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Middle East & Africa Trenchless Pipe Relining Market Forecast to 2028 -Regional Analysis by Method (Cured in Place Pipe (CIPP), Pull-in-Place, Pipe Bursting, and Internal Pipe Coating); Diameter (Below DN 50, DN 51-DN 150, DN 151-DN 250, and Above DN 251); and End User (Residential, Commercial, Industrial, and Municipal)

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Abstracts

The Middle East & Africa trenchless pipe relining market is expected to grow from US$ 95.22 million in 2023 to US$ 111.20 million by 2028. It is estimated to grow at a CAGR of 3.2% from 2023 to 2028.

Cost Benefits Associated with Trenchless Pipe Relining Drive Middle East & Africa Trenchless Pipe Relining Market

Trenchless pipe relining is a popular trenchless sewer repair option due to its various benefits. Trenchless pipe relining technology offers numerous advantages over traditional pipe replacement methods, including reduced labor and excavation costs, minimal impact on surrounding property and landscape, reduced disruption to daily life, and long-lasting solutions. Traditional excavation and replacement methods require a large labor and heavy equipment, which increases costs. Trenchless pipe lining reduces labor costs, as the process can be completed with a smaller crew and limited equipment. Excavation costs are also greatly reduced with trenchless pipe lining. In addition to labor and excavation costs, trenchless pipe lining costs can be saved when it comes to restoration. Moreover, trenchless pipe lining cost is beneficial in the long term. The new liner provides long-term protection against future leaks and damage and acts as a seamless inner layer to the existing pipe, which avoids future repairs and

replacements, leading to additional cost savings over time. Thus, huge cost benefits associated with trenchless pipe relining bolster its adoption rate, which will provide ample opportunities for the Middle East & Africa trenchless pipe relining market during the forecast period.

Middle East & Africa Trenchless Pipe Relining Market Overview

The Middle East & Africa trenchless pipe relining market in the Middle East & Africa (MEA) is segmented into South Africa, Saudi Arabia, the UAE, and the Rest of the Middle East & Africa. Population and infrastructure are rapidly growing in the UAE. As the demand for new construction grows in the country, the need for trenchless sewer relining also increases. Furthermore, trenchless sewer relining reduces the amount of excavation needed, minimizes the potential for damage to surrounding property, and decreases the project's overall cost. The technology also helps complete the repair in a shorter time frame than traditional methods, thereby increasing its adoption for pipeline repair by busy homeowners or business owners in the region. In the UAE, trenchless sewer relining is the most common method used for repairing sewer lines without digging the entire line, making it less disruptive and faster than traditional methods. Further, governments of various countries in the Middle East & Africa are taking various initiatives for using trenchless pipe relining technology for pipeline infrastructure repair. For instance, in November 2022, the government of Riyadh initiated one of the biggest projects to support underground pipe rehabilitation using cutting-edge UV CIPP pipe lining technology for the first time in Saudi Arabia. Thus, such government initiatives are expected to boost the growth of the MEA trenchless pipe relining market during the forecast period.

Middle East & Africa Trenchless Pipe Relining Market Revenue and Forecast to 2028 (US$ Million)

Middle East & Africa Trenchless Pipe Relining Market Segmentation

The Middle East & Africa trenchless pipe relining market is segmented into method, diameter, end user, and country.

Based on method, the Middle East & Africa trenchless pipe relining market is segmented into cured in place pipe (CIPP), pull-in-place, pipe bursting, and internal pipe coating. In 2023, the cured in place pipe (CIPP) segment registered a largest share in the Middle East & Africa trenchless pipe relining market.

Based on diameter, the Middle East & Africa trenchless pipe relining market is segmented into below DN 50, DN 51-DN 150, DN 151-DN 250, and Above DN 251. In 2023, the below DN 50 segment registered a largest share in the Middle East & Africa trenchless pipe relining market.

Based on end user, the Middle East & Africa trenchless pipe relining market is segmented into residential, commercial, industrial, and municipal. In 2023, the residential segment registered a largest share in the Middle East & Africa trenchless pipe relining market.

Based on country, the Middle East & Africa trenchless pipe relining market is segmented into South Africa, Saudi Arabia, the UAE, and the Rest of Middle East & Africa. In 2023, Saudi Arabia segment registered a largest share in the Middle East & Africa trenchless pipe relining market.

MaxLiner USA (Applied Felts Inc); Relining Group International Oy; Sanikom doo; and Trelleborg Sealing Profiles Sweden AB are the leading companies operating in the Middle East & Africa trenchless pipe relining market.

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