

Middle East & Africa Organ Preservation Solutions
Market Forecast to 2028 – COVID-19 Impact and
Regional Analysis – by Type [University of Wisconsin
Solution (UW), Custodiol HTK, Perfadex,
Hypothermosol, and Others], Application (Static Cold
Storage, Hypothermic Machine Perfusion,
Normothermic Machine Perfusion, and Others), Organ
Type (Kidneys, Liver, Lungs, Heart, and Others), and
End User (Organ Transplant Centers, Hospitals, and
Specialty Clinics)

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### **Abstracts**

The Middle East & Africa organ preservation solutions market is expected to grow from US\$ 13.53 Million in 2023 to US\$ 18.50 Million by 2028. It is estimated to register a CAGR of 6.5% from 2023 to 2028.

Rising Prevalence of Cardiovascular Diseases (CVDs) Fuels Middle East & Africa Organ Preservation Solutions Market Growth

CVDs are heart and blood vessel disorders, which include cerebrovascular diseases, coronary heart disease, rheumatic heart disease, and other diseases. Tobacco use, unhealthy diet, and physical inactivity, which increase the risk of heart attacks and strokes, are some of the major causes of death and difficulty. CVDs are the world's leading cause of death, affecting more than any other disease.

Cardiovascular diseases are becoming more and more prevalent around the world.



Cardiovascular diseases are the world's leading cause of death. Most CVD deaths are followed by a stroke and heart failure due to coronary heart disease (CHD). It is also stated that around 31% of all deaths are caused by cardiovascular diseases worldwide. According to organdonor.gov, the heart is the third-largest vital organ transplantation performed after kidney and liver. Besides, new technologies for a heart transplant will offer lucrative opportunities for the organ preservation solutions market. Technological innovation also has been playing a critical role in increasing the widespread uptake of organ transplantation. For instance, the Transmedics Organ Care System (OCS) Heart or 'Heart in a Box,' enables transplant doctors to travel to much farther locations in search of transplant hearts by acting as a miniature intensive care unit that maintains the heart's viability.

The increasing need for a heart transplant, owing to the increasing prevalence of cardiovascular diseases, is expected to boost the market growth during the prediction period.

Middle East & Africa Organ Preservation Solutions Market Overview

The Middle East & Africa is segmented into the UAE, Saudi Arabia, South Africa, and the Rest of MEA. Saudi Arabia is the largest market for organ preservation solutions owing to the increasing cases of liver cancer which is leading to greater rates of liver transplant procedures. Additionally, growing number of cardiovascular conditions and rising initiatives taken by private and government organizations for organ transplantation are likely to boost the organ preservation solutions market in countries in the Middle East. In addition, developments in healthcare facilities and the overall healthcare infrastructure in South Africa are likely to boost the organ preservation solutions market during the forecast period.

Middle East & Africa Organ Preservation Solution Market Revenue and Forecast to 2028 (US\$ Million)

Middle East & Africa Organ Preservation Solution Market Segmentation

The Middle East & Africa organ preservation solution market is segmented into type, application, organ type, end user, and country.

Based on type, the Middle East & Africa organ preservation solution market is segmented into university of wisconsin solution, custodiol htk, perfadex, hypothermosol, and others. The university of wisconsin solution segment registered the largest Middle



East & Africa organ preservation solution market share in 2023.

Based on application, the Middle East & Africa organ preservation solution market is segmented into static cold storage, hypothermic machine perfusion, normothermic machine perfusion, and others. The static cold storage segment held the largest Middle East & Africa organ preservation solution market share in 2023.

Based on organ type, the Middle East & Africa organ preservation solutions market is segmented into kidneys, liver, lungs, heart, and others. The kidney segment held the largest Middle East & Africa organ preservation solution market share in 2023.

Based on end user, the Middle East & Africa organ preservation solutions market is segmented into organ transplant centers, hospitals, and specialty clinics, The organ transplant centers segment held the largest Middle East & Africa organ preservation solution market share in 2023.

