

Military Protected Vehicles Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Vehicle Type (Armored Personnel Carriers, Infantry Fighting Vehicles, Mine-Resistant Ambush Protected (MRAP) Vehicles, Main Battle Tanks, Light Protected Vehicles, and Others), Mobility (Wheeled and Tracked), Propulsion Type (Conventional and Hybrid), Onboard Weapon System (Machine Guns, Missiles and Others), Protection Level (Ballistic Protection, Mine or IED Protection and Chemical and Biological Warfare Protection), Operation (Non-Amphibious Vehicles and Amphibious Vehicles), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South and Central America)

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Abstracts

The military protected vehicles market size was valued at US\$35.96 billion in 2024 and is expected to reach US\$47.84 billion by 2031; it is estimated to record a CAGR of 4.3% from 2025 to 2031.

The military protected vehicles market is segmented into five major regions—North America, Europe, Asia Pacific (APAC), the Middle East & Africa (MEA), and South & Central America. Asia Pacific dominated the market in 2024, followed by Europe and

North America and, respectively.

Main Battle Tanks (MBTs) are a critical segment within the global military protected vehicles market, representing the cornerstone of modern armored warfare. Furthermore, these heavily armored vehicles combine superior firepower, advanced mobility, and robust protection and are designed for frontline combat roles where direct fire and maneuver capabilities are essential. Additionally, equipped with large-caliber main guns, sophisticated fire control systems, and composite armor, MBTs address a broad range of tactical requirements in various combat terrains, fulfilling roles traditionally held by multiple tank types within a single platform.

In the present scenario, the demand for MBTs is primarily driven by escalating geopolitical tensions worldwide, prompting nations to enhance their military readiness through modernization and acquisition of advanced armored vehicles. Moreover, growing border conflicts, regional power rivalries, and the evolving nature of ground combat underline the necessity for heavily protected, highly maneuverable firepower such as MBTs. Furthermore, the replacement of aging armored fleets from the Cold War era and the integration of cutting-edge technologies—including active protection systems, hybrid-electric propulsion, digital twin technology, and predictive maintenance—are accelerating the evolution and procurement of these vehicles worldwide.

Military protected vehicles market future trend: Modern defense strategies currently demand flexibility, modularity, and rapid reconfiguration to address a wide spectrum of combat and non-combat missions. Traditional single-purpose vehicles are being replaced globally by platforms performing a variety of roles, ranging from reconnaissance and troop transport to command, surveillance, and medical evacuation. This adaptability enables armed forces to optimize fleet utilization, reduce logistical burdens, and respond swiftly to evolving battlefield requirements.

The growing emphasis on adaptable designs is creating a strong opportunity for defense contractors and vehicle manufacturers. Military forces around the world are focusing on vehicles that can integrate modular systems, interchangeable mission kits, and advanced electronic architectures. Such innovations allow the same base platform to serve different operational needs with minimal downtime. A vehicle can be converted from a reconnaissance unit to an armored personnel carrier or a mobile command post, depending on the tactical situation. Such capabilities improve operational efficiency as well as extend the lifecycle value and cost-effectiveness of defense assets.

Lockheed Martin Corp; Roshel Inc.; General Dynamics Corp; Oshkosh Corp; Inguar Defence; Iveco Group NV; BMC Automotive Industry and Trade Inc; Paramount Group; ND Defense LLC; BAE Systems Plc; NIMR Automotive; Otokar Otomotiv ve Savunma Sanayi A.S.; Singapore Technologies Engineering Ltd; Patria Group; Nurol Makina; Tata Advanced Systems Limited; Lenco Industries, Inc; Mahindra & Mahindra Ltd. are among the key players profiled during this market study. Several other essential market players were also studied and analyzed to get a holistic view of the global military protected vehicles market and its ecosystem.

The overall military protected vehicles market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the military protected vehicles market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders specializing in the military protected vehicles market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Military Protected Vehicles market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Military Protected Vehicles market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Military Protected Vehicles market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that

underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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