

# **Middle East & Africa Medical Gas Outlets Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product Type (Single Connection and Multi Connection), Modality Type (Wall Mounted, Console Mounted, and Other Modality Types), End User (Hospitals and Clinics, Home Healthcare, and Others End Users), and Piping Materials (Copper, Carbon Steel, Stainless Steel, Plastic, and Other Piping Materials)**

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## **Abstracts**

The Middle East & Africa Medical Gas Outlets Market is projected to grow from US\$ 9.8 million in 2024 to US\$ 12.2 million by 2031, reflecting a compound annual growth rate (CAGR) of 3.2% during this period. This growth is primarily driven by the increasing prevalence of chronic diseases, particularly respiratory conditions, which necessitate reliable medical gas supply systems in healthcare settings. Additionally, the aging population in the region is contributing to a heightened demand for medical gases in hospitals and long-term care facilities.

Healthcare providers are becoming increasingly aware of the importance of safety, maintenance, and effective management of medical gas systems, which is further driving adoption across hospitals and clinics. Investments from both government and private healthcare sectors in modernizing healthcare infrastructure are also significant. These investments focus on advanced medical gas outlets that enhance patient safety and operational efficiency, collectively propelling the market toward steady growth.

Market Segmentation

The Middle East & Africa Medical Gas Outlets Market is segmented by various factors, including product type, modality, piping material, and end user. Each segment is expected to show growth, with specific segments holding the largest market shares in 2024. The segmentation allows for a detailed analysis of market dynamics and helps identify key areas for growth and investment.

### Market Outlook

The medical gas outlets and terminals are evolving continuously, driven by the need for improved patient safety and operational efficiency. Future trends in the market are expected to include:

**Advanced Safety Features:** Innovations are being made to incorporate sophisticated safety mechanisms in medical gas outlets. For example, outlets may feature automatic shut-off capabilities when not in use or systems that detect incorrect connections to halt gas flow immediately. The integration of medical outlets with switch boxes is anticipated to enhance the regulation and monitoring of gas flow, ensuring independent operation for different hospital wards.

**Integration with Smart Hospital Systems:** The future of medical gas outlets may see seamless integration with other hospital systems, allowing for automatic adjustments based on patient needs derived from electronic health records and current health status.

**Sustainable Practices:** There is a growing emphasis on eco-friendly practices, leading to developments focused on minimizing waste and reducing the environmental impact of medical gas systems.

**User-Friendly Designs:** Research is ongoing to create medical gas outlets with more intuitive interfaces and precise indicators, simplifying training and reducing the potential for human error.

**3D Printing:** Advancements in 3D printing technology could allow for the production of custom components for medical gas systems, offering greater flexibility and potentially lowering costs.

These advancements are expected to enhance healthcare outcomes, improve facility efficiency, and create new growth trends in the medical gas outlets market.

### Country Insights

The market is further segmented by country, with Saudi Arabia, South Africa, and the United Arab Emirates being key players. In 2024, Saudi Arabia held the largest market share, driven by substantial government investments in healthcare infrastructure as part of its Vision 2030 initiative. This initiative has accelerated the development and modernization of medical facilities, leading to increased demand for medical gas outlets. The aging population in Saudi Arabia is also a significant factor, with projections indicating that the number of individuals aged 60 and above will increase five-fold from 2020 to 2050, reaching approximately 10.5 million. This demographic shift is expected to result in a surge in surgical procedures requiring medical gas outlets, further driving market growth.

Technological advancements have played a crucial role in the evolution of medical gas systems in Saudi Arabia. The country has seen significant progress in medical gas systems, transitioning from basic setups to sophisticated systems that are integral to healthcare delivery. Innovations such as modern monitoring systems that utilize advanced sensors and software for real-time data on gas flow and pressure levels are becoming standard. These systems are essential for ensuring the safe and accurate delivery of medical gases, minimizing risks associated with leaks or inefficiencies.

#### Competitive Landscape

Key players in the Middle East & Africa Medical Gas Outlets Market include Drägerwerk AG & Co KGaA, AMICO GROUP OF COMPANIES, NOVAIR SAS, AMCAREMED TECHNOLOGY CO., LIMITED, BeaconMedaes, Allied Medical LLC, Tri-Tech Medical, Genstar Technologies Company Inc., Pattons Medical, BPR Medical, and Ohio Medical. These companies are employing various strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative solutions to consumers.

In summary, the Middle East & Africa Medical Gas Outlets Market is poised for growth driven by demographic changes, technological advancements, and increased investments in healthcare infrastructure.

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