

# Middle East & Africa Steel Sandwich Panel Market Size and Forecast (2021 - 2031)

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## Abstracts

The Middle East & Africa highly directional antenna market is projected to grow from US\$ 8.2 million in 2024 to US\$ 12.5 million by 2031, registering a CAGR of 6.3% between 2025 and 2031.

### Executive Summary & Market Overview:

Demand for highly directional antennas in the Middle East is rising due to rapid urbanization, expanding telecom infrastructure, and strong government investment in digital connectivity. Countries like the UAE, Saudi Arabia, and Qatar are upgrading networks to support 5G and improve broadband access, especially in remote areas. These antennas are essential for focused signal transmission, reducing interference, and extending coverage. Industries such as oil and gas also depend on reliable long-range communication, further boosting adoption. Smart city initiatives and public safety upgrades add to this growth. Egypt, for instance, has significantly improved its digital infrastructure with major investments, enabling faster internet speeds and wider fiber-optic connectivity.

In Africa, the market is also expanding, though at a varied pace due to regional challenges. Growth is driven by efforts to strengthen telecom infrastructure and bridge the digital divide, particularly in rural areas. Highly directional antennas help deliver targeted coverage and improve network reliability in low-density regions. The increasing use of wireless backhaul for 4G and emerging 5G networks is another key factor. Additionally, sectors like emergency services, transportation, and industrial automation are contributing to demand. Investments such as Nigeria's telecom tower expansion and Airtel's funding initiatives highlight ongoing efforts to enhance connectivity.

### Segmentation Insights:

By product type, parabolic dish antennas led the market in 2024, followed by grid and Yagi-Uda antennas.

By technology, 5G dominated, alongside LTE, Wi-Fi, Bluetooth, and GNSS applications.

By industry, telecommunications held the largest share, with other sectors including consumer electronics, mining, aerospace and defense, industrial, and automotive.

### Market Outlook:

Technological advancements are enabling antennas to deliver higher precision, improved signal strength, and better overall performance—critical for modern communication systems. Innovations such as adaptive antenna arrays allow electronic beam steering, improving efficiency in dense urban environments where interference is common.

Material advancements, including lightweight composites and flexible designs, have made antennas more durable and easier to deploy across diverse settings, from rooftops to drones. Smart antenna systems that dynamically adjust signal direction are also gaining traction, particularly for rural connectivity.

Experts from organizations like the IEEE note that these improvements enhance performance while reducing power consumption and costs, encouraging wider adoption across telecommunications, defense, and satellite communication sectors.

### Regional Insights:

The UAE led the market in 2024, driven by rapid technological progress and initiatives like Smart Dubai, which promote IoT adoption and advanced connectivity solutions. While the country benefits from strong infrastructure and strategic positioning, challenges remain in managing high-frequency demands and integrating diverse connected devices. Continued innovation and collaboration are key to sustaining growth.

### Key Market Players:

Major companies in the market include Cisco Systems, PCTEL, Quectel Wireless

Solutions, Airgain, Panorama Antennas, 2J Antennas, Huawei Technologies, Sinclair Technologies, Ezurio, and Parsec Technologies. These players are focusing on expansion, innovation, and strategic partnerships to strengthen their market presence.

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