Based on country, the Middle East & Africa organ preservation solutions market has been categorized into Saudi Arabia, South Africa, the UAE, and the Rest of Middle East & Africa. Saudi Arabia dominated the Middle East & Africa organ preservation solutions market share in 2023.

Accord Healthcare; Dr. Franz Koehler Chemie GmbH; TransMedics; and XVIVO Perfusion are the leading companies operating in the Middle East & Africa organ preservation solutions market in the region.



### **Contents**

#### 1. INTRODUCTION

- 1.1 Study Scope
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation
  - 1.3.1 Middle East & Africa Organ Preservation Solution Market by Type
  - 1.3.2 Middle East & Africa Organ Preservation Solution Market by Application
  - 1.3.3 Middle East & Africa Organ Preservation Solution Market by Organ Type
- 1.3.4 Middle East & Africa Organ Preservation Solution Market by End User
- 1.3.5 Middle East & Africa Organ Preservation Solution Market by Country

## 2. MIDDLE EAST & AFRICA ORGAN PRESERVATION SOLUTION MARKET – KEY TAKEAWAYS

### 3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

## 4. MIDDLE EAST & AFRICA ORGAN PRESERVATION SOLUTION MARKET – MARKET LANDSCAPE

- 4.1 Overview
- 4.2 PEST Analysis
  - 4.2.1 Middle East and Africa (MEA) PEST Analysis
- 4.3 Middle East & Africa Expert Opinions

## 5. MIDDLE EAST & AFRICA ORGAN PRESERVATION SOLUTION MARKET – KEY MARKET DYNAMICS

- 5.1 Market Drivers
  - 5.1.1 Rising Need for Organ Transplantation
  - 5.1.2 Increasing Prevalence of Chronic Diseases Leading to Kidney Failure
  - 5.1.3 Rising Geriatric Population
- 5.2 Market Restraints
- 5.2.1 Expensive Organ Transplant Surgeries



- 5.2.2 Limited Number of Donors for Organ Transplant Surgeries
- 5.3 Market Opportunities
  - 5.3.1 Rising Prevalence of Cardiovascular Diseases (CVDs)
- 5.4 Future Trends
  - 5.4.1 Growth Opportunities in Emerging Nations
- 5.5 Impact Analysis

## 6. ORGAN PRESERVATION SOLUTION MARKET – MIDDLE EAST & AFRICA ANALYSIS

6.1 Middle East & Africa Organ Preservation Solutions Market Revenue Forecast and Analysis

## 7. MIDDLE EAST & AFRICA ORGAN PRESERVATION SOLUTION MARKET – REVENUE AND FORECAST TO 2028 – BY TYPE

- 7.1 Overview
- 7.1.1 Middle East & Africa Organ Preservation Solutions Market, By Type 2022 & 2028 (%)
- 7.2 University of Wisconsin Solution (UW) Market
  - 7.2.1 Overview
- 7.2.2 University of Wisconsin solution (UW): Middle East & Africa Organ Preservation Solutions Market Revenue and Forecasts to 2028 (US\$ Thousand)
- 7.3 Custodiol HTKs
  - 7.3.1 Overview
- 7.3.2 Custodiol HTKs: Middle East & Africa Organ Preservation Solutions Market Revenue and Forecasts to 2028 (US\$ Thousand)
- 7.4 Perfadex
  - 7.4.1 Overview
- 7.4.2 Perfadex: Middle East & Africa Organ Preservation Solutions Market Revenue and Forecasts to 2028 (US\$ Thousand)
- 7.5 Hypothermosol
  - 7.5.1 Overview
- 7.5.2 Hypothermosol: Middle East & Africa Organ Preservation Solutions Market Revenue and Forecasts to 2028 (US\$ Thousand)
- 7.6 Others
- 7.6.1 Overview
- 7.6.2 Others: Middle East & Africa Organ Preservation Solutions Market Revenue and Forecasts to 2028 (US\$ Thousand)



