

Middle East & Africa Wire-to-Board EV Connectors Market Size and Forecast (2021 - 2031)

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Abstracts

The Middle East and Africa (MEA) Wire-to-Board Electric Vehicle (EV) Connectors Market is projected to experience significant growth, with an expected market size of approximately US\$ 127.3 million by 2031, up from US\$ 30.0 million in 2024. This growth translates to a remarkable compound annual growth rate (CAGR) of 23.1% from 2025 to 2031.

Executive Summary and Market Analysis

The MEA market is divided into key regions, including Saudi Arabia, the United Arab Emirates (UAE), South Africa, and the Rest of MEA. As part of a broader strategy to diversify their economies and reduce dependence on oil, these countries are investing heavily in the development of EV infrastructure. A notable initiative is the establishment of the Electric Vehicle Infrastructure Company (EVIC) in Saudi Arabia, a collaboration between the Public Investment Fund (PIF) and the Saudi Electricity Company (SEC). This initiative aims to deploy over 5,000 fast-charging stations across more than 1,000 locations by 2030, covering major urban areas and highways. Such extensive infrastructure will not only facilitate urban commuting but also support long-distance travel, making electric vehicles more practical for everyday use. The expansion of charging infrastructure is expected to significantly boost the demand for Wire-to-Board EV Connectors, which are crucial for connecting wiring harnesses to EV systems and charging units, ensuring safe and reliable electrical transmission across the growing fleet of electric vehicles in the region.

Strategic Insights

Market Segmentation Analysis

The Middle East and Africa Wire-to-Board EV Connectors Market can be segmented based on several criteria:

By Type: The market is divided into Sealed Connector Systems and Unsealed Connector Systems. The Sealed Connector System segment is anticipated to dominate the market in 2024 due to its advantages in protecting against environmental factors.

By Application: The applications of Wire-to-Board EV Connectors include Advanced Driver Assistance Systems (ADAS) and Safety Systems, Body Control and Interiors, Infotainment Systems, Engine Management and Powertrain, Battery Management Systems, Vehicle Lighting, and Others. The ADAS and Safety System segment is expected to lead the market in 2024, reflecting the growing emphasis on safety in electric vehicles.

By Propulsion Type: The market is categorized into Battery Electric Vehicles (BEVs), Plug-In Hybrid Vehicles (PHEVs), Fuel Cell Electric Vehicles (FCEVs), and Hybrid Electric Vehicles (HEVs). The Battery Electric Vehicle segment is projected to dominate the market in 2024, driven by the increasing adoption of fully electric vehicles.

By Voltage: The market is segmented into Low Voltage, Medium Voltage, and High Voltage categories. The High Voltage segment is expected to lead the market in 2024, as high voltage systems are essential for the performance of modern electric vehicles.

Market Outlook

While much of the focus on EV connector standardization has been on external charging interfaces, there is a growing recognition of the need for standardization within the vehicle's internal architecture, particularly for wire-to-board connectors. As electric vehicle platforms evolve and diversify, Original Equipment Manufacturers (OEMs) are prioritizing modular and interoperable wire-to-board components. This approach not only streamlines development but also reduces costs and enhances serviceability.

Standardized wire-to-board connectors support a modular design philosophy, allowing manufacturers to reuse proven subsystems across various vehicle models. This

strategy accelerates time to market and simplifies integration, especially for vehicles designed for global platforms with differing performance requirements. Furthermore, interoperable wire-to-board connectors facilitate easier supplier substitution, which reduces reliance on single-source vendors and enhances supply chain resilience. Adhering to standardized footprints, pin configurations, and communication protocols ensures compatibility across platforms, which is increasingly important as vehicles incorporate sophisticated electronics for ADAS, infotainment, and powertrain control.

The push for internal connector standardization is expected to strengthen as the EV industry matures. Manufacturers that offer pre-certified, modular, and standards-compliant wire-to-board connector solutions will be well-positioned to meet the needs of OEMs seeking scalability, reliability, and simplified integration in next-generation electric vehicles.

Country Insights

The MEA Wire-to-Board EV Connectors Market is further segmented by country, with significant contributions from the United Arab Emirates, Saudi Arabia, South Africa, and the Rest of the region. The UAE is currently the largest market, driven by its proactive approach to enhancing electric mobility infrastructure to meet sustainability goals and reduce transportation emissions. In July 2024, the UAE's Ministry of Energy and Infrastructure (MoEI) announced a partnership with Emirates Transport to install and operate EV charging stations, supporting the UAE's goal of having electric vehicles make up 50% of all vehicles on the road by 2050. This expansion of charging infrastructure is expected to significantly increase the demand for Wire-to-Board EV Connectors, facilitating the transition to sustainable transportation.

Company Profiles

Key players in the Middle East and Africa Wire-to-Board EV Connectors Market include Yazaki Corp, Sumitomo Electric Industries Ltd, Molex LLC, TE Connectivity Ltd, PHOENIX CONTACT GmbH & Co. KG, Aptiv Plc, Hirose Electric Co Ltd, Amphenol Corporation, KYOCERA Corporation, and Guchen Electronics. These companies are employing various strategies, including expansion, product innovation, and mergers and acquisitions, to enhance their market presence and offer innovative products to consumers.

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