

Middle East & Africa Sewer Machine Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product (Suction Machine, Jetting Machine, and Combi Units) and Tanker Capacity (Less Than 500 Gallon, 500-1300 Gallon, and Greater Than 1300 Gallon)

<https://marketpublishers.com/r/MA988E3A5F1AEN.html>

Date: March 2026

Pages: 120

Price: US\$ 3,450.00 (Single User License)

ID: MA988E3A5F1AEN

Abstracts

The Middle East and Africa (MEA) sewer machine market is projected to grow significantly, reaching an estimated US\$ 10.1 million by 2031, up from US\$ 7.9 million in 2024. This growth reflects a compound annual growth rate (CAGR) of 3.7% from 2025 to 2031. The market is primarily driven by substantial investments in sewer infrastructure aimed at enhancing wastewater management, public health, and environmental conditions across the region.

The MEA sewer machine market is divided into key regions, including South Africa, the UAE, Saudi Arabia, and the broader Middle East and Africa. The region is witnessing a surge in sewer projects that focus on modernizing sewer systems to accommodate the needs of rapidly growing urban populations. Notable initiatives include Egypt's Greater Cairo Wastewater Project, South Africa's National Sanitation Programme, and Kenya's Nairobi Sewerage Expansion Project, all of which aim to improve access to essential sanitation services.

In 2023, significant collaborations were announced, such as the partnership between Metito, Orascom Construction, and Hassan Allam to develop an Agricultural Wastewater Treatment Plant in El Hammam, with a capacity of 7.5 million cubic meters per day. Additionally, in 2024, South Africa and Zimbabwe signed an agreement to facilitate the transfer of purified water from Beitbridge Water Treatment Works to Musina. Saudi Arabia also announced plans to invest US\$ 14.58 billion in various water-

related projects, including wastewater treatment and desalination. Furthermore, Alfanar Group and France's Veolia signed an agreement to advance wastewater projects in Saudi Arabia, highlighting the region's commitment to improving its sewer and wastewater management facilities.

The market segmentation reveals that by product type, the MEA sewer machine market includes suction machines, jetting machines, and combi units, with suction machines holding the largest market share in 2024. In terms of tanker capacity, the segment of greater than 1300 gallons is expected to dominate the market.

The global demand for effective urban waste management infrastructure is driving the need for extensive sewage networks. This includes the installation of large pipelines, water treatment facilities, and maintenance systems, all of which require specialized machines for efficient operation. Sewer machines, particularly suction and jetting machines, play a crucial role in the construction, operation, and maintenance of sewer systems, enabling professionals to work more quickly and safely.

The integration of advanced technologies, such as sewer cameras, is also enhancing the efficiency of sewer maintenance. These cameras are essential for identifying issues like blockages, cracks, and corrosion in sewer pipes. Events like WaterTech Africa, held in Dar es Salaam, Tanzania, and the WATREX Expo in Cairo, Egypt, serve as platforms for showcasing innovations in wastewater and sewer technology, further promoting the growth of the market.

One notable product is the Gen-Eye X-POD Plus sewer camera system, which is designed for ease of use and efficiency in inspections. This lightweight system features a battery adapter, Wi-Fi transmitter, and an on-screen distance counter, allowing for long inspections without external power sources. Its design enhances workflow efficiency, reduces downtime, and minimizes errors, making it a valuable tool for sewer plant operators.

The market is also segmented by country, with South Africa, Saudi Arabia, and the UAE being key players. The Rest of the Middle East and Africa held the largest market share in 2024, with countries like Iraq, Iran, Kuwait, and Qatar leading in sewer machine demand. For instance, Iraqi authorities announced plans for approximately 100 projects aimed at enhancing water and sewage networks as part of a broader infrastructure rebuilding effort. Key projects include the Baghdad Wastewater Treatment Plant and the Basra Sewer Rehabilitation Project.