## 8. MIDDLE EAST & AFRICA ORGAN PRESERVATION SOLUTION MARKET – REVENUE AND FORECAST TO 2028 – BY APPLICATION

- 8.1 Overview
- 8.2 Organ Preservation Solutions Market Share, by Application, 2022 and 2028 (%)
- 8.3 Static Cold Storage
  - 8.3.1 Overview
- 8.3.2 Static Cold Storage: Middle East & Africa Organ Preservation Solutions Market–Revenue and Forecast to 2028 (US\$ Thousand)
- 8.4 Hypothermic Machine Perfusion
  - 8.4.1 Overview
- 8.5 Normothermic Machine Perfusion
  - 8.5.1 Overview
- 8.5.2 Normothermic Machine Perfusion: Middle East & Africa Organ Preservation Solutions Market—Revenue and Forecast to 2028 (US\$ Thousand)
- 8.6 Others
  - 8.6.1 Overview
- 8.6.2 Others: Middle East & Africa Organ Preservation Solutions Market– Revenue and Forecast to 2028 (US\$ Thousand)

## 9. MIDDLE EAST & AFRICA ORGAN PRESERVATION SOLUTION MARKET – REVENUE AND FORECAST TO 2028 – BY ORGAN TYPE

- 9.1 Overview
- 9.2 Middle East & Africa Organ Preservation Solutions Market Share, by Organ Type, 2022 and 2028 (%)
- 9.3 Heart
  - 9.3.1 Overview
- 9.3.2 Heart: Middle East & Africa Organ Preservation Solutions Market– Revenue and Forecast to 2028 (USD Thousand)
- 9.4 Lung
  - 9.4.1 Overview
- 9.4.2 Lung: Middle East & Africa Organ Preservation Solutions Market– Revenue and Forecast to 2028 (USD Thousand)
- 9.5 Kidney
  - 9.5.1 Overview
- 9.5.2 Kidney: Middle East & Africa Organ Preservation Solutions Market– Revenue and Forecast to 2028 (USD Thousand)



- 9.6 Liver
  - 9.6.1 Overview
- 9.6.2 Liver: Middle East & Africa Organ Preservation Solutions Market– Revenue and Forecast to 2028 (USD Thousand)
- 9.7 Others
  - 9.7.1 Overview
- 9.7.2 Others: Middle East & Africa Organ Preservation Solutions Revenue and Forecast to 2028 (USD Thousand)

## 10. MIDDLE EAST & AFRICA ORGAN PRESERVATION SOLUTION MARKET – REVENUE AND FORECAST TO 2028 – BY END USER

- 10.1 Overview
- 10.2 Middle East & Africa Organ Preservation Solutions Market Share, by End User, 2022 and 2028 (%)
- 10.3 Organ Transplant Centers
  - 10.3.1 Overview
- 10.3.2 Organ Transplant Centers: Middle East & Africa Organ Preservation Solutions Market– Revenue and Forecast to 2028 (USD Thousand)
- 10.4 Hospitals
  - 10.4.1 Overview
- 10.4.2 Hospitals: Organ Preservation Solutions Market– Revenue and Forecast to 2028 (USD Thousand)
- 10.5 Specialty Clinics
  - 10.5.1 Overview
- 10.5.2 Specialty Clinics: Middle East & Africa Organ Preservation Solutions Revenue and Forecast to 2028 (USD Thousand)

# 11. MIDDLE EAST & AFRICA ORGAN PRESERVATION SOLUTION MARKET – REVENUE AND FORECAST TO 2028 –COUNTRY ANALYSIS

- 11.1 Middle East & Africa Organ Preservation Solution Market
  - 11.1.1 Overview
- 11.1.2 Middle East & Africa: Organ Preservation Solution Market, by Country, 2022 & 2028 (%)
- 11.1.2.1 Saudi Arabia: Organ Preservation Solution Market Revenue and Forecast to 2028 (US\$ Thousand)
  - 11.1.2.1.1 Overview
  - 11.1.2.1.2 Saudi Arabia: Organ Preservation Solution Market Revenue and



