

Middle East & Africa Regenerative Dentistry Market Size and Forecast (2021 - 2031)

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Abstracts

The Middle East & Africa Regenerative Dentistry Market is projected to grow significantly, reaching an estimated US\$ 47.4 million by 2031, up from US\$ 31.2 million in 2024. This growth reflects a compound annual growth rate (CAGR) of 6.2% from 2025 to 2031, driven by increasing awareness of oral health and advancements in dental technologies.

Executive Summary and Market Analysis

The regenerative dentistry market in the Middle East and Africa is primarily segmented into key regions: Saudi Arabia, the UAE, South Africa, and the Rest of the MEA. The region faces a rising prevalence of oral diseases, including dental caries, periodontitis, and tooth loss, largely due to insufficient awareness of oral hygiene practices. The lack of proper oral care, coupled with government initiatives aimed at enhancing public knowledge about oral health treatment and prevention, is propelling market growth.

Strategic Insights

Market Segmentation Analysis

The Middle East & Africa Regenerative Dentistry Market can be segmented based on various criteria:

By Type: The market is divided into Natural and Synthetic categories, with Natural products holding the largest market share in 2024.

By Technology: This segment includes Tissue Engineering, Stem Cell Therapy,

and others, where Tissue Engineering is expected to dominate the market.

By Application: The applications include Periodontal Regeneration, Endodontic Regeneration, Tooth Reconstruction, Bone Regeneration, and others, with Periodontal Regeneration leading in market share.

By Age Group: The market is categorized into Adult and Pediatric segments, with Adults representing the largest share.

By End User: This includes Dental Clinics, Hospitals, and others, where Dental Clinics are the primary end users.

Market Outlook

Technological advancements are significantly transforming the regenerative dentistry landscape, leading to improved patient outcomes and innovative dental procedures. Key innovations driving this transformation include:

3D Printing and Bioprinting: This technology enables the creation of customized dental implants and prosthetics tailored to individual patients. Clinics worldwide are adopting 3D bioprinting for producing precise dental crowns, bridges, and implants, which enhances fit and aesthetics while reducing surgery time. Companies like Stratasys are pioneering dental-specific 3D printers, while clinics such as DentalPro are utilizing 3D-printed bone grafts for personalized treatment plans.

Stem Cell Therapy for Tooth Regeneration: Research is ongoing into the use of dental stem cells for regenerating dental tissues. Stem cells sourced from dental pulp and periodontal ligaments show promise in regenerating damaged tissues and even entire teeth. Products like Tooth Bank's Dental Stem Cells, launched in 2022, facilitate the collection and preservation of stem cells from extracted teeth, providing valuable resources for future regenerative treatments.

Platelet-Rich Plasma (PRP) and Platelet-Rich Fibrin (PRF): These treatments are gaining traction for enhancing healing and regeneration in dental procedures. By utilizing a patient's own platelets, PRP and PRF therapies promote faster healing post-surgery and improve implant integration, making

them effective options for periodontal regeneration and implant surgeries.

Regenerative Materials: Innovations in biomaterials, such as bioactive glass and hydroxyapatite composites, have enhanced the effectiveness of grafts. Products like OsseoSpeed TRX implants by Dentsply Sirona are designed to promote osseointegration and support quicker recovery.

Integration of Artificial Intelligence (AI): AI technologies, including machine learning and deep learning, are revolutionizing diagnostics, treatment planning, and regenerative procedures in dentistry. AI algorithms analyze large datasets to identify patterns, improving the precision and efficiency of regenerative treatments.

Tissue Engineering and Biomaterials: Regenerative strategies utilizing scaffolds are emerging as promising alternatives to traditional repair methods in root canal treatment (RCT) and vital pulp treatment (VPT). These 3D porous biomaterials provide structural support for regenerative processes and facilitate the delivery of cells and bioactive agents.

These advancements are creating new opportunities for dental practitioners and businesses, enhancing care quality and enabling more efficient, patient-specific treatments.

