

Middle East & Africa Parcel Sortation System Market Forecast to 2030 – Regional Analysis – by Type (Pop-Up Sorters, Shoe Sorters, Cross Belt Sorters, Tilt Tray Sorters, Pushtray, and Others) and Application (Logistics Industry, E-Commerce Industry, Food & Beverages Industry, Post and Parcel Services, Airports, Pharmaceutical Industry, and Others)

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Abstracts

The Middle East & Africa parcel sortation system market was valued at US\$ 70.95 million in 2022 and is expected to reach US\$ 97.88 million by 2030; it is estimated to grow at a CAGR of 4.1% from 2022 to 2030.

Introduction of Cost-effective Advanced Parcel Sortation System Fuels the Middle East & Africa Parcel Sortation System Market

Many parcel sortation systems manufacturers are integrating their products with advanced technologies to gain customer attraction. However, the integration of advanced technologies and software is increasing the upfront cost of the systems. Thus, these manufacturers are focusing on developing advanced parcel sortation systems with reduced prices of the final products as well as the cost involved in their maintenance. This factor is expected to substantially increase the procurement of such technologies, which can help the warehouses, airports, dockyards, and delivery centers in developing countries to efficiently sort the parcels. Thus, the introduction of costeffective advanced parcel sortation systems is expected to fuel the parcel sortation systems market growth during the forecast period.

Middle East & Africa Parcel Sortation System Market Overview



The Middle East region is witnessing notable expansion in several industries, creating a demand for sophisticated semiconductor goods and solutions. Automotive parts manufacturing is one of the growing industries, and the industry desperately needs post-production product sorting facilities. This aspect is driving the region's parcel sortation systems market, especially in the UAE and Saudi Arabia. In 2021, Emirates Post established a parcel handling facility in EZDubai, the dedicated e-commerce free zone in Dubai South's Logistics District. The 33,475 sq ft facility will handle domestic and international volumes and will be the company's second-largest sorting and delivery hub in the UAE. By 2025, it is estimated to handle more than 25% of total P&E business volumes. According to Emirates Post, the EZDubai facility improves its position as a leading player in the e-commerce sector by improving first-mile, last-mile, warehousing, and fulfillment capabilities. A dedicated customs clearance team will also be housed at the center to transfer deliveries from the free zone to the local market and the rest of the globe.

Middle East & Africa Parcel Sortation System Market Revenue and Forecast to 2030 (US\$ Mn)

Middle East & Africa Parcel Sortation System Market Segmentation

The Middle East & Africa parcel sortation system market is segmented type, application, and country.

Based on type, the Middle East & Africa parcel sortation system market is segmented into pop-up sorters, shoe sorters, cross belt sorters, tilt tray sorters, pushtray, and others. The cross belt sorters segment held the largest market share in 2022.

Based on application, the Middle East & Africa parcel sortation system market is segmented into logistics industry, e-commerce industry, food & beverages industry, post and parcel services, airports, pharmaceutical industry, and others. The others segment held the largest market share in 2022.

Based on country, the Middle East & Africa parcel sortation system market is segmented into South Africa, Saudi Arabia, the UAE, and the Rest of Middle East & Africa. The UAE dominated the Middle East & Africa parcel sortation system market share in 2022.

BEUMER Group GmbH & Co KG, Honeywell International Inc, Interroll Holding GmbH,



and Siemens Logistics GmbH are some of the leading companies operating in the Middle East & Africa parcel sortation system market.



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