- Forecast to 2028 (US\$ Thousand)
- 11.1.2.1.3 Saudi Arabia: Organ Preservation Solution Market, by Type, 2020–2028 (USD Thousand)
- 11.1.2.1.4 Saudi Arabia: Organ Preservation Solution Market, by Application, 2020–2028 (USD Thousand)
- 11.1.2.1.5 Saudi Arabia: Organ Preservation Solution Market, by Organ Type, 2020–2028 (USD Thousand)
- 11.1.2.1.6 Saudi Arabia: Organ Preservation Solution Market, by End User, 2020–2028 (USD Thousand)
- 11.1.2.2 UAE: Organ Preservation Solution Market Revenue and Forecast to 2028 (US\$ Thousand)
  - 11.1.2.2.1 Overview
- 11.1.2.2.2 UAE: Organ Preservation Solution Market Revenue and Forecast to 2028 (US\$ Thousand)
- 11.1.2.2.3 UAE: Organ Preservation Solution Market, by Type, 2020–2028 (USD Thousand)
- 11.1.2.2.4 UAE: Organ Preservation Solution Market, by Application, 2020–2028 (USD Thousand)
- 11.1.2.2.5 UAE: Organ Preservation Solution Market, by Organ Type, 2020–2028 (USD Thousand)
- 11.1.2.2.6 UAE: Organ Preservation Solution Market, by End User, 2020–2028 (USD Thousand)
- 11.1.2.3 South Africa: Organ Preservation Solution Market Revenue and Forecast to 2028 (US\$ Thousand)
  - 11.1.2.3.1 Overview
- 11.1.2.3.2 South Africa: Organ Preservation Solution Market Revenue and Forecast to 2028 (US\$ Thousand)
- 11.1.2.3.3 South Africa: Organ Preservation Solution Market, by Type, 2020–2028 (USD Thousand)
- 11.1.2.3.4 South Africa: Organ Preservation Solution Market, by Application, 2020–2028 (USD Thousand)
- 11.1.2.3.5 South Africa: Organ Preservation Solution Market, by Organ Type, 2020–2028 (USD Thousand)
- 11.1.2.3.6 South Africa: Organ Preservation Solution Market, by End User, 2020–2028 (USD Thousand)
- 11.1.2.4 Rest of Middle East & Africa: Organ Preservation Solution Market Revenue and Forecast to 2028 (US\$ Thousand)
  - 11.1.2.4.1 Overview
  - 11.1.2.4.2 Rest of Middle East & Africa: Organ Preservation Solution Market –



### Revenue and Forecast to 2028 (US\$ Thousand)

- 11.1.2.4.3 Rest of Middle East & Africa: Organ Preservation Solution Market, by Type, 2020–2028 (USD Thousand)
- 11.1.2.4.4 Rest of Middle East & Africa: Organ Preservation Solution Market, by Application, 2020–2028 (USD Thousand)
- 11.1.2.4.5 Rest of Middle East & Africa: Organ Preservation Solution Market, by Organ Type, 2020–2028 (USD Thousand)
- 11.1.2.4.6 Rest of Middle East & Africa: Organ Preservation Solution Market, by End User, 2020–2028 (USD Thousand)

## 12. MIDDLE EAST & AFRICA ORGAN PRESERVATION SOLUTION MARKET-INDUSTRY LANDSCAPE

- 12.1 Overview
- 12.2 Growth Strategies in the Organ Preservation Solutions Market
- 12.3 Inorganic Growth Strategies
  - 12.3.1 Overview
- 12.4 Organic Growth Strategies
  - 12.4.1 Overview

