

Mineral Oil Lubricants Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Hydraulic Fluid, Engine Oil, Driveline Lubricants, Metalworking Fluids, Grease, Process Oils, Coolants, and Others) and Application (Automotive [Passenger Cars, Light Commercial Vehicles, Heavy Commercial Vehicles, and Others], Building and Construction, Power Generation, Mining and Metallurgy, Food Processing, Oil and Gas, Marine, Aviation, and Others)

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Abstracts

The mineral oil lubricants market size was valued at US\$ 150.14 billion in 2025 and is expected to reach US\$ 223.17 billion by 2034; it is estimated to register a CAGR of 4.6% from 2026 to 2034.

The mineral oil lubricants market growth is driven by increasing movement on demand for multi-purpose base oil and additives that ease friction reduction, thermal stability, and equipment protection in various industries. These qualities are essential to guarantee the effectiveness, durability, and trustworthiness of automotive engines, industrial gears, hydraulic systems, and heavy machinery, where any minor deficiency in lubrication may lead to extreme wear, waste of energy, and unforeseen periods of downtime. The increase in the use of electric cars in new markets and the development of manufacturing, construction, and renewable energy markets enhance demand. Mineral oil lubricants have been among the reliable base oils in the delivery of high-performance and environmentally acceptable lubricating oils in the ever-competitive

global market.

The mineral oil lubricants market analysis has been performed by considering the following segments: type and application. By type, the mineral oil lubricants market is segmented into hydraulic fluid, engine oil, driveline lubricants, metalworking fluids, grease, process oils, coolants, and others. The engine oil segment accounted for the largest mineral oil lubricants market share in 2025. Its high viscosity retention capabilities, thermal stability, and wear protection make the lubricant the choice to maximize internal combustion, minimize friction, and improve the life of engines in passenger cars, commercial cars, and heavy-duty equipment. The optimized base oil formula provides a stable condition of the chemical up to extreme temperatures, constant oil pressure, and the strength of the film is not subjected to thermal deterioration or sludge formation. Long-term engine cleanliness and fuel efficiency are preserved without the formation of deposits that would otherwise undermine the control of emissions and long-term service. It is capable of operating under the rigorous conditions of the stop-start cycles and long drain periods of present-day engines. Its high oxidation resistance and corrosive protection enable it to be used in the scope of extended-service certification and international automobile compliance. The advanced engine oil formulations are specified by major automotive OEMs and fleet operators and are most commercially dominant in the mineral oil lubricants market, in which they are used in high-performance mobility and logistics applications via activated design.

The mineral oil lubricants market is segmented into five main regions—North America, Europe, Asia Pacific, the Middle East & Africa, and South & Central America. Asia Pacific is expected to register the fastest CAGR in the global mineral oil lubricants market from 2026 to 2034. The Asia Pacific dominated the mineral oil lubricants market share in terms of revenue. Most of the products were sold to the automotive and industrial manufacturing sector, with the bustling demand of high-performance engine oils, hydraulic fluid, and metalworking fluid in the production and logistics industry. Vehicle assembly facilities, heavy equipment manufacturing facilities, and facilities for precision engines in nations including China, India, Japan, South Korea, and Thailand are rising at a rapid rate. They require high-quality lubricants to guarantee operational efficiency, equipment durability, and material integrity in the expanding industrial supply chains.

Some of the key players operating in the global mineral oil lubricants market include Shell Plc, Exxon Mobil Corp, TotalEnergies SE, Chevron Corp, BP Plc, Lukoil, Valvoline Inc, Gulf Oil, International Ltd, Repsol SA, and Fuchs SE. Players operating in the mineral oil lubricants market focus on providing high-quality products to fulfill customer

demand. Also, they are focusing on launching new and high-quality products for their customers.

The overall global mineral oil lubricants market size has been derived using both primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the mineral oil lubricants market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain more analytical insights into the topic. The participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and national sales managers—along with external consultants such as valuation experts, research analysts, and key opinion leaders—specializing in the mineral oil lubricants market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Mineral Oil Lubricants market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Mineral Oil Lubricants market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Mineral Oil Lubricants market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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