

Middle East & Africa Sepsis Diagnostics Market
Forecast to 2028 – COVID-19 Impact and Regional
Analysis – by Product (Instruments, Reagents and
Assays, Blood Culture Media, and Software),
Technology (Molecular Diagnostics {Polymerase
Chain Reaction, Peptide Nucleic Acid-Fluorescent in
Situ Hybridization, Syndromic Panel-Based Testing,
Microarrays}, Flow Cytometry, Microfluidics,
Immunoassay, Biomarkers, and Microbiology),
Method (Automated Diagnostics and Conventional
Diagnostics), Test Type (Point-of-Care Tests and
Laboratory Tests), Pathogen (Bacterial Sepsis, Fungal
Sepsis, and Others), and End User (Hospitals,
Pathology and Reference Laboratories, and Others)

https://marketpublishers.com/r/M60A2E299DC8EN.html

Date: February 2023

Pages: 205

Price: US\$ 3,000.00 (Single User License)

ID: M60A2E299DC8EN

Abstracts

The Middle East & Africa sepsis diagnostics market is expected to grow from US\$ 19.20 million in 2021 to US\$ 33.35 million by 2028. It is estimated to record a CAGR of 8.2% from 2021 to 2028.

Rising Technological Advancements in Sepsis Diagnosis to Drive Middle East & Africa Sepsis Diagnostics Market Growth During 2021–2028

Technology is a critical parameter in healthcare diagnostics to provide accuracy and



save time and resources. In the process of sepsis diagnosis, identification of the causative pathogen is essential in selecting appropriate antibiotic therapy as part of the treatment. Molecular diagnostics, flow cytometry, microfluidics, immunoassay, biomarkers, and microbiology are majorly used sepsis diagnostics techniques. Among all, molecular diagnostics (MDx) is an attractive approach to consider for sepsis diagnostics. The adoption of molecular diagnostic technology is increasing due to its several advantages, such as high sensitivity, accuracy, and less turnaround time than other technologies. Therefore, several companies are investing in point-of-care molecular diagnostics to diagnose bacterial and viral pathogens early and for better patient management. Thus, the rising use of technology such as molecular diagnostics in sepsis diagnosis is a crucial trend followed by emerging key players operating in the Middle East & Africa sepsis diagnostics market.

Middle East & Africa Sepsis Diagnostics Market Overview

The UAE, Saudi Arabia, and South Africa are three major countries in the Middle East & South Africa. The Middle East & Africa sepsis diagnostics market growth is attributed to factors such as growing healthcare expenditure, rising incidence of sepsis diseases, increasing awareness, and the development of innovative diagnostic products by the market players.

Middle East & Africa Sepsis Diagnostics Market Revenue and Forecast to 2028 (US\$ Million)

Middle East & Africa Sepsis Diagnostics Market Segmentation

The Middle East & Africa sepsis diagnostics market is segmented into product, method, test type, pathogen, end user, and country.

Based on product, the Middle East & Africa sepsis diagnostics market is segmented into instruments, reagents and assays, blood culture media, and software. The blood culture media segment held the largest market share in 2021.

Based on technology, the Middle East & Africa sepsis diagnostics market is segmented into molecular diagnostics, flow cytometry, microfluidics, immunoassay, biomarkers, and microbiology. The microbiology segment held the largest market share in 2021. The market for the molecular diagnostics segment is sub segmented into polymerase chain reaction, peptide nucleic acid-fluorescent in situ hybridization, syndromic panel-based testing, and microarrays.



Based on method, the Middle East & Africa sepsis diagnostics market is bifurcated into automated diagnostics and conventional diagnostics. The conventional diagnostics segment held a larger market share in 2021.

Based on test type, the Middle East & Africa sepsis diagnostics market is bifurcated into point-of-care tests and laboratory tests. The laboratory tests segment held a larger market share in 2021.

Based on pathogen, the Middle East & Africa sepsis diagnostics market is segmented into bacterial sepsis, fungal sepsis, and others. The bacterial sepsis segment held the largest market share in 2021.

Based on end user, the Middle East & Africa sepsis diagnostics market is segmented into hospitals, pathology and reference laboratories, and others. The hospitals segment held the largest market share in 2021.

Based on country, the Middle East & Africa sepsis diagnostics market is segmented into Saudi Arabia, South Africa, the UAE, and the Rest of Middle East & Africa. Saudi Arabia dominated the market share in 2021.

Abbott; BD; bioMerieux SA; Danaher (Beckman Coulter); F. HOFFMANN-LA ROCHE LTD.; T2 Biosystems, Inc.; and THERMO FISHER SCIENTIFIC INC. are among the leading companies operating in the Middle East & Africa sepsis diagnostics market.



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