

Middle East & Africa Medical Tubing Market Forecast to 2028 – COVID-19 Impact and Regional Analysis– by Material [Polyvinyl Chloride (PVC), Polyimide/Nylons, PTFE/Thermoplastic Elastomers (TPES), Thermoplastic Polyurethanes (TPUS), Polyvinylidene Fluoride (PVDF), Polypropylene and Polyethylene, Silicon, and Others], Structure (Single-Lumen, Multi-Lumen, Multi-Layer Extruded Tubing, Tapered or Bump Tubing, Braided Tubing, Balloon Tubing, Corrugated Tubing, Heat Shrink Tubing, and Others), Application (Bulk Disposable Tubing, Catheter & Cannula, Drug Delivery System, and Others), and End User (Hospitals and Clinics, Ambulatory Care Centres, Medical Device Companies, Laboratories, and Others)

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Abstracts

The Middle East & Africa medical tubing market is expected to grow from US\$ 567.85 million in 2022 to US\$ 787.15 million by 2028. It is estimated to record a CAGR of 5.6% from 2022 to 2028.

Growing Hospital Industry Drives Middle East & Africa Medical Tubing Market Growth

Companies in the Middle East & Africa medical tubing market are expanding their product portfolios by developing new products to increase their market shares. They

invest significant amounts in R&D to develop advanced products. A few of the recent developments related to medical tubing are mentioned below:

In November 2022, NuVasive, Inc., a leader in spine technology innovation, launched the NuVasive Tube System (NTS) and Excavation Micro, a minimally invasive surgery (MIS) system that provides comprehensive solutions for transforaminal lumbar interbody fusion (TLIF) and decompression. With these additions, the company has expanded and enhanced its instrumentation technology offerings.

In January 2022, Otsuka Pharmaceutical Factory, Inc. launched an intermittent urological catheter 'Actreen,' a single-use catheter that consists of a tube and connector. It can be used for patients who have lost the urge to urinate or who usually have difficulty urinating for the self-catheterization of their conditions.

In April 2020, Smiths Medical launched a new polyvinyl chloride (PVC) tube portfolio to its family of tracheostomy tubes. With the launch of this new PVC tracheostomy, the company can cater to a wide patient population and help clinicians offer better patient care.

Thus, such advanced medical tubes are likely to introduce new trends in the Middle East & Africa medical tubing market during the forecast period.

Middle East & Africa Medical Tubing Market Overview

The Middle East & Africa medical tubing market is segmented into the UAE, Saudi Arabia, South Africa, and the Rest of Middle East & Africa. Saudi Arabia is expected to account for the largest market share and develop moderately in the Middle East & Africa during the forecast period. The market growth is attributed to various factors such as significant developments in healthcare facilities and the geographic expansion of market players. Moreover, the rising prevalence of chronic disorders and increasing investments in the healthcare sector from several private and government institutions are expected to boost the Middle East & Africa medical tubing market growth during the forecast period.

Middle East & Africa Medical Tubing Market Revenue and Forecast to 2028 (US\$ Million)

Middle East & Africa Medical Tubing Market Segmentation

The Middle East & Africa medical tubing market is segmented into material, structure, application, end user, and country.

Based on material, the Middle East & Africa medical tubing market is segmented into polyvinyl chloride (PVC), polyimide/nylons, PTFE/thermoplastic elastomers (TPES), thermoplastic polyurethanes (TPUS), polyvinylidene fluoride (PVDF), polypropylene and polyethylene, silicon, others. The polyvinyl chloride (PVC) segment held the largest market share in 2022.

Based on structure, the Middle East & Africa medical tubing market is segmented into single-lumen, multi-lumen, multi-layer extruded tubing, tapered or bump tubing, braided tubing, balloon tubing, corrugated tubing, heat shrink tubing, and others. The single-lumen segment held the larger market share in 2022.

Based on application, the Middle East & Africa medical tubing market is segmented into bulk disposable tubing, catheter & cannula, drug delivery system, and others. The bulk disposable tubing segment held the largest market share in 2022.

Based on end user, the Middle East & Africa medical tubing market is segmented into hospitals and clinics, ambulatory care centres, medical device companies, laboratories, and others. The hospitals and clinics segment held the largest market share in 2022.

Based on country, the Middle East & Africa medical tubing market is segmented the UAE, Saudi Arabia, South Africa, and the Rest of Middle East & Africa. The Rest of Middle East & Africa dominated the market share in 2022.

Compagnie de Saint Gobain SA; Nordson Corp; Optinova AB; TE Connectivity Ltd; and Trelleborg AB are the leading companies operating in the Middle East & Africa medical tubing market.

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