, and research centers. The healthcare facilities segment held the largest MRI-guided focused ultrasound therapy market share in 2025. The healthcare facilities have adopted MR-guided focused ultrasound (MRgFUS) therapy as an essential treatment method because it enables hospitals and clinics to provide non-surgical solutions for patients who have essential tremor and Parkinson's disease and uterine fibroids and bone metastases. The Stanford Health Care facility has used MRgFUS since 2013 to treat essential tremor and

Parkinson's disease and prostate cancer and bone metastases and uterine fibroids because it enables doctors to destroy specific body tissues while keeping adjacent areas intact according to their clinical program descriptions. The University of Maryland Medical Center (UMMC) developed MRgFUS as a treatment for essential tremor and Parkinson's-related tremors because its researchers conducted FDA clinical trials which led to system approval and now study its use for glioblastoma treatment in functional neurosurgery procedures. The UK-based Imperial College Healthcare NHS Trust applied MRgFUS through specialized equipment grants to treat essential tremor while using the technology to treat patients who have low-grade prostate cancer and uterine fibroids in outpatient settings.

Phased array technology enables skull penetration which allows brain procedures to occur without craniotomy, resulting in better patient outcomes and more efficient medical operations. The FDA approved uterine fibroid treatments in 2004 and bone metastasis treatments in 2012, which led to faster adoption of these procedures, while ongoing breast and liver and prostate cancer trials work toward achieving widespread clinical endorsement. This evolution supports multidisciplinary teams in delivering targeted therapy, minimizing hospital stays, and enhancing quality of life for patients with refractory conditions, thereby fueling the MRI-guided focused ultrasound therapy market growth.

The World Health Organization and Australian Institute of Health and Welfare are among the primary and secondary sources referred to while preparing the MRI-guided focused ultrasound therapy market report.

## **Reason to buy**

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global MRI-guided Focused Ultrasound Therapy market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global MRI-guided Focused Ultrasound Therapy market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth

prospects in mature and emerging markets

Scrutinizes in-depth global MRI-guided Focused Ultrasound Therapy market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Analyst Market Outlook
- 1.2 Market Attractiveness

### 2. MRI-GUIDED FOCUSED ULTRASOUND THERAPY MARKET LANDSCAPE

- 2.1 Overview
- 2.2 Value Chain Analysis
- 2.3 Supply Chain Analysis
  - 2.3.1 List of Manufacturers/Suppliers
  - 2.3.2 List of Potential Customers (Upto 50)
- 2.4 PEST Analysis
- 2.5 Impact of Artificial Intelligence (AI)
- 2.6 Product or Technology Roadmap
- 2.7 Sustainability and ESG Trends
- 2.8 Regulatory Framework

### 3. COMPETITIVE LANDSCAPE

- 3.1 Company Benchmarking by Key Players
- 3.2 Market Share Analysis, 2025 – By Key Players
- 3.3 Market Concentration

### 4. MRI-GUIDED FOCUSED ULTRASOUND THERAPY MARKET – KEY INDUSTRY DYNAMICS

- 4.1 Market Drivers
  - 4.1.1 Rising Prevalence of Targeted Diseases
  - 4.1.2 Technological Advancements and Regulatory Approvals
  - 4.1.3 Shift Towards Noninvasive Therapies and Aging Population
- 4.2 Market Restraints
  - 4.2.1 Regulatory and Approval Challenges
  - 4.2.2 Technical Limitations and Safety Concerns
  - 4.2.3 Lack of Skilled Professionals
- 4.3 Market Opportunities
  - 4.3.1 Expansion into Oncology Applications

- 4.3.2 Growth in Emerging Economies
- 4.3.3 New Product Launches and Innovations
- 4.4 Future Trends
  - 4.4.1 AI-Driven Treatment Planning and Automation
  - 4.4.2 Development of Portable and Hybrid Systems
  - 4.4.3 Enhanced Imaging and Real-Time Thermometry
- 4.5 Impact of Drivers and Restraints

## **5. MRI-GUIDED FOCUSED ULTRASOUND THERAPY MARKET – GLOBAL MARKET ANALYSIS**

- 5.1 MRI-guided Focused Ultrasound Therapy Market Revenue (US\$ Million), 2021–2034
- 5.2 MRI-guided Focused Ultrasound Therapy Market Forecast and Analysis

