

Middle East & Africa Upto 10kg Closed Die Forging Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Material Type (Nickel Based Alloys, Titanium Alloys, Steel Alloys, Aluminum Alloys, and Others), End Use Industry (Automotive, Aerospace, Heavy Equipment, Manufacturing, Oil and Gas, Construction Equipment, Agricultural Equipment, and Others), and Automotive (Passenger Vehicle, Commercial Vehicle, Motorcycle, and Trailer)

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Abstracts

The Middle East and Africa Upto 10kg Closed Die Forging Market is projected to grow significantly, reaching an estimated US\$ 277.1 million by 2031, up from US\$ 215.8 million in 2024. This growth represents a compound annual growth rate (CAGR) of 3.7% from 2025 to 2031. The market is primarily segmented into key regions including South Africa, Saudi Arabia, the UAE, and the broader Middle East and Africa region. The surge in industrialization across the region is driving investments in high-value manufacturing sectors such as automotive, aerospace, construction, electronics, and aviation. Notably, the automotive sector is experiencing robust growth, with Saudi Arabia witnessing a remarkable 32.56% increase in passenger car sales, rising from 0.475 million units in 2021 to 0.705 million units in 2024. Similarly, the UAE has seen a 41.69% increase in passenger car sales, from 0.156 million units in 2021 to 0.268 million units in 2024. This increase in vehicle sales is expected to boost the demand for closed die forged components, including critical parts like CV joints, drive shafts, and axles.

Government regulations aimed at enhancing construction efficiency and ongoing developments in the oil and gas sector are also propelling the demand for concrete pumps and related equipment in the region. The Middle East and Africa are undergoing significant infrastructure advancements, driven by economic growth. Major airport projects, such as the expansion of King Abdulaziz International Airport in Jeddah, which is set to accommodate 114 million passengers annually by 2031 with an investment of US\$ 31 billion, exemplify this trend.

In terms of market segmentation, the Upto 10kg Closed Die Forging Market is categorized by material type, end-use industry, and automotive segment. By material type, the market includes Nickel Based Alloys, Titanium Alloys, Steel Alloys, Aluminum Alloys, and others, with Steel Alloys holding the largest market share in 2024. The end-use industries are segmented into Automotive, Aerospace, Heavy Equipment, Manufacturing, Oil and Gas, Construction Equipment, Agricultural Equipment, and others, with the Automotive sector leading in market share.

The aerospace and defense sectors are particularly noteworthy for their growth in closed die forging applications. This manufacturing process, characterized by high-pressure metal fabrication between two dies, is essential for producing lightweight and high-strength components that meet the stringent requirements of aerospace and defense applications. The demand for Upto 10kg closed die forgings is increasing due to their ability to meet the high strength-to-weight ratios required in these industries. For instance, both Airbus and Boeing reported delivering over 1,200 aircraft in 2023, a significant increase from approximately 1,100 in 2019, indicating a rising demand for aircraft components, which in turn boosts the need for closed die forgings.

Additionally, the aircraft Maintenance, Repair, and Overhaul (MRO) sector is a critical area for Upto 10kg closed die forging, as the frequency of air travel increases, leading to more component replacements. The global military expenditure, which reached approximately US\$ 2,718 billion in 2024, reflects a 9.4% increase from the previous year, further driving the demand for advanced technologies and equipment in the defense sector. This includes a focus on upgrading military vehicles and equipment, which enhances the market for closed die forgings.

Regionally, Turkey stands out as a significant player in the Middle East and Africa Upto 10kg Closed Die Forging Market, holding the largest market share in 2024. Turkey's economy, valued at US\$ 1.32 trillion in 2024, is bolstered by key industries such as agriculture, textiles, manufacturing, and notably, automotive. The Turkish automotive sector has shown remarkable growth, with passenger car production increasing from 0.783 million units in 2021 to 0.904 million units in 2024, and sales rising from 0.562 million to 0.980 million units in the same period. This growth in automotive production and sales is expected to further drive the demand for closed die forged components in Turkey.

Key players in the Middle East and Africa Upto 10kg Closed Die Forging Market include CFS Machinery Co., Ltd, Aequus Pvt Ltd., Kalyani Forge Ltd., Ramkrishna Forgings Ltd, and several others. These companies are actively pursuing strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative solutions to their customers.

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