

Middle East & Africa Ventilators Market Forecast to 2028 - COVID-19 Impact and Regional Analysis By Mobility (Intensive Care Ventilators and Portable/Transportable Ventilators), Clinical Indication [Medical (In General), Trauma, Neurological (Emergency Cranial Surgery or With Complex Skull Base Tumor Resections), Surgical, and Others], Patients (Adult and Pediatric & Neonatal), Interface (Invasive and Non-Invasive), Mode [Combined Mode Ventilation, Volume Mode, Ventilation, Pressure Mode Ventilation, Neurally Adjusted Ventilatory Assist (NAVA), Inverse Ratio Ventilation (IRV), Prone Ventilation, High-Frequency Oscillatory Ventilation (HFOV), High-Frequency Percussive Ventilation (HFPV), and Other], and End User [Hospitals & Clinics, Home Care, Ambulatory Care Centers, and Emergency Medical Services (EMS)]

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Abstracts

The Middle East & Africa ventilators market is expected to grow from US\$ 434.84 million in 2022 to US\$ 645.46 million by 2028; it is estimated to grow at a CAGR of 6.8% from 2022 to 2028.

Growing Demand for Portable and Compact Ventilators with Enhanced Functionalities to Fuel Middle East & Africa Ventilators Market in Coming Years

The introduction of portable ventilators is a major technological advancement in ventilators. These ventilators improve critical care transports by reducing transport-related adverse events, thereby ensuring that the patients arrive safely at the destination; providing control over tidal volume and respiratory rate; monitoring time for medical treatments, drugs, surgery, and procedures; monitoring oxygen levels; and allowing rescue teams to address the needs of other patients.

A portable ventilator is a lightweight, robust device that consists of oxygen and battery supplies. It is capable of functioning in challenging environments and requires minimal maintenance. These ventilators are inexpensive, simple to operate, and provide a range of useful ventilatory modes. List of situations in which these ventilators can be used is mentioned below:

Primary transfer—from an accident scene
Secondary transfer—between healthcare facilities
Domiciliary ventilation
Improvised intensive care facilities; for example, military field hospitals and civilian contingency planning. The newest MRI portable ventilators claim to display significant performance improvements with regard to operational accuracy, as well as additional features such as an integrated gaussmeter, superior monitoring capabilities, and advanced modes.

Middle East & Africa Ventilators Market Overview

In the Middle East & Africa, Saudi Arabia is the largest market for ventilators. The market is driven by the factors such as increasing government initiatives and rising prevalence of respiratory and coronavirus diseases.

Middle East & Africa Ventilators Market Revenue and Forecast to 2028 (US\$ Million)

Middle East & Africa Ventilators Market Segmentation

The Middle East & Africa ventilators market is segmented on the basis of mobility, clinical indication, patients, interface, mode, end user, and country.

Based on mobility, the Middle East & Africa ventilators market is bifurcated into intensive care ventilators and portable/transportable ventilators. The intensive care ventilators segment held a larger Middle East & Africa ventilators market share in 2022.

Based on clinical indication, the Middle East & Africa ventilators market is segmented into medical (in general), trauma, neurological (emergency cranial surgery or with complex skull base tumor resections), surgical, and others. The medical (in general) segment held the largest Middle East & Africa ventilators market share in 2022.

Based on patients, the Middle East & Africa ventilators market is bifurcated into adult and pediatric & neonatal . The adult segment held a larger Middle East & Africa ventilators market share in 2022.

Based on interface, the Middle East & Africa ventilators market is divided into invasive and non-invasive . The invasive segment held a larger Middle East & Africa ventilators market share in 2022.

Based on mode, the Middle East & Africa ventilators market is segmented into combined mode ventilation, volume mode, ventilation, pressure mode ventilation, neurally adjusted ventilatory assist (NAVA), inverse ratio ventilation (IRV), prone ventilation, high-frequency oscillatory ventilation (HFOV), high-frequency percussive ventilation (HFPV), and other. The combined mode ventilation segment held the largest Middle East & Africa ventilators market share in 2022.

Based on end user, the Middle East & Africa ventilators market is segmented into hospitals & clinics , home care, ambulatory care centers, and emergency medical services (EMS) . The hospitals & clinics segment held the largest Middle East & Africa ventilators market share in 2022.

Based on country, the Middle East & Africa ventilators market is segmented into Saudi Arabia, South Africa, the UAE, and the Rest of Middle East & Africa. The Rest of Middle East & Africa dominated the Middle East & Africa ventilators market share in 2022.

Drägerwerk AG & Co. KGaA; Fisher & Paykel Healthcare Limited; General Electric Co; Getinge AB; Koninklijke Philips NV; Medtronic Plc; ResMed Inc.; and VYAIRE MEDICAL, INC. are the leading companies operating in the Middle East & Africa ventilators market.

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Figure 45. Rest of Middle East & Africa: Middle East & Africa Ventilator Market - Revenue and Forecast to 2028 (USD Million)

Figure 46. Growth Strategies Done by the Companies in the Market, (%)

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