

Middle East and Africa Explosion Proof Lighting Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Fixed Lighting and Portable Lighting), Fixed Lighting Type (Linear Light, Floodlight, High Bay Light, Low Bay Light, Emergency Light, and Others), Light Type (LED Light and Fluorescent Light), Application (Oil and Gas, Chemicals, Manufacturing, Energy, Food and Beverages, Pharmaceutical, and Others)

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Abstracts

The Middle East and Africa explosion proof lighting market size was valued at US\$ 17.91 million in 2024 and is expected to reach US\$ 28.18 million by 2031; it is estimated to record a CAGR of 6.9% from 2025 to 2031.

The Middle East and Africa explosion proof lighting market is segmented into ten major countries-Saudi Arabia, UAE, South Africa, Egypt, Nigeria, Qatar, Kuwait, Kenya, Oman, Bahrain, and Rest of MEA. Saudi Arabia dominated the market in 2024.

The government of Saudi Arabia implements policies and initiatives to attract FDIs and increase the private sector's participation in infrastructure construction projects. It provides financial and administrative support to the domestic manufacturing sector through the Saudi Industrial Development Fund (SIDF), facilitating the establishment of industrial cities. This emphasis on privatization and infrastructure development stimulates the construction of new commercial and residential buildings in the country.

Additionally, the government has implemented initiatives for housing construction, such as completing off-plan housing projects in cities such as Riyadh, Jeddah, Al-Khobar, and Al-Ahsa.

In March 2025, ELSEWEDY ELECTRIC KSA announced a strategic alliance with Cortem Group, a globally renowned manufacturer of explosion- and weather-proof electrical equipment for use in high-risk areas. This partnership is set to strengthen ELSEWEDY ELECTRIC KSA's market position by broadening its portfolio with high-quality solutions that cater to the evolving needs of sectors such as oil and gas, petrochemicals, and mining. By leveraging Cortem Group's technical expertise and product excellence, ELSEWEDY ELECTRIC KSA will enhance its ability to provide safer, more reliable, and efficient electrical systems for hazardous locations throughout the kingdom. This collaboration reflects the company's commitment to offering integrated electrical solutions that meet the highest industry standards, positioning it to deepen existing customer relationships while attracting new clients seeking dependable explosion-proof technologies. Ultimately, this strategic alliance aligns with and supports the robust growth trajectory of Saudi Arabia's explosion-proof lighting market, which is driven by ongoing infrastructure investments and increasing emphasis on operational safety in demanding industrial environments.

Middle East and Africa Explosion Proof Lighting Market Trend: Easy availability and energy efficiency are the key benefits of LED lighting. These lighting systems have simpler maintenance requirements than fluorescent and other conventional lighting solutions. The awareness of energy efficiency among end users and stringent regulations imposed by governments to favor certain energy sources propel the demand for energy-efficient products. The lighting ecosystem is rapidly evolving from traditional lighting technology to connected lighting systems, with the surging popularity of handheld lighting. Explosion-proof handheld LED lights are lightweight and portable, weighing less than 2 pounds. These lights come with blunt cut, tamper-proof features, ergonomic grip, and a convenient hanging hook, making them suitable for hazardous locations. Handheld LED lights ensure workers' safety by providing appropriate visibility at the worksite. Industries such as oil & gas, power, energy, chemicals, petrochemicals, and mining face challenges installing suitable lighting systems. Highly complex working conditions in these industries make installing and operating a proper lighting system difficult, which fuels the demand for handheld explosion-proof LED lighting systems. Portable explosion-proof handheld lights are better alternatives when the fixed on-site lighting system is insufficient to meet workers' needs.

Hubbell Inc, Eaton Corp Plc, Emerson Electric Co, ABB Ltd, R. STAHL AG, Rockwell

Automation Inc, Dialight Plc, Adolf Schuch GmbH, Airfal International, Cortem S.p.A., Alfred PRACT Lichttechnik GmbH, Glamox, ABTECH, Pepperl+Fuchs SE, and Signify Holding (Philips) are among the key players profiled during this market study. Several other essential market players were also studied and analyzed to get a holistic view of the Middle East and Africa explosion proof lighting market and its ecosystem.

The overall Middle East and Africa explosion proof lighting market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the Middle East and Africa explosion proof lighting market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders specializing in the Middle East and Africa explosion proof lighting market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players and segments in the Middle East and Africa Explosion Proof Lighting market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations highlight crucial progressive industry trends in the Middle East and Africa Explosion Proof Lighting market, thereby allowing players across the value chain to develop effective long-term strategies

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth market trends and outlook coupled with the factors driving the market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation,

pricing and distribution

Companies

The List of Companies - Middle East and Africa Explosion Proof Lighting Market

Hubbell Inc

Eaton Corp Plc

Emerson Electric Co

ABB Ltd

R. STAHL AG

Rockwell Automation Inc

Dialight Plc

Adolf Schuch GmbH

Airfal International

Cortem S.p.A.

Alfred PRACHT Lichttechnik GmbH

Glamox

ABTECH

Pepperl+Fuchs SE

Signify Holding (Philips)

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