

Military Antenna Market Size and Forecasts (2020 - 2030), Global and Regional Share, Trends, and Growth Opportunity Analysis By Type (Aperture Antennas, Dipole Antennas, Travelling Wave Antennas, Monopole Antennas, Loop Antennas, Array Antennas, Others); Frequency (High Frequency, Very High Frequency, Ultra-High Frequency); Platform (Marine, Ground, Airborne); Application (Communication, Telemetry, Electronic Warfare, Surveillance, Navigation); and Geography

<https://marketpublishers.com/r/M10E0E71CBE2EN.html>

Date: November 2023

Pages: 200

Price: US\$ 4,550.00 (Single User License)

ID: M10E0E71CBE2EN

Abstracts

The military antenna market was valued at US\$ 3,497.23 million in 2022 and is projected to reach US\$ 5,298.16 million by 2030; it is expected to grow at a CAGR of 5.3 % during 2022–2030.

Increasing Number of Contracts for Supply of Military Antenna is Driving the Military Antenna Market Growth

Manufacturers operating in the military antenna market strongly focus on collaborating with different governments and armed forces to comprehend their respective demands and offer them suitable solutions. The military forces of various countries are providing numerous contracts to military antenna manufacturers to procure several communication, surveillance, and navigation systems. Moreover, the defense forces of different nations are investing substantially in obtaining military antennas such as array antennas, aperture antennas, and dipole antennas. Military antennas are fundamental

to comprehensive communication, surveillance, and navigation systems. They enable armed forces to facilitate enhanced remote communication in airborne, ground-based, and naval platforms.

Furthermore, high-end antennas with a wide range of frequencies can operate in extreme weather conditions, which is also one of the prime factors boosting the application of military antennas in advanced fighter jets, naval ships, and army vehicles. Thus, there is an increased need to procure modern communication, navigation, and surveillance systems. A few of the contracts signed by the government and military antenna market players are mentioned below:

In 2023, Long Wave secured a US\$ 113 million Air Force contract for Antenna Program Support. As per the Antenna Program Support III IDIQ, Long Wave is anticipated to enable high-frequency antenna and subsystems leveraged for military control and command communications.

In 2022, MDA Ltd. secured a contract to build Ka-band steerable antennas for satellites from York Space Systems.

In 2022, MDA secured a contract to produce 42 tactical communications antennas for US military satellites in lower Earth orbit.

In 2021, FLIR Systems, Inc. secured orders for its advanced ground robots worth US\$ 70 million from the US Armed Services. In addition, The Air Force, US Army, Navy, and Marine Corps placed orders for ~600 FLIR Centaur robots, including additional antennas, spares, and payload mounting kits.

In 2021, BAE Systems secured multiple development contracts from the Defense Advanced Research Projects Agency (DARPA) to advance quantum technology and revolutionize radio frequency sensing for antenna designs.

In 2021, Raytheon Intelligence & Space secured a US\$ 12.7 million contract to develop phased array antenna 'building blocks' for small, mobile platforms such as aircraft.

In 2020, SES Government Solutions and Isotropic Systems declared a two-phased antenna evaluation contract with the US Air Force Research Laboratory.

Thus, the increasing number of contracts for supply of military antenna drives the military antenna market growth across the globe.

Military antenna market players develop different types of antennas with low, medium, and high frequencies to meet the requirements of end users. Quality control processes are employed throughout manufacturing to ensure the final product meets the standards as per the end user's requirements. This involves inspecting the raw materials, verifying the dimensions' accuracy, and understanding the application of antennas in different platforms such as naval, ground, or airborne. A few major manufacturers of military antenna operating in the military antenna market players include BAE Systems, Thales SA, Comrod Communication AS, Eylex Pty Ltd, L3Harris Technologies Inc, Hascall-Denke Corp, Lockheed Martin Corp, MTI Wireless Edge Ltd, Raytheon Technologies Corp, and Rohde and Schwarz GmbH and Co KG. These players are involved in various strategic development to increase their military antenna market share.