Country Insights

The market is further segmented by country, with Saudi Arabia, South Africa, the UAE, and the Rest of the Middle East & Africa. South Africa is expected to hold the largest market share in 2024. A study conducted in KwaZulu-Natal province highlighted that dental caries was the most prevalent oral condition, affecting 66.4% of patients, followed by periodontal disease and tooth loss. The South African government is actively addressing dental health needs through initiatives like the Community Oral Health Outreach Project (COHOP), which has been operational for over 30 years, focusing on community oral health in Johannesburg.

Company Profiles

Key players in the Middle East & Africa Regenerative Dentistry Market include Evonik Industries AG, Dentsply Sirona Inc, Envista Holdings Corporation, ZimVie Inc,

BioHorizons Inc, Geistlich Pharma AG, Nobel Biocare Services AG, UBGEN, B&B Dental Implant Company, and Botiss Biomaterials GmbH. These companies are pursuing strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative products to consumers.

Contents

1. INTRODUCTION

- 1.1 Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macroeconomic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country-level data:

4. REGENERATIVE DENTISTRY MARKET LANDSCAPE

- 4.1 PEST Analysis

5. MIDDLE EAST & AFRICA REGENERATIVE DENTISTRY MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
- 5.2 Market Restraints
- 5.3 Market Opportunities
- 5.4 Future Trends
- 5.5 Impact of Drivers and Restraints:

6. REGENERATIVE DENTISTRY MARKET - MIDDLE EAST & AFRICA MARKET ANALYSIS

- 6.1 Middle East & Africa Regenerative Dentistry Market Revenue (US\$ Million), 2024 -

2031

6.2 Middle East & Africa Regenerative Dentistry Market Forecast and Analysis

7. MIDDLE EAST & AFRICA REGENERATIVE DENTISTRY MARKET REVENUE ANALYSIS - BY TYPE

7.1 Natural

7.1.1 Overview

7.1.2 Natural: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.2 Synthetic

7.2.1 Overview

7.2.2 Synthetic: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8. MIDDLE EAST & AFRICA REGENERATIVE DENTISTRY MARKET REVENUE ANALYSIS - BY TECHNOLOGY

8.1 Tissue Engineering

8.1.1 Overview

8.1.2 Tissue Engineering: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.2 Stem Cell Therapy

8.2.1 Overview

8.2.2 Stem Cell Therapy: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.3 Others

8.3.1 Overview

8.3.2 Others: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9. MIDDLE EAST & AFRICA REGENERATIVE DENTISTRY MARKET REVENUE ANALYSIS - BY APPLICATION

9.1 Periodontal Regeneration

9.1.1 Overview

9.1.2 Periodontal Regeneration: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.2 Endodontic Regeneration

9.2.1 Overview

9.2.2 Endodontic Regeneration: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.3 Tooth Reconstruction

9.3.1 Overview

9.3.2 Tooth Reconstruction: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.4 Bone Regeneration

9.4.1 Overview

9.4.2 Bone Regeneration: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.5 Others

9.5.1 Overview

9.5.2 Others: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10. MIDDLE EAST & AFRICA REGENERATIVE DENTISTRY MARKET REVENUE ANALYSIS - BY AGE GROUP

10.1 Adult

10.1.1 Overview

10.1.2 Adult: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.2 Pediatric

10.2.1 Overview

10.2.2 Pediatric: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11. MIDDLE EAST & AFRICA REGENERATIVE DENTISTRY MARKET REVENUE ANALYSIS - BY END USER