## **6. MRI-GUIDED FOCUSED ULTRASOUND THERAPY MARKET REVENUE ANALYSIS –APPLICATION**

- 6.1 MRI-guided Focused Ultrasound Therapy Market Forecasts and Analysis by Application
  - 6.1.1 Breast Cancer
    - 6.1.1.1 Overview
    - 6.1.1.2 Breast Cancer: MRI-guided Focused Ultrasound Therapy Market –Revenue, 2021–2034 (US\$ Million)
    - 6.1.1.3 Breast Cancer
      - 6.1.1.3.1 Benign
  - 6.1.2 Prostate Cancer
    - 6.1.2.1 Overview
    - 6.1.2.2 Prostate Cancer: MRI-guided Focused Ultrasound Therapy Market –Revenue, 2021–2034 (US\$ Million)
  - 6.1.3 Liver Cancer
    - 6.1.3.1 Overview
    - 6.1.3.2 Liver Cancer: MRI-guided Focused Ultrasound Therapy Market –Revenue, 2021–2034 (US\$ Million)
  - 6.1.4 Pancreatic Cancer
    - 6.1.4.1 Overview
    - 6.1.4.2 Pancreatic Cancer: MRI-guided Focused Ultrasound Therapy Market –Revenue, 2021–2034 (US\$ Million)
  - 6.1.5 Breast Lifting and Aesthetic Application

#### 6.1.5.1 Overview

6.1.5.2 Breast Lifting and Aesthetic Application: MRI-guided Focused Ultrasound Therapy Market –Revenue, 2021–2034 (US\$ Million)

#### 6.1.6 Nipple and Areola Preservation

##### 6.1.6.1 Overview

6.1.6.2 Nipple and Areola Preservation: MRI-guided Focused Ultrasound Therapy Market –Revenue, 2021–2034 (US\$ Million)

#### 6.1.7 Post Surgical Applications

##### 6.1.7.1 Overview

6.1.7.2 Post Surgical Applications: MRI-guided Focused Ultrasound Therapy Market –Revenue, 2021–2034 (US\$ Million)

#### 6.1.8 Other Applications

##### 6.1.8.1 Overview

6.1.8.2 Other Applications: MRI-guided Focused Ultrasound Therapy Market –Revenue, 2021–2034 (US\$ Million)

## **7. MRI-GUIDED FOCUSED ULTRASOUND THERAPY MARKET REVENUE ANALYSIS –END USER**

### 7.1 MRI-guided Focused Ultrasound Therapy Market Forecasts and Analysis by End User

#### 7.1.1 Healthcare Facilities

##### 7.1.1.1 Overview

7.1.1.2 Healthcare Facilities: MRI-guided Focused Ultrasound Therapy Market –Revenue, 2021–2034 (US\$ Million)

#### 7.1.2 Diagnostic Imaging Centers

##### 7.1.2.1 Overview

7.1.2.2 Diagnostic Imaging Centers: MRI-guided Focused Ultrasound Therapy Market –Revenue, 2021–2034 (US\$ Million)

#### 7.1.3 Research Centers

##### 7.1.3.1 Overview

7.1.3.2 Research Centers: MRI-guided Focused Ultrasound Therapy Market –Revenue, 2021–2034 (US\$ Million)

## **8. MRI-GUIDED FOCUSED ULTRASOUND THERAPY MARKET – GEOGRAPHICAL ANALYSIS**

### 8.1 North America

#### 8.1.1 North America MRI-guided Focused Ultrasound Therapy Market Overview

8.1.2 North America: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.1.3 North America: MRI-guided Focused Ultrasound Therapy Market– By Segmentation

8.1.3.1 Application

8.1.3.1.1 Breast Cancer

8.1.3.1.2 Benign

8.1.3.2 End User

8.1.4 North America: MRI-guided Focused Ultrasound Therapy Market Breakdown by Countries

8.1.4.1 United States Market

8.1.4.1.1 United States: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.1.4.1.2 United States: MRI-guided Focused Ultrasound Therapy Market– By Segmentation

8.1.4.1.2.1 Application

8.1.4.1.2.1.1 Breast Cancer

8.1.4.1.2.1.1.1 Benign

8.1.4.1.2.2 End User

8.1.4.2 Canada Market

8.1.4.2.1 Canada: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.1.4.2.2 Canada: MRI-guided Focused Ultrasound Therapy Market– By Segmentation

