

# **Middle East & Africa Pulmonary Function Testing Systems Market Forecast to 2028 - COVID-19 Impact and Regional Analysis By Type (Cart-Based PFT Systems and Stationery PFT Systems), Test Type (Spirometry, Lung Volume, Gas Exchange Testing, Maximum Voluntary Ventilation, Oxygen Titration Test, and Others), Component (Hardware, Software, and Services), Application (Chronic Obstructive Pulmonary Disorder, Asthma, Chronic Shortness of Breath, Restrictive Lung Disease, and Others), and End User (Hospitals, Specialty Clinics, and Diagnostic Laboratories)**

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## **Abstracts**

The Middle East & Africa pulmonary function testing systems market was valued at US\$ 12.86 million in 2022 and is expected to reach US\$ 17.48 million by 2028; it is estimated to register a CAGR of 5.2% from 2022 to 2028.

Technological Advancements in Pulmonary Function Testing Systems to Fuel Middle East & Africa Pulmonary Function Testing Systems Market Growth During Forecast Period

Technological advancements have made spirometry much more reliable and relatively simple. Various major companies are manufacturing technology-enabled pulmonary function testing devices. For example, the Datspir Micro C spirometer, developed by

Point of Care Diagnostics Pty Ltd, is a revolutionary touch screen instrument with many easy-to-use features that facilitate lung function testing. The new product is a small portable spirometer with the latest technological advances, and the equipment has different configurations intended for use in clinical settings and at home. The new product can also be connected to other devices through Bluetooth technologies and operates with a large number of parameters related to FVC, VC, MVV, and pulse oximetry (SpO<sub>2</sub>) options. Additionally, top companies are partnering to scale up the diagnosis and treatment of lung diseases. Such devices can help track patients remotely and even conduct telespirometry with comprehensive care management solutions. Thus, the increase in technological advancements is likely to catalyze the growth of the Middle East & Africa pulmonary function testing systems market during the forecast period.

### Middle East & Africa Pulmonary Function Testing Systems Market Overview

The UAE, Saudi Arabia, and South Africa are the three major countries in the Middle East & South Africa. Saudi Arabia was the largest market for pulmonary function testing systems in this region in 2022. The market for pulmonary function testing systems in the Middle East & Africa is anticipated to record a CAGR of 5.2% during the forecast period; this growth is driven by the factors such as increasing cases of chronic obstructive pulmonary disease (COPD) in the Middle East. Other major drivers include technological innovations and increasing demand for technologies in Middle Eastern countries, majorly in the UAE, Saudi Arabia, and Qatar.

### Middle East & Africa Pulmonary Function Testing Systems Market Revenue and Forecast to 2028 (US\$ Million)

### Middle East & Africa Pulmonary Function Testing Systems Market Segmentation

The Middle East & Africa pulmonary function testing systems market is segmented on the basis of type, test type, component, application, end user, and country.

Based on type, the Middle East & Africa pulmonary function testing systems market is bifurcated into cart-based PFT systems and stationery PFT systems. The cart-based PFT systems segment held a larger share of the Middle East & Africa pulmonary function testing systems market in 2022.

Based on test type, the Middle East & Africa pulmonary function testing systems market is segmented into spirometry, lung volume, gas exchange testing, maximum voluntary

ventilation, oxygen titration test, and others. The spirometry segment held the largest share of the Middle East & Africa pulmonary function testing systems market in 2022.

Based on component, the Middle East & Africa pulmonary function testing systems market is segmented into hardware, software, and services. The hardware segment held the largest share of the Middle East & Africa pulmonary function testing systems market in 2022.

Based on application, the Middle East & Africa pulmonary function testing systems market is segmented into chronic obstructive pulmonary disorder, asthma, chronic shortness of breath, restrictive lung disease, and others. The chronic obstructive pulmonary disorder segment held the largest share of the Middle East & Africa pulmonary function testing systems market in 2022.

Based on end-user, the Middle East & Africa pulmonary function testing systems market is segmented into hospitals, specialty clinics, and diagnostic laboratories. The hospitals segment held the largest share of the Middle East & Africa pulmonary function testing systems market in 2022.

Based on country, the Middle East & Africa pulmonary function testing systems market is segmented into Saudi Arabia, South Africa, the UAE, and the Rest of Middle East & Africa. Saudi Arabia dominated the share of the Middle East & Africa pulmonary function testing systems market in 2022.

COSMED Srl, MGC Diagnostics Corp, PulmOne Advanced Medical Devices Ltd, Schiller AG, and Vyair Medical Inc are the leading companies operating in the Middle East & Africa pulmonary function testing systems market.

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