### 13. COMPANY PROFILES

- 13.1 XVIVO Perfusion
  - 13.1.1 Key Facts
  - 13.1.2 Business Description
  - 13.1.3 Products and Services
  - 13.1.4 Financial Overview
  - 13.1.5 SWOT Analysis
  - 13.1.6 Key Developments
- 13.2 TransMedics
  - 13.2.1 Key Facts
  - 13.2.2 Business Description
  - 13.2.3 Products and Services
  - 13.2.4 Financial Overview
  - 13.2.5 SWOT Analysis
  - 13.2.6 Key Developments
- 13.3 Dr. Franz Koehler Chemie GmbH
  - 13.3.1 Key Facts
- 13.3.2 Business Description



- 13.3.3 Products and Services
- 13.3.4 Financial Overview
- 13.3.5 SWOT Analysis
- 13.3.6 Key Developments
- 13.4 Accord Healthcare
  - 13.4.1 Key Facts
  - 13.4.2 Business Description
  - 13.4.3 Products and Services
  - 13.4.4 Financial Overview
  - 13.4.5 SWOT Analysis
  - 13.4.6 Key Developments

### 14. APPENDIX

- 14.1 About The Insight Partners
- 14.2 Glossary of Terms



### **List Of Tables**

### LIST OF TABLES

Table 1. Saudi Arabia Organ Preservation Solution Market, by Type – Revenue and forecast to 2028 (USD Thousand)

Table 2. Saudi Arabia Organ Preservation Solution Market, by Application – Revenue and forecast to 2028 (USD Thousand)

Table 3. Saudi Arabia Organ Preservation Solution Market, by Organ Type – Revenue and forecast to 2028 (USD Thousand)

Table 4. Saudi Arabia Organ Preservation Solution Market, by End User – Revenue and forecast to 2028 (USD Thousand)

Table 5. UAE Organ Preservation Solution Market, by Type – Revenue and forecast to 2028 (USD Thousand)

Table 6. UAE Organ Preservation Solution Market, by Application – Revenue and forecast to 2028 (USD Thousand)

Table 7. UAE Organ Preservation Solution Market, by Organ Type – Revenue and forecast to 2028 (USD Thousand)

Table 8. UAE Organ Preservation Solution Market, by End User – Revenue and forecast to 2028 (USD Thousand)

Table 9. South Africa Organ Preservation Solution Market, by Type – Revenue and forecast to 2028 (USD Thousand)

Table 10. South Africa Organ Preservation Solution Market, by Application – Revenue and forecast to 2028 (USD Thousand)

Table 11. South Africa Organ Preservation Solution Market, by Organ Type – Revenue and forecast to 2028 (USD Thousand)

Table 12. South Africa Organ Preservation Solution Market, by End User – Revenue and forecast to 2028 (USD Thousand)

Table 13. Rest of Middle East & Africa Organ Preservation Solution Market, by Type – Revenue and forecast to 2028 (USD Thousand)

Table 14. Rest of Middle East & Africa Organ Preservation Solution Market, by Application – Revenue and forecast to 2028 (USD Thousand)

Table 15. Rest of Middle East & Africa Organ Preservation Solution Market, by Organ Type – Revenue and forecast to 2028 (USD Thousand)

Table 16. Rest of Middle East & Africa Organ Preservation Solution Market, by End User – Revenue and forecast to 2028 (USD Thousand)

Table 17. Recent Inorganic Growth Strategies in the Organ Preservation Solutions Market