8.1.4.2.2.1 Application

8.1.4.2.2.1.1 Breast Cancer

8.1.4.2.2.1.1.1 Benign

8.1.4.2.2.2 End User

8.1.4.3 Mexico Market

8.1.4.3.1 Mexico: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.1.4.3.2 Mexico: MRI-guided Focused Ultrasound Therapy Market– By Segmentation

8.1.4.3.2.1 Application

8.1.4.3.2.1.1 Breast Cancer

8.1.4.3.2.1.1.1 Benign

8.1.4.3.2.2 End User

8.2 Europe

8.2.1 Europe MRI-guided Focused Ultrasound Therapy Market Overview

8.2.2 Europe: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.2.3 Europe: MRI-guided Focused Ultrasound Therapy Market– By Segmentation

8.2.3.1 Application

8.2.3.1.1 Breast Cancer

8.2.3.1.1.1 Benign

8.2.3.2 End User

8.2.4 Europe: MRI-guided Focused Ultrasound Therapy Market Breakdown by Countries

8.2.4.1 Germany Market

8.2.4.1.1 Germany: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.2.4.1.2 Germany: MRI-guided Focused Ultrasound Therapy Market– By Segmentation

8.2.4.1.2.1 Application

8.2.4.1.2.1.1 Breast Cancer

8.2.4.1.2.1.1.1 Benign

8.2.4.1.2.2 End User

8.2.4.2 United Kingdom Market

8.2.4.2.1 United Kingdom: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.2.4.2.2 United Kingdom: MRI-guided Focused Ultrasound Therapy Market– By Segmentation

8.2.4.2.2.1 Application

8.2.4.2.2.1.1 Breast Cancer

8.2.4.2.2.1.1.1 Benign

8.2.4.2.2.2 End User

8.2.4.3 France Market

8.2.4.3.1 France: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.2.4.3.2 France: MRI-guided Focused Ultrasound Therapy Market– By Segmentation

8.2.4.3.2.1 Application

8.2.4.3.2.1.1 Breast Cancer

8.2.4.3.2.1.1.1 Benign

8.2.4.3.2.2 End User

8.2.4.4 Italy Market

8.2.4.4.1 Italy: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

#### 8.2.4.4.2 Italy: MRI-guided Focused Ultrasound Therapy Market– By Segmentation

##### 8.2.4.4.2.1 Application

###### 8.2.4.4.2.1.1 Breast Cancer

###### 8.2.4.4.2.1.1.1 Benign

##### 8.2.4.4.2.2 End User

#### 8.2.4.5 Spain Market

##### 8.2.4.5.1 Spain: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

##### 8.2.4.5.2 Spain: MRI-guided Focused Ultrasound Therapy Market– By Segmentation

###### 8.2.4.5.2.1 Application

###### 8.2.4.5.2.1.1 Breast Cancer

###### 8.2.4.5.2.1.1.1 Benign

###### 8.2.4.5.2.2 End User

#### 8.2.4.6 Rest of Europe Market

##### 8.2.4.6.1 Rest of Europe: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

##### 8.2.4.6.2 Rest of Europe: MRI-guided Focused Ultrasound Therapy Market– By Segmentation

###### 8.2.4.6.2.1 Application

###### 8.2.4.6.2.1.1 Breast Cancer

###### 8.2.4.6.2.1.1.1 Benign

###### 8.2.4.6.2.2 End User

### 8.3 Asia Pacific

#### 8.3.1 Asia Pacific MRI-guided Focused Ultrasound Therapy Market Overview

#### 8.3.2 Asia Pacific: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

#### 8.3.3 Asia Pacific: MRI-guided Focused Ultrasound Therapy Market– By Segmentation

##### 8.3.3.1 Application

###### 8.3.3.1.1 Breast Cancer

###### 8.3.3.1.1.1 Benign

##### 8.3.3.2 End User

#### 8.3.4 Asia Pacific: MRI-guided Focused Ultrasound Therapy Market Breakdown by Countries

##### 8.3.4.1 China Market

##### 8.3.4.1.1 China: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

##### 8.3.4.1.2 China: MRI-guided Focused Ultrasound Therapy Market– By Segmentation

#### 8.3.4.1.2.1 Application

##### 8.3.4.1.2.1.1 Breast Cancer

###### 8.3.4.1.2.1.1.1 Benign

#### 8.3.4.1.2.2 End User

### 8.3.4.2 Japan Market

8.3.4.2.1 Japan: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.3.4.2.2 Japan: MRI-guided Focused Ultrasound Therapy Market– By Segmentation

