

Middle East Drilling Rig Transportation Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Location (Onshore and Offshore), Transportation Mode (Seaway and Roadway), and Country

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Abstracts

The Middle East drilling rig transportation market size was valued at US\$ 526.7 million in 2024 and is expected to reach US\$ 799.5 billion by 2031; it is estimated to record a CAGR of 6.28% from 2025 to 2031.

As the economies across the globe witness growth due to increased industrialization, the demand for energy accelerates in tandem. According to the data published by the International Energy Agency in March 2025, the global energy demand is accelerating in 2025, outpacing the average growth rate recorded in 2024. Likewise, in 2024, the global energy demand increased by 2.2% compared to 2023. This growth rate was higher than the average growth rate of energy demand between 2013 to 2023.

Emerging economies in Asia and the Middle East contribute to almost 80% of the energy demand. The per capita electricity consumption in Saudi Arabia reached 10.459 MWh. The government of Saudi Arabia witnessed a 93% hike in electricity consumption between 2000 and 2022. As per the data published by the US Energy Information Administration in October 2024, Saudi Arabia is planning to increase its electricity production capacity by using Natural Gas as part of the country's Vision 2030. Thus, the demand for natural gas increased, ultimately driving the construction of gas production plants across the nation. Apart from Saudi Arabia, the UAE witnessed a notable growth in energy demand. According to the International Energy Agency, the per capita electricity consumption in the UAE reached 15 MWh and witnessed 37% growth between 2000 and 2022. In 2023, the UAE stood as the 11th largest global energy producer, and the 2nd largest in the Middle East. As per the data published by

the US Energy Information Administration in 2023, fossil fuels account for the majority share of the electricity production in the country. Therefore, to meet the increasing global and regional energy demand, governments, oil and gas companies across the region have started investing in crude oil and natural gas field production activities. These activities are propelling the demand for drilling services in the region, ultimately driving the Middle East drilling rig transportation market.

The Middle East is one of the most hydrocarbon-rich regions across the globe. Exploration and production activities are on the rise across the region to maximize their potential. As a result, some of the largest economies in the region, such as Saudi Arabia, UAE, Qatar, and Kuwait, are taking various initiatives to increase their production capacity, exploring new oil and gas fields, and meeting global energy demand. Government-owned companies such as Saudi Aramco, Abu Dhabi National Oil Company are investing heavily to expand their business and production activities. For instance, in July 2024, the government of Saudi Arabia announced the discovery of seven oil fields in the country's Eastern Province. In April 2025, the government announced the discovery of another seven oil fields in the same area. In May 2024, Sharjah National Oil Corp. found new gas reserves in the Al Hadiba field, UAE. In September 2024, ADNOC announced a joint venture with two US-based companies to strengthen its position in unconventional drilling operations in the country. In October 2023, Iran's Oil Minister revealed four new oil and gas fields in the country that added 2.6 billion barrels of oil to total country's total reserves. In July 2024, Kuwait Petroleum Corporation (KPC) announced the discovery of new oil fields in the Al-Nokhatha field. Such exploration activities involve the use of drilling rigs for traversing deeper offshore fields, border zones, and previously untapped reservoirs. Thus, drilling rigs capable of transporting goods through deserts and difficult terrains are in greater demand

Gulf Haulage Rigmove (GH Holving Co.), Asateel Transportation, Abr Al Sahraa Company, Amirco, Golden Argo, Gulf Sanad General Contracting Est., Saleh Ayed Balharith Est., MOD Rig Move Co., Ofsat Ltd. Co. LLC, ADNOC drilling company PJSC, Zararah Transporting and Maintenance Company, SMGT, AFEX, Arabian Drilling Co, Mohammed Al-Jarrallah Equipment & Petroleum Services Co. W.L.L are among the key Middle East drilling rig transportation Market players that are profiled in this market study.

The overall Middle East Drilling Rig Transportation Market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the Middle East drilling rig transportation Market size. The process

also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the Middle East drilling rig transportation Market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players and segments in the Middle East drilling rig transportation market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations such as specific country and segmental insight highlights crucial progressive industry trends in the Middle East drilling rig transportation market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth market trends and outlook coupled with the factors driving the market, as well as those hindering it

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing and distribution

The List of Companies - Middle East Drilling Rig Transportation Market

Gulf Haulage Rigmov (GH Holing Co.)

Asateel Transportation

Abr Al Sahraa Company

Amirco

Golden Argo

Gulf Sanad General Contracting Est.

Saleh Ayed Balharith Est.

MOD Rig Move Co.

Ofsat Ltd. Co. LLC

ADNOC drilling company PJSC

Zararah Transporting and Maintenance Company

SMGT

AFEX

Arabian Drilling Co

Mohammed Al-Jarrallah Equipment & Petroleum Services Co. W.L.L.

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