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Modular Data Center Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Offering (Solutions and Services), Solutions (Prefabricated Modules and All-in-one Solutions), Form Factor (ISO Containers, Skid-mounted Systems and Enclosures), Organization Size (Large Enterprises and SMEs), Industry Vertical (IT and Telecom, BFSI, Government, Healthcare, Manufacturing, Media and Entertainment, and Others), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, South and Central America)

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Abstracts

The Modular Data Center Market size was valued at US$ 29.26 billion in 2024 and is expected to reach US$ 89.38 billion by 2031; it is estimated to record a CAGR of 17.8% from 2025 to 2031.

The Modular Data Center Market is segmented into five major regions—North America, Europe, Asia Pacific (APAC), the Middle East & Africa (MEA), and South America. As demand for artificial intelligence (AI) accelerates, both governments and private investors across South America have significantly increased their investments in digital infrastructure to keep pace with the Fourth Industrial Revolution. A key asset driving this digital infrastructure boom is data centers. Traditionally designed to house thousands of servers and computing equipment in an optimized environment, data centers have long

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been a staple of industrialized economies. Moreover, data centers are one of the fastest-growing asset classes in commercial real estate, particularly in emerging markets. A substantial portion of this growth is now centered in secondary markets such as South America, where major data center companies are expected to invest over US$ 2 billion in 2024.

The rise of cloud computing, combined with data localization requirements and nearshoring to the US, has led to rapid expansion in modular data centers throughout Mexico and other South America, driving near-exponential growth in the region's modular data center market. Furthermore, key companies operating in the data center space are investing heavily to enhance digital infrastructure solutions. For instance, in February 2025, PATRIZIA, a leading partner for global real assets alongside CenterSquare Investment Management, a global real estate manager, invested in Aligned Data Centers to accelerate the growth of digital infrastructure across South America. The investment supports Aligned's recently announced capital raise, securing over US$ 5 billion of new primary equity and over US$ 7 billion of new debt commitments to expand its portfolio.

Schneider Electric SE, PCX Holding LLC, Huawei Digital Power Technologies Co Ltd, Delta Electronics Inc, Rittal GmbH & Co KG, Eaton Corp Plc, Dell Technologies Inc, Vertiv Group Corp, Hewlett Packard Enterprise Development LP, and ABB Ltd are among the key Modular Data Center Market players that are profiled in this market study.

The overall Modular Data Center Market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the Modular Data Center Market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the Modular Data Center Market.

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