In Iran, the Khorasan Petrochemical Company has constructed a wastewater treatment plant to prevent urban sewage from contaminating local rivers. Meanwhile, Kuwait's Ministry of Public Works is set to launch the Umm Al-Hayman wastewater treatment plant, which will initially process 500,000 cubic meters of wastewater daily, with future expansion plans.

Overall, the growth of sewerage and water management facilities in the MEA region is

expected to significantly drive the sewer machine market, with key players like Gradall Industries, GapVax, Sewer Equipment, and others actively participating in this evolving landscape. These companies are focusing on expansion, product innovation, and strategic partnerships to enhance their market presence and meet the increasing demand for advanced sewer solutions.

Contents

1. INTRODUCTION

- 1.1 Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macroeconomic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country-level data:

4. SEWER MACHINE MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 PEST Analysis
- 4.3 Ecosystem Analysis
- 4.4 List of Vendors in the Value Chain

5. MIDDLE EAST & AFRICA SEWER MACHINE MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
- 5.2 Market Restraints
- 5.3 Market Opportunities
- 5.4 Future Trends
- 5.5 Impact of Drivers and Restraints:

6. SEWER MACHINE MARKET - MIDDLE EAST & AFRICA MARKET ANALYSIS

6.1 Middle East & Africa Sewer Machine Market Revenue (US\$ Million), 2024 - 2031

6.2 Middle East & Africa Sewer Machine Market Forecast and Analysis

7. MIDDLE EAST & AFRICA SEWER MACHINE MARKET REVENUE ANALYSIS - BY PRODUCT

7.1 Suction Machine

7.1.1 Overview

7.1.2 Suction Machine: Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.2 Jetting Machine

7.2.1 Overview

7.2.2 Jetting Machine: Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.3 Combi Units

7.3.1 Overview

7.3.2 Combi Units: Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8. MIDDLE EAST & AFRICA SEWER MACHINE MARKET REVENUE ANALYSIS - BY PRODUCT (VOLUME)

8.1 Suction Machine

8.1.1 Overview

8.1.2 Suction Machine: Middle East & Africa Sewer Machine Market - Volume and Forecast, 2021 - 2031 (US\$ Thousand Units)

8.2 Jetting Machine

8.2.1 Overview

8.2.2 Jetting Machine: Middle East & Africa Sewer Machine Market - Volume and Forecast, 2021 - 2031 (US\$ Thousand Units)

8.3 Combi Units

8.3.1 Overview

8.3.2 Combi Units: Middle East & Africa Sewer Machine Market - Volume and Forecast, 2021 - 2031 (US\$ Thousand Units)

9. MIDDLE EAST & AFRICA SEWER MACHINE MARKET REVENUE ANALYSIS - BY TANKER CAPACITY

9.1 Less Than 500 Gallon

9.1.1 Overview

9.1.2 Less Than 500 Gallon: Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.2 500-1300 Gallon

9.2.1 Overview

9.2.2 500-1300 Gallon: Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.3 Greater Than 1300 Gallon

9.3.1 Overview

9.3.2 Greater Than 1300 Gallon: Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10. MIDDLE EAST & AFRICA SEWER MACHINE MARKET - COUNTRY ANALYSIS

10.1 Middle East & Africa

10.1.1 Middle East & Africa Sewer Machine Market Revenue and Forecast and Analysis - by Country

10.1.1.1 Middle East & Africa Sewer Machine Market Revenue and Forecast and Analysis - by Country

10.1.2.2 South Africa: Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.1.2.2.1 South Africa: Middle East & Africa Sewer Machine Market Share - by Product

10.1.2.2.2 South Africa: Middle East & Africa Sewer Machine Market Share - by Products

10.1.2.2.3 South Africa: Middle East & Africa Sewer Machine Market Share - by Tanker Capacity

10.2.3.3 Saudi Arabia: Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.2.3.3.1 Saudi Arabia: Middle East & Africa Sewer Machine Market Share - by Product

