

Military Special Vehicles Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Application (Ground Support Handling, Tactical Warfare, ISR, Military Transportation, and Others), Technology (Autonomous Vehicles and Manual Driven Vehicles), and Geography

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Abstracts

The Military special vehicles market size was valued at US\$ 1.54 billion in 2025 and is projected to reach US\$ 2.58 billion by 2034; it is expected to grow at a CAGR of 5.9% during 2026–2034.

Defense organizations worldwide are investing in advanced vehicle automation systems to improve operational efficiency, reduce human risk, enhance battlefield intelligence, and strengthen mission effectiveness in complex combat environments. Autonomous military vehicles are gaining attention for their ability to support reconnaissance, surveillance, logistics, transportation, explosive ordnance disposal, and combat support operations with minimal human intervention.

Modern military special vehicles are increasingly being integrated with artificial intelligence (AI), advanced sensors, autonomous navigation systems, machine learning algorithms, and real-time communication technologies. These advanced capabilities enable vehicles to operate efficiently in high-risk environments, perform remote-controlled missions, and support coordinated military operations across diverse terrains and operational scenarios.

Autonomous military vehicles offer several strategic advantages, including reduced

troop exposure in dangerous missions, improved situational awareness, enhanced operational precision, and faster response capabilities. Governments are also increasing investments in unmanned ground vehicles (UGVs), robotic combat systems, and autonomous logistics platforms to strengthen future warfare capabilities and support defense modernization initiatives.

Rising demand for intelligent battlefield systems and network-centric warfare solutions is encouraging defense manufacturers to develop next-generation autonomous mobility platforms with advanced cybersecurity, data analytics, and remote operation capabilities. As military forces continue to prioritize automation, digital warfare technologies, and smart defense systems, the growth of autonomous vehicles is expected to create substantial long-term opportunities for the global military special vehicles market.

Europe represents a significant market for military special vehicles due to increasing defense modernization programs, rising geopolitical tensions, and growing investments in advanced mobility systems, armored platforms, and multidomain operational capabilities. Countries across the region are focusing on strengthening expeditionary readiness, enhancing battlefield mobility, and improving operational effectiveness through the procurement of advanced armored vehicles, tactical transport systems, reconnaissance platforms, logistics support vehicles, and specialized combat mobility solutions.

The demand for military special vehicles is also being supported by increasing military expenditure, cross-border defense collaborations, and long-term procurement strategies aimed at modernizing land-based and multiterrain operational capabilities. In addition, European nations are placing strong emphasis on domestic manufacturing capabilities, technology transfer agreements, and local defense supply chain development to reduce dependency on external suppliers.

Countries such as Greece, the Netherlands, and Romania announced plans to invest billions of euros into military mobility modernization programs. Greece, in particular, pursued extensive initiatives to modernize mechanized infantry and expeditionary capabilities with emphasis on enhanced mobility, firepower, and troop protection in complex operational scenarios.

In May 2025, European countries accelerated procurement and modernization programs for advanced armored and tactical mobility platforms. Multiple European nations launched comprehensive modernization programs involving infantry fighting

vehicles, armored personnel carriers, and reconnaissance platforms supported by domestic industrial participation and long-term sustainment plans. Major programs included procurement and production of ASCOD II platforms from General Dynamics European Land Systems, KF41 Lynx platforms from Rheinmetall, CV90 combat vehicles from BAE Systems, and Borsuk infantry fighting vehicles produced by Poland's Huta Stalowa Wola. These platforms are increasingly configured to enhance mobility, protection, and mission adaptability across diverse operational environments, including urban, rugged, and high-intensity conflict zones.

Ashok Leyland Ltd, BAE Systems Plc, General Dynamics Corp, Rheinmetall AG, Tata Motors Ltd, Thales SA, Lockheed Martin Corp, Oshkosh Corp, Patria Oyj, and KMW+NEXTER Defense Systems NV are among the key military special vehicles market players that are profiled in this market study.

The overall military special vehicles market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the military special vehicles market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the military special vehicles market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Military Special Vehicles market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Military Special Vehicles market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Military Special Vehicles market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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