#### 8.3.4.2.2.1 Application

##### 8.3.4.2.2.1.1 Breast Cancer

###### 8.3.4.2.2.1.1.1 Benign

#### 8.3.4.2.2.2 End User

### 8.3.4.3 India Market

8.3.4.3.1 India: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.3.4.3.2 India: MRI-guided Focused Ultrasound Therapy Market– By Segmentation

#### 8.3.4.3.2.1 Application

##### 8.3.4.3.2.1.1 Breast Cancer

###### 8.3.4.3.2.1.1.1 Benign

#### 8.3.4.3.2.2 End User

### 8.3.4.4 Australia Market

8.3.4.4.1 Australia: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.3.4.4.2 Australia: MRI-guided Focused Ultrasound Therapy Market– By Segmentation

#### 8.3.4.4.2.1 Application

##### 8.3.4.4.2.1.1 Breast Cancer

###### 8.3.4.4.2.1.1.1 Benign

#### 8.3.4.4.2.2 End User

### 8.3.4.5 South Korea Market

8.3.4.5.1 South Korea: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.3.4.5.2 South Korea: MRI-guided Focused Ultrasound Therapy Market– By Segmentation

#### 8.3.4.5.2.1 Application

##### 8.3.4.5.2.1.1 Breast Cancer

###### 8.3.4.5.2.1.1.1 Benign

#### 8.3.4.5.2.2 End User

#### 8.3.4.6 Rest of APAC Market

8.3.4.6.1 Rest of APAC: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.3.4.6.2 Rest of APAC: MRI-guided Focused Ultrasound Therapy Market– By Segmentation

##### 8.3.4.6.2.1 Application

###### 8.3.4.6.2.1.1 Breast Cancer

###### 8.3.4.6.2.1.1.1 Benign

##### 8.3.4.6.2.2 End User

#### 8.4 Middle East and Africa

8.4.1 Middle East and Africa MRI-guided Focused Ultrasound Therapy Market Overview

8.4.2 Middle East and Africa: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.4.3 Middle East and Africa: MRI-guided Focused Ultrasound Therapy Market– By Segmentation

##### 8.4.3.1 Application

###### 8.4.3.1.1 Breast Cancer

###### 8.4.3.1.1.1 Benign

##### 8.4.3.2 End User

8.4.4 Middle East and Africa: MRI-guided Focused Ultrasound Therapy Market Breakdown by Countries

##### 8.4.4.1 Saudi Arabia Market

8.4.4.1.1 Saudi Arabia: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.4.4.1.2 Saudi Arabia: MRI-guided Focused Ultrasound Therapy Market– By Segmentation

##### 8.4.4.1.2.1 Application

###### 8.4.4.1.2.1.1 Breast Cancer

###### 8.4.4.1.2.1.1.1 Benign

##### 8.4.4.1.2.2 End User

##### 8.4.4.2 South Africa Market

8.4.4.2.1 South Africa: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.4.4.2.2 South Africa: MRI-guided Focused Ultrasound Therapy Market– By Segmentation

##### 8.4.4.2.2.1 Application

###### 8.4.4.2.2.1.1 Breast Cancer

###### 8.4.4.2.2.1.1.1 Benign

#### 8.4.4.2.2.2 End User

#### 8.4.4.3 United Arab Emirates Market

8.4.4.3.1 United Arab Emirates: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.4.4.3.2 United Arab Emirates: MRI-guided Focused Ultrasound Therapy Market– By Segmentation

##### 8.4.4.3.2.1 Application

###### 8.4.4.3.2.1.1 Breast Cancer

###### 8.4.4.3.2.1.1.1 Benign

##### 8.4.4.3.2.2 End User

#### 8.4.4.4 Rest of Middle East and Africa Market

8.4.4.4.1 Rest of Middle East and Africa: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.4.4.4.2 Rest of Middle East and Africa: MRI-guided Focused Ultrasound Therapy Market– By Segmentation

##### 8.4.4.4.2.1 Application

###### 8.4.4.4.2.1.1 Breast Cancer

###### 8.4.4.4.2.1.1.1 Benign

##### 8.4.4.4.2.2 End User

#### 8.5 South and Central America

8.5.1 South and Central America MRI-guided Focused Ultrasound Therapy Market Overview

8.5.2 South and Central America: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.5.3 South and Central America: MRI-guided Focused Ultrasound Therapy Market– By Segmentation

