

Middle East & Africa Pulmonary Arterial Hypertension Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – by Drugs [Endothelin Receptor Antagonists (ERAs), Prostacyclin and Prostacyclin Analogs, sGC Stimulators, and pde-5 Dipsticks], Type (Branded and Generics), Route of Administration (Oral, Intravenous/Subcutaneous, and Inhalational), and Distribution Channel (Hospital Pharmacies and Clinics, Online Pharmacies, and Retail Pharmacies)

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Abstracts

The Middle East & Africa pulmonary arterial hypertension market is expected to grow from US\$ 410.88 million in 2022 to US\$ 535.74 Million by 2028; it is estimated to grow at a CAGR of 4.5% from 2022 to 2028.

Growing Patent Expiration to Offer Lucrative Opportunities for Middle East & Africa Pulmonary Arterial Hypertension Market Growth During Forecast Period

Patent expiry permits generic drugs to enter the market and diversify product offerings. A few patented products are expected to become off-patent in the coming years, which is likely to provide an enormous opportunity for generic formulation companies. Many pharma companies such as finds Care Ratings are already working to develop the generic version of patented products. After patent expiration, generic versions of drugs can become available. While consumers benefit from low prices, losing patent protection can expose pharmaceutical companies to growing competition. Thus, patent expiration is expected to offer an opportunity for generic drug manufacturers to enter a new market. Hence, the growing patent expiration is expected to offer lucrative

opportunities for the Middle East & Africa pulmonary arterial hypertension market growth in the coming years.

Middle East & Africa Pulmonary Arterial Hypertension Market Overview

The Middle East & Africa pulmonary arterial hypertension market is segmented into the UAE, Saudi Arabia, South Africa, and the Rest of the Middle East & Africa. Saudi Arabia is expected to account for the largest market share during the forecasted period i.e., from 2022 to 2028. Saudi Arabia is estimated to register considerable pulmonary arterial hypertension market growth. Saudi Arabia is the largest economy in the Middle East, excelling in the growth of various research and development programs across the nation. The country is becoming well-known in the field of pharmaceutical manufacturing. Furthermore, Saudi Arabia is expected to positively impact the Middle East & Africa pulmonary arterial hypertension market due to various regulations and the high demand for PAH drugs in the country. Additionally, several organizations are increasing awareness and knowledge about PAH among the population of Saudi Arabia. For instance, Saudi Association for Pulmonary Hypertension (SAPH) is working to increase awareness among people and knowledge of pulmonary vascular diseases among medical professionals in Saudi Arabia. Further, the government of Saudi Arabia launched the Saudi Vision 2030 program to reduce oil dependence and diversify other sectors, including healthcare, which is leading to significant development in healthcare services and a high adoption rate of advanced medical technologies. Under Vision 2030, the Saudi Arabian Government plans to invest over US\$ 65 billion to develop the healthcare infrastructure in the country by prioritizing local production of pharmaceuticals and medical devices. Thus, the increasing awareness about PAH and the launch of Saudi Vision 2030 is expected to fuel the growth of the Middle East & Africa pulmonary arterial hypertension market in Saudi Arabia in the coming years.

Middle East & Africa Pulmonary Arterial Hypertension Market Revenue and Forecast to 2028 (US\$ Billion)

Middle East & Africa Pulmonary Arterial Hypertension Market Segmentation

The Middle East & Africa pulmonary arterial hypertension market is segmented on the basis of drugs, type, route of administration, distribution channel, and country.

Based on drugs, the Middle East & Africa pulmonary arterial hypertension market is segmented into endothelin receptor antagonists (ERAs), prostacyclin and prostacyclin analogs, sGC stimulators, and pde-5 dipsticks. In 2022, the prostacyclin and

prostacyclin analogs segment registered the largest share in the Middle East & Africa pulmonary arterial hypertension market.

Based on type, the Middle East & Africa pulmonary arterial hypertension market is bifurcated into branded and generics. In 2022, the branded segment registered a larger share in the Middle East & Africa pulmonary arterial hypertension market.

Based on route of administration, the Middle East & Africa pulmonary arterial hypertension market is segmented into oral, intravenous/subcutaneous, and inhalational. In 2022, the oral segment registered the largest share in the Middle East & Africa pulmonary arterial hypertension market.

Based on distribution channel, the Middle East & Africa pulmonary arterial hypertension market is segmented into hospital pharmacies and clinics, online pharmacies, and retail pharmacies. In 2022, the hospital pharmacies and clinics segment registered the largest share in the Middle East & Africa pulmonary arterial hypertension market.

Based on country, the Middle East & Africa pulmonary arterial hypertension market is segmented into Saudi Arabia, South Africa, the UAE, and the Rest of Middle East & Africa. In 2022, Saudi Arabia registered the largest share in the Middle East & Africa pulmonary arterial hypertension market.

Bayer AG, Gilead Sciences Inc, GSK Plc, Johnson & Johnson, Lupin Ltd, Novartis AG, Pfizer Inc, and Teva Pharmaceutical Industries Ltd are the leading companies operating in the Middle East & Africa pulmonary arterial hypertension market.

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