

# **Middle East & Africa Sewer and Drain Cleaning Services Market Size and Forecast (2021-2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Pipe Size (Less than 3 Inch, 4-8 Inch, 9-11 Inch, Above 12 Inch) and End User (Residential, Commercial, Industrial, Municipal)**

<https://marketpublishers.com/r/M82626284070EN.html>

Date: October 2025

Pages: 140

Price: US\$ 3,450.00 (Single User License)

ID: M82626284070EN

## **Abstracts**

The sewer and drain cleaning services market in the Middle East and Africa is projected to grow significantly, with an expected market size of approximately US\$ 679.95 million by 2031, up from US\$ 446.12 million in 2024. This growth translates to a compound annual growth rate (CAGR) of 6.3% from 2025 to 2031, indicating a robust demand for these essential services in the region.

## **Executive Summary and Market Analysis**

A pivotal development in this sector occurred in June 2023 when Dubai approved a monumental US\$ 21.8 billion sewerage system plan. This initiative is a cornerstone of the city's ambitious infrastructure strategy, aligning with the Dubai Economic Agenda D33 and the Dubai Urban Plan 2040. The comprehensive sewerage system is designed to accommodate the city's burgeoning population and its expanding urban landscape, ensuring that Dubai maintains its status as a leading global hub for economic growth and urban sustainability. The plan includes the construction of new sewage treatment facilities, extensive pipeline networks, and advanced stormwater drainage systems, all aimed at enhancing wastewater management, public health, and minimizing environmental impact. Consequently, this ambitious project is anticipated to significantly boost the demand for sewer and drain cleaning services in the region. The successful execution of this plan will necessitate ongoing maintenance, inspection, and cleaning of

the newly established systems to ensure their operational efficiency and longevity, thereby creating a heightened need for specialized services such as drain cleaning, pipeline inspection, and wastewater treatment.

## **Strategic Insights**

The Middle East and Africa sewer and drain cleaning services market can be segmented based on pipe size and end user. In terms of pipe size, the market is categorized into segments of less than 3 inches, 4-8 inches, 9-11 inches, and above 12 inches. Notably, the 4-8 inch segment held the largest market share in 2024. When considering end users, the market is divided into residential, commercial, industrial, and municipal categories, with the commercial segment also leading in market share in 2024.

## **Market Outlook**

Urbanization is a significant driver of the sewer and drain cleaning services market. As more people migrate to urban areas, the demand for infrastructure services, including waste management, water supply, and drainage systems, is escalating. According to the World Bank Group, approximately 56% of the global population, or 4.4 billion people, currently reside in cities, a figure expected to rise to about 70% by 2050. This urbanization trend is crucial as cities generate over 80% of the world's GDP, and effective management of urbanization can lead to sustainable growth, enhancing productivity and innovation.

The increasing population necessitates the maintenance of sewer and drainage infrastructure to prevent blockages, flooding, and the spread of diseases. This is particularly vital in densely populated areas where drainage systems are more susceptible to failures. The World Health Organization (WHO) has highlighted the importance of sanitation in urban health, noting that inadequate wastewater treatment can lead to the proliferation of waterborne diseases such as cholera, typhoid, and dysentery, especially in urban slums. With over 2 billion people lacking access to safely managed sanitation services, the need for robust sewer systems is critical. Thus, the ongoing urbanization is expected to significantly drive the demand for sewer and drain cleaning services.

## **Country Insights**

The Middle East and Africa sewer and drain cleaning services market is also analyzed

by country, including South Africa, Saudi Arabia, the UAE, and the Rest of the Middle East and Africa. In 2024, the Rest of the Middle East and Africa accounted for the largest market share. Noteworthy developments include the announcement by Algerian President Abdelmadjid Tebboune in February 2025 regarding new seawater desalination projects in the Wilaya of El Tarf, set for completion by 2026. Additionally, Israel is undertaking substantial infrastructure projects as part of its multi-year "Infrastructure for Growth" plan, which includes over 228 projects valued at approximately US\$ 114 billion, with a strong focus on environmental initiatives. This trend towards large-scale infrastructure projects across the region, particularly those related to water management and environmental sustainability, is expected to further stimulate demand for specialized sewer and drain cleaning services.

