

# Middle East & Africa Medical Injection Molding Market Size and Forecast (2021 - 2031)

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## Abstracts

The Middle East & Africa Medical Injection Molding Market is projected to grow from US\$ 624.6 million in 2024 to US\$ 783.8 million by 2031, reflecting a compound annual growth rate (CAGR) of 3.3% during this period.

## Executive Summary and Market Analysis

The medical injection molding market in the Middle East & Africa is divided into segments including South Africa, Saudi Arabia, the UAE, and the Rest of the region. This market is witnessing steady growth, primarily due to the rising demand for precision medical components and consumables such as syringes, IV components, and surgical instruments. The region benefits from advancements in injection molding technologies and materials, which facilitate the production of intricate and durable medical devices. High-quality manufacturing processes are crucial for meeting regulatory compliance in the production of medical devices.

## Strategic Insights

### Market Segmentation Analysis

**By Material:** The market is segmented into Polyvinyl Chloride (PVC), Poly(methyl methacrylate) (PMMA), Polyether Ether Ketone (PEEK), Metals, and Others. In 2024, the 'Others' category is expected to hold the largest market share.

**By Type:** The market includes Plastic Injection Molding, Overmolding, Liquid Silicone Molding, and Others, with Plastic Injection Molding leading in market

share in 2024.

**By End User:** Segments include Medical Devices Companies, Pharmaceutical Drug Packaging Companies, Surgical Instruments Companies, and Others, with Medical Devices Companies holding the largest share in 2024.

**By Product Type:** This includes Medical Equipment Components, Consumables, Patient Aids, Orthopedic Instruments, Dental Products, and Others, where Medical Equipment Components are expected to dominate in 2024.

**By System:** The market is divided into Hot Runner and Cold Runner systems, with Hot Runner expected to lead in market share in 2024.

## **Market Outlook**

As healthcare systems increasingly focus on patient-centric care, there is a growing demand for medical devices tailored to individual needs, particularly in orthopedics, dental implants, hearing aids, and drug delivery systems. Medical injection molding is pivotal in this transition, allowing for the production of customized, detailed components. This technology excels in creating parts with precise geometries essential for personalized treatments. The integration of 3D printing with injection molding enhances the development of patient-specific implants and prosthetics, improving fit and performance compared to traditional methods. Advancements in materials and manufacturing processes have made the production of custom medical components faster, more cost-effective, and highly accurate.

Manufacturers focusing on small, intricate, and functional parts are well-positioned to capture market share in personalized medical devices, creating new revenue opportunities and establishing leadership in a competitive landscape. According to Statista, global spending on precision medicine treatments was approximately USD 32 billion in 2022, projected to rise to nearly USD 124 billion by 2027, indicating a significant increase in investment and adoption of personalized treatment approaches.

In 2022, the merger of Plastic Omnium and Faurecia aimed to create a leading entity in injection molding technologies for both automotive and medical device sectors, focusing on innovative, customized medical solutions. Additionally, WestFall Technik's acquisition of TUNAP Technologies in 2021 enhanced its capabilities in medical injection molding, allowing for the production of highly customizable plastic components

critical for patient-specific treatments.

## **Country Insights**

The market is segmented by country into South Africa, Saudi Arabia, the UAE, and the Rest of the Middle East & Africa, with South Africa holding the largest market share in 2024. The South African market is driven by the demand for customized medical components such as prosthetics, orthopedic implants, and dental appliances, which require precise manufacturing enabled by injection molding. The increasing use of plastics in healthcare applications, including medical disposables like syringes and IV components, is supported by advancements in polymer technology and innovative design processes. Companies like ExactoCraft in South Africa are leveraging advanced polymer technology to produce high-quality medical components.

## **Company Profiles**

Key players in the market include Biomerics LLC, Ensinger, Aberdeen Technologies, Inc., Husky Technologies, The Rodon Group, Kaysun Corporation, UPG International, C&J Industries, Sanner GmbH, Feronyl, HTI Plastics, Tessa Plastics, and Proto Labs. These companies are employing various strategies such as expansion, product innovation, and mergers and acquisitions to enhance their product offerings and increase market share.

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