10.2.3.3.2 Saudi Arabia: Middle East & Africa Sewer Machine Market Share - by Products

10.2.3.3.3 Saudi Arabia: Middle East & Africa Sewer Machine Market Share - by Tanker Capacity

10.3.4.4 United Arab Emirates: Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.3.4.4.1 United Arab Emirates: Middle East & Africa Sewer Machine Market Share

- by Product

10.3.4.4.2 United Arab Emirates: Middle East & Africa Sewer Machine Market Share

- by Products

10.3.4.4.3 United Arab Emirates: Middle East & Africa Sewer Machine Market Share

- by Tanker Capacity

10.4.5.5 Rest of Middle East & Africa: Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.4.5.5.1 Rest of Middle East & Africa: Middle East & Africa Sewer Machine Market Share - by Product

10.4.5.5.2 Rest of Middle East & Africa: Middle East & Africa Sewer Machine Market Share - by Products

10.4.5.5.3 Rest of Middle East & Africa: Middle East & Africa Sewer Machine Market Share - by Tanker Capacity

11 COMPETITIVE LANDSCAPE

11.1 Heat Map Analysis by Key Players

11.2 Company Positioning & Concentration

12 INDUSTRY LANDSCAPE

12.1 Overview

12.2 New Product Development

12.3 Merger and Acquisition

12.4 Other Strategic Developments

13 COMPANY PROFILES

13.1 Gradall Industries Inc

13.1.1 Key Facts

13.1.2 Business Description

13.1.3 Products and Services

13.1.4 Financial Overview

13.1.5 SWOT Analysis

13.1.6 Key Developments

13.2 GapVax Inc

13.2.1 Key Facts

13.2.2 Business Description

13.2.3 Products and Services

- 13.2.4 Financial Overview
- 13.2.5 SWOT Analysis
- 13.2.6 Key Developments
- 13.3 Sewer Equipment
 - 13.3.1 Key Facts
 - 13.3.2 Business Description
 - 13.3.3 Products and Services
 - 13.3.4 Financial Overview
 - 13.3.5 SWOT Analysis
 - 13.3.6 Key Developments
- 13.4 Vac Con Inc
 - 13.4.1 Key Facts
 - 13.4.2 Business Description
 - 13.4.3 Products and Services
 - 13.4.4 Financial Overview
 - 13.4.5 SWOT Analysis
 - 13.4.6 Key Developments
- 13.5 Vactor Inc
 - 13.5.1 Key Facts
 - 13.5.2 Business Description
 - 13.5.3 Products and Services
 - 13.5.4 Financial Overview
 - 13.5.5 SWOT Analysis
 - 13.5.6 Key Developments
- 13.6 American Jetter
 - 13.6.1 Key Facts
 - 13.6.2 Business Description
 - 13.6.3 Products and Services
 - 13.6.4 Financial Overview
 - 13.6.5 SWOT Analysis
 - 13.6.6 Key Developments
- 13.7 Jack Doheny Co Inc
 - 13.7.1 Key Facts
 - 13.7.2 Business Description
 - 13.7.3 Products and Services
 - 13.7.4 Financial Overview
 - 13.7.5 SWOT Analysis
 - 13.7.6 Key Developments
- 13.8 Rivard SAS

- 13.8.1 Key Facts
- 13.8.2 Business Description
- 13.8.3 Products and Services
- 13.8.4 Financial Overview
- 13.8.5 SWOT Analysis
- 13.8.6 Key Developments
- 13.9 Gorlitz Sewer & Drain Inc
 - 13.9.1 Key Facts
 - 13.9.2 Business Description
 - 13.9.3 Products and Services
 - 13.9.4 Financial Overview
 - 13.9.5 SWOT Analysis
 - 13.9.6 Key Developments
- 13.10 Spartan Tool LLC
 - 13.10.1 Key Facts
 - 13.10.2 Business Description
 - 13.10.3 Products and Services
 - 13.10.4 Financial Overview
 - 13.10.5 SWOT Analysis
 - 13.10.6 Key Developments

