

Middle East & Africa Pediatric Cardiology Market Size and Forecast (2021-2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product Type (Transcatheter Heart Valves, Occlusion Devices, Catheters, Stents, Introducer Sheaths, and Other Product Types), Disease Indication (Congenital Heart Disease, Acquired Heart Disease, Arrhythmias, Cardiomyopathies, and Other Indications), Surgical Procedure (Interventional Procedures, Heart Rhythm Management Procedures, and Other Procedures), and End User (Hospitals, Specialty Clinics, and Other End Users)

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Abstracts

The pediatric cardiology market in the Middle East and Africa is projected to grow significantly, with an expected market size of approximately US\$ 283.16 million by 2031, up from US\$ 200.65 million in 2024. This growth represents a compound annual growth rate (CAGR) of 5.0% from 2024 to 2031.

Executive Summary and Market Analysis

The pediatric cardiology market in this region is categorized into several key areas, including the UAE, Saudi Arabia, South Africa, and the broader Middle East and Africa. Several factors are driving the growth of this market, including advancements in healthcare infrastructure and a growing awareness of pediatric heart diseases.

Additionally, government initiatives are crucial in fostering the development of pediatric cardiology solutions, which is anticipated to further accelerate market growth in the upcoming years.

Strategic Insights

Market Segmentation Analysis

The Middle East and Africa pediatric cardiology market can be segmented based on product type, disease indication, surgical procedure, and end user.

1. **Product Type:** The market is divided into several categories, including transcatheter heart valves, occlusion devices, catheters, stents, introducer sheaths, and others. Notably, the transcatheter heart valves segment is expected to hold the largest market share in 2024.

2. **Disease Indication:** The market is also segmented by disease indication, which includes congenital heart disease, acquired heart disease, arrhythmias, cardiomyopathies, and others. The congenital heart disease segment is projected to dominate the market in 2024.

3. **Surgical Procedure:** The surgical procedures segment includes interventional procedures, heart rhythm management procedures, and others, with interventional procedures expected to capture the largest share in 2024.

4. **End User:** The end-user segmentation includes hospitals, specialty clinics, and others, where hospitals are anticipated to hold the largest market share in 2024.

Market Outlook

Chronic congenital heart disease (CCHD), tetralogy of Fallot, ventricular septal defect, and atrial septal defect are among the congenital heart diseases that are present from birth. The increasing prevalence of maternal health issues, such as diabetes and obesity, has been linked to a higher risk of congenital heart disease in newborns. According to a 2024 report by Children's Heartlink, approximately 1.3 million children are born with congenital heart disease (CHD) globally each year. As survival rates for infants with CHD improve due to advancements in medical care, there is a growing population of children and adolescents who require ongoing cardiology services. This trend has led to an increased demand for specialized pediatric cardiac care, including

diagnostic, surgical, and therapeutic interventions. Consequently, the rising incidence of various congenital heart diseases in the pediatric population is a significant driver of growth in the global pediatric cardiology market.

Country Insights

The pediatric cardiology market in the Middle East and Africa includes key countries such as Saudi Arabia, South Africa, the UAE, and the Rest of the Middle East and Africa. Among these, South Africa is expected to hold the largest market share in 2024.

South Africa is a major economy in the region, with a GDP of approximately US\$ 377.78 billion in 2023, where healthcare accounts for about 8.5% of the overall GDP. Increased healthcare funding in South Africa has facilitated the development of dedicated heart centers and improved diagnostic tools, thereby enhancing pediatric cardiology services. As healthcare spending rises, both public and private sectors are investing in training more pediatric cardiologists to meet the growing demand for specialized care. Heart disease in children is a significant concern in South Africa, with congenital heart disease being one of the most common birth defects. According to the Africa Children's Hearts Initiative by Children's HeartLink, CHD is currently the seventh leading cause of infant mortality in Africa, resulting in approximately 34,000 preventable deaths annually. Each year, around 500,000 children are born with CHD in South Africa, with about 90% lacking access to the necessary medical care and treatment.

The increasing awareness and need for specialized pediatric cardiology services are evident across both urban and rural areas. The market is further supported by organizations focused on improving treatment access and partnerships with entities like the Children's Heart Foundation, which contributes to capacity-building in South Africa through training programs for healthcare professionals. Similarly, the Children's Cardiac Foundation of Africa is dedicated to saving lives and enhancing the health of children with CHD across the continent by raising funds for heart surgeries and providing training for specialists and support staff in pediatric cardiac care.

Company Profiles

Key players in the Middle East and Africa pediatric cardiology market include Abbott Laboratories, Medtronic Plc, Edwards Lifesciences Corp, Terumo Corp, W L Gore & Associates Inc, NuMED, Cordis Corp, Occlutech US LLC, Biotronik SE & Co KG, and RENATA MEDICAL, among others. These companies are employing various strategies such as expansion, product innovation, and mergers and acquisitions to deliver

innovative products and increase their market share.

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