### **Company Profiles**

Key players in the Middle East and Africa sewer and drain cleaning services market include Clean-Co Systems, Len The Plumber, Rooter Hero Plumbing, Benjamin Franklin Franchising SPE LLC, Roto-Rooter Group Inc, Modern Plumbing Industries, Inc., Mr. Rooter, Bob Oates, Haller Enterprises, Neptune Plumbing, Augusta Industrial Services, and Frank's Repair Plumbing, Inc. These companies are employing various strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative solutions to their customers.

## Contents

### **1. INTRODUCTION**

- 1.1 Report Guidance
- 1.2 Market Segmentation

### **2. EXECUTIVE SUMMARY**

- 2.1 Key Insights
- 2.2 Market Attractiveness

### **3. RESEARCH METHODOLOGY**

- 3.1 Secondary Research
- 3.1 Primary Research
  - 3.1.1 Hypothesis formulation:
  - 3.1.2 Macro-economic factor analysis:
  - 3.1.3 Developing base number:
  - 3.1.4 Data Triangulation:
  - 3.1.5 Country level data:

### **4. MIDDLE EAST & AFRICA SEWER AND DRAIN CLEANING SERVICES MARKET LANDSCAPE**

- 4.1 Overview
- 4.2 Ecosystem Analysis
  - 4.2.1 Service Providers
  - 4.2.2 Environmental and Regulatory Bodies
  - 4.2.3 End Users
  - 4.2.4 List of Vendors in the Value Chain

### **5. MIDDLE EAST & AFRICA SEWER AND DRAIN CLEANING SERVICES MARKET - KEY MARKET DYNAMICS**

- 5.1 Middle East & Africa Sewer and Drain Cleaning Services Market - Key Market Dynamics
- 5.2 Market Drivers
  - 5.2.1 Rising Urbanization and Rapid Growth in Population

- 5.2.2 Aging Infrastructure
- 5.3 Market Restraints
  - 5.3.1 Health and Safety Risks
- 5.4 Market Opportunities
  - 5.4.1 Technological Advancement in Sewer and Drain Cleaning
- 5.5 Future Trends
  - 5.5.1 Smart Sewer Systems
- 5.6 Impact of Drivers and Restraints:

## **6. SEWER AND DRAIN CLEANING SERVICES MARKET - MIDDLE EAST & AFRICA ANALYSIS**

- 6.1 Middle East & Africa Sewer and Drain Cleaning Services Market Revenue (US\$ Million), 2021-2031
- 6.2 Middle East & Africa Sewer and Drain Cleaning Services Market Forecast Analysis

## **7. MIDDLE EAST & AFRICA SEWER AND DRAIN CLEANING SERVICES MARKET ANALYSIS - BY PIPE SIZE**

- 7.1 Less than 3 Inch
  - 7.1.1 Overview
  - 7.1.2 Less than 3 Inch: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021-2031 (US\$ Million)
- 7.2 4-8 Inch
  - 7.2.1 Overview
  - 7.2.2 4-8 Inch: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021-2031 (US\$ Million)
- 7.3 9-11 Inch
  - 7.3.1 Overview
  - 7.3.2 9-11 Inch: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021-2031 (US\$ Million)
- 7.4 Above 12 Inch
  - 7.4.1 Overview
  - 7.4.2 Above 12 Inch: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021-2031 (US\$ Million)

## **8. MIDDLE EAST & AFRICA SEWER AND DRAIN CLEANING SERVICES MARKET ANALYSIS - BY END USER**

## 8.1 Residential

### 8.1.1 Overview

8.1.2 Residential: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021-2031 (US\$ Million)

## 8.2 Commercial

### 8.2.1 Overview

8.2.2 Commercial: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021-2031 (US\$ Million)

## 8.3 Industrial

### 8.3.1 Overview

8.3.2 Industrial: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021-2031 (US\$ Million)

## 8.4 Municipal

### 8.4.1 Overview

8.4.2 Municipal: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021-2031 (US\$ Million)

## **9. MIDDLE EAST & AFRICA SEWER AND DRAIN CLEANING SERVICES MARKET - COUNTRY ANALYSIS**

### 9.1 Middle East & Africa

9.1.1 Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast Analysis - by Country