11.1 Dental Clinics

11.1.1 Overview

11.1.2 Dental Clinics: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11.2 Hospital

11.2.1 Overview

11.2.2 Hospital: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11.3 Others

11.3.1 Overview

11.3.2 Others: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

12. MIDDLE EAST & AFRICA REGENERATIVE DENTISTRY MARKET - COUNTRY ANALYSIS

12.1 Middle East & Africa

12.1.1 Middle East & Africa Regenerative Dentistry Market Revenue and Forecast and Analysis - by Country

12.1.1.1 Middle East & Africa Regenerative Dentistry Market Revenue and Forecast and Analysis - by Country

12.1.2.2 Saudi Arabia: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

12.1.2.2.1 Saudi Arabia: Middle East & Africa Regenerative Dentistry Market Share - by Type

12.1.2.2.2 Saudi Arabia: Middle East & Africa Regenerative Dentistry Market Share - by Technology

12.1.2.2.3 Saudi Arabia: Middle East & Africa Regenerative Dentistry Market Share - by Application

12.1.2.2.4 Saudi Arabia: Middle East & Africa Regenerative Dentistry Market Share - by Age Group

12.1.2.2.5 Saudi Arabia: Middle East & Africa Regenerative Dentistry Market Share - by End User

12.2.3.3 South Africa: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

12.2.3.3.1 South Africa: Middle East & Africa Regenerative Dentistry Market Share - by Type

12.2.3.3.2 South Africa: Middle East & Africa Regenerative Dentistry Market Share - by Technology

12.2.3.3.3 South Africa: Middle East & Africa Regenerative Dentistry Market Share - by Application

12.2.3.3.4 South Africa: Middle East & Africa Regenerative Dentistry Market Share - by Age Group

12.2.3.3.5 South Africa: Middle East & Africa Regenerative Dentistry Market Share - by End User

12.3.4.4 United Arab Emirates: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

12.3.4.4.1 United Arab Emirates: Middle East & Africa Regenerative Dentistry
Market Share - by Type

12.3.4.4.2 United Arab Emirates: Middle East & Africa Regenerative Dentistry
Market Share - by Technology

12.3.4.4.3 United Arab Emirates: Middle East & Africa Regenerative Dentistry
Market Share - by Application

12.3.4.4.4 United Arab Emirates: Middle East & Africa Regenerative Dentistry
Market Share - by Age Group

12.3.4.4.5 United Arab Emirates: Middle East & Africa Regenerative Dentistry
Market Share - by End User

12.4.5.5 Rest of Middle East & Africa: Middle East & Africa Regenerative Dentistry
Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

12.4.5.5.1 Rest of Middle East & Africa: Middle East & Africa Regenerative Dentistry
Market Share - by Type

12.4.5.5.2 Rest of Middle East & Africa: Middle East & Africa Regenerative Dentistry
Market Share - by Technology

12.4.5.5.3 Rest of Middle East & Africa: Middle East & Africa Regenerative Dentistry
Market Share - by Application

12.4.5.5.4 Rest of Middle East & Africa: Middle East & Africa Regenerative Dentistry
Market Share - by Age Group

12.4.5.5.5 Rest of Middle East & Africa: Middle East & Africa Regenerative Dentistry
Market Share - by End User

13 COMPETITIVE LANDSCAPE

13.1 Heat Map Analysis by Key Players

13.2 Company Positioning & Concentration

14 INDUSTRY LANDSCAPE

14.1 Overview

14.2 New Product Development

14.3 Merger and Acquisition

14.4 Other Strategic Developments

15 COMPANY PROFILES

15.1 Evonik Industries AG

15.1.1 Key Facts

- 15.1.2 Business Description
- 15.1.3 Products and Services
- 15.1.4 Financial Overview
- 15.1.5 SWOT Analysis
- 15.1.6 Key Developments
- 15.2 Dentsply Sirona Inc
 - 15.2.1 Key Facts
 - 15.2.2 Business Description
 - 15.2.3 Products and Services
 - 15.2.4 Financial Overview
 - 15.2.5 SWOT Analysis
 - 15.2.6 Key Developments
- 15.3 Envista Holdings Corporation
 - 15.3.1 Key Facts
 - 15.3.2 Business Description
 - 15.3.3 Products and Services
 - 15.3.4 Financial Overview
 - 15.3.5 SWOT Analysis
 - 15.3.6 Key Developments
- 15.4 ZimVie Inc
 - 15.4.1 Key Facts
 - 15.4.2 Business Description
 - 15.4.3 Products and Services
 - 15.4.4 Financial Overview
 - 15.4.5 SWOT Analysis
 - 15.4.6 Key Developments
- 15.5 BioHorizons Inc
 - 15.5.1 Key Facts
 - 15.5.2 Business Description
 - 15.5.3 Products and Services
 - 15.5.4 Financial Overview
 - 15.5.5 SWOT Analysis
 - 15.5.6 Key Developments
- 15.6 Geistlich Pharma AG
 - 15.6.1 Key Facts
 - 15.6.2 Business Description
 - 15.6.3 Products and Services
 - 15.6.4 Financial Overview
 - 15.6.5 SWOT Analysis