##### 8.5.3.1 Application

###### 8.5.3.1.1 Breast Cancer

###### 8.5.3.1.1.1 Benign

##### 8.5.3.2 End User

8.5.4 South and Central America: MRI-guided Focused Ultrasound Therapy Market Breakdown by Countries

##### 8.5.4.1 Brazil Market

8.5.4.1.1 Brazil: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.5.4.1.2 Brazil: MRI-guided Focused Ultrasound Therapy Market– By Segmentation

##### 8.5.4.1.2.1 Application

###### 8.5.4.1.2.1.1 Breast Cancer

###### 8.5.4.1.2.1.1.1 Benign

8.5.4.1.2.2 End User

8.5.4.2 Argentina Market

8.5.4.2.1 Argentina: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.5.4.2.2 Argentina: MRI-guided Focused Ultrasound Therapy Market– By Segmentation

8.5.4.2.2.1 Application

8.5.4.2.2.1.1 Breast Cancer

8.5.4.2.2.1.1.1 Benign

8.5.4.2.2.2 End User

8.5.4.3 Rest of South and Central America Market

8.5.4.3.1 Rest of South and Central America: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

8.5.4.3.2 Rest of South and Central America: MRI-guided Focused Ultrasound Therapy Market– By Segmentation

8.5.4.3.2.1 Application

8.5.4.3.2.1.1 Breast Cancer

8.5.4.3.2.1.1.1 Benign

8.5.4.3.2.2 End User

## **9. MRI-GUIDED FOCUSED ULTRASOUND THERAPY MARKET INDUSTRY LANDSCAPE**

## **10. MRI-GUIDED FOCUSED ULTRASOUND THERAPY MARKET – KEY COMPANY PROFILES**

10.1 Edap Tms SA

10.1.1 Key Facts

10.1.2 Business Description

10.1.3 Products and Services

10.1.4 Financial Overview

10.1.5 SWOT Analysis

10.1.6 Key Developments

10.2 Insightec Ltd.

10.2.1 Key Facts

10.2.2 Business Description

10.2.3 Products and Services

10.2.4 Financial Overview

10.2.5 SWOT Analysis

- 10.2.6 Key Developments
- 10.3 Koninklijke Philips NV
  - 10.3.1 Key Facts
  - 10.3.2 Business Description
  - 10.3.3 Products and Services
  - 10.3.4 Financial Overview
  - 10.3.5 SWOT Analysis
  - 10.3.6 Key Developments
- 10.4 FUS Instruments Inc.
  - 10.4.1 Key Facts
  - 10.4.2 Business Description
  - 10.4.3 Products and Services
  - 10.4.4 Financial Overview
  - 10.4.5 SWOT Analysis
  - 10.4.6 Key Developments
- 10.5 Image Guided Therapy SA
  - 10.5.1 Key Facts
  - 10.5.2 Business Description
  - 10.5.3 Products and Services
  - 10.5.4 Financial Overview
  - 10.5.5 SWOT Analysis
  - 10.5.6 Key Developments
- 10.6 Profound Medical Corp.
  - 10.6.1 Key Facts
  - 10.6.2 Business Description
  - 10.6.3 Products and Services
  - 10.6.4 Financial Overview
  - 10.6.5 SWOT Analysis
  - 10.6.6 Key Developments
- 10.7 Arrayus Technologies Inc.
  - 10.7.1 Key Facts
  - 10.7.2 Business Description
  - 10.7.3 Products and Services
  - 10.7.4 Financial Overview
  - 10.7.5 SWOT Analysis
  - 10.7.6 Key Developments
- 10.8 EpiSonica
  - 10.8.1 Key Facts
  - 10.8.2 Business Description

- 10.8.3 Products and Services
- 10.8.4 Financial Overview
- 10.8.5 SWOT Analysis
- 10.8.6 Key Developments
- 10.9 NaviFUS Corp.
  - 10.9.1 Key Facts
  - 10.9.2 Business Description
  - 10.9.3 Products and Services
  - 10.9.4 Financial Overview
  - 10.9.5 SWOT Analysis
  - 10.9.6 Key Developments
- 10.10 Changjiangyuan Technology Development Co. Ltd.
  - 10.10.1 Key Facts
  - 10.10.2 Business Description
  - 10.10.3 Products and Services
  - 10.10.4 Financial Overview
  - 10.10.5 SWOT Analysis
  - 10.10.6 Key Developments