Thales SA, Comrod Communication AS, Eylex Pty Ltd, L3Harris Technologies Inc, Hascall-Denke Corp, Lockheed Martin Corp, MTI Wireless Edge Ltd, Raytheon Technologies Corp, Rohde & Schwarz GmbH & Co KG, and BAE Systems Plc are among the key military antenna market players profiled during this study. In addition, several other important the military antenna market players have been studied and analyzed during the study to get a holistic view of the military antenna market and its ecosystem.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. MILITARY ANTENNA MARKET LANDSCAPE

- 4.1 Overview
- 4.2 PORTER'S Analysis
- 4.3 Ecosystem Analysis
 - 4.3.1 Raw Material Supplier
 - 4.3.2 Military Antenna Manufacturers
 - 4.3.3 End Users

5. MILITARY ANTENNA MARKET - KEY INDUSTRY DYNAMICS

- 5.1 Military Antenna Market - Key Industry Dynamics
- 5.2 Market Drivers
 - 5.2.1 Surging Defense Expenditure
 - 5.2.2 Rising Integration of Electronically Steered Phased Array Antennas
- 5.3 Market Restraints
 - 5.3.1 Increasing Number of Contracts for Supply of Military Antenna
 - 5.3.2 Limited Number of Military Antenna Manufacturing Facilities in Developing Countries
 - 5.3.3 Threat from Jamming Technologies
- 5.4 Market Opportunities

- 5.4.1 Development of Ultra Compact Antennas for Defense Communication Systems
- 5.4.2 Development of Unmanned Aerial Vehicle (UAV) Communication Systems
- 5.5 Future Trends
 - 5.5.1 Deployment of Countermeasure Systems
- 5.6 Impact of Drivers and Restraints:

6. MILITARY ANTENNA MARKET - GLOBAL MARKET ANALYSIS

- 6.1 Military Antenna Market Revenue (US\$ Million), 2022 – 2030
- 6.2 Military Antenna Market Forecast and Analysis

7. MILITARY ANTENNA MARKET ANALYSIS – TYPE

- 7.1.1 Overview
- 7.1.2 Military Antenna Market, By Type (2022 and 2030)
- 7.2 Aperture Antennas
 - 7.2.1 Overview
 - 7.2.2 Aperture Antennas Market, Revenue and Forecast to 2030 (US\$ Million)
- 7.3 Dipole Antennas
 - 7.3.1 Overview
 - 7.3.2 Dipole Antennas Market, Revenue and Forecast to 2030 (US\$ Million)
- 7.4 Travelling Wave Antennas
 - 7.4.1 Overview
 - 7.4.2 Travelling Wave Antennas Market, Revenue and Forecast to 2030 (US\$ Million)
- 7.5 Monopole Antennas
 - 7.5.1 Overview
 - 7.5.2 Monopole Antennas Market, Revenue and Forecast to 2030 (US\$ Million)
- 7.6 Loop Antennas
 - 7.6.1 Overview
 - 7.6.2 Loop Antennas Market, Revenue and Forecast to 2030 (US\$ Million)
- 7.7 Array Antennas
 - 7.7.1 Overview
 - 7.7.2 Array Antennas Market, Revenue and Forecast to 2030 (US\$ Million)
- 7.8 Others
 - 7.8.1 Overview
 - 7.8.2 Others Market, Revenue and Forecast to 2030 (US\$ Million)

8. MILITARY ANTENNA MARKET ANALYSIS – FREQUENCY

- 8.1.1 Overview
- 8.1.2 Military Antenna Market, By Frequency (2022 and 2030)
- 8.2 High Frequency
 - 8.2.1 Overview
 - 8.2.2 High Frequency Market, Revenue and Forecast to 2030 (US\$ Million)
- 8.3 Very High Frequency
 - 8.3.1 Overview
 - 8.3.2 Very High Frequency Market, Revenue and Forecast to 2030 (US\$ Million)
- 8.4 Ultra-High Frequency
 - 8.4.1 Overview
 - 8.4.2 Ultra-High Frequency Market, Revenue and Forecast to 2030 (US\$ Million)

9. MILITARY ANTENNA MARKET ANALYSIS – PLATFORM

- 9.1.1 Overview
- 9.1.2 Military Antenna Market, By Platform (2022 and 2030)
- 9.2 Ground
 - 9.2.1 Overview
 - 9.2.2 Ground Market, Revenue and Forecast to 2030 (US\$ Million)
- 9.3 Airborne
 - 9.3.1 Overview
 - 9.3.2 Airborne Market, Revenue and Forecast to 2030 (US\$ Million)
- 9.4 Marine
 - 9.4.1 Overview
 - 9.4.2 Marine Market, Revenue and Forecast to 2030 (US\$ Million)