- 15.6.6 Key Developments
- 15.7 Nobel Biocare Services AG
 - 15.7.1 Key Facts
 - 15.7.2 Business Description
 - 15.7.3 Products and Services
 - 15.7.4 Financial Overview
 - 15.7.5 SWOT Analysis
 - 15.7.6 Key Developments
- 15.8 UBGEN
 - 15.8.1 Key Facts
 - 15.8.2 Business Description
 - 15.8.3 Products and Services
 - 15.8.4 Financial Overview
 - 15.8.5 SWOT Analysis
 - 15.8.6 Key Developments
- 15.9 B&B Dental Implant Company
 - 15.9.1 Key Facts
 - 15.9.2 Business Description
 - 15.9.3 Products and Services
 - 15.9.4 Financial Overview
 - 15.9.5 SWOT Analysis
 - 15.9.6 Key Developments
- 15.10 Botiss Biomaterials GmbH
 - 15.10.1 Key Facts
 - 15.10.2 Business Description
 - 15.10.3 Products and Services
 - 15.10.4 Financial Overview
 - 15.10.5 SWOT Analysis
 - 15.10.6 Key Developments

16. APPENDIX

- 16.1 About The Insight Partners

List Of Tables

LIST OF TABLES

Table 1. Middle East & Africa Regenerative Dentistry Market Segmentation

Table 3. Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Table 4. Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 5. Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Technology

Table 6. Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 7. Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Age Group

Table 8. Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User

Table 9. Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Country

Table 10. Saudi Arabia: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 11. Saudi Arabia: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Technology

Table 12. Saudi Arabia: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 13. Saudi Arabia: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Age Group

Table 14. Saudi Arabia: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User

Table 15. South Africa: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 16. South Africa: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Technology

Table 17. South Africa: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 18. South Africa: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Age Group

Table 19. South Africa: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User

Table 20. United Arab Emirates: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 21. United Arab Emirates: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Technology

Table 22. United Arab Emirates: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 23. United Arab Emirates: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Age Group

Table 24. United Arab Emirates: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User

Table 25. Rest of Middle East & Africa: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 26. Rest of Middle East & Africa: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Technology

Table 27. Rest of Middle East & Africa: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 28. Rest of Middle East & Africa: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Age Group

Table 29. Rest of Middle East & Africa: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User

Table 30. Heat Map Analysis by Key Players

List Of Figures

LIST OF FIGURES

Figure 1. Middle East & Africa Regenerative Dentistry Market Segmentation - Country

Figure 2. PEST Analysis

Figure 4. Middle East & Africa Regenerative Dentistry Market - Key Market Dynamics

Figure 5. Impact Analysis of Drivers and Restraints

Figure 6. Middle East & Africa Regenerative Dentistry Market Revenue (US\$ Million), 2024 - 2031

Figure 7. Middle East & Africa Regenerative Dentistry Market Share (%) - by Type, 2024 and 2031

Figure 8. Natural: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 9. Synthetic: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 10. Middle East & Africa Regenerative Dentistry Market Share (%) - by Technology, 2024 and 2031

Figure 11. Tissue Engineering: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 12. Stem Cell Therapy: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 13. Others: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 14. Middle East & Africa Regenerative Dentistry Market Share (%) - by Application, 2024 and 2031

Figure 15. Periodontal Regeneration: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 16. Endodontic Regeneration: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 17. Tooth Reconstruction: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 18. Bone Regeneration: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 19. Others: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 20. Middle East & Africa Regenerative Dentistry Market Share (%) - by Age Group, 2024 and 2031

Figure 21. Adult: Middle East & Africa Regenerative Dentistry Market - Revenue and

Forecast, 2021 - 2031 (US\$ Million)

Figure 22. Pediatric: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 23. Middle East & Africa Regenerative Dentistry Market Share (%) - by End User, 2024 and 2031

Figure 24. Dental Clinics: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 25. Hospital: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 26. Others: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 27. Middle East & Africa Regenerative Dentistry Market Breakdown by Key Countries, 2024 and 2031 (%)

Figure 28. Saudi Arabia: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 29. South Africa: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 30. United Arab Emirates: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 31. Rest of Middle East & Africa: Middle East & Africa Regenerative Dentistry Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 32. Company Positioning & Concentration

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