## **11. LIST OF ADDITIONAL COMPANIES ANALYZED**

- 11.1 List of Additional Companies Analyzed

## **12. APPENDIX**

- 12.1 Glossary
- 12.2 Research Methodology and Approach
  - 12.2.1 Secondary Research
  - 12.2.2 Primary Research
  - 12.2.3 Market Estimation Approach
    - 12.2.3.1 Supply Side Analysis
    - 12.2.3.2 Demand Side Analysis
  - 12.2.4 Research Assumptions and Limitations
  - 12.2.5 Currency Conversion
- 12.3 About The Insight Partners
- 12.4 Market Intelligence Cloud

## List Of Tables

### LIST OF TABLES

- Table 1. MRI-guided Focused Ultrasound Therapy Market Segmentation.
- Table 2. List of Regulatory Bodies and Organizations
- Table 3. Ease of Doing Business: Key Country Rankings
- Table 4. Market Share Analysis, 2025 – By Key Players
- Table 5. MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025(US\$ Million)
- Table 6. MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034(US\$ Million)
- Table 7. MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025(US\$ Million) – by Application
- Table 8. MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034(US\$ Million) – by Application
- Table 9. Global: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Breast Cancer
- Table 10. Global: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Breast Cancer
- Table 11. Global: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Benign
- Table 12. Global: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Benign
- Table 13. MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025(US\$ Million) – by End User
- Table 14. MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034(US\$ Million) – by End User
- Table 15. North America: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Application
- Table 16. North America: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application
- Table 17. North America: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Breast Cancer
- Table 18. North America: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Breast Cancer
- Table 19. North America: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Benign
- Table 20. North America: MRI-guided Focused Ultrasound Therapy Market – Revenue

Forecast, 2026–2034 (US\$ Million) – by Benign

Table 21. North America: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 22. North America: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 23. United States: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 24. United States: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 25. United States: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Breast Cancer

Table 26. United States: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Breast Cancer

Table 27. United States: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Benign

Table 28. United States: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Benign

Table 29. United States: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 30. United States: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 31. Canada: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 32. Canada: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 33. Canada: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Breast Cancer

Table 34. Canada: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Breast Cancer

Table 35. Canada: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Benign

Table 36. Canada: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Benign

Table 37. Canada: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 38. Canada: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 39. Mexico: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 40. Mexico: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 41. Mexico: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Breast Cancer

Table 42. Mexico: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Breast Cancer

Table 43. Mexico: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Benign

Table 44. Mexico: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Benign

Table 45. Mexico: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 46. Mexico: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 47. Europe: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 48. Europe: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 49. Europe: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Breast Cancer

Table 50. Europe: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Breast Cancer

Table 51. Europe: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Benign

Table 52. Europe: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Benign

Table 53. Europe: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 54. Europe: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 55. Germany: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 56. Germany: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 57. Germany: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Breast Cancer

Table 58. Germany: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Breast Cancer

Table 59. Germany: MRI-guided Focused Ultrasound Therapy Market – Revenue,

2021–2025 (US\$ Million) – by Benign

Table 60. Germany: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Benign

Table 61. Germany: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 62. Germany: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 63. United Kingdom: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 64. United Kingdom: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 65. United Kingdom: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Breast Cancer

Table 66. United Kingdom: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Breast Cancer

Table 67. United Kingdom: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Benign

Table 68. United Kingdom: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Benign

Table 69. United Kingdom: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 70. United Kingdom: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 71. France: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 72. France: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 73. France: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Breast Cancer

Table 74. France: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Breast Cancer

Table 75. France: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Benign

Table 76. France: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Benign

Table 77. France: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 78. France: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

- Table 79. Italy: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Application
- Table 80. Italy: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application
- Table 81. Italy: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Breast Cancer
- Table 82. Italy: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Breast Cancer
- Table 83. Italy: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Benign
- Table 84. Italy: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Benign
- Table 85. Italy: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by End User
- Table 86. Italy: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User
- Table 87. Spain: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Application
- Table 88. Spain: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application
- Table 89. Spain: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Breast Cancer
- Table 90. Spain: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Breast Cancer
- Table 91. Spain: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Benign
- Table 92. Spain: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Benign
- Table 93. Spain: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by End User
- Table 94. Spain: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User
- Table 95. Rest of Europe: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Application
- Table 96. Rest of Europe: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application
- Table 97. Rest of Europe: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Breast Cancer
- Table 98. Rest of Europe: MRI-guided Focused Ultrasound Therapy Market – Revenue