10. MILITARY ANTENNA MARKET ANALYSIS – APPLICATION

- 10.1.1 Overview
- 10.1.2 Military Antenna Market, By Application (2022 and 2030)
- 10.2 Communication
 - 10.2.1 Overview
 - 10.2.2 Communication Market, Revenue and Forecast to 2030 (US\$ Million)
- 10.3 Telemetry
 - 10.3.1 Overview
 - 10.3.2 Telemetry Market, Revenue and Forecast to 2030 (US\$ Million)
- 10.4 Electronic Warfare
 - 10.4.1 Overview
 - 10.4.2 Electronic Warfare Market, Revenue and Forecast to 2030 (US\$ Million)

10.5 Surveillance

10.5.1 Overview

10.5.2 Surveillance Market, Revenue and Forecast to 2030 (US\$ Million)

10.6 Navigation

10.6.1 Overview

10.6.2 Navigation Market, Revenue and Forecast to 2030 (US\$ Million)

11. MILITARY ANTENNA MARKET - GEOGRAPHICAL ANALYSIS

11.1 Overview

11.2 North America

11.2.1 North America Military Antenna Market Overview

11.2.2 North America Military Antenna Market Revenue and Forecasts to 2030 (US\$ Mn)

11.2.3 North America Military Antenna Market Breakdown by Type

11.2.3.1 North America Military Antenna Market Revenue and Forecasts and Analysis - By Type

11.2.4 North America Military Antenna Market Breakdown by Frequency

11.2.4.1 North America Military Antenna Market Revenue and Forecasts and Analysis - By Frequency

11.2.5 North America Military Antenna Market Breakdown by Platform

11.2.5.1 North America Military Antenna Market Revenue and Forecasts and Analysis - By Platform

11.2.6 North America Military Antenna Market Breakdown by Application

11.2.6.1 North America Military Antenna Market Revenue and Forecasts and Analysis - By Application

11.2.7 North America Military Antenna Market Revenue and Forecasts and Analysis - By Country

11.2.7.1 US Military Antenna Market Revenue and Forecasts to 2030 (US\$ Mn)

11.2.7.1.1 US Military Antenna Market Breakdown by Type

11.2.7.1.2 US Military Antenna Market Breakdown by Frequency

11.2.7.1.3 US Military Antenna Market Breakdown by Platform

11.2.7.1.4 US Military Antenna Market Breakdown by Application

11.2.7.2 Canada Military Antenna Market Revenue and Forecasts to 2030 (US\$ Mn)

11.2.7.2.1 Canada Military Antenna Market Breakdown by Type

11.2.7.2.2 Canada Military Antenna Market Breakdown by Frequency

11.2.7.2.3 Canada Military Antenna Market Breakdown by Platform

11.2.7.2.4 Canada Military Antenna Market Breakdown by Application

11.2.7.3 Mexico Military Antenna Market Revenue and Forecasts to 2030 (US\$ Mn)

- 11.2.7.3.1 Mexico Military Antenna Market Breakdown by Type
- 11.2.7.3.2 Mexico Military Antenna Market Breakdown by Frequency
- 11.2.7.3.3 Mexico Military Antenna Market Breakdown by Platform
- 11.2.7.3.4 Mexico Military Antenna Market Breakdown by Application
- 11.3 Europe
 - 11.3.1 Europe Military Antenna Market Overview
 - 11.3.2 Europe Military Antenna Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 11.3.3 Europe Military Antenna Market Breakdown by Type
 - 11.3.3.1 Europe Military Antenna Market Revenue and Forecasts and Analysis - By Type
 - 11.3.4 Europe Military Antenna Market Breakdown by Frequency
 - 11.3.4.1 Europe Military Antenna Market Revenue and Forecasts and Analysis - By Frequency
 - 11.3.5 Europe Military Antenna Market Breakdown by Platform
 - 11.3.5.1 Europe Military Antenna Market Revenue and Forecasts and Analysis - By Platform
 - 11.3.6 Europe Military Antenna Market Breakdown by Application
 - 11.3.6.1 Europe Military Antenna Market Revenue and Forecasts and Analysis - By Application
 - 11.3.7 Europe Military Antenna Market Revenue and Forecasts and Analysis - By Country
 - 11.3.7.1 Germany Military Antenna Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 11.3.7.1.1 Germany Military Antenna Market Breakdown by Type
 - 11.3.7.1.2 Germany Military Antenna Market Breakdown by Frequency
 - 11.3.7.1.3 Germany Military Antenna Market Breakdown by Platform
 - 11.3.7.1.4 Germany Military Antenna Market Breakdown by Application
 - 11.3.7.2 France Military Antenna Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 11.3.7.2.1 France Military Antenna Market Breakdown by Type
 - 11.3.7.2.2 France Military Antenna Market Breakdown by Frequency
 - 11.3.7.2.3 France Military Antenna Market Breakdown by Platform
 - 11.3.7.2.4 France Military Antenna Market Breakdown by Application
 - 11.3.7.3 Italy Military Antenna Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 11.3.7.3.1 Italy Military Antenna Market Breakdown by Type
 - 11.3.7.3.2 Italy Military Antenna Market Breakdown by Frequency
 - 11.3.7.3.3 Italy Military Antenna Market Breakdown by Platform
 - 11.3.7.3.4 Italy Military Antenna Market Breakdown by Application
 - 11.3.7.4 UK Military Antenna Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 11.3.7.4.1 UK Military Antenna Market Breakdown by Type
 - 11.3.7.4.2 UK Military Antenna Market Breakdown by Frequency

