

Monoblock Refrigeration Unit for Cold Room Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Mounting Type (Wall Mounted and Ceiling Mounted), Capacity [Between Ten and Thirty Cubic Meters (10–30 cu m), Less than Ten Cubic Meters (less than 10 cu m), and Greater than Thirty Cubic Meters (Greater than 30 cu m)], End-User Industry (Food Retail, HoReCa, Cold Chain Logistics, Pharmaceutical or Healthcare, and Others), and Geography (North America, Europe, Asia Pacific, Middle East & Africa, and South & Central America)

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Abstracts

The monoblock refrigeration unit for cold rooms market size was valued at US\$2.65 billion in 2024 and is expected to reach US\$3.57 billion by 2031; it is estimated to record a CAGR of 4.5% from 2025 to 2031.

The monoblock refrigeration unit for cold rooms market is segmented into five major regions—North America, Europe, Asia Pacific (APAC), the Middle East & Africa (MEA), and South & Central America. Asia Pacific dominated the market in 2024, followed by North America and Europe, respectively.

The Food Retail industry is a key end-user segment for monoblock refrigeration units used in cold rooms. Supermarkets, grocery stores, and convenience stores rely on

these systems to maintain optimal temperatures for perishable goods such as fruits, vegetables, dairy, and frozen products. Efficient and reliable refrigeration ensures food safety, minimizes spoilage, and supports inventory management. Growing demand for fresh and frozen food, along with strict regulatory standards, drives adoption in this sector.

In addition, food retail businesses prioritize energy-efficient and low-maintenance monoblock refrigeration units to reduce operational costs and ensure continuous cooling. The rise of organized retail chains and increasing consumer demand for high-quality fresh and frozen products further fuels market growth.

Monoblock Refrigeration Unit for Cold Room Market future trend: The Cold Chain as a Service (CCaaS) model enables businesses to outsource their cold storage and refrigeration needs, rather than investing in and managing the infrastructure themselves. It is gaining popularity across various sectors, including food, pharmaceuticals, retail, and agriculture, where temperature control is critical but capital and technical expertise may be limited.

Under the CCaaS model, service providers offer complete cold chain solutions—including cold rooms, refrigeration units, maintenance, monitoring, and compliance support—on a subscription or pay-per-use basis. This approach reduces the upfront capital costs for end users and ensures access to the latest technology, such as energy-efficient monoblock refrigeration units, IoT-enabled remote monitoring, and predictive maintenance tools.

CCaaS helps businesses meet increasingly stringent global and EU regulations on food safety, pharmaceutical storage, and environmental performance without requiring direct management of these systems. Providers ensure system efficiency, reliability, and adherence to compliance standards.

Sicaf; Sonkar Cooling; Viessmann (A Carrier Company); GOVI GmbH; MTH srl; Daikin Industries Ltd; Orca (TEKOP Refrigeration); INTARCON; TEFCOLD A/S; KESKINSO INDUSTRIAL COOLING SYSTEMS are among the key players profiled during this market study. Several other essential market players were also studied and analyzed to get a holistic view of the global monoblock refrigeration unit for cold rooms market and its ecosystem.

The overall monoblock refrigeration unit for cold rooms market size has been derived using both primary and secondary sources. Exhaustive secondary research has been

conducted using internal and external sources to obtain qualitative and quantitative information related to the monoblock refrigeration unit for cold rooms market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders specializing in the monoblock refrigeration unit for cold rooms market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Monoblock Refrigeration Unit for Cold Room market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Monoblock Refrigeration Unit for Cold Room market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Monoblock Refrigeration Unit for Cold Room market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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