Forecast, 2026–2034 (US\$ Million) – by Breast Cancer

Table 99. Rest of Europe: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Benign

Table 100. Rest of Europe: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Benign

Table 101. Rest of Europe: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 102. Rest of Europe: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 103. Asia Pacific: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 104. Asia Pacific: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 105. Asia Pacific: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Breast Cancer

Table 106. Asia Pacific: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Breast Cancer

Table 107. Asia Pacific: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Benign

Table 108. Asia Pacific: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Benign

Table 109. Asia Pacific: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 110. Asia Pacific: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 111. China: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 112. China: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 113. China: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Breast Cancer

Table 114. China: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Breast Cancer

Table 115. China: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Benign

Table 116. China: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Benign

Table 117. China: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 118. China: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 119. Japan: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 120. Japan: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 121. Japan: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Breast Cancer

Table 122. Japan: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Breast Cancer

Table 123. Japan: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Benign

Table 124. Japan: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Benign

Table 125. Japan: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 126. Japan: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 127. India: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 128. India: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 129. India: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Breast Cancer

Table 130. India: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Breast Cancer

Table 131. India: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Benign

Table 132. India: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Benign

Table 133. India: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 134. India: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 135. Australia: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 136. Australia: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 137. Australia: MRI-guided Focused Ultrasound Therapy Market – Revenue,

2021–2025 (US\$ Million) – by Breast Cancer

Table 138. Australia: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Breast Cancer

Table 139. Australia: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Benign

Table 140. Australia: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Benign

Table 141. Australia: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 142. Australia: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 143. South Korea: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 144. South Korea: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 145. South Korea: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Breast Cancer

Table 146. South Korea: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Breast Cancer

Table 147. South Korea: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Benign

Table 148. South Korea: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Benign

Table 149. South Korea: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 150. South Korea: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 151. Rest of APAC: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 152. Rest of APAC: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 153. Rest of APAC: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Breast Cancer

Table 154. Rest of APAC: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Breast Cancer

Table 155. Rest of APAC: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Benign

Table 156. Rest of APAC: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Benign

Table 157. Rest of APAC: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 158. Rest of APAC: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 159. Middle East and Africa: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 160. Middle East and Africa: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 161. Middle East and Africa: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Breast Cancer

Table 162. Middle East and Africa: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Breast Cancer

Table 163. Middle East and Africa: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Benign

Table 164. Middle East and Africa: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Benign

Table 165. Middle East and Africa: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 166. Middle East and Africa: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 167. Saudi Arabia: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 168. Saudi Arabia: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 169. Saudi Arabia: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Breast Cancer

Table 170. Saudi Arabia: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Breast Cancer

Table 171. Saudi Arabia: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Benign

Table 172. Saudi Arabia: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Benign

Table 173. Saudi Arabia: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 174. Saudi Arabia: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 175. South Africa: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 176. South Africa: MRI-guided Focused Ultrasound Therapy Market – Revenue

Forecast, 2026–2034 (US\$ Million) – by Application

Table 177. South Africa: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Breast Cancer

Table 178. South Africa: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Breast Cancer

Table 179. South Africa: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Benign

Table 180. South Africa: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Benign

Table 181. South Africa: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 182. South Africa: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 183. United Arab Emirates: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 184. United Arab Emirates: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 185. United Arab Emirates: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Breast Cancer

Table 186. United Arab Emirates: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Breast Cancer

Table 187. United Arab Emirates: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Benign

Table 188. United Arab Emirates: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Benign

Table 189. United Arab Emirates: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 190. United Arab Emirates: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 191. Rest of Middle East and Africa: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 192. Rest of Middle East and Africa: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 193. Rest of Middle East and Africa: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Breast Cancer

Table 194. Rest of Middle East and Africa: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Breast Cancer

Table 195. Rest of Middle East and Africa: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Benign

Table 196. Rest of Middle East and Africa: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Benign

Table 197. Rest of Middle East and Africa: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 198. Rest of Middle East and Africa: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 199. South and Central America: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 200. South and Central America: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 201. South and Central America: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Breast Cancer

Table 202. South and Central America: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Breast Cancer

Table 203. South and Central America: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Benign