9.1.1.1 Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast Analysis - by Country

9.1.1.2 South Africa: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9.1.1.2.1 South Africa: Middle East & Africa Sewer and Drain Cleaning Services Market Share - by Pipe Size

9.1.1.2.2 South Africa: Middle East & Africa Sewer and Drain Cleaning Services Market Share - by End User

9.1.1.3 Saudi Arabia: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9.1.1.3.1 Saudi Arabia: Middle East & Africa Sewer and Drain Cleaning Services Market Share - by Pipe Size

9.1.1.3.2 Saudi Arabia: Middle East & Africa Sewer and Drain Cleaning Services Market Share - by End User

9.1.1.4 UAE: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9.1.1.4.1 UAE: Middle East & Africa Sewer and Drain Cleaning Services Market Share - by Pipe Size

9.1.1.4.2 UAE: Middle East & Africa Sewer and Drain Cleaning Services Market Share - by End User

9.1.1.5 Rest of Middle East & Africa: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021-2031 (US\$ Million)

9.1.1.5.1 Rest of Middle East & Africa: Middle East & Africa Sewer and Drain Cleaning Services Market Share - by Pipe Size

9.1.1.5.2 Rest of Middle East & Africa: Middle East & Africa Sewer and Drain Cleaning Services Market Share - by End User

## **10. COMPETITIVE LANDSCAPE**

10.1 Heat Map Analysis by Key Players

10.2 Company Positioning and Concentration

## **11. INDUSTRY LANDSCAPE**

11.1 Overview

11.2 Market Initiative

11.3 Mergers & Acquisitions

## **12. COMPANY PROFILES**

12.1 Clean-Co Systems

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 Len The Plumber

12.2.1 Key Facts

12.2.2 Business Description

12.2.3 Products and Services

12.2.4 Financial Overview

12.2.5 SWOT Analysis

12.2.6 Key Developments

12.3 Rooter Hero Plumbing

- 12.3.1 Key Facts
- 12.3.2 Business Description
- 12.3.3 Products and Services
- 12.3.4 Financial Overview
- 12.3.5 SWOT Analysis
- 12.3.6 Key Developments
- 12.4 Benjamin Franklin Franchising SPE LLC.
  - 12.4.1 Key Facts
  - 12.4.2 Business Description
  - 12.4.3 Products and Services
  - 12.4.4 Financial Overview
  - 12.4.5 SWOT Analysis
  - 12.4.6 Key Developments
- 12.5 Roto-Rooter Group Inc
  - 12.5.1 Key Facts
  - 12.5.2 Business Description
  - 12.5.3 Products and Services
  - 12.5.4 Financial Overview
  - 12.5.5 SWOT Analysis
  - 12.5.6 Key Developments
- 12.6 Modern Plumbing Industries, Inc.
  - 12.6.1 Key Facts
  - 12.6.2 Business Description
  - 12.6.3 Products and Services
  - 12.6.4 Financial Overview
  - 12.6.5 SWOT Analysis
  - 12.6.6 Key Developments
- 12.7 Mr. Rooter
  - 12.7.1 Key Facts
  - 12.7.2 Business Description
  - 12.7.3 Products and Services
  - 12.7.4 Financial Overview
  - 12.7.5 SWOT Analysis
  - 12.7.6 Key Developments
- 12.8 Bob Oates
  - 12.8.1 Key Facts
  - 12.8.2 Business Description
  - 12.8.3 Products and Services
  - 12.8.4 Financial Overview

