

Middle East & Africa Satellite Communication Terminal Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – by Classification (C Band, X Band, S Band, Ku Band and Ka Band); Application (Military Use and Civil Use); and Satellite Type (GEO, MEO and LEO)

<https://marketpublishers.com/r/ME18CA60152BEN.html>

Date: August 2023

Pages: 139

Price: US\$ 3,000.00 (Single User License)

ID: ME18CA60152BEN

Abstracts

Middle East & Africa satellite communication terminal market is expected to grow from US\$ 366.18 million in 2023 to US\$ 437.55 million by 2028. It is estimated to grow at a CAGR of 3.6% from 2023 to 2028.

Growing Requirement for Customized SATCOM Solutions Drives Middle East & Africa Satellite Communication Terminal Market

The trend of customized satellite communication solutions for the marine and military ground vehicle applications is increasing day by day. Many new SATCOM solutions help establish uninterrupted communication even when the ship or the military ground vehicle is moving. Satellite communication on the move (SOTM) allows respective defense forces to share data and voice communication effectively and efficiently when traveling in tactical vehicles at speeds of up to 80 mph (130 km/h). As per the location, size, and shape of the military ground vehicle or any ship, the requirement for customized satellite communication terminals is increasing nowadays. Lepton Global provides customized satellite communications plans for each end user as per distinct requirements with respect to design, engineering, very small aperture terminal (VSAT) system, installation, technical support, and network services. IDS Ingegneria Dei Sistemi S.p.A. offers reliable communication in various SOTM operational conditions. The company's innovative satellite terminal design can be customized as per the

specific naval, aeronautical, and terrain antenna requirements.

Middle East & Africa Satellite Communication Terminal Market Overview

The Middle East & Africa satellite communication terminal market is segmented into the UAE, Saudi Arabia, South Africa, and the Rest of the Middle East & Africa. The Gulf Cooperation Council (GCC) countries are technologically and economically advanced and highly emphasize on the use of advanced technology compared to African countries. Countries such as the UAE, Saudi Arabia, and Qatar are pioneering the use of advanced technologies, particularly when it comes to smart cities, data centers, and transportation solutions. The governments in the Middle East countries have invested a significant amount in the development of smart cities to boost the hospitality sector and attract tourism, subsequently boosting the growth of the satellite communication terminal market. Satellite communication terminals help connect communities, people, and businesses to communicate and collaborate across the land, air, and sea. Satellite communication help in tracking assets, accessing information, accelerating commerce, and enhancing security, productivity, and safety. Thus, the growing aerospace sector, expanding smart cities, and enhancing defense sector drive the Middle East and Africa satellite communication terminal market.

Middle East & Africa Satellite Communication Terminal Market Revenue and Forecast to 2028 (US\$ Million)

Middle East & Africa Satellite Communication Terminal Market Segmentation

The Middle East & Africa satellite communication terminal market is segmented into classification, application, satellite type, and country.

Based on classification, the Middle East & Africa satellite communication terminal market is sub segmented into C Band, X Band, S Band, Ku Band, and Ka Band. The X Band segment registered the largest market share in 2023.

Based on application, the Middle East & Africa satellite communication terminal market is segmented into military use and civil use. The military use segment held a larger market share in 2023.

Based on satellite type, the Middle East & Africa satellite communication terminal market is segmented into GEO, MEO, and LEO. The GEO segment held the largest market share in 2023.

Based on country, the Middle East & Africa satellite communication terminal market is segmented into South Africa, Saudi Arabia, the UAE, and The Rest of Middle East & Africa. The Rest of Middle East & Africa dominated the market share in 2023.

Airbus SE, Collins Aerospace, General Dynamics Mission Systems Inc, Gilat Satellite Networks Ltd., Honeywell International Inc, L3Harris Technologies Inc, NEC Corp, Singapore Technologies Engineering Ltd, Thales SA, and Viasat Inc are the leading companies operating in the satellite communication terminal market in the region.

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