14. APPENDIX

- 14.1 About The Insight Partners

List Of Tables

LIST OF TABLES

- Table 1. Middle East & Africa Sewer Machine Market Segmentation
- Table 2. List of Vendors
- Table 3. Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Table 4. Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product
- Table 5. Middle East & Africa Sewer Machine Market - Volume and Forecast, 2021 - 2031 (US\$ Thousand Units) - by Products
- Table 6. Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Tanker Capacity
- Table 7. Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Country
- Table 8. South Africa: Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product
- Table 9. South Africa: Middle East & Africa Sewer Machine Market - Volume and Forecast, 2021 - 2031 (US\$ Thousand Units) - by Product
- Table 10. South Africa: Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Tanker Capacity
- Table 11. Saudi Arabia: Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product
- Table 12. Saudi Arabia: Middle East & Africa Sewer Machine Market - Volume and Forecast, 2021 - 2031 (US\$ Thousand Units) - by Product
- Table 13. Saudi Arabia: Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Tanker Capacity
- Table 14. United Arab Emirates: Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product
- Table 15. United Arab Emirates: Middle East & Africa Sewer Machine Market - Volume and Forecast, 2021 - 2031 (US\$ Thousand Units) - by Product
- Table 16. United Arab Emirates: Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Tanker Capacity
- Table 17. Rest of Middle East & Africa: Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product
- Table 18. Rest of Middle East & Africa: Middle East & Africa Sewer Machine Market - Volume and Forecast, 2021 - 2031 (US\$ Thousand Units) - by Product
- Table 19. Rest of Middle East & Africa: Middle East & Africa Sewer Machine Market -

Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Tanker Capacity
Table 20. Heat Map Analysis by Key Players

List Of Figures

LIST OF FIGURES

- Figure 1. Middle East & Africa Sewer Machine Market Segmentation - Country
- Figure 2. PEST Analysis
- Figure 3. Ecosystem: Sewer Machine Market
- Figure 4. Middle East & Africa Sewer Machine Market - Key Market Dynamics
- Figure 5. Impact Analysis of Drivers and Restraints
- Figure 6. Middle East & Africa Sewer Machine Market Revenue (US\$ Million), 2024 - 2031
- Figure 7. Middle East & Africa Sewer Machine Market Share (%) - by Product, 2024 and 2031
- Figure 8. Suction Machine: Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 9. Jetting Machine: Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 10. Combi Units: Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 11. Middle East & Africa Sewer Machine Market Share (%) - by Product, 2024 and 2031
- Figure 12. Suction Machine: Middle East & Africa Sewer Machine Market - Volume and Forecast, 2021 - 2031 (US\$ Thousand Units)
- Figure 13. Jetting Machine: Middle East & Africa Sewer Machine Market - Volume and Forecast, 2021 - 2031 (US\$ Thousand Units)
- Figure 14. Combi Units: Middle East & Africa Sewer Machine Market - Volume and Forecast, 2021 - 2031 (US\$ Thousand Units)
- Figure 15. Middle East & Africa Sewer Machine Market Share (%) - by Tanker Capacity, 2024 and 2031
- Figure 16. Less Than 500 Gallon: Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 17. 500-1300 Gallon: Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 18. Greater Than 1300 Gallon: Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)
- Figure 19. Middle East & Africa Sewer Machine Market Breakdown by Key Countries, 2024 and 2031 (%)
- Figure 20. South Africa: Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 21. Saudi Arabia: Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 22. United Arab Emirates: Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 23. Rest of Middle East & Africa: Middle East & Africa Sewer Machine Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 24. Company Positioning & Concentration

I would like to order

Product name: Middle East & Africa Sewer Machine Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product (Suction Machine, Jetting Machine, and Combi Units) and Tanker Capacity (Less Than 500 Gallon, 500-1300 Gallon, and Greater Than 1300 Gallon)

Product link: <https://marketpublishers.com/r/MA988E3A5F1AEN.html>

Price: US\$ 3,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MA988E3A5F1AEN.html>