- 12.8.5 SWOT Analysis
- 12.8.6 Key Developments
- 12.9 Haller Enterprises
  - 12.9.1 Key Facts
  - 12.9.2 Business Description
  - 12.9.3 Products and Services
  - 12.9.4 Financial Overview
  - 12.9.5 SWOT Analysis
  - 12.9.6 Key Developments
- 12.10 Neptune Plumbing
  - 12.10.1 Key Facts
  - 12.10.2 Business Description
  - 12.10.3 Products and Services
  - 12.10.4 Financial Overview
  - 12.10.5 SWOT Analysis
  - 12.10.6 Key Developments
- 12.11 Augusta Industrial Services
  - 12.11.1 Key Facts
  - 12.11.2 Business Description
  - 12.11.3 Products and Services
  - 12.11.4 Financial Overview
  - 12.11.5 SWOT Analysis
  - 12.11.6 Key Developments
- 12.12 Frank's Repair Plumbing, Inc.
  - 12.12.1 Key Facts
  - 12.12.2 Business Description
  - 12.12.3 Products and Services
  - 12.12.4 Financial Overview
  - 12.12.5 SWOT Analysis
  - 12.12.6 Key Developments

## **13. APPENDIX**

- 13.1 About The Insight Partners

## List Of Tables

### LIST OF TABLES

Table 1. Middle East & Africa Sewer and Drain Cleaning Services Market Segmentation

Table 2. List of Vendors

Table 3. Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021-2031 (US\$ Million)

Table 4. Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021-2031 (US\$ Million) - by Pipe Size

Table 5. Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021-2031 (US\$ Million) - by End User

Table 6. Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021-2031 (US\$ Million) - by Country

Table 7. South Africa: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021 - 2031(US\$ Million) - by Pipe Size

Table 8. South Africa: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021 - 2031(US\$ Million) - by End User

Table 9. Saudi Arabia: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021 - 2031(US\$ Million) - by Pipe Size

Table 10. Saudi Arabia: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021 - 2031(US\$ Million) - by End User

Table 11. UAE: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021 - 2031(US\$ Million) - by Pipe Size

Table 12. UAE: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021 - 2031(US\$ Million) - by End User

Table 13. Rest of Middle East & Africa: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021 - 2031(US\$ Million) - by Pipe Size

Table 14. Rest of Middle East & Africa: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021 - 2031(US\$ Million) - by End User

## List Of Figures

### LIST OF FIGURES

Figure 1. Middle East & Africa Sewer and Drain Cleaning Services Market Segmentation - Country

Figure 2. Impact Analysis of Drivers and Restraints

Figure 3. Middle East & Africa Sewer and Drain Cleaning Services Market Revenue (US\$ Million), 2021-2031

Figure 4. Middle East & Africa Sewer and Drain Cleaning Services Market Share (%) - by Pipe Size (2024 and 2031)

Figure 5. Less than 3 Inch: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021-2031 (US\$ Million)

Figure 6. 4-8 Inch: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021-2031 (US\$ Million)

Figure 7. 9-11 Inch: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021-2031 (US\$ Million)

Figure 8. Above 12 Inch: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021-2031 (US\$ Million)

Figure 9. Middle East & Africa Sewer and Drain Cleaning Services Market Share (%) - by End User (2024 and 2031)

Figure 10. Residential: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021-2031 (US\$ Million)

Figure 11. Commercial: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021-2031 (US\$ Million)

Figure 12. Industrial: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021-2031 (US\$ Million)

Figure 13. Municipal: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021-2031 (US\$ Million)

Figure 14. Middle East & Africa Sewer and Drain Cleaning Services Market Breakdown, by Key Countries, 2024 and 2031 (%)

Figure 15. South Africa: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021- 2031 (US\$ Million)

Figure 16. Saudi Arabia: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021- 2031 (US\$ Million)

Figure 17. UAE: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021- 2031 (US\$ Million)

Figure 18. Rest of Middle East & Africa: Middle East & Africa Sewer and Drain Cleaning Services Market - Revenue and Forecast, 2021- 2031 (US\$ Million)

Figure 19. Heat Map Analysis by Key Players

Figure 20. Company Positioning and Concentration

## I would like to order

Product name: Middle East & Africa Sewer and Drain Cleaning Services Market Size and Forecast (2021-2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Pipe Size (Less than 3 Inch, 4-8 Inch, 9-11 Inch, Above 12 Inch) and End User (Residential, Commercial, Industrial, Municipal)

Product link: <https://marketpublishers.com/r/M82626284070EN.html>

Price: US\$ 3,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M82626284070EN.html>