

Middle East & Africa Sterilization Services Market Forecast to 2030 - Regional Analysis - by Mode of Delivery (Offsite Sterilization Services Market and Onsite Sterilization Services Market), Method (Ethylene Oxide, Chlorine Dioxide, Gamma Ray, Electron Beam, Autoclave Steam, and Others), Service Type (Contract sterilization and microbial reduction services, Testing and Validation Services, Equipment, and Others), and End User (Medical Device Companies, Pharmaceutical and Biopharmaceutical Companies, Food and Beverage, Hospitals and Clinics, and Others)

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Abstracts

The Middle East & Africa sterilization services market was valued at US\$ 99.34 million in 2022 and is expected to reach US\$ 155.58 million by 2030; it is estimated to grow at a CAGR of 5.8% from 2022 to 2030.

Constant Developments in Sterilization Technology Fuels the Middle East & Africa Sterilization Services Market

Constant improvements in low-temperature sterilization systems have reduced processing time and expanded capabilities for instrument reprocessing. The sterilization processes traditionally used for medical products include steam, EtO, ionizing radiation (gamma or E-beam), low-temperature steam and formaldehyde, and dry heat (hot air).

Most new methods are oxidative processes based on 'peroxy' compounds. These include sterilants based on hydrogen peroxide, peracetic acid, peroxy sulfate, chlorine dioxide, and ozone. Hydrogen-peroxide-based low-temperature sterilization is a new sterilization technology for temperature-dependent medical devices. Several sterilization processes involve the use of peracetic acid. For example, the Steris machine—a liquid system manufactured by Steris Corp—utilizes peracetic acid for sterilizing endoscopes, whereas in suitable disinfectors (e.g., Nu-Cidex from Johnson & Johnson Medical Ltd.), it is used as a liquid sterilant for sanitizing thermolabile endoscopes. Vapor-phase generators employing peracetic acid are sold for decontaminating, disinfection, or sterilizing products such as isolators. Compared to EtO, chlorine dioxide offers several advantages; it does not have EtO's chemical solubility and is not flammable in air at the concentrations employed. Thus, the above-mentioned factors will most likely generate a greater demand for oxidative processes, which, in turn, is likely to augment the sterilization services market expansion during the period 2022-2030.

Middle East & Africa Sterilization Services Market Overview

The Middle East & Africa sterilization services market is segmented into the UAE, Saudi Arabia, South Africa, and the Rest of Middle East & Africa. The market is driven by the factors such as increasing government initiatives and rising cases of HAIs, coupled with the growth of the healthcare sector in the region. The healthcare industry of Saudi Arabia is developing rapidly due to the increasing advancements in medical technology and rising research and development activities in healthcare. Rising awareness about the importance of infection control in health facilities is one of the major factors supporting the launch of various initiatives by the government. For instance, according to the Ministry of Health (MOH) report published in January 2022, due to an increase in the cases of HAIs, MOH celebrates 'Health Days Week' in October, every year, which follows the International Infection Control and Prevention guidelines. As a part of the mentioned initiative, in January 2022, MOH awarded the International Medical Center (IMC)'s Infection Control and Prevention Department as a 'center of excellence' for 2020-2021 among all other hospitals in the private sector in Jeddah, Saudi Arabia. Such initiatives are projected to create awareness among the target population about HAIs and the healthcare community regarding infection control procedures in healthcare settings.

Middle East & Africa Sterilization Services Market Revenue and Forecast to 2030 (US\$ Million)

Middle East & Africa Sterilization Services Market Segmentation

The Middle East & Africa sterilization services market is segmented based on mode of delivery, method, service type, end user, and country.

Based on mode of delivery, the Middle East & Africa sterilization services market is bifurcated into offsite sterilization services market and onsite sterilization services market. The offsite sterilization services market segment held a larger share in 2022.

By method, the Middle East & Africa sterilization services market is segmented into ethylene oxide, chlorine dioxide, gamma ray, electron beam, autoclave steam, and others. The ethylene oxide segment held the largest share in 2022.

In terms of service type, the Middle East & Africa sterilization services market is categorized into contract sterilization and microbial reduction services, testing and validation services, equipment, and others. The contract sterilization and microbial reduction services segment held the largest share in 2022.

Based on end user, the Middle East & Africa sterilization services market is segmented into medical device companies, pharmaceutical and biopharmaceutical companies, food and beverage, hospitals and clinics, and others. The medical device companies market segment held the largest share in 2022.

Based on country, the Middle East & Africa sterilization services market is segmented the UAE, Saudi Arabia, South Africa, and the Rest of Middle East & Africa. Saudi Arabia dominated the Middle East & Africa sterilization services market in 2022.

BMT Medical Technology s.r.o, Endomed Medical and Surgical Supplies, Sotera Health Company, and Steris Plc are some of the leading companies operating in the Middle East & Africa sterilization services market .

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