- 11.3.7.4.3 UK Military Antenna Market Breakdown by Platform
- 11.3.7.4.4 UK Military Antenna Market Breakdown by Application
- 11.3.7.5 Russia Military Antenna Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 11.3.7.5.1 Russia Military Antenna Market Breakdown by Type
 - 11.3.7.5.2 Russia Military Antenna Market Breakdown by Frequency
 - 11.3.7.5.3 Russia Military Antenna Market Breakdown by Platform
 - 11.3.7.5.4 Russia Military Antenna Market Breakdown by Application
- 11.3.7.6 Rest of Europe Military Antenna Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 11.3.7.6.1 Rest of Europe Military Antenna Market Breakdown by Type
 - 11.3.7.6.2 Rest of Europe Military Antenna Market Breakdown by Frequency
 - 11.3.7.6.3 Rest of Europe Military Antenna Market Breakdown by Platform
 - 11.3.7.6.4 Rest of Europe Military Antenna Market Breakdown by Application
- 11.4 Asia Pacific
 - 11.4.1 Asia Pacific Military Antenna Market Overview
 - 11.4.2 Asia Pacific Military Antenna Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 11.4.3 Asia Pacific Military Antenna Market Breakdown by Type
 - 11.4.3.1 Asia Pacific Military Antenna Market Revenue and Forecasts and Analysis - By Type
 - 11.4.4 Asia Pacific Military Antenna Market Breakdown by Frequency
 - 11.4.4.1 Asia Pacific Military Antenna Market Revenue and Forecasts and Analysis - By Frequency
 - 11.4.5 Asia Pacific Military Antenna Market Breakdown by Platform
 - 11.4.5.1 Asia Pacific Military Antenna Market Revenue and Forecasts and Analysis - By Platform
 - 11.4.6 Asia Pacific Military Antenna Market Breakdown by Application
 - 11.4.6.1 Asia Pacific Military Antenna Market Revenue and Forecasts and Analysis - By Application
 - 11.4.7 Asia Pacific Military Antenna Market Revenue and Forecasts and Analysis - By Country
 - 11.4.7.1 Australia Military Antenna Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 11.4.7.1.1 Australia Military Antenna Market Breakdown by Type
 - 11.4.7.1.2 Australia Military Antenna Market Breakdown by Frequency
 - 11.4.7.1.3 Australia Military Antenna Market Breakdown by Platform
 - 11.4.7.1.4 Australia Military Antenna Market Breakdown by Application
 - 11.4.7.2 China Military Antenna Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 11.4.7.2.1 China Military Antenna Market Breakdown by Type
 - 11.4.7.2.2 China Military Antenna Market Breakdown by Frequency
 - 11.4.7.2.3 China Military Antenna Market Breakdown by Platform

