

Middle East & Africa Non-Emergency Medical Transportation Market Forecast to 2028 - Regional Analysis - by Service Type (Private Pay Patient Transportation, Insurance Backed Patient Transportation, Courier Services, and Other Services) and Application (Dialysis, Routine Doctor Visits, Mental Health Related Appointments, Rehabilitation, and Others)

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Abstracts

The Middle East & Africa non-emergency medical transportation market is expected to grow from US\$ 79.42 million in 2022 to US\$ 116.18 million by 2028. It is estimated to grow at a CAGR of 6.5% from 2022 to 2028.

Rising Incidence of Chronic Diseases Fuels Middle East & Africa Non-Emergency Medical Transportation Market

Chronic diseases account for more than 50% of total deaths across the world. As per World Health Organization (WHO) 2021 data, 17.9 million deaths are recorded across the world annually due to cardiovascular diseases, followed by cancers (9.3 million), respiratory diseases (4.1 million), and diabetes (1.5 million). In addition, there has been a staggering rise in the percentage of adults and children affected by chronic illnesses.

Apart from worrying about the recurring medical expenses of patients suffering from chronic diseases, family members also need to be proactive in arranging transportation in emergencies, as these patients require regular access to life-saving health services to remain fit. While some might need therapies on a daily basis, many visit their

physicians for weekly consultations. Moreover, several chronic diseases can result in temporary or permanent immobility. Arranging a separate car may not be possible, especially for families belonging to low-income groups, who do not own any vehicle. In such cases, NEMT proves to be of great help to people. Studies show around 20 million people are suffering from chronic kidney disease who needs to reach the healthcare facilities on time for dialysis. One missed appointment can lead to an emergency admission to the hospital. For such patients, the availability of NEMT is a boon. The easy availability of NEMT offers individuals affected by chronic conditions access to life-sustaining treatments and health care services without delay. NEMT is a reliable way to go to appointments without missing them due to hindrances related to transportation, fuels the growth of the Middle East & Africa non-emergency medical transportation market.

Middle East & Africa Non-Emergency Medical Transportation Market Overview

The Middle East and Africa non-emergency medical transportation market has been further segmented into the UAE, Saudi Arabia, and South Africa. South Africa was the largest market for non-emergency medical transportation in this region in 2022. The market for non-emergency medical transportation in the Middle East and Africa is anticipated to grow at a CAGR of 6.5% during the forecast period; this growth is attributed to a rise in the use of Non-Emergency Medical Transportation triggered by the surge in chronic diseases and initiatives by governments.

Middle East & Africa Non-Emergency Medical Transportation Market Revenue and Forecast to 2028 (US\$ Million)

Middle East & Africa Non-Emergency Medical Transportation Market Segmentation

The Middle East & Africa non-emergency medical transportation market is segmented into service type, application, and country.

Based on service type, the Middle East & Africa non-emergency medical transportation market is divided into private pay patient transportation, insurance backed patient transportation, courier services, and other services. The private pay patient transportation segment accounted the largest share of the Middle East & Africa non-emergency medical transportation market in 2022.

Based on application, the Middle East & Africa non-emergency medical transportation market is segmented into dialysis, routine doctor visits, mental health related appointments, rehabilitation, and others. The mental health related appointments segment held the largest share of the Middle East & Africa non-emergency medical transportation market in 2022.

Based on country, the Middle East & Africa non-emergency medical transportation market is segmented into South Africa, Saudi Arabia, the UAE, and the Rest of Middle East & Africa. South Africa dominated the share of the Middle East & Africa non-emergency medical transportation market in 2022.

Horizon Jets Charter Inc, Medical Air Service, Saudi Response Plus Medical Services, and Team 1 are some of the leading companies operating in the Middle East & Africa non-emergency medical transportation market.

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