

Middle East & Africa Organic Fertilizers Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Source (Plant, Animal, and Mineral), Form (Dry and Liquid), and Crop Type (Fruit and Vegetables, Cereals and Grains, Turf and Ornamental, Flowers and Nursery, Tree Crop, Legumes, Herbs and Spices, Oilseeds, Tubers and Root Crops, and Others)

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Abstracts

The Middle East & Africa Organic Fertilizers Market is projected to grow significantly, reaching an estimated US\$ 526.4 million by 2031, up from US\$ 343.0 million in 2024. This growth represents a compound annual growth rate (CAGR) of 6.3% from 2024 to 2031, driven by increasing demand for sustainable agricultural practices and organic farming.

Market Overview

Countries like Saudi Arabia and the UAE are actively developing their organic farming sectors to combat issues such as desertification and soil erosion. The Saudi Arabian government has set ambitious goals under its National Agriculture Strategy, aiming to produce 3.4 million tons of vegetables by 2030. This initiative is expected to promote the adoption of advanced agricultural technologies and practices. Additionally, the Agricultural Development Fund (ADF) in Saudi Arabia has allocated US\$ 533.33 million to support agricultural projects and enhance food security. In Kuwait, a co-financing agreement between the International Fund for Agricultural Development (IFAD) and the Kuwait Fund for Arab Economic Development aims to bolster small-scale farming and

improve food security.

In South Africa, the agricultural sector is notably diverse, with the country boasting the largest area of agricultural land in sub-Saharan Africa, covering nearly 96 million hectares. Key crops such as barley, maize, oats, sorghum, and wheat account for over 30% of the nation's agricultural output. This diversity and the ongoing development of the agricultural sector in the region are expected to create substantial opportunities for the organic fertilizers market.

Market Segmentation

The Middle East & Africa Organic Fertilizers Market is segmented by source, form, and crop type.

By Source: The market is divided into Plant, Animal, and Mineral sources, with Plant-based fertilizers holding the largest market share in 2024.

By Form: The market is categorized into Dry and Liquid forms, where Dry fertilizers are expected to dominate in 2024.

By Crop Type: The segmentation includes Fruit and Vegetables, Cereals and Grains, Turf and Ornamental, Flowers and Nursery, Tree Crop, Legumes, Herbs and Spices, Oilseeds, Tubers and Root Crops, among others. Oilseeds are projected to hold the largest share in 2024.

Market Trends

Globally, there is a notable increase in organic farmland as consumers increasingly demand healthier and cleaner food options. This shift towards sustainable farming practices is also evident in emerging markets across Africa and South America, which are expanding their organic agricultural bases. Organic farming is recognized for its environmental benefits, including improved soil health, enhanced biodiversity, reduced water contamination, and lower greenhouse gas emissions compared to conventional farming methods.

According to the 2023 statistical yearbook 'The World of Organic Agriculture' by FiBL and IFOAM - Organics International, the global area dedicated to organic farming increased by over 20 million hectares, reaching a total of 96 million hectares in 2022.

The number of organic producers also rose significantly, surpassing 4.5 million in the same year. Organic farming practices prohibit the use of synthetic fertilizers and pesticides, as well as genetically modified organisms, leading to a growing demand for organic fertilizers sourced from natural materials such as compost, poultry droppings, and cattle manure.

Country Insights

The market is further segmented by country, including South Africa, the UAE, Saudi Arabia, and the Rest of Middle East & Africa. The Rest of Middle East & Africa, which encompasses countries like Egypt, Oman, Qatar, Kuwait, Algeria, and Kenya, held the largest market share in 2024. In Egypt, for instance, the area dedicated to organic wheat production was reported at 4,599 hectares in 2022, with significant areas also allocated for organic potatoes, pulses, and soybeans. This active organic farming sector in the region is expected to drive demand for organic fertilizers.

Competitive Landscape

Key players in the Organic Fertilizers Market include Darling Ingredients Inc., Indian Farmers Fertiliser Cooperative Ltd (IFFCO), Yara International ASA, The Andersons Inc., Coromandel International Ltd, The Scotts Miracle-Gro Co., AgroCare Canada, Inc., Hello Nature International Srl, Midwestern BioAg, Krishak Bharati Cooperative Limited (KRIBHCO), Shriansh Dharti Fertilizer (SDF) India Private Limited, Ferticell, Espoma, Down To Earth, and Sust?ne Natural Fertilizer, Inc. These companies are employing various strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative products to consumers.

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