- 11.4.7.2.4 China Military Antenna Market Breakdown by Application
- 11.4.7.3 India Military Antenna Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 11.4.7.3.1 India Military Antenna Market Breakdown by Type
 - 11.4.7.3.2 India Military Antenna Market Breakdown by Frequency
 - 11.4.7.3.3 India Military Antenna Market Breakdown by Platform
 - 11.4.7.3.4 India Military Antenna Market Breakdown by Application
- 11.4.7.4 Japan Military Antenna Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 11.4.7.4.1 Japan Military Antenna Market Breakdown by Type
 - 11.4.7.4.2 Japan Military Antenna Market Breakdown by Frequency
 - 11.4.7.4.3 Japan Military Antenna Market Breakdown by Platform
 - 11.4.7.4.4 Japan Military Antenna Market Breakdown by Application
- 11.4.7.5 South Korea Military Antenna Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 11.4.7.5.1 South Korea Military Antenna Market Breakdown by Type
 - 11.4.7.5.2 South Korea Military Antenna Market Breakdown by Frequency
 - 11.4.7.5.3 South Korea Military Antenna Market Breakdown by Platform
 - 11.4.7.5.4 South Korea Military Antenna Market Breakdown by Application
- 11.4.7.6 Rest of Asia Pacific Military Antenna Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 11.4.7.6.1 Rest of Asia Pacific Military Antenna Market Breakdown by Type
 - 11.4.7.6.2 Rest of Asia Pacific Military Antenna Market Breakdown by Frequency
 - 11.4.7.6.3 Rest of Asia Pacific Military Antenna Market Breakdown by Platform
 - 11.4.7.6.4 Rest of Asia Pacific Military Antenna Market Breakdown by Application
- 11.5 Middle East and Africa
 - 11.5.1 Middle East and Africa Military Antenna Market Overview
 - 11.5.2 Middle East and Africa Military Antenna Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 11.5.3 Middle East and Africa Military Antenna Market Breakdown by Type
 - 11.5.3.1 Middle East and Africa Military Antenna Market Revenue and Forecasts and Analysis - By Type
 - 11.5.4 Middle East and Africa Military Antenna Market Breakdown by Frequency
 - 11.5.4.1 Middle East and Africa Military Antenna Market Revenue and Forecasts and Analysis - By Frequency
 - 11.5.5 Middle East and Africa Military Antenna Market Breakdown by Platform
 - 11.5.5.1 Middle East and Africa Military Antenna Market Revenue and Forecasts and Analysis - By Platform
 - 11.5.6 Middle East and Africa Military Antenna Market Breakdown by Application
 - 11.5.6.1 Middle East and Africa Military Antenna Market Revenue and Forecasts and Analysis - By Application