Table 18. Recent Organic Growth Strategies in the Organ Preservation Solutions



Market
Table 19. Glossary of Terms



### **List Of Figures**

### LIST OF FIGURES

- Figure 1. Middle East & Africa Organ Preservation Solution Market Segmentation
- Figure 2. Middle East & Africa Organ Preservation Solution Market, by region
- Figure 3. Middle East & Africa Organ Preservation Solution Market Overview
- Figure 4. University of Wisconsin solution (UW) Segment Held Largest Share of Type Segment in Organ Preservation Solution Market
- Figure 5. Saudi Arabia Expected to Show Remarkable Growth During Forecast Period
- Figure 6. Middle East and Africa (MEA) PEST Analysis
- Figure 7. Middle East & Africa Organ Preservation Solutions Market Impact Analysis of Drivers and Restraints
- Figure 8. Middle East & Africa Organ Preservation Solutions Market Revenue Forecast and Analysis 2020- 2028
- Figure 9. Middle East & Africa Organ Preservation Solutions Market, By Type 2022 & 2028 (%)
- Figure 10. University of Wisconsin solution (UW): Middle East & Africa Organ Preservation Solutions Market Revenue and Forecasts to 2028 (US\$ Thousand)
- Figure 11. Custodiol HTKs: Middle East & Africa Organ Preservation Solutions Market Revenue and Forecasts to 2028 (US\$ Thousand)
- Figure 12. Perfadex : Middle East & Africa Organ Preservation Solutions Market Revenue and Forecasts to 2028 (US\$ Thousand)
- Figure 13. Hypothermosol : Middle East & Africa Organ Preservation Solutions Market Revenue and Forecasts to 2028 (US\$ Thousand)
- Figure 14. Others: Middle East & Africa Organ Preservation Solutions Market Revenue and Forecasts to 2028 (US\$ Thousand)
- Figure 15. Middle East & Africa Organ Preservation Solutions Market Share, by Application, 2022 and 2028 (%)
- Figure 16. Static Cold Storage: Middle East & Africa Organ Preservation Solutions Market– Revenue and Forecast to 2028 (US\$ Thousand)
- Figure 17. Hypothermic Machine Perfusion: Middle East & Africa Organ Preservation Solutions Market– Revenue and Forecast to 2028 (US\$ Thousand)
- Figure 18. Normothermic Machine Perfusion: Middle East & Africa Organ Preservation Solutions Market– Revenue and Forecast to 2028 (US\$ Thousand)
- Figure 19. Others: Middle East & Africa Organ Preservation Solutions Market– Revenue and Forecast to 2028 (US\$ Thousand)
- Figure 20. Middle East & Africa Organ Preservation Solutions Market Share, by Organ Type, 2022 and 2028 (%)



Figure 21. Heart: Middle East & Africa Organ Preservation Solutions Market– Revenue and Forecast to 2028 (USD Thousand)

Figure 22. Lung: Middle East & Africa Organ Preservation Solutions Market– Revenue and Forecast to 2028 (USD Thousand)

Figure 23. Kidney: Middle East & Africa Organ Preservation Solutions Market– Revenue and Forecast to 2028 (USD Thousand)

Figure 24. Liver: Middle East & Africa Organ Preservation Solutions Market– Revenue and Forecast to 2028 (USD Thousand)

Figure 25. Others: Middle East & Africa Organ Preservation Solutions – Revenue and Forecast to 2028 (USD Thousand)

Figure 26. Middle East & Africa Organ Preservation Solutions Market Share, by End User, 2022 and 2028 (%)

Figure 27. Organ Transplant Centers: Middle East & Africa Organ Preservation Solutions Market– Revenue and Forecast to 2028 (USD Thousand)

Figure 28. Hospitals: Organ Preservation Solutions Market– Revenue and Forecast to 2028 (USD Thousand)

Figure 29. Specialty Clinics: Middle East & Africa Organ Preservation Solutions – Revenue and Forecast to 2028 (USD Thousand)

Figure 30. Middle East & Africa: Organ Preservation Solution Market, by Key Country – Revenue (2022) (US\$ Thousand)

Figure 31. Saudi Arabia: Organ Preservation Solution Market – Revenue and Forecast to 2028 (US\$ Thousand)

Figure 32. UAE: Organ Preservation Solution Market – Revenue and Forecast to 2028 (US\$ Thousand)

Figure 33. South Africa: Organ Preservation Solution Market – Revenue and Forecast to 2028 (US\$ Thousand)

Figure 34. Rest of Middle East & Africa: Organ Preservation Solution Market – Revenue and Forecast to 2028 (US\$ Thousand)

Figure 35. Growth Strategies in the Organ Preservation Solutions Market



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