

# **Middle East & Africa Non-Invasive Ventilation Masks Market Forecast to 2031 - Regional Analysis - by Product (Noninvasive Ventilation Disposable Mask and Noninvasive Ventilation Reusable Mask), Application (Sleep Apnea, Chronic Obstructive Pulmonary Disease, Pneumonia, and Others), and End User (Hospitals and Clinics, Home Care, and Others)**

<https://marketpublishers.com/r/MAC22B30DCB9EN.html>

Date: March 2025

Pages: 142

Price: US\$ 3,450.00 (Single User License)

ID: MAC22B30DCB9EN

## **Abstracts**

The Middle East & Africa non-invasive ventilation masks market was valued at US\$ 60.54 million in 2023 and is expected to reach US\$ 92.61 million by 2031; it is estimated to register a CAGR of 5.5% from 2023 to 2031.

### **Rising Technological Advancements Bolster Middle East & Africa Non-Invasive Ventilation Masks Market**

Technological innovations are enhancing patient experience, improving design, and driving functionality. Patient compatibility is due to technological advancements, such as cushioning effects that allow patients to modify the shape of their nasal bridges. As a result, a customized fit ensures ideal contact and distributes pressure applied to the skin, thereby significantly reducing the likelihood of skin breakdown and associated complications. For instance, NIV masks are frequently needed by patients in hospital and intensive care unit settings to support their respiratory needs. Although these masks are essential for patient care, they can occasionally cause skin irritations and discomfort, especially in the area surrounding the nasal bridge. One of the leading medical device manufacturers, Sleepnet, created the ground-breaking AIR°gel technology to solve these issues. Every Sleepnet mask uses AIR°gel, which lessens skin breakdown and gives patients more comfort and protection. Notable NIV mask

products that use these advancements include VariFit and Evora.

These developments in NIV masks meet the patients' requirements and improve effectiveness, comfort, and overall results while wearing the masks.

#### Middle East & Africa Non-Invasive Ventilation Masks Market Overview

The Middle East and Africa noninvasive ventilation masks market is segmented into the UAE, Saudi Arabia, South Africa, and the Rest of Middle East and Africa. In the Middle East, the high prevalence of obesity, smoking, and diabetes play a significant role in propelling the prevalence of OSA. The market in the Middle East and Africa is driven by the rising prevalence of respiratory disorders, including COPD and OSA, as well as the increasing focus of hospitals on the usage of advanced methods, such as NIV masks, and adoption of growth strategies by the market players operating in the region. For instance, in August 2020, The Health Bank (THB) Global, a tech-enabled global health management company, partnered with the US-based companies Subsalve and Nanotronics Health, LLC, to bring NIV kits to the Middle East, North Africa, and South Asia (MENASA) region.

#### Middle East & Africa Non-Invasive Ventilation Masks Market Revenue and Forecast to 2031 (US\$ Million)

#### Middle East & Africa Non-Invasive Ventilation Masks Market Segmentation

The Middle East & Africa non-invasive ventilation masks market is categorized into product, application, end user, and country.

By product, the Middle East & Africa non-invasive ventilation masks market is bifurcated into noninvasive ventilation disposable mask and noninvasive ventilation reusable mask. The noninvasive ventilation disposable mask segment held a larger share of the Middle East & Africa non-invasive ventilation masks market share in 2023.

In terms of application, the Middle East & Africa non-invasive ventilation masks market is segmented into sleep apnea, chronic obstructive pulmonary disease, pneumonia, and others. The sleep apnea segment held the largest share of the Middle East & Africa non-invasive ventilation masks market share in 2023.

Based on end user, the Middle East & Africa non-invasive ventilation masks market is segmented into hospitals and clinics, home care, and others. The hospitals and clinics

segment held the largest share of the Middle East & Africa non-invasive ventilation masks market share in 2023.

Based on country, the Middle East & Africa non-invasive ventilation masks market is segmented into South Africa, Saudi Arabia, the UAE, and the Rest of Middle East & Africa. Saudi Arabia segment held the largest share of Middle East & Africa non-invasive ventilation masks market in 2023.

Air Liquide Medical Systems; Armstrong Medical Ltd; Besmed Health Business Corp; BMC Medical Co Ltd; DeVilbiss Healthcare LLC; Dimar S.P.A.; Dragerwerk AG & Co KGaA; Fisher & Paykel Healthcare Corp Ltd; Hamilton Medical AG; Hangzhou Formed Medical Devices Co., Ltd; Intersurgical Ltd; Koninklijke Philips NV; Medline Industries LP; ResMed Inc; Sleepnet Corporation; SunMed Group Holdings LLC ( AirLife); and SURU INTERNATIONAL PVT. LTD. are some of the leading companies operating in the Middle East & Africa non-invasive ventilation masks market.

#### Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the Middle East & Africa non-invasive ventilation masks market.

Highlights key business priorities to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in the Middle East & Africa non-invasive ventilation masks market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth Middle East & Africa market trends and outlook coupled with the factors driving the Middle East & Africa non-invasive ventilation masks market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation,

pricing, and distribution.

## The List of Companies - Middle East & Africa Non-Invasive Ventilation Masks Market

Air Liquide Medical Systems

Armstrong Medical Ltd

Besmed Health Business Corp

BMC Medical Co Ltd

DeVilbiss Healthcare LLC

Dimar S.P.A.

Dragerwerk AG & Co KGaA

Fisher & Paykel Healthcare Corp Ltd

Hamilton Medical AG

Hangzhou Formed Medical Devices Co., Ltd

Intersurgical Ltd

Koninklijke Philips NV

Medline Industries LP

ResMed Inc

Sleepnet Corporation

SunMed Group Holdings LLC (AirLife)

SURU INTERNATIONAL PVT. LTD.

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