

# **Middle East & Africa Platelet Rich Plasma Tube Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – by Usage (Skin Rejuvenation, Hair Restoration, Orthopedics, Surgical Oncology, Gynecology, and Others), Volume (Less Than 5 ML, 6 ML TO 10 ML, and More Than 10 ML), and End User (MedSpas, Dermatology Offices, Hospitals and Healthcare Practices, Tricologist Practices, and Others)**

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## **Abstracts**

The Middle East & Africa platelet rich plasma tube market is expected to grow from US\$ 39.57 million in 2022 to US\$ 99.28 million by 2028. It is estimated to grow at a CAGR of 16.6% from 2022 to 2028.

### **Increasing Cases of Sports Injuries Bolster Middle East & Africa Platelet Rich Plasma Tube Market**

To treat sports injuries, medical professionals with superior skills and the best techniques are required for an early return to play. A surge in participation in sports activities leads to associated sports injuries. A report by the Saudi Journal of Sports Medicine reveals data on the incidence of sports-related injuries among athletes in Jeddah; 50% of injuries were associated with soccer and 34% with basketball in 2020. Per the estimates revealed by the Arab Health report, sports injuries related to the anterior cruciate ligament (ACL), one of the major knee ligaments, account for ~40% of all sports injuries in the UAE. These injuries are approximately five times more common in the UAE than in any other country. In 2021, 3.2 million people were treated in

emergency departments for sports and recreational equipment injuries. Exercise, cycling, and basketball are among the activities most frequently associated with injuries. According to the National Safety Council (NSC), in 2021, ~409,000 injuries were reported due to exercise equipment, the most in any sports and recreation category. PRP injections can help stimulate the healing of injured athletes who underwent a minimally invasive procedure. A PRP treatment is performed by collecting the patient's blood, followed by the separation of plasma from the blood cells via a centrifugation process. The isolated plasma is injected into the injured area. The higher level of plasma harvested in the injection comprises growth factors that stimulate faster healing and recovery of the injury. PRP injections have become popular in treating tendon, muscle, and ligament injuries. According to a report published by the National Library of Medicine in 2021, there has been an increase in injury rates among soccer players in recent years. This high incidence of sport-related injury is often attributed to sports specialization and intense practice sessions at an early age. Therefore, rising sports injuries increase the demand for PRP therapy among athletes, driving the growth of the Middle East & Africa platelet-rich plasma (PRP) tube market.

#### Middle East & Africa Platelet Rich Plasma Tube Market Overview

According to estimates from one of the studies published in the International Journal of Medicine in Developing Countries, 23,626,909 cosmetic procedures involving surgical and nonsurgical procedures were performed in Saudi Arabia; thus, the country ranks 22nd among the top 25 countries accounting for the highest rate of plastic surgeries. Additionally, Saudi Arabia encourages all types of sports activities, as residents have ready access to a variety of sporting facilities. According to a study published in the Saudi Journal of Sports Medicine, the prevalence of sports-related injuries among athletes in Jeddah reveals that 50% of injuries were associated with soccer and 34% with basketball in 2020. Ankle injuries are the most prevalent injuries among lower limbs in male soccer players, particularly in the Tabuk region (located in the northwest part of Saudi Arabia). According to the Wentworth-Douglass 2022 report, platelet-rich plasma (PRP) injections can help stimulate the healing of sports-related injuries among patients by improving recovery through minimally invasive procedures. Therefore, the rising number of sports injuries results in accelerated demand for platelet-rich plasma therapy tubes in Saudi Arabia.

#### Middle East & Africa Platelet Rich Plasma Tube Market Revenue and Forecast to 2028 (US\$ Million)

##### Middle East & Africa Platelet Rich Plasma Tube Market Segmentation

The Middle East & Africa platelet rich plasma tube market is segmented on the basis of

usage, volume, end user, and country.

Based on usage, the Middle East & Africa platelet rich plasma tube market is segmented into skin rejuvenation, hair restoration, orthopedics, surgical oncology, gynecology, and others. In 2022, the others segment accounted for the largest market share. The skin rejuvenation segment is further subsegmented into scars, skin aging, acne, skin ulcers, and others.

By volume, the Middle East & Africa platelet rich plasma tube market is segmented into less than 5 ml, 6 ml to 10 ml, and more than 10 ml. In 2022, the more than 10 ml segment accounted for the largest market share.

The Middle East & Africa platelet rich plasma tube market, in terms of end user, is segmented into MedSpas, dermatology offices, hospitals and healthcare practices, tricologist practices, and others. In 2022, the hospitals and healthcare practice segment held the largest share of the market.

Based on country, the Middle East & Africa platelet rich plasma tube market is segmented into Saudi Arabia, South Africa, the UAE, Egypt, Turkey, Algeria, Qatar, Morocco, and the Rest of Middle East & Africa. In 2022, Saudi Arabia segment registered a largest share in the Middle East & Africa platelet rich plasma tube market.

AdvaCare Pharma USA LLC; ADVIN HEALTH CARE; BIO-X; Henso Medical (Hangzhou) Co Ltd; Lingen Precision Medical Products Co Ltd; and Manso Medical Co Ltd are the leading companies operating in the Middle East & Africa platelet rich plasma tube market.

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