11.5.7 Middle East and Africa Military Antenna Market Revenue and Forecasts and Analysis - By Country

11.5.7.1 South Africa Military Antenna Market Revenue and Forecasts to 2030 (US\$ Mn)

11.5.7.1.1 South Africa Military Antenna Market Breakdown by Type

11.5.7.1.2 South Africa Military Antenna Market Breakdown by Frequency

11.5.7.1.3 South Africa Military Antenna Market Breakdown by Platform

11.5.7.1.4 South Africa Military Antenna Market Breakdown by Application

11.5.7.2 Saudi Arabia Military Antenna Market Revenue and Forecasts to 2030 (US\$ Mn)

11.5.7.2.1 Saudi Arabia Military Antenna Market Breakdown by Type

11.5.7.2.2 Saudi Arabia Military Antenna Market Breakdown by Frequency

11.5.7.2.3 Saudi Arabia Military Antenna Market Breakdown by Platform

11.5.7.2.4 Saudi Arabia Military Antenna Market Breakdown by Application

11.5.7.3 UAE Military Antenna Market Revenue and Forecasts to 2030 (US\$ Mn)

11.5.7.3.1 UAE Military Antenna Market Breakdown by Type

11.5.7.3.2 UAE Military Antenna Market Breakdown by Frequency

11.5.7.3.3 UAE Military Antenna Market Breakdown by Platform

11.5.7.3.4 UAE Military Antenna Market Breakdown by Application

11.5.7.4 Rest of Middle East and Africa Military Antenna Market Revenue and Forecasts to 2030 (US\$ Mn)

11.5.7.4.1 Rest of Middle East and Africa Military Antenna Market Breakdown by Type

11.5.7.4.2 Rest of Middle East and Africa Military Antenna Market Breakdown by Frequency

11.5.7.4.3 Rest of Middle East and Africa Military Antenna Market Breakdown by Platform

11.5.7.4.4 Rest of Middle East and Africa Military Antenna Market Breakdown by Application

11.6 South America

11.6.1 South America Military Antenna Market Overview

11.6.2 South America Military Antenna Market Revenue and Forecasts to 2030 (US\$ Mn)

11.6.3 South America Military Antenna Market Breakdown by Type

11.6.3.1 South America Military Antenna Market Revenue and Forecasts and Analysis - By Type

11.6.4 South America Military Antenna Market Breakdown by Frequency

11.6.4.1 South America Military Antenna Market Revenue and Forecasts and Analysis - By Frequency

11.6.5 South America Military Antenna Market Breakdown by Platform

11.6.5.1 South America Military Antenna Market Revenue and Forecasts and Analysis - By Platform

11.6.6 South America Military Antenna Market Breakdown by Application

11.6.6.1 South America Military Antenna Market Revenue and Forecasts and Analysis - By Application

11.6.7 South America Military Antenna Market Revenue and Forecasts and Analysis - By Country

11.6.7.1 Brazil Military Antenna Market Revenue and Forecasts to 2030 (US\$ Mn)

11.6.7.1.1 Brazil Military Antenna Market Breakdown by Type

11.6.7.1.2 Brazil Military Antenna Market Breakdown by Frequency

11.6.7.1.3 Brazil Military Antenna Market Breakdown by Platform

11.6.7.1.4 Brazil Military Antenna Market Breakdown by Application

11.6.7.2 Rest of South America Military Antenna Market Revenue and Forecasts to 2030 (US\$ Mn)

11.6.7.2.1 Rest of South America Military Antenna Market Breakdown by Type

11.6.7.2.2 Rest of South America Military Antenna Market Breakdown by Frequency

11.6.7.2.3 Rest of South America Military Antenna Market Breakdown by Platform

11.6.7.2.4 Rest of South America Military Antenna Market Breakdown by Application

12. MILITARY ANTENNA MARKET – IMPACT OF COVID-19 PANDEMIC

12.1 Pre & Post Covid-19 Impact

13. COMPETITIVE LANDSCAPE

13.1 Company Positioning & Concentration

14. INDUSTRY LANDSCAPE

14.1 Overview

14.2 Market Initiative

14.3 New Product Development

14.4 Merger and Acquisition

15. COMPANY PROFILES

15.1 Thales SA

15.1.1 Key Facts

- 15.1.2 Business Description
- 15.1.3 Products and Services
- 15.1.4 Financial Overview
- 15.1.5 SWOT Analysis
- 15.1.6 Key Developments
- 15.2 Comrod Communication AS
 - 15.2.1 Key Facts
 - 15.2.2 Business Description
 - 15.2.3 Products and Services
 - 15.2.4 Financial Overview
 - 15.2.5 SWOT Analysis
 - 15.2.6 Key Developments
- 15.3 Eylex Pty Ltd
 - 15.3.1 Key Facts
 - 15.3.2 Business Description
 - 15.3.3 Products and Services
 - 15.3.4 Financial Overview
 - 15.3.5 SWOT Analysis
 - 15.3.6 Key Developments
- 15.4 L3Harris Technologies Inc
 - 15.4.1 Key Facts
 - 15.4.2 Business Description
 - 15.4.3 Products and Services
 - 15.4.4 Financial Overview
 - 15.4.5 SWOT Analysis
 - 15.4.6 Key Developments
- 15.5 Hascall-Denke Corp
 - 15.5.1 Key Facts
 - 15.5.2 Business Description
 - 15.5.3 Products and Services
 - 15.5.4 Financial Overview
 - 15.5.5 SWOT Analysis
 - 15.5.6 Key Developments
- 15.6 Lockheed Martin Corp
 - 15.6.1 Key Facts
 - 15.6.2 Business Description
 - 15.6.3 Products and Services
 - 15.6.4 Financial Overview
 - 15.6.5 SWOT Analysis

- 15.6.6 Key Developments
- 15.7 MTI Wireless Edge Ltd
 - 15.7.1 Key Facts
 - 15.7.2 Business Description
 - 15.7.3 Products and Services
 - 15.7.4 Financial Overview
 - 15.7.5 SWOT Analysis
 - 15.7.6 Key Developments
- 15.8 Raytheon Technologies Corp
 - 15.8.1 Key Facts
 - 15.8.2 Business Description
 - 15.8.3 Products and Services
 - 15.8.4 Financial Overview
 - 15.8.5 SWOT Analysis
 - 15.8.6 Key Developments
- 15.9 Rohde and Schwarz GmbH and Co KG
 - 15.9.1 Key Facts
 - 15.9.2 Business Description
 - 15.9.3 Products and Services
 - 15.9.4 Financial Overview
 - 15.9.5 SWOT Analysis
 - 15.9.6 Key Developments
- 15.10 BAE Systems Plc
 - 15.10.1 Key Facts
 - 15.10.2 Business Description
 - 15.10.3 Products and Services
 - 15.10.4 Financial Overview
 - 15.10.5 SWOT Analysis
 - 15.10.6 Key Developments

16. APPENDIX

- 16.1 About The Insight Partners

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