Table 204. South and Central America: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Benign

Table 205. South and Central America: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 206. South and Central America: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 207. Brazil: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 208. Brazil: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 209. Brazil: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Breast Cancer

Table 210. Brazil: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Breast Cancer

Table 211. Brazil: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Benign

Table 212. Brazil: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Benign

Table 213. Brazil: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 214. Brazil: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 215. Argentina: MRI-guided Focused Ultrasound Therapy Market – Revenue,

2021–2025 (US\$ Million) – by Application

Table 216. Argentina: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 217. Argentina: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Breast Cancer

Table 218. Argentina: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Breast Cancer

Table 219. Argentina: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Benign

Table 220. Argentina: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Benign

Table 221. Argentina: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 222. Argentina: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 223. Rest of South and Central America: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 224. Rest of South and Central America: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 225. Rest of South and Central America: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Breast Cancer

Table 226. Rest of South and Central America: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Breast Cancer

Table 227. Rest of South and Central America: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by Benign

Table 228. Rest of South and Central America: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Benign

Table 229. Rest of South and Central America: MRI-guided Focused Ultrasound Therapy Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 230. Rest of South and Central America: MRI-guided Focused Ultrasound Therapy Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 231. List of Additional Companies Analyzed

Table 232. Glossary – MRI-guided Focused Ultrasound Therapy Market

## List Of Figures

### LIST OF FIGURES

Figure 1. MRI-guided Focused Ultrasound Therapy Market – Value Chain Analysis

Figure 2. Pest Analysis

Figure 3. MRI-guided Focused Ultrasound Therapy Market – Key Industry Dynamics

Figure 4. Impact Analysis of Drivers and Restraints

Figure 5. MRI-guided Focused Ultrasound Therapy Market Revenue (US\$ Million), 2021–2034

Figure 6. MRI-guided Focused Ultrasound Therapy Market Share (%) – by Application (2025 and 2034)

Figure 7. Breast Cancer: MRI-guided Focused Ultrasound Therapy Market –Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 8. Prostate Cancer: MRI-guided Focused Ultrasound Therapy Market –Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 9. Liver Cancer: MRI-guided Focused Ultrasound Therapy Market –Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 10. Pancreatic Cancer: MRI-guided Focused Ultrasound Therapy Market –Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 11. Breast Lifting and Aesthetic Application: MRI-guided Focused Ultrasound Therapy Market –Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 12. Nipple and Areola Preservation: MRI-guided Focused Ultrasound Therapy Market –Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 13. Post Surgical Applications: MRI-guided Focused Ultrasound Therapy Market –Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 14. Other Applications: MRI-guided Focused Ultrasound Therapy Market –Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 15. MRI-guided Focused Ultrasound Therapy Market Share (%) – by End User (2025 and 2034)

Figure 16. Healthcare Facilities: MRI-guided Focused Ultrasound Therapy Market –Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 17. Diagnostic Imaging Centers: MRI-guided Focused Ultrasound Therapy Market –Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 18. Research Centers: MRI-guided Focused Ultrasound Therapy Market –Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 19. MRI-guided Focused Ultrasound Therapy Market Breakdown by Geography, 2025 and 2034

Figure 20. North America: MRI-guided Focused Ultrasound Therapy Market Revenue

and Forecasts, 2021–2034 (US\$ Million)

Figure 21. North America: MRI-guided Focused Ultrasound Therapy Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 22. United States: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 23. Canada: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 24. Mexico: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 25. Europe: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 26. Europe: MRI-guided Focused Ultrasound Therapy Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 27. Germany: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 28. United Kingdom: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 29. France: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 30. Italy: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 31. Spain: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 32. Rest of Europe: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 33. Asia Pacific: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 34. Asia Pacific: MRI-guided Focused Ultrasound Therapy Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 35. China: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 36. Japan: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 37. India: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 38. Australia: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 39. South Korea: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 40. Rest of APAC: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 41. Middle East and Africa: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 42. Middle East and Africa: MRI-guided Focused Ultrasound Therapy Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 43. Saudi Arabia: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 44. South Africa: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 45. United Arab Emirates: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 46. Rest of Middle East and Africa: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 47. South and Central America: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 48. South and Central America: MRI-guided Focused Ultrasound Therapy Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 49. Brazil: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 50. Argentina: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 51. Rest of South and Central America: MRI-guided Focused Ultrasound Therapy Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 52. Bottom–Up Approach and Top–Down Approach

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